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Decision of the Commission

THE SECURITIES ACT
LARIMAC EXPLORATIONS INCORPORATED

LAWRENCE E. D. STEVENS

ALLAN E. HALL

HEARING—17TH OCTOBER, 1963

In this matter, there came to the attention of the staff of the Commission that one, Lawrence E. D. Stevens, was borrowing money from residents of Ontario and undertaking to give a bonus of shares in a company to be formed to develop certain properties in Quebec.

After some investigation, it appeared that there was some substance to the above allegation and that a substantial number of residents had loaned a considerable amount of money to Stevens. In return they received a promissory note for a fixed period, which could be extended if necessary, and which contained a covenant that Stevens would give, out of his vendor's position, a number of shares in a company to be formed. After the original loan, these people were given various explanations as to why the money could not be repaid and why more money was required. These explanations were accompanied by glowing reports on the future of the company.

The above-named Allan E. Hall was instrumental in the arranging of many of the loans to Stevens. The two individuals were called before the Commission to explain their position in the transactions.

At the Hearing, Stevens gave repeated assurances that all his representations were in fact correct; however, on questioning, it became clear that Stevens was either overly optimistic or unscrupulous. There appeared to the Commission no factual evidence to support his claims for the properties. The claims he made for the properties, unsupported as they are,

would never be permitted in a prospectus presented to this Commission. This case points out the need for a proper prospectus giving full, true and plain disclosure. The delivery of such a prospectus would be the only way a purchaser could get the facts from a glib talker such as Stevens. He is a man who has previously been in difficulty with the authorities and is clearly not a man who is entitled to any of the exemptions of The Securities Act.

An Order is made denying to Stevens, and every company of which he is an officer or director, the exemptions in Section 19 of the Act, save as to the exemption in Section 19 (1) 7.

While Hall has played a lesser part in this matter than Stevens, his acts are also subject to censure and a similar Order is made against him.

BY THE COMMISSION,

G. E. AINSBOROUGH,
Secretary.

TORONTO, 23rd December, 1963

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

DELTA ACCEPTANCE CORPORATION LIMITED: Head Office, 291 King Street, London, Ontario. Ontario incorporation, March 26th, 1954, with subsequent S.L.P. Authorized capital, 144,200 First Preference shares of \$100 par, issuable in series, of which 13,200, designated as "6% Cumulative Redeemable Sinking Fund First Preference Shares Series A," 11,500, designated as "5½% Cumulative Redeemable Sinking Fund First Preference Shares Series B" and 28,400, designated as "3% Cumulative Redeemable Sinking Fund First Preference Shares Series C," issued and outstanding as fully paid; 100,000 Second Preference shares of \$100 par, issuable in series, of which 50,000, designated as "5½% Cumulative Redeemable Convertible Sinking Fund Second Preference Shares Series A," and 30,000, designated as "5½% Cumulative Redeemable Convertible Second Preference Shares Series B" (being part of 50,000 of the second series of the said Second Preference Shares) issued and outstanding as fully paid; 4,500,000 n.p.v. Common shares, of which 2,103,394 issued and outstanding as fully paid. Present offering, 20,000 5½% Cumulative Redeemable Convertible Second Preference Shares Series B through Midland-Osler Securities Limited which has agreed to purchase the said Second Preference shares at par, the Company to pay such underwriter a commission of \$52,375 in consideration of its subscribing therefor. Prospectus dated December 20th, 1963, accepted for filing, December 20th, 1963.

GROUPED INCOME SHARES LIMITED: Head Office, 1007, 409 Granville Street, Vancouver, B.C. Amending Statement filed to show appointment of additional director, change in address of Trustee to 605 — 8th Avenue West, Calgary, Alberta, and change of address of Dividend Disbursing Agent to Calgary, Alberta. Amending Statement, dated December 11th, 1963, to prospectus dated June 11th, 1963, accepted for filing, December 20th, 1963.

MAXIMUM ACCEPTANCE CORPORATION LIMITED: Head Office, Suite 2402, 44 King Street West,

Toronto, Ontario. Ontario incorporation, September 9th, 1963. Authorized capital, 25,000 $6\frac{3}{4}\%$ Cumulative Convertible Redeemable Participating Preference shares of \$10 par, of which none issued, and 125,000 n.p.v. Common shares, of which 12,007 issued and outstanding as fully paid. Present offering, 25,000 $6\frac{3}{4}\%$ Cumulative Convertible Redeemable Participating Preference shares and 25,000 Common shares, in units of 10 Preference and 10 Common shares through registered security dealers on a "best efforts" basis with a commission of 10% payable on sales only if 1,000 units have been subscribed and paid for within 120 days of the date of current prospectus. If 1,000 units have not been subscribed and paid for within the said time, all moneys received on account of subscriptions to be returned to subscribers without deduction. Offered to the public at \$101 per unit. Prospectus dated December 19th, 1963, accepted for filing, December 20th, 1963.

CHAPMONT INVESTMENTS LIMITED: Head Office, Grain Exchange Building, Fort William, Ontario. Amending Statement filed to show amalgamation, on December 2nd, 1963, of Company's wholly owned subsidiary, Chapples, Limited, with its wholly owned subsidiaries, Chapples (Geraldton) Limited and Chapples (Beardmore) Limited, under the name of Chapples Stores Limited. Amending Statement, dated December 17th, 1963, to prospectus dated May 29th, 1963, accepted for filing, December 23rd, 1963.

CORONATION CREDIT CORPORATION LIMITED: Head Office, 304—717 West Pender Street, Vancouver, British Columbia. Amending Statement filed to show resignation of three directors, cancellation of options granted to two directors, Peter Paul Saunders and Andrew Elliott Saxton, insertion, after the word "occurs" in the incomplete paragraph at the bottom of page 17 of prospectus, in the eighth last line, the following "(accordingly the trustee has the right to accelerate the maturity of the said secured notes, series five until May 26, 1964)," and deletion of the first sentence of paragraph 8(ix) on page 18 of prospectus, substituting the following: "On April 26, June 17 and November 26, 1963, the

Company granted to full time employees (not including the President) options entitling them to purchase common shares of the Company (as presently constituted) at the price of \$7.50 per share between June 1, 1964 and May 31, 1969. As of November 26, 1963, 43 employees held options entitling them to purchase an aggregate of 23,180 common shares of the Company at the cumulative rate of approximately 4,650 shares per year." Amending Statement, dated December 13th, 1963, to prospectus dated November 1st, 1963, accepted for filing, December 23rd, 1963.

BATHURST POWER & PAPER COMPANY LIMITED: Head Office, Bathurst, New Brunswick. Executive Offices, 635 Dorchester Boulevard West, Montreal, Quebec. Canada incorporation, February 3rd, 1928, with subsequent S.L.P. Authorized capital, 600,000 Preferred shares of \$20 par, issuable in series, of which 300,000, designated as "5¼% Cumulative Redeemable Preferred Shares, 1963 Series," comprise one of present offerings, 400,000 Class A n.p.v. shares, all issued and outstanding as fully paid, and 3,500,000 n.p.v. Common shares, of which 650,000 issued and outstanding as fully paid. Present offerings, (1) \$10,000,000 6% Sinking Fund Debentures, Series A, to be dated January 2nd, 1964, to mature January 2nd, 1984, to be accompanied by Share Purchase Warrants entitling the holders thereof to purchase, at any time up to the close of business on January 2nd, 1974, Common shares of the Company at the rate of 10 such shares in respect of each \$1,000 principal amount of Series A Debentures at \$20 per share, (2) \$25,000,000 First Mortgage Bonds, Series A, to be dated January 2nd, 1964, consisting of \$7,500,000 5.60% Series Bonds to mature \$2,500,000 on January 2nd in each of the years 1967 to 1969 inclusive and \$17,500,000 6% Sinking Fund Bonds to mature January 2nd, 1984, and (3) 300,000 5¼% Cumulative Redeemable Preferred Shares, 1963 Series, through Nesbitt, Thomson and Company, Limited, which has agreed to purchase the said \$10,000,000 principal amount of Series A Debentures for an aggregate price of \$9,700,000, the said \$25,000,000 principal amount of Series A Bonds for an aggregate price of \$24,725,000 and the said Preferred shares,

1963 Series, at par, the Company to pay the said underwriter a commission of \$60,000 in consideration of its subscribing for the said Preferred shares. The Series A Debentures, Series A Bonds and the Preferred shares, 1963 Series, to be offered to the public at par. Three prospectuses, each dated December 27th, 1963, accepted for filing, December 30th, 1963.

CANADA GROWTH FUND: Head Office of Sponsor (Planned Investments Corporation), 2055 Peel Street, Montreal, Quebec. Head Office of Manager (Mutual Funds Management Corporation Limited), 602 West Hastings Street, Vancouver, B.C. Administrative and Investment Management Office, 129 St. James Street West, Montreal, Quebec. Established by Trust Indenture, March 14th, 1961, between Planned Investments Corporation, Mutual Funds Management Corporation Limited and Crown Trust Company. Authorized capital, unlimited number of shares, each share representing an undivided interest in the capital (total net assets) of the Fund. As of June 30th, 1963, 686,000,006 issued, 29,659,022 redeemed and 656,340,984 outstanding as fully paid. Present offering, shares of the Fund through Planned Investments Corporation at the net asset value plus $8\frac{1}{2}\%$ of the offering price. Sliding scale discounts from the offering price are allowed on investments of \$25,000 and over (offering price) except where the purchase of shares is made under an arrangement which entails administrative costs to the Sponsor or Manager. No commission is paid by the Fund to the Sponsor on the issue of new shares. The Sponsor receives a premium on the issue of new shares by way of the portion, calculated by the Manager, of the difference in the daily offering price to the public and the issue price received by the Fund. Prospectus dated August 15th, 1963, accepted as annual re-filing, January 2nd, 1964.

CANADA GROWTH FUND: Head Office of Sponsor (Planned Investments Corporation), 2055 Peel Street, Montreal, Quebec. Head Office of Manager (Mutual Funds Management Corporation Limited), 602 West Hastings Street, Vancouver, B.C. Administrative and Investment Management Office, 129 St. James Street West, Montreal,

Quebec. Amending Statement filed to show particulars of incorporation by the Fund of a private company under the Companies Act of Canada, all of the outstanding shares of which are owned by the Fund, such company to hold the securities purchased by the Fund, other than Canadian securities, and is not nor will it be used for any other purpose. Amending Statement, dated December 16th, 1963, to prospectus dated August 15th, 1963, accepted for filing, January 2nd, 1964.

UNITED ACCUMULATIVE FUND LTD.: Head Office, 44 King Street West, Toronto, Ontario. Canada incorporation, May 27th, 1957, with subsequent S.L.P. Authorized capital, 20,000,000 Common shares of \$1 par, of which 9,142,446 issued, less 973,312 redeemed and cancelled, leaving 8,169,134 outstanding as fully paid, and 1,000 Deferred shares of \$1 par, of which none issued. Present offering, 10,857,554 Common shares through United Investment Services Ltd., acting as exclusive selling agent, on a commission basis of $8\frac{1}{2}\%$ of the issue price at which such shares are sold, which commission reduced on a sliding scale on single sales of \$5,000 and over (other than on sales to the Eastern & Chartered Trust Company as Trustee under United Retirement Savings Plans), United Investment Services Ltd. to defray all expenses of offering and sales, including commissions allowed to its sub-selling agents. Offered to the public at 1,000/915ths of the asset value of the shares at time of sale, reduced on single sales of \$5,000 and over. Prospectus dated December 30th, 1963, accepted as annual re-filing, January 2nd, 1964.

INVESTORS INTERNATIONAL MUTUAL FUND LTD.: Head Office, 280 Broadway, Winnipeg, Manitoba. Canada incorporation, November 9th, 1961. Authorized capital, 20,000,000 Special shares of \$1 par, issuable in fractions, of which, as of September 30th, 1963, 4,447,086 issued and fully paid and 356,425 redeemed and cancelled, leaving 4,090,661 outstanding, and 1,000 Common shares of \$1 par, all issued and outstanding as fully paid. Present offering, Special shares of the Company through Investors Syndicate of

Canada, Limited on a commission basis of 8% of the offering price, which commission is reduced on a sliding scale on subscriptions of \$5,000 and over. Offered to the public at the net asset value per share as of the close of business on the last full business day preceding the day upon which application for subscription is accepted, plus commission above referred to. Prospectus dated December 31st, 1963, accepted as annual re-filing, January 3rd, 1964.

LA FABRIQUE LAITIERE DE ST. ISIDORE LIMITED: Head Office, Township of South Plantagenet, County of Prescott, Ontario. Ontario incorporation, February 20th, 1959, as a private company, with subsequent S.L.P., November 30th, 1960, converting Company to public company. Authorized capital, 400 Common shares of \$100 par, of which 180 issued and fully paid. Present offering, \$40,000 7% First Mortgage Bonds, dated May 1st, 1963, to mature May 1st, 1964, to May 1st, 1978, through J. F. Simard Co. Limited which has agreed to purchase the said \$40,000 principal amount of 7% Bonds for \$37,200. Offered to the public at par. Prospectus dated August 28th, 1963, accepted for filing, January 3rd, 1964.

CONSUMERS' GAS COMPANY, THE: Head Office, 19 Toronto Street, Toronto, Ontario. Province of Canada incorporation, 1848, by Special Act, with subsequent Special Acts and by Special Acts of the Province of Ontario, with subsequent S.L.P., including those of December 10th, 1957, changing name from The Consumers' Gas Company of Toronto to present one. Authorized capital, 250,000 Preference shares of \$100 par, issuable in series, of which 50,000, designated as "5½% Cumulative Preference shares Series A," 100,000, designated as "5½% Cumulative Preference Shares Series B" and 30,000, designated as "5% Cumulative Preference Shares Series C," issued and outstanding as fully paid, and 25,000,000 n.p.v. Common shares, of which 15,779,406 issued and outstanding as fully paid. Present offering, \$11,000,000 5¾% Sinking Fund Debentures, to be dated January 15th, 1964, to mature January 15th, 1984, through Dominion Securities Corporation Limited and A. E. Ames &

Co. Limited, which have agreed to purchase the said Debentures at 98.50. Offered to the public at 100.50. Prospectus dated January 6th, 1964, accepted for filing, January 7th, 1964.

SLATER STEEL INDUSTRIES LIMITED: Head Office, 681 King Street West, Hamilton, Ontario. Ontario incorporation, February 22nd, 1962, being an amalgamation of Slater Industries Limited (Ontario incorporation, October 13th, 1960) and Burlington Steel Company, Limited (Ontario incorporation, December 8th, 1930) with subsequent S.L.P. Authorized capital, 294,135 Class A Preference shares of \$20 par, issuable in series, of which 186,734, designated as "6¼% Cumulative Redeemable Class A Preference Shares Series A" and 181,844 issued and outstanding as fully paid; 500,000 Class B Preference shares of \$20 par, issuable in series, of which 100,000, offered by current prospectus, to be designated as "5½% Cumulative Redeemable Class B Preference Shares, \$1.10 Series" upon issuance of Supplementary Letters Patent authorizing the issuance thereof. Present offering, 100,000 5½% Cumulative Redeemable Class B Preference Shares, \$1.10 Series, to be accompanied by Common Share Purchase Warrants entitling the holders thereof to purchase 1 Common share of the Company at specified prices and by specified dates, through Nesbitt, Thomson and Company Limited which has agreed to purchase the said Class B \$1.10 Series Preference shares at par, the Company to pay the said underwriter a commission of \$1.45 per share so purchased. Offered to the public at \$19.50 per share. Prospectus dated January 9th, 1964, accepted for filing, January 9th, 1964.

CONSUMERS' GAS COMPANY, THE: Head Office, 19 Toronto Street, Toronto, Ontario. Province of Canada incorporation, 1848, by Special Act, with subsequent Special Acts and by Special Acts of the Province of Ontario, with subsequent S.L.P., including those of December 10th, 1957, changing name from The Consumers' Gas Company of Toronto to present one. Authorized capital, 250,000 Preference shares of \$100 par, issuable in series, of which 50,000, designated as "5½% Cumulative Preference Shares Series A," 100,000, designated as "5½% Cumulative Preference Shares

Series B" and 30,000, designated as "5% Cumulative Preference Shares Series C," issued and outstanding as fully paid, and 25,000,000 n.p.v. Common shares, of which 15,779,406 issued and outstanding as fully paid. Present offering, 30,000 5% Cumulative Preference Shares Series C through Dominion Securities Corporation Limited and A. E. Ames & Co. Limited which have purchased the said Series C Preference shares at par. Offered to the public at par. Prospectus dated January 6th, 1964, accepted for filing, January 15th, 1964.

LINCOLN TRUST AND SAVINGS COMPANY, THE (a proposed company): Head Office to be located in Niagara Falls, Ontario. Temporary Office, c/o Broderick, Burnett & McLeod, 365 Queen Street, Niagara Falls, Ontario. Application for incorporation and subsequent registration of the proposed company under The Loan and Trust Corporations Act of Ontario will be made as soon as capital of at least \$770,000 has been subscribed. Authorized capital to consist of 300,000 shares of \$10 par. Pre-incorporation offering, not more than 150,000 shares and not less than 70,000 shares through Ross, Knowles & Co. Ltd., acting as agent on behalf of Harry Oakes, Joseph Rosberg, Wilfred Newman, Philip Tregunno, John Shea and William Coulter, who are Trustees for the proposed company. An amount equal to 20% of the subscription price is to be paid by each subscriber on subscribing and will be deposited in a special bank account opened by the Trustees. The deposit is returnable in full without interest or deduction on the request of the subscriber unless, on or before February 15th, 1964, \$770,000 has been subscribed and an application for incorporation has been made, or thereafter if the Letters Patent incorporating the proposed company have not been issued within 120 days of the application. Ross, Knowles & Co. Ltd. will be paid a fee not to exceed \$7,000 upon the minimum capital of \$770,000 being subscribed, and not to exceed \$15,000 upon the entire offering being subscribed, for the obtaining of subscriptions for the said shares. Offered to the public at \$11 per share. Prospectus dated December 31st, 1963, accepted for filing, January 16th, 1964.

NATRUSCO COMMON SHARE FUND LIMITED:

Head Office, 21 King Street East, Toronto. Ontario incorporation, April 1st, 1963. Authorized capital, 100,000 Common shares of \$1 par, of which 5 issued and outstanding as fully paid, and 900,000 Participating shares of \$1 par, of which none issued. Present offering, 900,000 Participating shares through officers of the Company under its registration as a Security Issuer with no commission payable to such officers on any sales. Offered to the public at \$10 per share, plus a transaction charge of 25¢ per share for a period of 15 days from February 3rd, 1964, and thereafter at a price to be determined each market day after the closing of The Toronto Stock Exchange, in the manner set out for the determination of the net asset of such shares in the Letters Patent of the Fund, plus a transaction charge equivalent to the commission per share charged for transactions in shares of that value on The Toronto Stock Exchange but the overall transaction charge applicable to any particular purchase not to be subject to any minimum, as in the case of Stock Exchange commissions. Prospectus dated January 8th, 1964, accepted for filing, January 16th, 1964.

TIMED INVESTMENT FUND LIMITED:

Head Office, 320 Bay Street, Toronto, Ontario. Canada incorporation, March 16th, 1950. Authorized capital, 1,000,000 Special shares of \$1 par, of which, as at December 31st, 1963, 708,123 issued and fully paid, 343,426 redeemed and 364,697 outstanding, and 1,000 Ordinary shares of \$1 par, of which 755 issued and fully paid. Present offering, Special shares of the Company through Norwil Sales Limited, the distributing agent, and through registered security dealers. Offered to the public at a price which, when 9% is deducted therefrom, shall be the actual value of such Special shares at date of subscription as determined in accordance with the provisions of paragraph 1 of the prospectus, sliding scale discounts being allowed on investments of \$5,000 and over (offering price). Prospectus dated January 14th, 1964, accepted as annual re-filing, January 16th, 1964.

BRUCK MILLS LIMITED: Head Office, 460 St. Catherine Street West, Montreal, Quebec. Canada incor-

poration, December 1st, 1921, with subsequent S.L.P. Authorized capital, 150,000 Class "A" n.p.v. shares, of which 125,000 issued and fully paid, and 300,000 Class "B" n.p.v. shares, of which 260,000 issued and fully paid. Present offering, \$3,000,000 6 $\frac{1}{4}$ % First Mortgage Sinking Fund Bonds Series A, to be dated February 1st, 1964, to mature February 1st, 1984, through Greenshields Incorporated which has agreed to purchase the said \$3,000,000 principal amount of Series A Bonds for \$2,895,000. Offered to the public at par. Prospectus dated January 14th, 1964, accepted for filing, January 17th, 1964.

MARATHON MOTOR SUPPLIES LIMITED: Head Office, 212 King William Street, Hamilton, Ontario. Ontario incorporation, December 17th, 1963. Authorized capital, 50,000 7% Cumulative Redeemable Preference shares of \$10 par, of which 4,500 issued and outstanding as fully paid, and 200,000 n.p.v. Common shares, of which 76,000 issued and outstanding as fully paid. Present offerings, (1) \$350,000 6 $\frac{1}{2}$ % Sinking Fund Debentures Series A, to be dated February 1st, 1964, to mature December 1st, 1978, and 17,500 Common shares, in units of 1 Series A Debenture in the principal amount of \$1,000 and 50 Common shares, and (2) 15,500 7% Cumulative Redeemable Preference shares and 15,500 Common shares, in units of 1 Preference share and 1 Common share, through Walwyn, Stodgell & Co. Limited which has agreed to purchase the said \$350,000 principal amount of Series A Debentures, the said 15,500 Preference shares and the said 33,000 Common shares for an aggregate consideration of \$483,400, less a commission of \$9,300 payable in respect of the said 15,500 Preference shares. The units consisting of Series A Debentures and Common shares to be offered to the public at 100 per unit and the units consisting of Preference shares and Common shares at \$10 per unit. Prospectus dated December 27th, 1963, accepted for filing, January 20th, 1964.

ROYNAT LTD.: Head Office, 620 Dorchester Boulevard West, Montreal, Quebec. Canada incorporation, January 31st, 1962, with subsequent S.L.P. Authorized capital, 10,000 5% Cumulative Redeemable Preferred shares of \$100 par and

90,000 Common shares of \$100 par, all issued and outstanding as fully paid. Present offering, \$15,000,000 6% Debenture Series A, to be dated January 15th, 1964, to mature January 15th, 1979, through Wood, Gundy & Company Limited and René T. Leclerc Incorporée, which have agreed to purchase the said \$15,000,000 principal amount of Series A Debentures for \$14,662,500. Offered to the public at par. Prospectus dated January 20th, 1964, accepted for filing, January 21st, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

ATLANTIC ACCEPTANCE CORPORATION LIMITED is offering to its existing Common shareholders rights to subscribe for additional Common shares of the Company at \$16 per share (Canadian funds) on the basis of 1 additional Common share for each 4 Common shares held. Recorded, O.S.C., December 19th, 1963.

WESTERN HERITAGE PROPERTIES LIMITED is offering to the holders of 7% Subordinated Convertible Debentures due June 30, 1973, of the Company an exchange of 7% Subordinated Convertible Debentures Series A, due June 30, 1973, for 7% Subordinated Convertible Debentures, due June 30, 1973, of the Company. Recorded, O.S.C., December 23rd, 1963.

SENIORITY INVESTMENTS LIMITED is offering to the holders of Common shares of the Company rights to subscribe for \$1,000 principal amount of 7% Convertible Debentures, Series A, due February 1st, 1989, for each 50 Common shares held. Recorded, O.S.C., January 6th, 1964.

YORK TRUST AND SAVINGS CORPORATION is issuing to its existing security holders rights to subscribe for additional shares of the Company, on the basis of 1 such right for each share held, 2 of which rights to entitle the holder to purchase 1 additional share of the Company at \$15 per share. Recorded, O.S.C., January 14th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

AYLMER MINES LIMITED: Head Office, 57 Main Street, Aylmer, Quebec. Particulars of offering of shares to the public through officers of the Company under its registration as a Security Issuer on a commission basis not to exceed 25%. Company incorporated, June, 1963 (Quebec). Authorized capital, 5,000,000 at \$1 par. Issued, 1,285,610. Escrowed, 900,000, of which 35,000 are held for the benefit of the Company. Prospectus dated September 20th, 1963, accepted for filing, December 17th, 1963.

HEDMAN MINES LIMITED: Head Office, No. 2, Zone 3, Delnite Townsite, P.O. Box 467, Timmins, Ontario. Amending Statement filed to show resignation of one director. Amending Statement, dated November 30th, 1963, to prospectus dated June 4th, 1963, accepted for filing, December 20th, 1963.

MOUNT PLEASANT MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show share position to date, release of 150,000 shares from escrow since date of last Amending Statement, progress of ore tests being carried out at Warren Spring Laboratory in England and particulars of negotiations with respect to proposed sale of metal concentrates being conducted. Amending Statement, dated November 7th, 1963, to prospectus dated February 11th, 1963, accepted for filing December 20th, 1963.

PRIMARY GOLD MINES LIMITED: Head Office, Suite 502, 181 Bay Street, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, share position to date, acquisition by company of 8 unpatented mining claims by purchase and 22 claims by staking and 1 month's extension of option payment dates with respect to 150,000 shares of 15¢ per share and 100,000 shares at 20¢ per share. Amending Statement, dated December 16th, 1963, to prospectus dated August 23rd, 1963, accepted for filing, December 20th, 1963.

TALISMAN MINES LIMITED: Head Office, Suite 911, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of option payment date with respect to 100,000 shares at 70¢ per share and a similar extension of option payment date with respect to 200,000 shares at \$1 per share. Amending Statement, dated December 6th, 1963, to prospectus dated August 14th, 1963, accepted for filing, December 20th, 1963.

OLYMPIA MINES INC.: Head Office, 44 Court Street, Brooklyn, New York. Particulars of offering of balance of 200,000 shares in the United States at \$1 per share through E. A. Manning Limited on a commission basis of 25% plus an additional 5% to cover cost of distribution. Under the said Agreement the selling agent receives the proceeds of 1 share of Maurice Schack's (vendor of property to the Company) issued free stock for each 5 shares sold, the said bonus shares donated by Maurice Schack being offered concurrently with the Company's unissued shares. Company incorporated, January, 1961 (State of Delaware). Authorized capital, 3,500,000 at 10¢ par. Issued, 852,005. Escrowed, 708,750. Prospectus dated September 28th, 1963, accepted for filing, December 20th, 1963.

LOUANNA GOLD MINES LIMITED: Head Office, Suite 702, 100 Adelaide Street West, Toronto, Ontario. By Agreement, dated October 28th, 1963, W. D. Latimer Co. Limited, on its own behalf as to 50% and on behalf of its client, Louis Cadesky Associates Limited as to 50%, agreed to purchase 850,000 shares, being 400,000 at 10¢, 2 blocks of 200,000 shares each at 12½¢ and 15¢ per share respectively and 50,000 at 17½¢, the total firm commitment in the sum of \$103,750.00 being payable within 3 days after December 30th, 1963, and received an option on a further 150,000 shares at 17½¢ per share, payable within 6 months after December 30th, 1963. If the aforementioned option is duly exercised, the said underwriter-optionee, acting equally on its own behalf and on behalf of Louis Cadesky Associates Limited, shall have a call on a further 600,000 shares, being 3 blocks of 200,000 shares each at 20¢, 25¢ and 30¢ per share respectively, payable within

9, 12 and 15 months after December 30th, 1963, respectively. Company incorporated, January, 1963 (Ont.), under name of Silver Lode Mining Company Limited. Name changed to present one by Supplementary Letters Patent, October, 1963. Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated December 27th, 1963, accepted for filing, December 30th, 1963.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 272½ North Christina Street, Sarnia, Ontario. Amending Statement filed to show decrease of Mr. Armand Dumas, Director of Company; share position to date showing exercise of option on 200,000 shares at 20¢ per share so that remaining 48,614 free shares deposited with solicitor now returned to the beneficial owners; payment of \$5,000.00 due on property option and 3 months' extension for incorporation of new company; abandonment of 29 unpatented mining claims in Lozeau Township and 25 unpatented mining claims in Broadback River Area, and acquisition of 37 unpatented contiguous mining claims in Athapakuskow Mining Division. Amending Statement, dated December 6th, 1963, to prospectus dated September 9th, 1963, accepted for filing December 31st, 1963.

AMEREL MINING COMPANY LIMITED: Head Office, Suite 608, 80 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of December 19th, 1963, option payment date with respect to 100,000 shares at 10¢ per share, all subsequent option payment dates being similarly extended. Amending Statement, dated November 28th, 1963, to prospectus dated May 16th, 1963, accepted for filing, January 2nd, 1964.

JODEE EXPLORATIONS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date, payment in full by Company of purchase price with respect to mining claims referred to in paragraph 5 of Amending Statement No. 1 and paragraph 4 of Amending Statement No. 2, exercise by Company of option to purchase mining claims in

Omenica Mining Division, British Columbia, referred to in paragraph 11 of the prospectus and paragraph 5 of Amending Statement No. 2, and release of 103,330 of the 675,000 shares originally escrowed. Amending Statement, dated December 6th, 1963, to prospectus dated July 5th, 1963, accepted for filing, January 2nd, 1964.

ROYCAM COPPER MINES LIMITED: Head Office, Suite 600, 250 University Avenue, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date, acquisition by Company of 15 unpatented mining claims in Province of Quebec by staking, acquisition by Company of option on 15 unpatented mining claims in Province of Manitoba and 3 months' extension of option payment date with respect to 400,000 shares at 15¢ per share, 100,000 of the 500,000 originally under option at that price having been taken down and paid for. Amending Statement, dated December 19th, 1963, to prospectus dated May 2nd, 1963, accepted for filing, January 2nd, 1964.

TARA EXPLORATION AND DEVELOPMENT COMPANY LIMITED: Head Office, Suite 1905, 7 King Street East, Toronto, Ontario. By Agreement, dated November 14th, 1963, Draper, Dobie & Company Limited, on behalf of its client, Hibernian Investments Limited, agreed to purchase 200,000 shares at 30¢ per share, payable by January 6th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 30¢, 40¢, 50¢ and 75¢ per share respectively, payable within 3, 6, 9 and 12 months after January 6th, 1964, respectively. Company incorporated, March, 1953 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 1,900,005. Escrowed, 675,000. Prospectus dated November 18th, 1963, accepted for filing, January 6th, 1964.

LENMAC MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of January 1st, 1964, option payment date with respect to 16,900 shares at 17½¢ per share, being the balance of 50,000 shares originally payable by that date, all subsequent options to be taken down

and paid for at the rate of 50,000 shares every 3 months from April 1st, 1964, options to expire in any event on March 12th, 1965. Amending Statement, dated December 17th, 1963, to prospectus dated March 15th, 1963, accepted for filing, January 7th, 1964.

SANTOS SILVER MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of all option payment dates with respect to treasury shares. Amending Statement, dated December 11th, 1963, to prospectus dated April 30th, 1963, accepted for filing, January 7th, 1964.

CAN-FER MINES LIMITED: Head Office, Suite 100, 12 Richmond Street East, Toronto, Ontario. By Agreement, dated October 28th, 1963, E. H. Pooler & Co. Limited, on behalf of 1 company and 9 individuals named in the prospectus, agreed to purchase 140,000 shares at 30¢ per share, payable by January 9th, 1964, and received an option on a further 140,000 shares at 50¢ per share, payable within 6 months after January 8th, 1964. By Agreement, dated January 4th, 1963, Leonard W. Bughman, a director of the Company, was granted an option, in consideration of his services to the Company, on 100,000 shares at 35¢ per share, exercisable for a 1-year period from February 1st, 1964. Company incorporated, August, 1957 (Ont.). Authorized capital, 6,000,000 at \$1 par. Issued, 2,999,594. Escrowed, 909,000. Prospectus dated December 19th, 1963, accepted for filing, January 8th, 1964.

NEWRICH EXPLORATIONS LIMITED: Head Office, Room 3403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show extension of payment dates with respect to outstanding options so that 100,000 shares at 15¢ per share now payable within 15 days after December 11th, 1963, and 3 blocks of 200,000 shares each at 20¢, 25¢ and 30¢ per share respectively now payable by June 4th, 1964, September 4th, 1964, and December 4th, 1964, respectively. Amending Statement, dated December 16th, 1963, to prospectus dated July 29th, 1963, accepted for filing, January 8th, 1964.

GANDA SILVER MINES LIMITED: Head Office, Suite 405, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show that options under Agreement dated May 23rd, 1963, exercised up to and including 200,000 shares at $12\frac{1}{2}\text{¢}$ per share, that 2 months' extension granted with respect to 200,000 shares at 15¢ per share and that the original option on 200,000 shares at 20¢ per share has been divided into two options of 100,000 shares each, now payable by May 5th, 1964, and August 5th, 1964, respectively. Amending Statement, dated December 5th, 1963, to prospectus dated May 29th, 1963, accepted for filing, January 9th, 1964.

GAVAN MINES LIMITED: Head Office, Room 906, 357 Bay Street, Toronto, Ontario. By Agreement, dated September 10th, 1963, A. E. Osler Company Limited, acting on behalf of Glenburk Mines Limited, as to 25% interest, Hucamp Mines Limited, as to $37\frac{1}{2}\%$ interest, and Frobex Limited, as to $37\frac{1}{2}\%$ interest, agreed to purchase 200,000 shares at 10¢ per share, payable by January 9th, 1964, and received options on a further 800,000 shares, being 8 blocks of 100,000 shares each at 10¢, 10¢, 15¢, 15¢, 20¢, 20¢, 25¢ and 25¢ per share respectively, payable within 3, 6, 9, 12, 15, 18 and 21 months after January 9th, 1964, and September 10th, 1965, respectively. Company incorporated, June, 1954 (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 1,330,005. Escrowed, 675,000. Prospectus dated December 10th, 1963, accepted for filing, January 9th, 1964.

GOMAR MINES LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show extension of time until November 23rd, 1964, for performance of assessment work on Willett Township property of Company and 3 months' extension of December 20th, 1963, option payment date with respect to 200,000 shares at 15¢ per share, all subsequent option payment dates being similarly extended. Amending Statement, dated December 19th, 1963, to prospectus dated September 6th, 1963, accepted for filing, January 9th, 1964.

COMMERCIAL OIL AND GAS LTD.: Head Office, 510 – 8th Avenue West, Calgary, Alberta. Amending Statement filed to show acquisition by Company of 10% interest in Crown Petroleum and Natural Gas Permit No. 156 covering lands in the Province of Alberta and, in consideration of W. D. Latimer Co. Limited taking up and paying forthwith for 100,000 shares under option at 60¢ per share before the due date, November 10th, 1963, 60 day extension granted with respect to the remaining 100,000 shares under option at that price, all subsequent option payment dates being similarly extended. Amending Statement, dated December 17th, 1963, to prospectus dated April 29th, 1963, accepted for filing, January 14th, 1964.

SIRMAC MINES LIMITED: Head Office, Suite 1326, 67 Yonge Street, Toronto, Ontario. Amending Statement filed to show assignment on December 5th, 1963, of all interest held by Thomas Mackay & Co. Ltd., Vancouver, B.C., under Agreement dated August 14th, 1963, to Thomson, Kernaghan & Co. Limited and E. H. Pooler & Co. Limited, acting on behalf of clients, in the same proportion as they hold the one-half interest in the said Agreement, completion of firm commitment under the said Agreement and exercise of options to the extent of 50,000 shares at 15¢ per share, extensions being granted with respect to the remaining options so that 150,000 shares at 15¢ per share now payable by June 10th, 1964, 2 blocks of 200,000 shares each at 20¢ and 25¢ per share respectively now payable by September 10th, 1964, and December 10th, 1964, respectively, and 100,000 at 30¢ per share, now payable by March 10th, 1965, and particulars of option on 25,000 shares at 10¢ per share granted by Company to G. Brock Tribble, as additional consideration for services performed on behalf of the Company, such option being exercisable for a period of 1 year from November 8th, 1963. Amending Statement, dated December 13th, 1963, to prospectus dated August 16th, 1963, accepted for filing, January 14th, 1964.

TINEX DEVELOPMENT EXPLORATION LIMITED: Head Office, Suite 203, 27 Carlton Street,

Toronto, Ontario. Amending Statement filed to show share position to date and 3 months' extension of option payment date with respect to 185,000 shares at 25¢ per share, all subsequent option payment dates being similarly extended with the exception of that covering 100,000 shares at 50¢ per share, now payable by December 4th, 1964. Amending Statement, dated November 28th, 1963, to prospectus dated January 15th, 1963, accepted for filing, January 14th, 1964.

FAB METAL MINES LIMITED: Head Office, Suite 405, 25 Adelaide Street West, Toronto, Ontario. Under Agreement, dated June 10th, 1963, John Frame & Company (originally on behalf of their clients, Dorothy May Boylen, 405 The Kingsway, Toronto, Ontario, as to 50% and Lanson Holdings Limited as to 50%, but now, as the result of an assignment, November 19th, 1963, by Lanson Holdings Limited of its 50% interest to the said Dorothy May Boylen, on behalf of the latter only) agreed to purchase 200,000 shares at 12½¢ per share, payable by the effective date of such Agreement, which was subsequently established as July 8th, 1963, and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at 15¢ and 20¢ per share respectively, payable within 3 and 6 months after July 8th, 1963, respectively. To date 100,000 shares under option at 15¢ per share have been taken down and paid for and, as a result of a 3 months' extension granted, the balance of shares under option at 15¢, i.e., 100,000, now payable by January 8th, 1964, and 200,000 shares under option at 20¢ now payable by April 8th, 1964. Company incorporated, July, 1944 (Ont.), under name of Beulah Yellowknife Mines Limited. Name changed to present one by Supplementary Letters Patent, November, 1951. Authorized capital, 3,500,000 at \$1 par. Issued, 3,175,005. Escrowed, 521,605. Prospectus dated November 19th, 1963, accepted as annual re-filing, January 15th, 1964.

MISTANGO RIVER MINES LIMITED: Head Office, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show termination of option on 600,000 shares at 50¢ per share through default. Amending State-

ment, dated December 18th, 1963, to prospectus dated August 22nd, 1963, accepted for filing, January 15th, 1964.

MANDARIN MINES LIMITED: Head Office, Suite 301, 200 Bay Street, Toronto, Ontario. By Agreement, dated November 20th, 1963, Tom and Barnt, acting on behalf of Norman William Fryer, Barre Boulevard, Sweetsburg, Quebec, agreed to purchase 100,000 shares for \$10,000, payable within 3 days after January 20th, 1964, and received options on a further 800,000 shares, being 6 blocks of 100,000 shares each at 10¢, 15¢, 20¢, 20¢, 25¢ and 25¢ per share respectively, payable within 3, 6, 9, 12, 15 and 18 months after January 20th, 1964, respectively, and 200,000 at 30¢, payable within 21 months after January 20th, 1964. Company incorporated, May, 1945 (Ont.), under name of Mandarin Gold Mines Limited. Name changed to present one by Supplementary Letters Patent, February, 1962. Authorized capital, 5,000,000 at \$1 par. Issued, 1,270,005. Escrowed, 750,000. Prospectus dated November 27th, 1963, accepted for filing, January 20th, 1964.

TREND EXPLORATION AND DEVELOPMENT LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date, acquisition by Company of option on unpatented mining claim in Coleman Township, Ontario, and payment of \$1,000 due September 1st, 1963, under property option agreement dated March 15th, 1963, between the Company and Waldo Brown, North Cobalt, Ontario. Amending Statement, dated December 19th, 1963, to prospectus dated July 10th, 1963, accepted for filing, January 20th, 1964.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 272½ North Christina Street, Sarnia, Ontario. Amending Statement filed to show share position to date, acquisition by Company of 7 unpatented mining claims by staking, extension of option payment date with respect to remaining block of 200,000 shares at 30¢ per share, now payable by March 8th, 1964, and particulars of option granted

by Company to Emery Cyr Levesque, 272½ North Christina Street, Sarnia, Ontario, on 100,000 shares at 35¢ per share for a period of 2 years from December 28th, 1963. Amending Statement, dated December 29th, 1963, to prospectus dated September 9th, 1963, accepted for filing, January 21st, 1964.

LEVEGA MINES LIMITED: Head Office, Suite 303, 165 Bloor Street East, Toronto, Ontario. By Agreement, dated December 16th, 1963, Fleetwood Financial Corporation Limited agreed to purchase 200,000 shares at 10¢ per share, payable within 5 days after January 21st, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 10¢, 12½¢, 15¢ and 17½¢ per share respectively, payable within 3, 6, 9 and 12 months after January 21st, 1964, respectively. Company incorporated, December, 1963 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,100,005. Escrowed, 810,000. Prospectus dated January 7th, 1964, accepted for filing, January 21st, 1964.

McKINNEY GOLD MINES LIMITED: Head Office, Suite 506, 540 Burrard Street, Vancouver, British Columbia. By Agreement, dated October 31st, 1963, W. D. Latimer Co. Limited, acting on its own behalf as to 7/9ths and on behalf of Northwood Mining Limited and Hunstone Ventures Limited, each as to 1/9th, agreed to purchase 200,000 shares at 12½¢ per share, payable forthwith upon acceptance of a filing statement with respect to the said Agreement by the Vancouver and Canadian Stock Exchanges and a prospectus of the Company with respect thereto by the Ontario Securities Commission and the regulatory body having jurisdiction in the Province of Quebec, whichever should be the last accepted, hereinafter referred to as "the Effective date," and received options on a further 800,000 shares, being 3 blocks of 200,000 shares each at 15¢, 20¢ and 25¢ per share respectively, payable within 3, 6 and 9 months after the said effective date respectively, and 2 blocks of 100,000 shares each at 35¢ and 50¢ per share respectively, payable within 12 and 15 months after the said effective date respectively. Since the said Agreement was entered into, W. D. Latimer Co. Limited assigned to Machar Investments Limited and to Davidson and Company

Limited each a 1/9th interest in the said Agreement and to Barrett, Goodfellow & Co. one-half of the remaining interest held by W. D. Latimer Co. Limited in the said Agreement. Company incorporated, July, 1959 (B.C.), under name of Camp McKinney Gold Mines Limited. Name changed to present one by Certificate dated January, 1961. Authorized capital, 5,000,000 n.p.v. shares. Issued, 2,925,203. Escrowed, no vendor shares but a total of 463,810 other shares subject to escrow conditions as set out in the prospectus. Prospectus dated November 29th, 1963, accepted as annual re-filing, January 21st, 1964.

SILVERSIDE MINES LIMITED: Head Office, Room 901, 159 Bay Street, Toronto, Ontario. Under Agreement, dated October 4th, 1963, Taranco Holdings Limited agreed to purchase 200,000 shares at $12\frac{1}{2}\text{¢}$ per share, payment for which has been acknowledged by the Company, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15¢, $17\frac{1}{2}\text{¢}$, 20¢ and 25¢ per share respectively, payable within 3, 6, 9 and 12 months after October 18th, 1963, respectively. By a subsequent Agreement, dated January 6th, 1964, the said underwriter-optionee agreed to purchase firmly 100,000 of the shares under option at 15¢ and extensions were granted with respect to the remaining options so that 100,000 at 15¢ now payable by February 16th, 1964, and 3 blocks of 200,000 shares each at $17\frac{1}{2}\text{¢}$, 20¢ and 25¢ per share respectively now payable by May 16th, 1964, August 16th, 1964, and November 16th, 1964, respectively. Company incorporated, April, 1949 (Ont.). Authorized capital, 4,000,000 at \$1 par. Issued, 1,340,000. Escrowed, 234,000. Prospectus dated January 8th, 1964, accepted as annual re-filing, January 21st, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

BERKLEY MINES LIMITED is offering to its existing security holders shares of the Company at 30¢ per share. Recorded, O.S.C., December 19th, 1963.

Consents to Release from Escrow Since Last Issue of Bulletin

GLEN LAKE SILVER MINES LIMITED: Release of all escrowed shares. Effective date of release, December 23rd, 1963.

SOUTH SEAS MINING LIMITED: Release of 236,370 shares pro rata to all persons entitled thereto. Effective date of release, December 23rd, 1963.

The following are registered as Brokers:

- ALLEN, JOHN C. L. LIMITED,
112 King Street West,
Toronto.
(Branches: London and King Edward
Hotel, Toronto)
- AMES, A. E. & Co.,
Canada Permanent Building,
320 Bay Street,
Toronto.
- ANDRAS, HATCH & HETHERINGTON,
LIMITED,
Room 503, 320 Bay Street,
Toronto.
- ANGUS & COMPANY,
304 Bay Street,
Toronto.
- ANNETT PARTNERS LIMITED,
220 Bay Street,
Toronto.
- BACHE & Co.,
360 Bay Street,
Toronto.
(Branch: Hamilton)
- BAKER, WEEKS & Co.,
60 Yonge Street,
Toronto.
- BANKERS' BOND CORPORATION LIMITED,
44 King Street West,
Toronto.
(Branches: Kitchener, Hamilton)
- BARCLAY & CRAWFORD,
38 King Street West,
Toronto.
(Branches: Belleville, Oshawa, Peter-
borough, Kingston, 30 Eglinton Avenue
East, Toronto)
- BARRETT, GOODFELLOW & Co.,
330 Bay Street,
Toronto.
(Branch: Hamilton)
- BEAUBIEN, L. G., & J. L. LEVESQUE Inc.,
140 Wellington Street,
Victoria Building,
Ottawa, Ontario.
- BONGARD & COMPANY,
25 Adelaide Street West,
Toronto.
(Branches: Windsor, Hamilton, Guelph,
London, Ottawa and Port Arthur)
- BRAWLEY, CATHERS LIMITED,
25 King Street West,
Toronto.
- BRECKENRIDGE, McDONALD & Co.,
19 Richmond Street West,
Toronto.
- BROOKS, S. J., & COMPANY,
3rd Floor, 185 Bay Street,
Toronto.
- BROWN, BALDWIN & Co. LTD.,
100 Adelaide Street West,
Toronto.
(Branch: 147 Spadina Avenue, Toronto)
- BUNTING, ALFRED & Co.,
Room 615, 68 Yonge Street,
Toronto.
- BURGESS, C. H., & COMPANY LIMITED,
23rd Floor, 44 King Street West,
Toronto.
(Branch: Brantford)
- BURNS BROS. AND DENTON LIMITED
Room 1906, 44 King Street West,
Toronto.
(Branches: Ottawa, Hamilton)
- CANNON, J. P., & Co. LIMITED,
372 Bay Street,
Toronto.
- CASSELLS, BLAIKIE & Co.,
10th Floor, 66 King Street West,
Toronto.
- CHISHOLM, HECTOR M., & Co. LIMITED,
82 Richmond Street West,
Toronto.
- COCHRAN, MURRAY & HAY, LIMITED,
Suite 1001,
7 King Street East,
Toronto.
- COLLIER, NORRIS & QUINLAN, LIMITED,
Room 402, 320 Bay Street,
Toronto.
- CRANG, J. H., & Co.,
40 Adelaide Street West,
Toronto.
(Branches: Niagara Falls, St. Catharines,
Oshawa, Peterborough, Hamilton,
Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St. Thomas,
Kitchener)

BROKERS—Continued

DALY, R. A. & COMPANY LIMITED,
20th Floor, 44 King Street West,
Toronto.

DAVIDSON & COMPANY,
25 Adelaide Street West,
Toronto.

(Branches: St. Catharines, Kitchener,
Ottawa, Galt)

DEACON, F. H., & COMPANY LIMITED,
181 Bay Street,
Toronto.

DOHERTY, ROADHOUSE & McCUAIG BROS.,
335 Bay Street,
Toronto.

(Branches: 130 Bloor Street West, Toronto;
Timmins, Kirkland Lake, Haileybury,
North Bay, Sudbury, Owen Sound,
Weston, Ottawa, Fort William, 13 St.
Clair W., Toronto)

DOMINION SECURITIES COMPANY,
50 King Street West,
Toronto.

DRAPER, DOBIE, & COMPANY, LIMITED,
25 Adelaide Street West,
Toronto.

(Branches: North Bay, St. Catharines,
Sudbury, Windsor)

FRANCIS I. DUPONT & Co.,
304 Bay Street,
Toronto.

EASTON, FISHER & COMPANY, LIMITED,
381 Clarence Street,
London, Ontario.

EQUITABLE BROKERS LIMITED,
60 Yonge Street,
Toronto.

EVANS, JENKIN & Co., LTD.,
360 Bay Street, 4th Floor,
Toronto.
(Branches: Cobourg, Picton, Trenton)

FERGUSON, G. TOWER, & Co.,
25 Melinda Street,
Toronto.

FLOOD, WITTSTOCK & Co.,
60 Yonge Street,
Toronto.

JOHN FRAME & COMPANY,
Ste. 904, 11 Adelaide Street West,
Toronto.

(Branches: 2881 Dundas Street West
Toronto, Orillia)

FRASER, DINGMAN & Co.,
217 Bay Street,
Toronto.

GAIRDNER & COMPANY LIMITED,
320 Bay Street,
Toronto.

(Branches: Hamilton, Kitchener,
Kingston, London, Ottawa)

GARDINER, WARDROP AND Co.,
Room 1101, 330 Bay Street,
Toronto.

GARDINER, WATSON LIMITED,
4th Floor, 335 Bay Street,
Toronto.

GOAD, J. L., & Co.,
Suite 1407, 7 King Street East,
Toronto.

GOODWIN HARRIS & COMPANY, LIMITED,
Room 407,
347 Bay Street,
Toronto.

(Branches: Sarnia, Wallaceburg,
Chatham)

GOULDING, ROSE & TURNER, LIMITED,
320 Bay Street, Room 1212,
Toronto.

GREENSHIELDS LTD.,
11 Adelaide Street West,
Toronto.

(Branches: Ottawa, London)

HEVENOR & COMPANY,
11 Jordan Street,
Toronto.

HOUSSER & COMPANY LIMITED,
Room 1402, 44 King Street West,
Toronto.

BROKERS—Continued

HOUSTON AND COMPANY,
335 Bay Street,
Toronto.

(Branch: St. Catharines)

***INVESTORS' SYNDICATE OF CANADA,**
LIMITED
33 Bloor Street East,
Toronto.

(Branches: Ottawa, London, Hamilton,
Port Arthur, Sudbury, Kitchener,
Peterboro, 88 University Avenue)

ISARD, ROBERTSON, EASSON CO. LIMITED,
217 Bay St.,
Toronto.

(Branch: London)

JACKSON McFADYEN SECURITIES LIMITED,
Suite 509, 11 Adelaide Street West,
Toronto.

(Branch: Orillia)

JONES, HEWARD & COMPANY,
Suite 2325, 44 King Street West,
Toronto.

C. A. KEE & COMPANY,
Ste. 1801, 80 King Street West,
Toronto.

KING, CHARLES, & CO.,
Suite 906-8, 2 King Street East,
Toronto.

LAIDLAW & COMPANY,
Room 303, 68 Yonge Street,
Toronto.

FRANK S. LESLIE & CO. LIMITED
201 Bay St.,
Toronto.

(Branch: Hamilton)

G. E. LESLIE & CO.,
347 Bay Street,
Toronto.

LYNCH, E. T., & COMPANY,
Suite 501, 55 Yonge Street,
Toronto.

(Branch: 825 Eglinton West, Toronto)

MACKAY, HUGH & COMPANY, LIMITED,
366 Bay Street,
Toronto.

(Branches: Ottawa, Cornwall, Sault Ste Marie)

MATTHEWS & COMPANY, LIMITED,
220 Bay Street,
Toronto.

McDOUGALL & CHRISTMAS, LIMITED,
14 Metcalfe Street,
Ottawa, Ontario.

McLEOD, YOUNG, WEIR & RATCLIFFE,
7th Floor,
50 King Street West,
Toronto.

MEIGHEN, WOOD, LIMITED,
Suite 1410, 4 King Street West,
Toronto.

**MERRILL LYNCH PIERCE FENNER
& SMITH, INCORPORATED,**
11 Adelaide Street West,
Toronto.

MIDLAND-OSLER SECURITIES LIMITED
801 Huron & Erie Building,
P.O. Box 2215,
London, Ontario.

(Branches: 44 King Street West, Toronto;
Sault Ste. Marie; St. Thomas; Kit-
chener; Brantford; Hamilton; Sarnia)

MILNER, SPENCE & CO., LIMITED,
112 King Street West,
Toronto.

(Branches: Galt, Guelph & Kitchener)

MITCHELL, W. G., & Co.,
11 Adelaide Street West,
Toronto.

MOLSON & COMPANY LIMITED,
185 Bay Street,
Toronto.

MOONEY, J. R., & CO., LIMITED,
Room 303,
330 Bay Street,
Toronto.

MOSS, LAWSON & CO. LIMITED,
4th Floor,
48 Yonge Street,
Toronto.

NESBITT, THOMSON & Co.,
350 Bay Street,
Toronto.

NICHOLSON, G. W., & COMPANY LIMITED,
67 Richmond Street West,
Toronto.

O'BRIEN & WILLIAMS,
Suite 1207, 7 King Street East,
Toronto.

*Broker—Not a Member of a Recognized Canadian Exchange

BROKERS—*Continued*

OSLER, A. E., COMPANY LIMITED,
11 Jordan Street,
Toronto.

OSLER & HAMMOND, LIMITED,
55 Yonge Street,
Toronto.
(Branch: Ottawa)

PLAYFAIR & CO., LIMITED,
60 Yonge Street,
Toronto.
(Branches: Newmarket)

POOLER, E. H., & CO. LIMITED,
302 Bay Street,
Toronto.

RICHARDSON, JAMES, & SONS,
15th Floor, 2 King Street East,
Toronto.
(Branches: Kenora, Kingston, Galt,
Kitchener, Chatham, Windsor, London,
Leamington, Simcoe and Ottawa)

RICHARDSON, T. A., & CO.,
4 King Street West,
Toronto.
(Branches: Hamilton, Kirkland Lake,
Timmins, Elliot Lake, Sault Ste. Marie,
Ottawa, Manitouwadge)

ROBERTSON, MALONE & CO., LIMITED,
20 Wellington Street West,
Toronto.

ROSS KNOWLES & COMPANY, LTD.,
105 Adelaide Street West,
Toronto.
(Branches: Hamilton, Brampton, Wind-
sor, Brantford, Sudbury, Sarnia,
Niagara Falls, London, Barrie)

ROYAL SECURITIES COMPANY,
360 Bay Street,
Toronto.

STERLING-ATKINS LIMITED,
55 Yonge Street,
Toronto.

STREIT, J. BRADLEY, & COMPANY LIMITED
80 Richmond Street West,
Toronto.

THOMSON, KERNAGHAN & CO., LIMITED,
2nd Floor,
365 Bay Street,
Toronto.
(Branches: Oshawa, Hamilton)

THOMSON & MCKINNON,
55 Yonge Street,
Toronto.
(Branches: Ottawa, 99 Avenue Road,
Toronto)

TIMMINS, J. R., & CO.
372 Bay Street,
Toronto.

WAITE, REID & COMPANY LIMITED,
200 Bay Street,
Toronto.

WALWYN, STODGELL & CO. LIMITED,
7 King Street East,
Toronto.
(Branches: Windsor, Cornwall, Hamil-
ton, Port Hope)

WATT & WATT, LIMITED,
7 King Street East,
Toronto.

WHITE, J. B., & COMPANY, LIMITED,
Room 303,
320 Bay Street,
Toronto.
(Branch: Sudbury)

WILLS, BICKLE & COMPANY, LIMITED,
Room 1200, 44 King Street West,
Toronto.

WISENER, MACKELLAR AND COMPANY
LIMITED,
220 Bay Street,
Toronto.

WOOD, GUNDY & COMPANY,
36 King Street West,
Toronto.

The following are registered as Investment Dealers:

- *A. G. F. MANAGEMENT LIMITED,**
7 King Street East,
Toronto.
(Branches: 1263 Bay St., Toronto,
Hamilton, Ottawa, Kitchener, 100
Adelaide Street West, Toronto,
Woodstock)
- ALLEN, JOHN C. L. LIMITED,**
112 King Street West,
Toronto.
(Branches: London, King Edward Hotel,
Toronto)
- AMES, A. E., & CO. LIMITED,**
Canada Permanent Building,
320 Bay Street,
Toronto.
(Branches: Hamilton, London, Ottawa,
Kitchener, St. Catharines, Owen Sound)
- ANDERSON & COMPANY LIMITED,**
Suite 2600, 25 King Street West,
Toronto.
- ANDRAS, HATCH & HETHERINGTON,**
LIMITED,
Room 503, 320 Bay Street,
Toronto.
- ANGUS & COMPANY,**
304 Bay Street,
Toronto.
- ANNETT & COMPANY LIMITED,**
220 Bay Street,
Toronto.
- BACHE & Co.,**
360 Bay Street,
Toronto
(Branch: Hamilton)
- BAKER, WEEKS & Co.,**
60 Yonge Street,
Toronto.
- BANKERS, BOND CORPORATION LIMITED,**
44 King Street West,
Toronto.
(Branches: Kitchener, Hamilton)
- BARCLAY & CRAWFORD,**
38 King Street West,
Toronto.
(Branches: Belleville, Oshawa, Peter-
borough, Kingston, 30 Eglinton Avenue
East, Toronto)
- BARTLETT, CAYLEY & COMPANY LIMITED,**
320 Bay Street,
Toronto.
- BEATTY, WEBSTER & COMPANY LIMITED,**
Rooms 310-312, 67 Yonge Street,
Toronto.
- BELL, GOUINLOCK & COMPANY LIMITED,**
44 King Street West,
Toronto.
(Branches: London, Hamilton, Kitchener)
- BONGARD & COMPANY,**
25 Adelaide Street West,
Toronto.
(Branches: Windsor, Hamilton, Guelph,
London, Ottawa and Port Arthur)
- BRAWLEY, CATHERS LIMITED,**
25 King Street West,
Toronto.
- BRECKENRIDGE, McDONALD & Co.,**
19 Richmond Street West,
Toronto.
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(Branch: Brantford)
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(Branches: Ottawa, Hamilton)
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137 Wellington Street West,
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BULLETIN

OF

ONTARIO SECURITIES COMMISSION

FOR

FEBRUARY, 1964



ONTARIO

Issued Monthly by

THE ONTARIO SECURITIES COMMISSION
ONTARIO GOVERNMENT BUILDING
145 QUEEN ST. WEST, TORONTO, ONT.

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Notice - Re Fees

A schedule of the principal fees in effect at this date is set out below.

PROSPECTUS:

Mining Companies

New	1—involving one property	\$200
	2—for each additional (separate) property, add \$25, up to a maximum of \$100 extra	300
Annual Re-filings	1—involving one property	100
	2—for each additional (separate) property, add \$25, up to a maximum of \$100 extra	200
Amendments	1—involving acquisition of new properties or new financial statements	50
	2—other	25

Industrial Companies

Investment Companies

New	200
Annual Re-filings	100
Amendments (same as for Mining Companies)	
Application for recognition as exempt purchaser — sec. 19(1)3	50
Offering to existing security holders — sec. 19(2)1(iii)	100

REGISTRATION: (see Notes 1 and 2 below)

Broker

Broker-Dealer

Investment Dealer

	1—in Ottawa, Toronto, Hamilton, Windsor or London	150
	2—in other municipalities with population of 25,000 or more	100
	3—other than as set out in 1 and 2	50
	4—each branch office	50
Security Issuer		150
Investment Counsel		100
Securities Adviser		200
Salesman		50
Transfer of salesman's registration		25

NOTE: 1 For amendments to all categories of registrants (other than salesmen), which involve a change of any partner or officer, the fee payable is \$50.

NOTE: 2 The registration year terminates every March 31st. Fee payable is reduced by 50% when registration in any category is granted after January 1st in any year.

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

BICK'S OF CANADA LIMITED: Head Office, 333 Progress Avenue, Scarborough, Ontario. Ontario incorporation, March 28th, 1956, with subsequent S.L.P. Authorized capital, 1,000,000 n.p.v. Common shares, of which 500,000 issued and outstanding as fully paid. Present offerings, (1) \$1,500,000 6½% Secured Sinking Fund Debentures, Series A, to be dated February 15th, 1964, to mature February 15th, 1984, and (2) 125,000 Common shares, through Deacon Findley Coyne Limited which has agreed to purchase the said \$1,500,000 principal amount of Series A Debentures from the Company for \$1,440,000 and the said 125,000 Common shares from two shareholders of the Company at \$6.50 per share. The Debentures to be offered to the public at par and the Common shares at \$7.00 per share. As the said Common shares are outstanding shares, no part of the proceeds of any sale thereof will accrue to the benefit of the treasury of the Company. Prospectus dated January 21st, 1964, accepted for filing, January 22nd, 1964.

CONSOLIDATED BUILDING CORPORATION LIMITED: Head Office, 99 Avenue Road, Toronto, Ontario. Ontario incorporation, April 4th, 1957, with subsequent S.L.P. Authorized capital, 988,100 Preference shares of \$10 par, issuable in series, of which 288,100, designated as "6% Cumulative Redeemable Preference Shares, Series A" issued and outstanding as fully paid, and 6,000,000 n.p.v. Common shares, of which 3,642,348 issued and outstanding as fully paid. Present offering, \$5,000,000 6¼% Sinking Fund Debentures Series A and 50,000 Common shares in units consisting of a Series A Debenture in the principal amount of \$1,000 and 10 Common shares, through Gairdner & Company Limited which has agreed to purchase \$3,000,000 principal amount of such Debentures from the Company for an aggregate consideration of \$2,707,500 and has received an option on the balance of \$2,000,000 principal amount of such Debentures at a price of \$902.50 per \$1,000 principal amount, payable by

May 1st, 1964. The Company has agreed, subject to certain conditions, to pay the said underwriter a fee for financial services of $3\frac{3}{4}\%$ of the principal amount of Series A Debentures purchased whether underwritten or under option. The said underwriter has also agreed to purchase from two shareholders of the Company 30,000 of the said Common shares at \$9.75 per share and has received an option on the balance of 20,000 Common shares at the same price, payable by May 1st, 1964. As the said Common shares are outstanding shares, none of the proceeds of any sales thereof will accrue to the benefit of the treasury of the Company. Offered to the public at \$1,000 per unit. Prospectus dated December 27th, 1963, accepted for filing, January 22nd, 1964.

FEE-PIONEER ELECTRIC LIMITED: Head Office, 19 Waterman Avenue, Toronto, Ontario. Manitoba incorporation, January 15th, 1946, under the name of Pioneer Electric Limited, with subsequent S.L.P., including those of January 2nd, 1964, changing name to present one. Authorized capital, 3,000 7% First Preference shares of \$100 par and 413,030 5% Non-cumulative Redeemable Second Preference shares of \$1 par (which are all to be cancelled prior to or contemporaneously with the issue of the 80,000 $5\frac{1}{2}\%$ Cumulative Convertible First Preference Shares, Series A, offered by current prospectus); 200,000 First Preference shares of \$50 par, issuable in series (subject to the cancellation of the 7% First Preference shares referred to above); 3,000,000 Class A n.p.v. shares; 1,500,000 Class B n.p.v. shares. 1,145 of the said 7% First Preference shares have been issued and are outstanding as fully paid. None of the said First Preference shares of \$50 par have been issued. 200,000 of the said Class A shares have been issued and are outstanding as fully paid. 556,000 of the said Class B shares have been issued and are outstanding as fully paid. Present offering, 80,000 $5\frac{1}{2}\%$ Cumulative Convertible First Preference shares, Series A, and 200,000 Class A shares in units of 2 First Preference shares, Series A, and 5 Class A shares, through Dominion Securities Corporation Limited which has agreed to purchase from the Company the said 80,000 First Preference shares, Series A, at par, the Company to pay the said underwriter a commission of \$2 per share so

purchased, and has also agreed to purchase from Federal Pacific Electric Company the said 200,000 Class A shares at \$9.40 per share. Offered to the public at \$150 per unit. As the Class A shares offered for sale are being purchased from a shareholder of the Company, no proceeds of their sale will be received by the Company. Prospectus dated January 22nd, 1964, accepted for filing, January 23rd, 1964.

INVESTORS MUTUAL OF CANADA LTD.: Head Office, 280 Broadway, Winnipeg, Manitoba. Canada incorporation, October 25th, 1948, with subsequent S.L.P. Authorized capital, 60,000,000 Special shares of \$1 par, of which, as of October 31st, 1963, 39,228,775 issued and fully paid and 10,731,743 redeemed and cancelled, leaving 28,497,032 outstanding, and 1,000 Common shares of \$1 par, all issued and outstanding as fully paid. Present offering, unissued Special shares through Investors Syndicate of Canada, Limited, acting as distributing agent for the Company. Offered to the public at the net asset value per share at time of sale plus agent's commission of 8% of the offering price, which commission is reduced on a sliding scale on single sales of \$5,000 and over. Prospectus dated January 21st, 1964, accepted as annual re-filing, January 23rd, 1964.

MONTEX HOLDINGS LIMITED: Head Office, 25 Adelaide Street West, Toronto, Ontario. Ontario incorporation, November 1st, 1963. Authorized capital, 159,000 5½% Cumulative Redeemable Convertible First Preference shares of \$8 par, of which 157,826 issued and outstanding as fully paid, and 500,000 n.p.v. Common shares, of which 50,009 issued and outstanding as fully paid. Present offerings, (1) 135,000 Common shares and Share Purchase Warrants in respect of 67,500 Common shares, in units of 2 Common shares and a Share Purchase Warrant in respect of 1 Common share, and (2) Share Purchase Warrants in respect of 50,000 Common shares, through Annett & Company Limited which has agreed to purchase the said 135,000 Common shares and the said Share Purchase Warrants in respect of a total of 117,500 Common shares for an aggregate consideration of \$758,500. The units of Common shares and Share Purchase Warrants to be offered

to the public at \$12 per unit and the Share Purchase Warrants at 6¢ per Warrant. Two prospectuses, each dated January 27th, 1964, accepted for filing, January 28th, 1964.

SOUTH NELSON FOREST PRODUCTS CORPORATION: Head Office, South Nelson, New Brunswick. New Brunswick incorporation, December 2nd, 1961, by Special Act. Authorized capital, 1,000,000 n.p.v. Common shares, not to exceed \$5,000,000 in the aggregate, of which 506,000 issued and outstanding as fully paid. Present offering, \$6,000,000 6¾% First Mortgage Sinking Fund Bonds, Series A, to be dated February 1st, 1964, to mature February 1st, 1984, through Royal Securities Corporation Limited and W. C. Pitfield & Company, Limited, which have agreed to purchase the said \$6,000,000 principal amount of Series A Bonds for \$5,760,000. Offered to the public at par. Prospectus dated January 25th, 1964, accepted for filing, January 29th, 1964.

FIDELITY MORTGAGE AND SAVINGS CORPORATION: Head Office, 4th Floor, 39 James Street South, Hamilton, Ontario. Canada incorporation, July 22nd, 1963, by Special Act. Authorized capital, 500,000 shares of \$10 par, of which 130,000 issued, 80,000 fully paid and the balance of 50,000 shares 10% paid up, the balance being payable in cash from time to time at the call of the Directors of the Company. Present offering, 100,000 shares through Nesbitt, Thomson and Company, Limited, which has agreed to purchase the said 100,000 shares for an aggregate price of \$1,100,000. Offered to the public at \$12 per share. Prospectus dated January 24th, 1964, accepted for filing, January 30th, 1964.

SPECULATIVE INVESTMENTS CO. LIMITED: Head Office, 443 University Avenue, Toronto, Ontario. Ontario incorporation, June 27th, 1963, as a private company, with subsequent S.L.P., November 13th, 1963, converting Company to public company. Authorized capital, 60,000 n.p.v. Common shares, not to exceed \$300,000 in the aggregate, of which 21,050 issued and outstanding as fully paid, and 20,000 Non-cumulative Redeemable Convertible Preference

shares of \$10 par, which constitute present offering. Present offering, 20,000 6% Non-cumulative Redeemable Convertible Preference shares through registered security dealers, acting as agents of the Company, at the existing commission rates of The Toronto Stock Exchange. Offered to the public at par. Prospectus dated January 20th, 1964, accepted for filing, January 30th, 1964.

I. T. L. INDUSTRIES LIMITED: Head Office, Huron Line at Malden Road, Township of Sandwich West, Ontario. Ontario incorporation, December 4th, 1963, as a private company, with subsequent S.L.P., January 24th, 1964, converting Company to public company. Authorized capital, 200,000 Preference shares of \$25 par, issuable in series, of which 50,000, designated as "6½% Cumulative Redeemable Preference Shares, Series A", constitute a part of present offering, and 1,000,000 n.p.v. Common shares, of which 340,000 issued and outstanding as fully paid. Present offering, 50,000 6½% Cumulative Redeemable Preference Shares, Series A, and 100,000 Common shares, in units consisting of 1 Series A Preference share and 2 Common shares, through Gairdner & Company Limited which has agreed to purchase the said 50,000 Series A Preference shares at par and the said 100,000 Common shares at \$2.25 per share, the Company to pay the said underwriter a commission of \$1.50 per Series A Preference share so purchased. Offered to the public at \$30 per unit. Prospectus dated January 31st, 1964, accepted for filing, January 31st, 1964.

1962 EXECUTIVE FUND OF CANADA LTD.: Head Office, 435 Barrington Street, Halifax, Nova Scotia. Principal Business Office, Suite 1450, 1245 Sherbrooke Street West, Montreal, Quebec. Canada incorporation, May 14th, 1962, with subsequent S.L.P. Authorized capital, 499,900 Common shares of 10¢ par, of which 439,475.24 issued, 144,901.71 redeemed and 294,573.53 outstanding as fully paid, and 100 Deferred shares of 10¢ par, of which none issued. Present offering, unissued Common shares of the Company through Supervised Investment Limited and registered security dealers, Supervised Investment Limited to be paid a fee of 5¢ per share

issued, to cover distribution costs and promotional services rendered, and the said security dealers to be paid a commission of 20¢ per each share for which subscription is procured by them, which fee and commission may be adjusted from time to time but the combined total at no time to exceed 7% of the current offering price to the public. Offered to the public at the net asset value per share, plus the fee and commission referred to above. Prospectus dated December 31st, 1963, accepted for filing, February 3rd, 1964.

JOCKEY CLUB LIMITED, THE: Head Office, Administration Building, Woodbine Race Track, Rexdale Boulevard, Etobicoke, Ontario. Amending Statement filed to show authorization by the Directors of the Company for the granting of options to certain full-time executives and managers of the Company to purchase, during a period of 7 years, 250,000 Common shares of the Company in the aggregate at the price of \$3 per share, to become effective forthwith provided such options are approved at a meeting of shareholders of the Company. Amending Statement, dated January 31st, 1964, to prospectus dated November 7th, 1963, accepted for filing, February 4th, 1964.

DIVERSIFIED CREDIT CORPORATION LIMITED: Head Office, 100 University Avenue, Toronto, Ontario. Ontario incorporation, January 6th, 1964. Authorized capital, 1,200,000 n.p.v. shares, of which 7 issued and outstanding as fully paid. Present offering, \$2,000,000 6¾% Secured Notes Series A, to be dated February 15th, 1964, to mature February 15th, 1984, with a bonus of 15 shares per \$1,000 principal amount of Series A Notes, through W. C. Pitfield & Company, Limited, which has agreed to purchase the said \$2,000,000 principal amount of Series A Notes and 30,000 shares for an aggregate consideration of \$1,900,000, out of which amount the Company has allocated the sum of \$2 per share in respect of the said 30,000 shares as the consideration for the issue thereof. Offered to the public at par. Prospectus dated February 6th, 1964, accepted for filing, February 7th, 1964.

INCOME LIFE INSURANCE COMPANY OF CANADA: Head Office, Suite 800, 155 James Street South, Hamilton, Ontario. Ontario incorporation, December 9th, 1963, as a private company, with subsequent S.L.P., January 16th, 1964, converting Company to public company. Authorized capital, 2,000,000 Common shares of \$5 par, of which 66,660 issued and outstanding as fully paid. Present offering, 250,000 Common shares, represented by Voting Trust Certificates, through Ross, Knowles & Company Ltd., which has agreed to purchase the said 250,000 Common shares for \$2,500,000, the Company to pay the said underwriter a commission of \$250,000 in consideration of subscribing therefor. Offered to the public at \$10 per share. Prospectus dated February 7th, 1964, accepted for filing, February 7th, 1964.

INTER-PROVINCIAL COMMERCIAL DISCOUNT CORPORATION LIMITED: Head Office, 1541 Davenport Road, Toronto, Ontario. Ontario incorporation, July 20th, 1956, with subsequent S.L.P. Authorized capital, 100,000 5% Non-voting Convertible Preference shares of \$5 par, of which 71,704 issued and fully paid, and 600,000 n.p.v. Common shares, of which 182,801 issued and fully paid. Present offering, Secured Collateral Trust Notes with various maturities of from 30 to 365 days from date of issue, to be dated as of date of delivery to purchaser of individual Note, through security dealers or alternatively through J. H. Crang & Co., Equitable Securities Canada Limited and R. A. Daly & Company Limited, registered security dealers, who will be paid for their services a fee equal to 8¢ per month from the date of issue to maturity for each \$100 principal amount of such Notes. These Notes are to be issued at face value as interest-bearing Notes at varying rates and maturities. Prospectus dated December 9th, 1963, accepted for filing, February 10th, 1964.

WELLINGTON FINANCIAL CORPORATION, LIMITED, THE: Head Office, St. George's Square, Guelph, Ontario. Executive Office, 48 Yonge Street, Toronto, Ontario. Canada incorporation, June 7th, 1926, under name of The Wellington Acceptance Corporation Limited, with subsequent S.L.P., including those of March 20th, 1963, changing name to

present one. Authorized capital, prior to approved issuance of Supplementary Letters Patent to bear date of February 3rd, 1964, 500,000 n.p.v. Common shares, of which 169,506 issued and fully paid, the said Supplementary Letters Patent to increase the authorized capital to 1,500,000 n.p.v. Common shares not to exceed \$8,491,058 in the aggregate. Present offering, Trustee's Subscription Certificates evidencing subscriptions for 635,000 Common shares through Ross, Knowles & Company Ltd., which has agreed to purchase 525,000 of the said 625,000 Common shares at \$6 per share, evidenced by Trustee's Subscription Certificates, for an aggregate of \$3,150,000, the Company to pay the said underwriter a commission aggregating 3% of the aggregate purchase price and a further 3% thereof upon registration of the Company as the holder of fully paid shares in the capital of proposed bank. Of the Trustee's Subscription Certificates offered, Certificates evidencing subscriptions for 525,000 Common shares are available to the public, Certificates evidencing subscriptions for 100,000 Common shares having been taken up privately by British International Finance (Canada) Limited to be held by it as an investment. No commission is payable to the underwriter in respect of the foregoing subscription. Offered to the public at \$6 per share. Prospectus dated February 11th, 1964, accepted for filing, February 12th, 1964.

ALLIED TOYS & ENTERPRISES LIMITED: Head Office, 604 King Street West, Toronto, Ontario. Amending Statement filed to show share position to date, discharge, on or about October 16th, 1963, of debenture dated March 15th, 1963, between the Company and The Jomavis Co. Limited, and particulars of a further debenture, dated January 10th, 1964, between the Company and The Jomavis Co. Limited by which Company has outstanding loan in the amount of \$55,000, bearing interest at rate of 15% and maturing on October 1st, 1964. Amending Statement, dated January 29th, 1964, to prospectus dated April 10th, 1963, accepted for filing, February 13th, 1964.

ANDREAE EQUITY INVESTMENT FUND LIMITED: Head Office, 55 Yonge Street, Toronto, Ontario.

Ontario incorporation, August 23rd, 1960, under name of Andrae-Cole Fund Limited, with subsequent S.L.P. August 15th, 1963, changing name to present one. Authorized capital (as of November 30th, 1963), 1,419,489 Class "A" shares of 20¢ par, of which 563,209 issued as fully paid and 79,511 redeemed, leaving 483,698 outstanding, and 200,000 Common shares of 20¢ par, of which 30 issued and fully paid. Present offering, 925,697 Class "A" shares through officials of the Company under its registration as a Security Issuer with no commission payable on any sales. Offered to the public at the net asset value per share as calculated from time to time in accordance with the Letters Patent and S.L.P. of the Company. Prospectus dated February 5th, 1964, accepted as annual re-filing, February 13th, 1964.

UNION ACCEPTANCE CORPORATION LIMITED:
Head Office, The Union Building, 212 King Street West,
Toronto, Ontario. Amending Statement filed to show change
in Board of Directors. Amending Statement, dated January
22nd, 1964, to prospectus dated July 17th, 1963, accepted for
filing, February 18th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

WELLINGTON FINANCIAL CORPORATION LIMITED, THE is offering to its existing security holders rights to subscribe for additional shares of the Company, on the basis of 1 right for each share held, each right entitling the holder to purchase 1 additional share of the Company at \$5 per share. Recorded, O.S.C., January 22nd, 1964.

COMMUNITY BUILDING SUPPLIES LIMITED is offering to its existing security holders 6% Notes and Common shares of the Company on the basis of 1 such Note, in the face amount of \$7,500, and 20 Common shares for a total sale price of \$7,500, each such Note to be dated February 10th, 1964, to mature in 3 years and to carry half-yearly interest at the said rate. Recorded, O.S.C., January 27th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

HARDIMAN BAY MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and 3 months' extension of December 29th, 1963, option payment date with respect to 200,000 shares at 20¢ per share, all subsequent option payment dates being similarly extended, with the exception of the final option payment date, which is now November 9th, 1964. Amending Statement, dated December 30th, 1963, to prospectus dated March 18th, 1963, accepted for filing, January 22nd, 1964.

NEWRICH EXPLORATIONS LIMITED: Head Office, Room 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and sale by Company to Imperial Oil Limited of its 12½% working interest in 17,703 acres referred to in paragraph 12 (c) of prospectus. Amending Statement, dated January 6th, 1964, to prospectus dated July 29th, 1963, accepted for filing, January 24th, 1964.

AUGDOME EXPLORATIONS LIMITED: Head Office, 7th Floor, 55 York Street, Toronto, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, plus an allowance, not to exceed 15%, towards distribution costs. If, during the period of primary distribution there is an open public market for shares of the Company, the Company will offer and sell its shares through such market upon payment of brokerage at the usual rates charged by members of The Toronto Stock Exchange respecting mining company shares. Company incorporated, May, 1955 (Ont.). Authorized capital, 4,000,000 at \$1 par. Issued, 2,156,842. Escrowed, 741,019. Prospectus dated January 2nd, 1964, accepted for filing, January 27th, 1964.

MOUNT PLEASANT MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to

show share position to date, appointment of additional Vice-President, particulars of options granted under Incentive Stock Option Plan to two Vice-Presidents of the Company, being 20,000 shares at \$1 per share to S. T. Wynne-Jones, exercisable for a period of one year, subject to the prior approval of the Board as to the time of exercise, and 10,000 shares at \$1 per share to Sir John Lomax, exercisable for a period of one year, subject to the prior approval of the Board as to the time of exercise, and particulars of Agreement, dated December 10th, 1963, whereby the underwriter-optionee, W. D. Latimer Co. Limited, sold to E. H. Marley & Partners Limited 100,000 Common shares of the Company at \$1.10 per share, payable by December 31st, 1963, and granted sub-options to E. H. Marley & Partners Limited on a further 300,000 shares, being 100,000 at \$1.10, payable by February 15th, 1964, and 200,000 shares at \$1.37½ per share, payable by March 15th, 1964. Richfield Securities Limited, which formerly held the full beneficial interest in the outstanding options, assigned its interest in the said options to W. D. Latimer Co. Limited in order to make possible the sale and granting of sub-options to E. H. Marley & Partners Limited. The Company understands that E. H. Marley & Partners Limited intends to purchase the said shares for investment purposes and that such shares are not intended for sale to the public in the Provinces of Ontario or Quebec. Amending Statement, dated December 24th, 1963, to prospectus dated February 11th, 1963, accepted for filing, January 27th, 1964.

HEADWATER MINES LIMITED: Head Office, 62 Richmond Street West, Toronto, Ontario. Under Agreement, dated April 24th, 1962, Martell Investment Corporation Limited, acting on behalf of Edward Harry Fingard, Suite 125, 494 Avenue Road, Toronto, Ontario, agreed to purchase 100,000 shares at 10¢ per share, payment for which has been acknowledged by the Company, and received options on a further 100,000 shares, being 2 blocks of 50,000 shares each at 12½¢ and 15¢ per share respectively. To date 5,000 shares at 12½¢ have been taken down and paid for and, pursuant to extensions granted under Agreement dated July 26th, 1963, the balance of the options, i.e., 45,000 shares at 12½¢ and

50,000 shares at 15¢, now payable by April 24th, 1964. By an assignment, dated August 14th, 1963, the said Edward Harry Fingard assigned all his right, title and interest in and to the said options to Nation Wide Securities Limited. Company incorporated, April, 1950 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 2,542,014. Escrowed, 1,470,000. Prospectus dated November 18th, 1963, accepted for filing, January 28th, 1964.

OLYMPUS MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. By Agreement, dated November 19th, 1963, Gordon-Daly Corporation, on behalf of its client, Crilly Holdings Limited, agreed to purchase 100,000 shares at 10¢ per share, payable one half within 3 days after January 28th, 1964, and the balance within 60 days after the said date, and received options on a further 900,000 shares, being 4 blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share respectively, payable within 5, 8, 11 and 14 months after January 28th, 1964, respectively, and 100,000 at \$1, payable within 17 months after January 28th, 1964. Company incorporated, September, 1956 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 1,493,939. Escrowed, 575,000. Prospectus dated January 10th, 1964, accepted for filing, January 28th, 1964.

OURGOLD MINING COMPANY LIMITED: Head Office, Suite 9, Capitol Theatre Building, Windsor, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, in addition to which the Company may pay a further amount not to exceed 15% towards distribution costs. Company incorporated, January, 1946 (Ont.). Authorized capital, 6,000,000 at \$1 par. Issued, 2,723,080. Escrowed, 1,080,000. Prospectus dated September 1st, 1963, accepted for filing, January 29th, 1964.

COPPER REEF MINES LIMITED: Head Office, Suite 902, 62 Richmond Street West, Toronto, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, plus an

allowance not to exceed 15% towards distribution costs. If, during the period of primary distribution, there be an open public market for shares of the Company, the Company will offer and sell its shares through such market upon payment of brokerage at the usual rates charged by members of The Toronto Stock Exchange respecting mining company shares. Company incorporated, October, 1962 (Ont.). Authorized capital, 3,000,000 n.p.v. shares. Issued, 1,457,707. Escrowed, 702,000. Prospectus dated December 31st, 1963, accepted for filing, January 31st, 1964.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 272½ North Christina Street, Sarnia, Ontario. Amending Statement filed to show termination of Agreement dated August 10th, 1962, under which firm commitment completed and 600,000 shares under option at prices ranging from 15¢ to 25¢ per share taken down and paid for, and particulars of new Agreement, dated January 6th, 1964, whereby Tom & Barnt, on behalf of James Scott, 9042—142nd Street, Edmonton, Alberta, L. Percival Phelps, 10 St. George Crescent, Edmonton, Alberta, Walbert Securities Limited, Michael McCormick, R. R. 5, Edmonton, Alberta, and Romeo Levesque, Box 276, Grand Falls, New Brunswick, agreed to purchase 100,000 shares at 30¢ per share, payable within 3 days after January 31st, 1964, and received options on a further 900,000 shares, being 100,000 at 30¢, payable within 3 months after January 31st, 1964, and 4 blocks of 200,000 shares each at 35¢, 40¢, 45¢ and 50¢ per share respectively, payable within 6, 9, 12 and 15 months after January 31st, 1964, respectively. Amending Statement, dated January 6th, 1964, to prospectus dated September 9th, 1963, accepted for filing, January 31st, 1964.

MAREAST EXPLORATIONS LIMITED: Head Office, Suite 223, 12 Richmond Street East, Toronto, Ontario. Amending Statement filed to show termination of option granted to Macassa Gold Mines Limited on 18 unpatented mining claims in Larder Lake Mining Division, Ontario, acquisition by Company of licence of right to prospect on a total of 96 unpatented mining claims in Nova Scotia and 1

year's extension of option agreement between the Company and Alexander Grant Mackenzie and Gaye Johnson, Professional Engineers, referred to in paragraph L (1) (c) of the prospectus. Amending Statement, dated January 9th, 1964, to prospectus dated July 17th, 1963, accepted for filing, January 31st, 1964.

SURLUGA GOLD MINES LIMITED: Head Office, Suite 1101, 85 Richmond Street West, Toronto, Ontario. Particulars of offering to the public of outstanding shares and any part of those taken down under employee option granted by Company on a total of 15,000 shares at 60¢ per share. Company incorporated, March, 1962 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 1,725,006. Escrowed, 675,000. Prospectus dated December 4th, 1963, accepted as annual re-filing, January 31st, 1964.

WHITEGATE MINING COMPANY LIMITED: Head Office, Suite 305, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of January 3rd, 1964, option payment date with respect to 200,000 shares at 12½¢ per share, all subsequent option payment dates being similarly extended. Amending Statement, dated January 15th, 1964, to prospectus dated July 8th, 1963, accepted for filing, January 31st, 1964.

SILVER ORE ZONE MINES LIMITED: Head Office, 7 Adelaide Street East, Toronto, Ontario. Amending Statement filed to show change in residence address of two directors, share position to date, acquisition by Company of 7 unpatented mining claims by purchase and 90 days' extension of option payment date with respect to 60,000 shares at 12½¢ per share, all subsequent option payment dates being similarly extended. Amending Statement, dated January 22nd, 1964, to prospectus dated May 15th, 1963, accepted for filing, February 5th, 1964.

TRENTON GAS AND OIL LIMITED: Head Office, 44 King Street West, Toronto, Ontario. Amending Statement filed to show issuance of Supplementary Letters Patent October

15th, 1963, subdividing the 195,005 issued and 304,995 unissued shares of the Company into 780,020 issued and 1,219,980 unissued shares respectively, share position to date, acquisition by Company of Exploratory Licence of Occupation covering 4,780 acres more or less in County of Kent, Ontario, composed of land lying under the water of Lake Erie, termination of Agreement, dated February 6th, 1963, and particulars of new Agreement, dated September 24th, 1963, as amended December 30th, 1963, whereby Cornerstone Investment Corporation Limited agreed to purchase 30,000 shares at $17\frac{1}{2}\text{¢}$ per share and received options on a further 300,000 shares, being 100,000 at 20¢, payable within 6 months after completion of firm commitment, 50,000 at 20¢, payable within 9 months after completion of firm commitment and 150,000 at 25¢, payable within 12 months after completion of firm commitment. As of the date of the said Agreement, Cornerstone Investment Corporation Limited assigned the Agreement to Davidson & Company who are now the underwriter-optionees acting on behalf of Cornerstone Investment Corporation Limited. Amending Statement, dated January 3rd, 1964, to prospectus dated May 2nd, 1963, accepted for filing, February 5th, 1964.

AMERANIUM MINES LIMITED: Head Office, Suite 405, 67 Yonge Street, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of 20 unpatented mining claims by purchase. Amending Statement, dated January 14th, 1964, to prospectus dated September 24th, 1963, accepted for filing, February 6th, 1964.

FIDELITY MINING INVESTMENTS LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. By Agreement, dated December 3rd, 1963, Luccis & Co. agreed to purchase 50,000 shares at 10¢ per share, payable by February 6th, 1964. In addition shares will be offered for sale to the public through registered security dealers on a commission basis not to exceed 25%, plus an allowance not to exceed 15% towards distribution costs. Company incorporated, April, 1958 (Ont.), as a private company and converted to public company by Supplementary Letters Patent,

September, 1960. Authorized capital, 3,000,000 n.p.v. shares not to exceed \$1,500,000 in the aggregate. Issued, 1,272,571. Escrowed, 552,630. Prospectus dated December 31st, 1963, accepted for filing, February 6th, 1964.

LANCER PETROLEUMS LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show assignment by Irving Marks to Carluke Investments Limited, at a 1¢ per share mark-up, of all his right, title and interest in and to 91,775 of the 100,000 shares underwritten and 900,000 shares optioned on his behalf by L & M Securities Limited under Agreement dated September 16th, 1963. Amending Statement, dated January 21st, 1964, to prospectus dated October 11th, 1963, accepted for filing, February 6th, 1964.

MARIMAC MINES LIMITED: Head Office, 825 Eglinton Avenue West, Toronto, Ontario. By Agreement, dated December 6th, 1963, W. McKenzie Securities Limited agreed to purchase 70,000 shares at 15¢ per share, payable one half within 3 days after February 6th, 1964, and the balance within 60 days after the said date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 20¢, 25¢, 30¢ and 35¢ per share respectively, payable within 3, 6, 9 and 12 months after February 6th, 1964, respectively. Company incorporated, September, 1950 (Ont.), under name of No Cash Keno Lead & Silver Mines Limited. Name changed to present one by Supplementary Letters Patent, January, 1964. Authorized capital, 3,000,000 n.p.v. shares. Issued, 1,744,005. Escrowed, 1,130,000. Prospectus dated January 14th, 1964, accepted for filing, February 6th, 1964.

MOUNT COSTIGAN MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show share position to date, establishment of effective date of Agreement dated September 26th, 1963, as November 29th, 1963, and particulars of Agreement, dated December 18th, 1963, whereby Waratah Securities Limited, on which Company's behalf Marchmont and Dixon Limited entered into the said Agreement of September 26th, 1963, granted to March-

ment and Dixon Limited an option, exercisable during 60 days from December 18th, 1963, to purchase all or any part of 200,000 of the shares underwritten and optioned, at the price of 27½¢ per share, of which not more than 50,000 shares to be supplied from shares firmly purchased. Amending Statement, dated December 31st, 1963, to prospectus dated October 11th, 1963, accepted for filing, February 6th, 1964.

NEW IMPERIAL MINES LTD.: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, share position to date and particulars of acquisition by Company of additional claims by staking. Amending Statement, dated December 17th, 1963, to amending prospectus dated October 31st, 1963, accepted for filing, February 6th, 1964.

ORVALA MINES LIMITED: Head Office, Suite 416, 25 Adelaide Street West, Toronto, Ontario. By Agreement, dated November 20th, 1963, L. & M. Securities Limited agreed to purchase 300,000 shares at 10¢ per share, payable within 48 hours after February 11th, 1964, and received options on a further 700,000 shares, being 100,000 at 10¢, payable within 3 months after February 11th, 1964, and 3 blocks of 200,000 shares each at 15¢, 20¢ and 25¢ per share respectively, payable within 6, 9 and 12 months after February 11th, 1964, respectively. Company incorporated, November, 1963 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 815,005. Escrowed, 675,000. Prospectus dated January 21st, 1964, accepted for filing, February 11th, 1964.

ALCOURT MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors due to death of Lieut.-Colonel William H. Price, Q.C., completion of firm commitment under Agreement dated September 10th, 1963, and acquisition by Company of option on 14 mining claims in County of Abitibi, Quebec. Amending Statement, dated February 5th, 1964, to prospectus dated July 17th, 1963, accepted for filing, February 12th, 1964.

CANAGAU MINES LIMITED: Head Office, Room 1500, 372 Bay Street, Toronto, Ontario. By Agreement, dated January 16th, 1964, Davidson Securities Limited, acting on behalf of Cradock Holdings Limited and World Explorations Limited in equal proportions, agreed to purchase 250,000 shares at 10¢ per share, payable \$15,000 by February 17th, 1964, and the balance of \$10,000 within 60 days after February 12th, 1964, and received options on a further 750,000 shares, being 250,000 at 15¢, payable within 6 months after February 12th, 1964, 2 blocks of 200,000 shares each at 20¢ and 30¢ per share respectively, payable within 9 and 12 months after February 12th, 1964, respectively, and 100,000 at 50¢, payable within 15 months after February 12th, 1964. Company incorporated, September, 1936 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 1,757,604. Escrowed, 1,125,000. Prospectus dated January 31st, 1964, accepted for filing, February 12th, 1964.

CENTURION MINES LIMITED: Head Office, Suite 500, 48 Front Street West, Toronto, Ontario. Amending Statement filed to show abandonment of option held by Company on 6 claims in Caribou Lake area and acquisition by Company of a total of 18 claims in Rhodes Lake area, half by staking and half by donation. Amending Statement, dated December 13th, 1963, to prospectus dated June 26th, 1963, accepted for filing, February 12th, 1964.

BLACK CLIFF MINES LIMITED: Head Office, Suite 701, 40 Park Road, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date, change in control of Origo Productions Limited and disposal by Company of securities held by it for investment with an aggregate loss to Company of \$4,157.50. Amending Statement, dated October 30th, 1963, to prospectus dated May 7th, 1963, accepted for filing, February 14th, 1964.

NORITE EXPLORATIONS LIMITED: Head Office, Suite 1212, 55 York Street, Toronto, Ontario. Under Agreement dated November 8th, 1962, Asta Corporation Limited, on behalf of its client, Lemu Investments Limited, has pur-

chased a total of 200,000 shares at 10¢ per share and 25,000 shares at 12½¢ per share, there remaining outstanding options on a total of 775,000 shares, being 175,000 at 12½¢, payable by March 14th, 1964, and 3 blocks of 200,000 shares each at 15¢, 17½¢ and 20¢ per share respectively, payable by June 14th, 1964, September 14th, 1964, and November 8th, 1964, respectively. Company incorporated, March, 1948 (Ont.), under name of Opasatika Iron Mines Limited. Name changed to Waterways Iron and Uranium Mines Limited by Supplementary Letters Patent, July, 1954, and to present one by Supplementary Letters Patent, October, 1961. Authorized capital, 6,000,000 at \$1 par. Issued, 1,433,407. Escrowed, 495,000. Prospectus dated January 20th, 1964, accepted as annual re-filing, February 14th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

ALLCOP MINES LIMITED is offering to its existing security holders the right to subscribe for additional shares of the Company at 10¢ per share, on the basis of 1 share for each 4 shares held. Recorded, O.S.C., January 23rd, 1964.

BRUNSWICK MINING AND SMELTING CORPORATION LIMITED is offering to its existing security holders the right to subscribe for additional shares of the Company at \$4 per share on the basis of 1 share for each 6 shares held. Recorded, O.S.C., February 5th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

SOLID SILVER MINES LIMITED: Release of 162,500 shares pro rata to all persons entitled thereto. Effective date of release, February 3rd, 1964.

LAKE MCIVOR MINES LIMITED: Release of 40,500 shares pro rata to all persons entitled thereto. Effective date of release, February 14th, 1964.

TREND EXPLORATION AND DEVELOPMENT LIMITED: Release of 72,730 shares pro rata to all persons entitled thereto. Effective date of release, February 14th, 1964.

BULLETIN
OF
ONTARIO SECURITIES COMMISSION
FOR
March, 1964



ONTARIO

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Decision of the Director

THE SECURITIES ACT

NORTHERN SECURITIES COMPANY—

BROKER DEALER

NORMAN E. GOUGH—TRADING PARTNER

PATRICK B. GOUGH—TRADING PARTNER

IBSEN COBALT SILVER MINES LIMITED—

ISSUING COMPANY

HEARING—DECEMBER 30th, 1963

PRESENT:

NORMAN E. GOUGH,

PATRICK B. GOUGH,

J. A. GILBERT

C. J. STILES for the Commission

This is a further Application for Registration under Section 9 of The Securities Act, R.S.O. 1960, c. 363 as amended by 1962-63, c. 131.

In a Hearing and Review of the Order of the Vice-Chairman suspending its registration as a Broker-Dealer before the full Commission on the 11th day of January, 1962, the application of Northern Securities Company was dismissed and its registration as a Broker-Dealer cancelled.

The principal reasons for the cancellation as cited by the Commission are as follows:

1. That an Option held by Strathgami Mines Inc. on certain claims of Ibsen Cobalt Silver Mines Limited is not disclosed in a prospectus dated the 27th day of October, 1960, nor was this Option disclosed by way of amendment to the prospectus.

2. The change in its financing plans by Ibsen Cobalt Silver Mines Limited, a company controlled by the Goughs through Mayfair Mines Limited, which change favoured Northern Securities Company, wholly owned by the Goughs, to the detriment of Ibsen Cobalt Silver Mines Limited.

3. Certain statements contained in an undated brochure mailed to at least one prospective purchaser of the shares of Ibsen Cobalt Silver Mines Limited, which appeared to be misleading and contained exaggerated claims as to the amount of royalties available to Ibsen Cobalt Silver Mines Limited.

4. Violations of Sections 47 and 53 of The Securities Act.

During the course of the hearing, the only new material in documentary form submitted by Mr. J. A. Gilbert on behalf of Northern Securities Company which was not considered by the Commission, was a letter by Mr. M. Osborne Inglis, Q.C. to Mr. Norman E. Gough dated March 13th, 1962 and a submission under Mr. Norman E. Gough's signature to The Supreme Court of Ontario dated August, 1962.

In addition to the foregoing Mr. J. A. Gilbert submitted considerable evidence regarding the actual date of execution of the Option Agreement between Strathagami Mines Inc. and Ibsen Cobalt Silver Mines Limited, purporting to show that no Option Agreement in fact was executed between Ibsen Cobalt Silver Mines Limited and Strathagami Mines Inc., until on or about June 6th, 1961.

It was Mr. J. A. Gilbert's contention that Northern Securities Company was in technical default for a very short time in not filing an amendment to the prospectus above referred to, and that there was no guilty intention to deceive the public by virtue of its failure to amend its prospectus.

Mr. J. A. Gilbert submitted further evidence which purported to show that the Commission was mathematically

in error in its findings on the amount of royalties that could be expected to be recovered by Ibsen Cobalt Silver Mines Limited from its Strathagami option.

Violations of Sections 47 and 53 of The Act were admitted by Mr. Patrick B. Gough. However, Mr. Gough stated that such violations, insofar as Section 47 is concerned, were made through error in the office routine of Northern Securities Company, and that any breaches of Section 53 were made under a mistake of fact, in that he had been led to believe that certain persons had requested information regarding Ibsen Cobalt Silver Mines Limited, and that his breaches were without guilty knowledge on his part.

Mr. Norman E. Gough declared that statements made by him to the effect that he was not aware of restrictions imposed against calling at the residence of a stranger, were made under a misunderstanding of the question posed by the solicitor to the Commission in this respect. He admitted that he had been aware of the requirements of Section 53 for some years.

It was further submitted by Mr. J. A. Gilbert that the hardships suffered by Northern Securities Company by virtue of the cancellation of its registration and the passage of time, constituted material circumstances which should be taken into consideration in this hearing.

As stated above Section 9 of The Act provides,

“A further application for registration may be made upon new or other material or where it is clear that material circumstances have changed.”

As noted above very little new material in the strictest sense, which would have a bearing on this further application was in fact submitted by the applicants.

Mr. J. A. Gilbert suggested that Mr. M. Osborne Inglis, Q.C., in his presentation to the Commission had not considered the purported breaches of The Act in relation to the

brochure and failure to amend the prospectus, of sufficient importance to fully explore all the evidence in favour of the applicants then existing, and therefore Northern Securities Company had inadvertently suffered for this reason.

It is impossible for me to decide the effect, if any, such evidence would have had on the decision of the Commission. It is my view, however, that such evidence would have had some bearing on the outcome.

It is submitted by the Commission's solicitor that I have not the power, under The Act, to re-examine the decision of the previous Commission in the light of evidence then existing, that I am bound by the previous decision and may only entertain new or other material or consider a change in material circumstances under Section 9 of The Act.

I am of the opinion that there is no clear definition, under The Act, of my powers to re-examine previous decisions of the Commission, regarding evidence available to the applicant at the time, though not then fully presented, or indeed re-examine the previous decisions for any reason other than new material, unless such powers are included in the words "other material", nor is it clear to me whether or not, under The Act, the expiry of time since a refusal or cancellation constitutes a material change of circumstances *per se*.

However, if I were to grant registration to the applicant by reason of being influenced by previously available evidence not fully presented to the Commission or the expiry of time, there is no machinery, under the Act, for establishing the correctness or incorrectness of my views, as there would be no appeal from such decision.

I therefore have no alternative but to refuse to grant registration on the grounds that insufficient new or other material has been produced by the applicant and that material circumstances have not changed.

Registration is therefore refused subject to a hearing and review by the Commission.

DATED the 3rd day of January, A.D. 1964.

JOHN H. CAMPBELL, Q.C.

Director

Decision of the Director

IN THE MATTER OF THE SECURITIES ACT
CHAPTER 363, R.S.O. 1960 AS AMENDED BY
1962-63, CHAPTER 131

—and—

IN THE MATTER OF AN APPLICATION FOR
REGISTRATION AS SALESMAN OF PERCY BRAND

HEARING—DECEMBER 12th, 1963

BEFORE:

J. H. CAMPBELL, Q.C., Director

PRESENT:

C. J. MEINHARDT, Solicitor to the Commission
J. W. GEMMELL, Solicitor for Mr. P. Brand

This is a hearing on the re-application for registration as a salesman of Percy Brand.

Section 9 of the Act provides:

“A further application for registration may be made upon new or other material or where it is clear that material circumstances have changed.”

Section 7 of the Act provides:

“(1) The director shall grant registration or renewal of registration to an applicant where in the opinion of the director the applicant is suitable for registration and the proposed registration is not objectionable.

(2) The director shall not refuse to grant or refuse to renew registration without giving the applicant an opportunity to be heard.”

By order dated March 26th, 1957 the full Commission cancelled Percy Brand's registration as a salesman.

In its reasons of the foregoing date, the Commission based its order of cancellation on the following points:

- (1) The violations of Section 52 of the Act as enacted prior to the 1962-63 amendment;
- (2) That Brand undoubtedly had knowledge of the offences and definitely was a party to fabricating evidence in an attempt to deceive the Commission.

In view of my doubts as to the exact meaning of Section 9 of the Act as amended, I permitted Brand and his counsel considerable leeway in reviewing the evidence and the reasons for cancellation of Brand's license before the Commission.

It was submitted by counsel for Brand that the lapse of time since Brand was barred from the business constitutes a change in material circumstances and that Brand has received sufficient punishment for the offences committed.

Other than the foregoing, Brand's contention appears to have been that there had been no clear cut proof of his guilt in the previous hearing.

It was stated in the reasons of the Commission that Brand was Sales Manager of R. W. Brown Limited at the time the offences took place. In his evidence before me, Brand emphatically denied that he was Sales Manager of R. W. Brown Limited, when the offences were committed. However, in addition to the evidence of other witnesses before the Commission to the effect that Brand was the Sales Manager, he, himself, clearly admitted to the Commission that he was the Sales Manager.

When questioned regarding a statement that Brand was purported to have made, "that as Sales Manager, he is not required to exact any higher standards than those required

by his principal", Brand denied to me the making of such a statement. In reviewing the evidence before the previous Commission, I find that Brand made the following statement. "I felt it was not my responsibility what was taking place. It was Mr. Brown's enterprise."

Brand also gave evidence before me that he had not seen the sales pitches attached to the walls of the premises of R. W. Brown Limited. It is amply clear from the evidence before the previous Commission that Brand was well aware of these sales pitches.

In addition to the foregoing, in spite of Brand's protestations of innocence, I am satisfied that he had knowledge of the infractions of Section 52.

I am, therefore, of the opinion that Brand has attempted to deceive me in this re-application. As a result I find that his present attitude is not that of an applicant suitable for registration.

In dealing with his counsel's contention that the lapse of time during which Brand had been deprived of the privilege of being a registered salesman, constitutes a change in material circumstances, I would point out that Brand had been registered as a salesman for a period of only four and one-half years prior to his cancellation. This is not a period of sufficient length to establish a history of fair dealing that would merit being taken into consideration. I am, therefore, of the opinion that the contention of counsel in this regard has little validity.

I am of the opinion under the circumstances, that the applicant is not suitable for registration as a salesman. The application is therefore refused.

The applicant may, of course, request a hearing and review by the Commission of the foregoing ruling.

DATED the 30th day of January, A.D. 1964.

J. H. CAMPBELL,
Director

Decision of the Director

IN THE MATTER OF THE SECURITIES ACT
CHAPTER 363, R.S.O. 1960 AS AMENDED BY
1962-63, CHAPTER 131

—and—

IN THE MATTER OF WILLIAM HAROLD PAPE

HEARING—MARCH 13th, 1964

BEFORE:

J. H. CAMPBELL, Q.C., Director

PRESENT:

C. J. MEINHARDT, Solicitor for the Commission

J. S. GRANT, Solicitor for W. H. Pape

This is a hearing under Section 7 of The Securities Act.

The applicant was a director of L. J. West and Company Limited. It appears from the evidence that the applicant permitted certain of his personal accounts to be used as vehicles in which certain spurious stock was lodged. It also appears that the applicant executed on behalf of the Company, false statements to the auditors of the Toronto Stock Exchange.

The applicant appeared before officials of this Commission in 1957, due to his involvement in arranging for the sale of securities by an unregistered salesman. At that time his registration was suspended, but the suspension was withdrawn by the former Chairman as it would have resulted in a more severe punishment of the applicant than of the others involved.

With regard to the L. J. West and Company Limited dealings in spurious certificates, there is no evidence that the applicant was directly involved. However, there is no doubt

that he permitted certain of his personal accounts to be used in such a manner as to make possible for his employer to continue manipulations with spurious share certificates. Had the applicant exercised his responsibilities as a director of the L. J. West Company in refusing to sign false statements as to the status of certain accounts, his principal's spurious dealings would probably have been discovered at an earlier date.

It has been rightfully suggested by counsel for the Commission that the applicant has in the past shown greater concern with the financial benefits to be derived from his position as director than with his responsibilities to the public, the Toronto Stock Exchange and this Commission.

In his appearance before me, the applicant was evasive and far from candid.

The responsibilities that go with registration as a securities salesman or as a customer's man are extremely onerous in that, the applicant would be in a position of advising others on purchases of stock, who are, in a great many instances, completely reliant on his advice. The demonstrated lack of responsibility of the applicant and his lack of candour in his appearance before me raise grave doubts in my mind as to his suitability as a registrant.

Registration is therefore refused.

The applicant has the right of a Hearing and Review by the Commission under Section 29 of the Act.

DATED the 26th day of March, 1964.

J. H. CAMPBELL,
Director

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

ASSOCIATE INVESTORS LIMITED: Head Office, 8 King Street East, Toronto, Ontario. Ontario incorporation, October 13th, 1950, as a private company and converted to public company by Supplementary Letters Patent, December 1st, 1956. Authorized capital, 699,000 Class "A" shares of \$1 par, of which 196,383 issued and 75,574 redeemed, leaving a balance of 120,809 outstanding, and 1,000 Common shares of \$1 par, of which 500 issued. Present offering, unissued shares of the Company through officials of the Company under its registration as a Security Issuer at a price representing the net asset value per share as calculated from time to time by the Board of Directors with no commission payable on sales. Prospectus dated February 6th, 1964, accepted as annual re-filing, February 27th, 1964.

MANOIR INDUSTRIES LTD.: Head Office, Suite 601, 635 Dorchester Boulevard West, Montreal, Quebec. Canada incorporation, September 3rd, 1963, as a private company, with subsequent S.L.P., including those of February 17th, 1964, converting Company to public company. Authorized capital, 50,000 6% Cumulative Redeemable Preferred shares of \$10 par, of which none issued, and 1,000,000 n.p.v. Common shares, of which 650,000 issued and outstanding as fully paid. Present offering 50,000 6% Cumulative Redeemable Preferred shares and 150,000 Common shares in units of 1 Preferred and 3 Common shares, through W. C. Pitfield & Company, Limited, which has agreed to purchase the said 50,000 Preferred and the said 150,000 Common shares for an aggregate consideration of \$815,000. Offered to the public at \$17.50 per unit. Prospectus dated February 28th, 1964, accepted for filing, March 3rd, 1964.

TORONTO-DOMINION TOWER LIMITED: Head Office, 170 University Avenue, Toronto, Ontario. Ontario incorporation, February 12th, 1964. Authorized capital, 45,000 6% Non-voting Non-cumulative Redeemable Preference shares of \$100 par, of which 10,000 issued and outstanding

as fully paid, and 5,000 n.p.v. Common shares, not to exceed \$500,000 in the aggregate, of which 500 issued and outstanding as fully paid. Present offering, \$20,000,000 5 $\frac{5}{8}$ % First Mortgage Sinking Fund Bonds, Series A, to be dated April 1st, 1964, to mature April 1st, 1989, through Wood, Gundy & Company Limited, acting as exclusive agents of the Company, the Company to pay such agents a commission equal to .75 of 1% of the \$20,000,000 principal amount of Series A Bonds sold. Offered to the public at par. Prospectus dated March 3rd, 1964, accepted for filing, March 3rd, 1964.

CANADIAN FINANCE & INVESTMENTS LTD.:
Head Office, 100-290 Garry Street, Winnipeg, Manitoba. Manitoba incorporation, March 30th, 1926, with subsequent S.L.P. Authorized capital, 2,000,000 Non-cumulative Participating Class A n.p.v. shares, of which none issued, and 100,000 n.p.v. Common shares, of which 50,000 issued and outstanding as fully paid. Present offering, 500,000 Non-cumulative Participating Class A shares, accompanied by Share Purchase Warrants, in units of 2 Class A shares and a Share Purchase Warrant entitling the holder thereof to purchase 1 Class A share at specified prices and by specified dates, through Oldfield, Kirby & Gardner Securities Ltd., Pemberton Securities Limited, Sydie Sutherland & Ritchie Ltd. and Houston Willoughby & Company Limited, which have agreed to purchase 400,000 of the said 500,000 Class A shares (accompanied by Share Purchase Warrants in respect of 200,000 Class A shares) for an aggregate consideration of \$3,000,000. Of the 250,000 units offered, 200,000 will be available for public subscription, the other 50,000 units having been subscribed for privately by British International Finance (Canada) Limited. Offered to the public at \$15 per unit. Prospectus dated March 3rd, 1964, accepted for filing, March 6th, 1964.

SIMPSON'S ACCEPTANCE COMPANY LIMITED:
Head Office, 45 Richmond Street West, Toronto, Ontario. Canada incorporation, December 12th, 1952, with subsequent S.L.P. Authorized capital, 1,000,000 n.p.v. shares, all issued and outstanding as fully paid. Present offering, \$10,000,000

5¾% Secured Debentures Series D, to be dated April 1st, 1964, to mature April 1st, 1984, through Wood, Gundy & Company Limited, acting as agents, on a commission basis of \$1.00 for each \$100 principal amount of such Debentures sold. Offered to the public at par. Prospectus dated March 5th, 1964, accepted for filing, March 6th, 1964.

DOMINION TAR & CHEMICAL COMPANY, LIMITED: Head Office, Room 2240, Sun Life Building, Dominion Square, Montreal, Quebec. Canada incorporation, January 17th, 1929, with subsequent S.L.P. Authorized capital, 300,000 Cumulative Redeemable Preference shares of \$23.50, all issued and outstanding as fully paid, and 20,000,000 n.p.v. Common shares, of which 14,562,200 issued and outstanding as fully paid. Present offering, \$20,000,000 Debentures, Series "D", to be dated April 1st, 1964, consisting of \$4,000,000 5¾% Debentures to mature serially \$800,000 April 1st, 1966, to April 1st, 1970, inclusive, and \$16,000,000 5¾% Debentures to mature April 1st, 1984, through Wood, Gundy & Company Limited, Dominion Securities Corporation Limited, W. C. Pitfield & Company, Limited, Green-shields Incorporated and Société de Placements Ltée, which have agreed to purchase the said \$20,000,000 principal amount of Series "D" Debentures for \$19,609,600. The Serial Debentures to be offered to the public at 101.24 and the Sinking Fund Debentures at par. Prospectus dated March 11th, 1964, accepted for filing, March 12th, 1964.

BANK OF WESTERN CANADA: (or such other name as the Parliament of Canada may grant, hereinafter referred to as the Proposed Bank). Head Office to be located in Winnipeg, Manitoba. The Proposed Bank, if incorporated, will be incorporated by the Parliament of Canada under the provisions of The Bank Act. Authorized capital, expected to consist of 1,000,000 shares of \$10 par. Proposed offering, transferable subscription certificates by the Trustee, Canada Permanent Trust Company, entitling the holders to subscribe for 430,000 shares of the Proposed Bank at a price of \$15 per share on incorporation, with related provisions for reimbursement of subscription money by the Trustee in event of non-

issuance of Charter. Offered through Oldfield, Kirby & Gardner Securities Limited, Pemberton Securities Limited, Sydie, Sutherland & Ritchie Limited, Houston, Willoughby & Company Limited and Deacon, Findley Coyne Limited, acting as agents for the proposed provisional directors of the Proposed Bank at a commission rate of 2% of the sale price of such transferable subscription certificates sold to the public and at the rate of 1% of the sale price of such subscription certificates sold privately. Offered only in the form of certificates entitling subscribers to subscribe for multiples of 5 shares, minimum subscription being for 10 shares. Only 200,000 shares will be available for public subscription, it being anticipated that 230,000 shares will be taken up privately. Prospectus dated March 13th, 1964, accepted for filing, March 13th, 1964.

CANADIAN BREWERIES LIMITED: Head Office, 444 George Street North, Peterborough, Ontario. Principal Office, 297 Victoria Street, Toronto, Ontario. Ontario incorporation, March 8th, 1930, with subsequent S.L.P. Authorized capital, 1,000,000 Preference shares of \$50 par, issuable in series, all issued and outstanding as fully paid, 500,000 being designated as "\$2.20 Cumulative Convertible Preference Shares Series A" and 500,000 being designated as "\$2.65 Cumulative Preference Shares Series B", and 30,000,000 n.p.v. Common shares, of which 21,761,035 issued and outstanding. As of March 1st, 1964, of the said outstanding Common shares, 21,748,785 fully paid and 12,250, issued under a Share Purchase Plan for executives, previously in effect, were partly paid. Present offering, \$25,000,000 5½% Sinking Fund Debentures, Series E., to be dated April 1st, 1964, to mature April 1st, 1989, through Burns Bros. and Denton Limited and W. C. Pitfield & Company, Limited which have agreed to purchase the said Debentures at 94.85. Offered to the public at 97.35. Prospectus dated March 16th, 1964, accepted for filing, March 16th, 1964.

CORONATION CREDIT CORPORATION LIMITED: Head Office, Prudential Building, 4 King Street West, Toronto, Ontario. Registered office, 304-717 West Pender Street, Vancouver, British Columbia. British Columbia

incorporation, June 15th, 1954, as a private company, subsequently amended by Certificates of the Registrar of Companies, including that of September 22nd, 1958, converting Company to public company. Authorized capital, 40,000 \$1.50 Cumulative Redeemable Convertible Preference shares Series A of \$25 par, 125,000 \$1.20 Cumulative Redeemable Preference shares Series B of \$20 par, 260,000 6% Cumulative Convertible Redeemable Secondary Preference shares of \$8 par and 2,500,000 n.p.v. Common shares. As of December 31st, 1963, 39,002 Series A Preference shares, 227,419 Secondary Preference shares and 1,302,060 Common shares were outstanding as fully paid. Present offering, 125,000 \$1.20 Cumulative Redeemable Preference shares Series B, accompanied by Share Purchase Warrants entitling the holders thereof to purchase Common shares of the Company at the rate of 1 such Common share in respect of each Series B Preference share at specified prices and by specified dates, through Burns Bros. and Denton Limited and Thomas B. Read Company Ltd., which have agreed to purchase the said 125,000 Series B Preference shares and accompanying Share Purchase Warrants for \$2,593,750, the Company to pay such underwriters a commission of \$125,000. Offered to the public at \$20.75 per share. Prospectus dated March 13th, 1964, accepted for filing, March 17th, 1964.

MUTUAL ACCUMULATING FUND; MUTUAL INCOME FUND; MUTUAL BOND FUND; MUTUAL BOND INCOME FUND (hereinafter referred to as M.A.F., M.I.F., M.B.F. and M.B.I.F.): Head Office of Manager, Mutual Funds Management Corporation Limited, 602 West Hastings Street, Vancouver, British Columbia, with Branch Office at 44 King Street West, Toronto, Ontario, and principal place of business at 129 St. James Street West, Montreal, Quebec. The Funds were established by Trust Indentures between Mutual Funds Management Corporation Limited and Canada Permanent Trust Company, such Trust Indentures being respectively dated December 30th, 1949, December 31st, 1951, September 30th, 1957, and December 29th, 1961. Authorized capital, unlimited number of n.p.v. shares, each share representing an undivided interest in the total net assets

of the Fund equal to the quotient at any time and from time to time of the total number of shares outstanding divided into the total net assets of the Fund. As at February 28th, 1964, there were respectively 12,789,418, 3,957,118, 507,450 and 134,062 shares outstanding. Present offering, shares of the Funds through registered security dealers, the offering price to the public being the net asset value per share plus, in the case of M.A.F. and M.I.F., a sales commission not to exceed $8\frac{1}{2}\%$ of the offering price, sliding scale discounts from such offering price being allowed on individual purchases of \$25,000 and over, and, in the case of M.B.F. and M.B.I.F., not to exceed $4\frac{1}{2}\%$, sliding scale discounts from such offering price being allowed on individual purchases of \$5,000 and over. Prospectus dated February 28th, 1964, accepted as annual re-filing, March 17th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

BELL TELEPHONE COMPANY OF CANADA, THE:
is offering to its existing security holders 1 additional share for
every 12 shares held at \$38.00 per share. Recorded, O.S.C.,
March 9th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

MARCH MINERALS LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. By Agreement, dated January 15th, 1964, Goldmack Securities Corporation Limited agreed to purchase 200,000 shares for \$20,000, payable as to \$5,000 by February 19th, 1964, as to \$5,000 within 60 days after the said date and as to \$10,000 within 5 months after the said date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share respectively, payable within 11, 14, 17 and 20 months after February 19th, 1964, respectively. Company incorporated, August, 1955 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,595,356. Escrowed, 810,000. Prospectus dated February 3rd, 1964, accepted for filing, February 19th, 1964.

ALDAGE MINES LIMITED: Head Office, Suite 502, 77 York Street, Toronto, Ontario. By Agreement, dated December 23rd, 1963, Norwich Investments Limited agreed to purchase 100,000 donated shares referred to in Item 8 of the prospectus, at 10¢ per share, payable one-half by February 21st, 1964, and the balance within 60 days after the said date, and received options on a further 900,000 shares (331,570 donated and 568,430 treasury), being 3 blocks of 100,000 donated shares each at 10¢, 12½¢ and 12½¢ per share respectively, payable by June 23rd, 1964, September 23rd, 1964, and December 23rd, 1964, respectively, 31,570 donated and 68,430 treasury at 15¢, payable by March 23rd, 1965, 3 blocks of 100,000 treasury shares each at 15¢, 17½¢ and 17½¢ per share respectively, payable by June 23rd, 1965, September 23rd, 1965, and December 23rd, 1965, respectively, and 200,000 at 20¢, payable by December 23rd, 1965. Company incorporated, October, 1962 (Ont.), being an amalgamation of Aldor Exploration and Development Company Limited and Space Age Mines Limited. Authorized capital, 5,000,000 n.p.v. shares not to exceed \$2,500,000 in the aggregate. Issued, 2,447,315. Escrowed, 1,331,570. Prospectus dated January 15th, 1964, accepted for filing, February 21st, 1964.

MOUNT PLEASANT MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Under Agreement, dated May 27th, 1963, W. D. Latimer Co. Limited agreed to purchase 200,000 shares at 50¢ per share and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 60¢, 70¢, \$1.00 and \$1.25 per share respectively, payable within 3, 6, 9 and 12 months after June 13th, 1963, respectively. In entering the said Agreement, W. D. Latimer Co. Limited was acting on behalf of Richfield Securities Limited and in that capacity took down and paid for the 200,000 shares firmly purchased and also exercised the options on the 200,000 shares at 60¢ and the 200,000 shares at 70¢. Richfield Securities Limited then assigned its interest in the remaining options to W. D. Latimer Co. Limited. By Agreement, dated December 10th, 1963, W. D. Latimer Co. Limited sold to E. H. Marley & Partners Limited, London, England, 100,000 shares at \$1.10 per share and granted to E. H. Marley & Partners Limited sub-options on a further 300,000 shares, being 100,000 at \$1.10 and 200,000 at \$1.37½. In order to provide the 100,000 shares sold to the latter company, W. D. Latimer Co. Limited took down 100,000 shares held under option at \$1.00 per share and, if E. H. Marley & Partners Limited exercises its sub-options, W. D. Latimer Co. Limited will take down the remaining 100,000 shares held under option at \$1.00 per share to satisfy the shares which may be purchased by E. H. Marley & Partners Limited at \$1.10 and will take down shares held under option at \$1.25 per share to satisfy shares which may be purchased by E. H. Marley & Partners Limited at \$1.37½ per share. Company incorporated, April, 1959 (Ont.). Authorized capital, 200,000 5% Non-cumulative Redeemable Preference shares of 50¢ par and 5,000,000 n.p.v. Common shares. Issued, 71,602 Preference (subsequently purchased for cancellation) and 4,434,200 Common. Escrowed, 235,433 Common. Prospectus dated February 10th, 1964, accepted as annual re-filing, February 21st, 1964.

PRIMARY GOLD MINES LIMITED: Head Office, Suite 502, 181 Bay Street, Toronto, Ontario. Amending Statement filed to show particulars of Agreement dated Janu-

ary 16th, 1964, whereby all outstanding options under Agreement dated January 19th, 1963, cancelled and Ord, Wallington & Co. Limited, on behalf of client, Alan J. Alderson, 165 Springdale Drive, Hamilton, Ontario, agreed to purchase 150,000 shares at 15¢ per share, payable as to 30,000 shares within 3 days after February 21st, 1964, and the balance by February 29th, 1964. Amending Statement, dated February 5th, 1964, to prospectus dated August 23rd, 1963, accepted for filing, February 21st, 1964.

SHAYNEE CONSOLIDATED MINES LIMITED: Head Office, Suite 304, 100 Adelaide Street West, Toronto, Ontario. Under Agreement, dated August 29th, 1963, Revan Investments Limited agreed to purchase 100,000 shares at 20¢ per share, payment for which has been acknowledged by the Company, and received options on a further 200,000 shares, being 2 blocks of 100,000 shares each at 25¢ and 30¢ per share respectively, payable within 6 and 9 months after September 23rd, 1963, respectively. To date the said underwriter-optionee has taken up and paid for 100,000 shares under option at 25¢ and 4,500 of the 100,000 shares under option at 30¢. Company incorporated, August, 1960 (Ont.). Authorized capital, 7,500,000 at \$1 par. Issued, 2,031,215. Escrowed, 919,805. Prospectus dated February 5th, 1964, accepted as annual re-filing, February 21st, 1964.

SILVER TOWER MINES LIMITED: Head Office, Suite 603, 372 Bay Street, Toronto, Ontario. Amending Statement filed to show share position to date, change in ownership of Graymel Investments Limited, the underwriter-optionee, cancellation by mutual agreement, of option on 100,000 of the 200,000 shares under option at 10¢ and 3 months' extension of option payment date with respect to the 75,000 shares outstanding at that price (25,000 having been taken down and paid for), all subsequent option payment dates being similarly extended. Amending Statement, dated February 5th, 1964, to prospectus dated June 21st, 1963, accepted for filing, February 24th, 1964.

MCKINNEY GOLD MINES LIMITED: Head Office, Suite 506, 540 Burrard Street, Vancouver, British Columbia.

Amending Statement filed to show share position to date, abandonment by Minerals Exploration Company of lease and option with respect to Casa Grande property and acquisition by Company of option on 12 Lots in Senneterre Township, Quebec. Amending Statement, dated January 27th, 1964, to prospectus dated November 29th, 1963, accepted for filing, February 25th, 1964.

TRANS BORDER EXPLORATION CO. LIMITED: Head Office, Suite 512, 320 Bay Street, Toronto, Ontario. Amending Statement filed to show share position to date and 3 months' extension of all option payment dates. Amending Statement, dated January 30th, 1964, to prospectus dated July 9th, 1963, accepted for filing, February 25th, 1964.

ANGLO AMERICAN MOLYBDENITE MINING CORPORATION: Head Office, 715 Third Avenue, Val d'Or, Quebec. Particulars of offering to the public of \$5,000,000 6½% Secured Sinking Fund Debentures, to be dated March 2nd, 1964, to mature March 1st, 1973, carrying a bonus of 50 Common shares for each \$500 principal amount of Debentures, through Ross, Knowles & Company Limited and Nesbitt, Thomson and Company, Limited, which have agreed to purchase the said \$5,000,000 principal amount of Debentures and 575,000 Common shares of the Company for the aggregate price of \$4,750,000 (\$4,692,500 for the Debentures and \$57,500 for the 575,000 Common shares). Offered to the public at par. Company incorporated, August, 1959 (Que.). Authorized capital, 500,000 Preferred shares of \$1 par and 5,000,000 Common shares of \$1 par. Issued, 469,800 Preferred and 3,390,606 Common. Escrowed, 810,000 Common. Prospectus dated February 26th, accepted for filing, February 26th, 1964.

LAKE MCIVOR MINES LIMITED: Head Office, Suite 702, 220 Bay Street, Toronto, Ontario. Amending Statement filed to show that Taranco Holdings Limited no longer promoter of Company, share position to date, termination of Agreement dated June 17th, 1963, under which 300,000 shares at 15¢ purchased, particulars of offering of

shares to the public through registered security dealers on a commission basis not to exceed 25% and acquisition by Company of 25 contiguous unpatented mining claims in Daniel Township, Quebec, by purchase. Amending Statement, dated February 17th, 1964, to prospectus dated August 23rd, 1963, accepted for filing, February 26th, 1964.

BAND-ORE GOLD MINES LIMITED: Head Office, 714 Elliott Street East, Windsor, Ontario. Business Office, Suite 410, 6 Adelaide Street East, Toronto, Ontario. By Agreement, dated November 20th, 1963, Jenkin Evans & Co. Ltd., on behalf of True-Fissure Silver Mines Limited, agreed to purchase 400,000 shares, being 2 blocks of 200,000 shares each at 10¢ and 15¢ per share respectively, payable within 5 days after the date on which Filing Statement is accepted by the Canadian Stock Exchange. Company incorporated, March, 1946 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 3,281,805. Escrowed, 1,500,000. Prospectus dated February 28th, 1964, accepted for filing, March 4th, 1964.

MARIMAC MINES LIMITED: Head Office, 825 Eglinton Avenue West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 10 Mining Claims in Province of Quebec by purchase and appointment by McKenzie Securities Limited, the underwriter-optionee, of E. A. Manning Limited and A. S. Dunn & Company Limited as its agents in the sale of shares of the Company on a commission basis to be paid by the said underwriter-optionee. Amending Statement, dated February 14th, 1964, to prospectus dated January 14th, 1964, accepted for filing, March 4th, 1964.

LENMAC MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors through death of director, share position to date and acquisition by Company of option on 13 mining claims in Township of Carpentier, Quebec. Amending Statement, dated March 6th, 1964, to prospectus dated March 15th, 1963, accepted for filing, March 9th, 1964.

JAY MINERALS LIMITED: Head Office, 88 University Avenue, Toronto, Ontario. Under Agreement, dated July 23rd, 1963, Tom & Barnt, on behalf of their client, Tuina Enterprises Limited, agreed to purchase 200,000 shares at 12½¢ per share, payment for which has been acknowledged by the Company, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 12½¢, 15¢, 20¢ and 25¢ per share respectively, payable within 3, 6, 9 and 12 months after August 30th, 1963, respectively. Company incorporated, January, 1947 (Ont.), under name of Trebor Mines Limited. Name changed to present one by Supplementary Letters Patent, April, 1961. Authorized capital, 5,000,000 at \$1 par. Issued, 2,738,252. Escrowed, 825,000. Prospectus dated October 28th, 1963, accepted for filing, March 10th, 1964.

AJAX MINERALS LIMITED: Head Office, 88 University Avenue, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, deletion of reference to David Fingard as having a promotional interest in the Company, he no longer having any beneficial interest in the underwritten or optioned shares, acquisition by Company of right to earn an undivided half-interest in an option held by Quonto Explorations Limited on 4 parcels of patented mining land in the immediate vicinity of land now owned by Quonto Explorations Limited and the Company as partners, described in paragraph 12(b) of the prospectus, termination of incentive stock options previously held by Dr. Stanley W. Holmes and Walter F. Atkins, they no longer being directors of the Company, and 3 months' extension of all option payment dates under Agreement dated July 23rd, 1963. Amending Statement, dated January 22nd, 1964, to prospectus dated October 28th, 1963, accepted for filing, March 10th, 1964.

JANLEE EXPLORATIONS LIMITED: Head Office, Suite 302, 121 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and extensions of option payment dates with respect to 673,000 shares, so that 73,000 at 15¢ now payable within 18 months after November 15th, 1962, 200,000 at 20¢ now

payable within 21 months after November 15th, 1962, and 2 blocks of 200,000 shares each at 25¢ and 30¢ per share respectively now payable within 24 months after October 12th, 1962. Amending Statement, dated February 14th, 1964, to prospectus dated October 24th, 1963, accepted for filing, March 13th, 1964.

MONPRE MINING COMPANY LIMITED: Head Office, Suite 305, 62 Richmond Street West, Toronto, Ontario. By Agreement, dated January 3rd, 1964, as amended by Agreement dated as of the same date, The Cumco Corporation Limited agreed to purchase 250,000 shares at 10¢ per share, payable forthwith upon the acceptance by the Canadian Stock Exchange of a filing statement and the acceptance of current prospectus by the Ontario Securities Commission, whichever is the later date, hereinafter referred to as the "effective date", and received options on a further 750,000 shares, being 150,000 at 12½¢, payable within 3 months after the said effective date, and 3 blocks of 200,000 shares each at 15¢, 20¢ and 25¢ per share respectively, payable within 6, 9 and 12 months after the said effective date respectively. Company incorporated, June, 1953 (Ont.), under name of Monpre Uranium Exploration Limited. Name changed to present one by Supplementary Letters Patent, November, 1956. Authorized capital, 6,000,000 at \$1 par. Issued, 4,524,000. Escrowed, none. Prospectus dated February 28th, 1964, accepted for filing, March 13th, 1964.

AUGDOME EXPLORATION LIMITED: Head Office, 7th Floor, 55 York Street, Toronto, Ontario. Amending Statement filed to show acquisition by Company of right to drill horizontal diamond drill hole from 3,000 foot level of main mine of Preston Mines Limited for distance of 2,200 feet into adjacent property of Company and particulars of Agreement, dated March 4th, 1964, whereby W. D. Latimer Co. Limited, on behalf of George E. Buchanan, agreed to purchase 50,000 shares for \$10,000, payable within 10 days after March 16th, 1964, and received options on a further 250,000 shares, being 50,000 at 20¢, payable within 30 days after March 16th, 1964, and 2 blocks of 100,000 shares each at 30¢ and 40¢

per share respectively, payable within 90 and 180 days after March 16th, 1964, respectively. Amending Statement, dated March 10th, 1964, to prospectus dated January 2nd, 1964, accepted for filing, March 16th, 1964.

MCADAM MINING CORPORATION LIMITED:
Head Office, Suite 502, 19 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date and abandonment by Company of property option referred to in paragraph 11(d) of prospectus. Amending Statement, dated February 4th, 1964, to prospectus dated July 12th, 1963, accepted for filing, March 16th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

PINE POINT MINES LIMITED: is offering to its existing security holders \$300.00 principal amount of debentures and 4 shares of the Company as a unit at the price of \$300.00 per unit on the basis of 1 such unit for each 50 shares held. Recorded, O.S.C., February 24th, 1964.

JOUTEL COPPER MINES LIMITED is offering to its existing security holders additional shares of the Company at \$1.00 per share on the basis of 1 such share for each 3 shares held at the close of business on March 25th, 1964. Recorded, O.S.C., March 16th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

ALDAGE MINES LIMITED: Release of 431,570 shares at present held in the name of Norwich Investments Limited on the understanding that these shares are those firmly underwritten and next optioned under Agreement dated December 23rd, 1963, between the Company and Norwich Investments Limited. Effective date of release, February 21st, 1964.

ALDAGE MINES LIMITED: Release of 90,000 shares pro rata to all persons entitled thereto, representing 10% of the 900,000 shares escrowed. Effective date of release, February 25th, 1964.

MAGOMA MINES LIMITED: Release of 250,000 shares pro rata to all persons entitled thereto. Effective date of release, February 27th, 1964.

BULLETIN

OF

ONTARIO SECURITIES COMMISSION

FOR

April, 1964



ONTARIO

Issued Monthly by

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Applications under Section 19 (2) 1 (iii) OF THE SECURITIES ACT

The Commission wishes to advise the industry of the policy it is adopting in respect to Section 19 (2) 1 (iii) of the Act. Under that section a company wishing to sell to holders of its securities additional securities of its own issue is required to give notice to the Commission. The section further requires the Commission, within ten days of receipt of the notice, to notify the company if it objects to the sale. In order to assist the Commission in determining whether it should or should not object to the sale it would be of assistance to the Commission, and also facilitate the matter for the company, if together with the notice the company would send the following particulars,—

- (1) The date of its last annual meeting.
- (2) A copy of its last annual report.
- (3) Any changes in the directors and officers of the company since the last annual meeting.
- (4) A statement signed by a senior officer of the company that there has been no material changes in the circumstances of the company since the last audited statement delivered to the shareholders.
- (5) Particulars known to the directors of any transfer of shares which has materially affected the control of the company since the last meeting of shareholders, or alternatively a statement that no such particulars are known.
- (6) A brief statement of the purposes for which the additional funds are required and in the opinion of the directors the amount of funds required for that purpose. This is additional to the information required by Section 19 (2) 1 (iii).

- (7) A copy of the material which will be sent to the security holders to whom the offer is being made.
- (8) Any other relative material which would assist the Commission.

While each situation will be dealt with on its own facts, as a general statement of policy the Commission will not object to the sale of additional securities to its shareholders, if the company has been holding regular annual meetings, distributing the information required by the Act incorporating the company to the shareholders, and there has been no change in the management elected by the shareholders at the last annual meeting or change in effective control of the company.

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

CANGRO INTERNATIONAL RESOURCES LTD. Head Office, 706—7th Avenue S.W., Calgary, Alberta. Alberta incorporation, November 26th, 1963, with subsequent Certificates issued by the Registrar of Joint Stock Companies. Authorized capital, 1,000,000 Class A shares of \$1 par, of which none issued, 75,000 Class B shares of 10¢ par, of which none issued, and 10,000 Common shares of 10¢ par, of which 3 issued and fully paid. Present offering, 400,000 Class A shares through registered security dealers on a commission basis of 50¢ per share for the first 5,000 shares covered by a subscription, 40¢ per share on the next 5,000 shares covered by such subscription and 25¢ per share on shares next subscribed under any single subscription in excess of 10,000 shares, the Company to pay such dealers procuring subscriptions an additional commission of 10¢ per share on all subscriptions received during the 3 week period immediately following the date of current prospectus. Offered to the public at \$20.50 per share with respect to the first 5,000 shares subscribed, \$20.40 per share with respect to the next 5,000 shares subscribed and \$20.25 per share with respect to all shares subscribed in excess of 10,000 shares. Prospectus dated March 20th, 1964, accepted for filing, March 20th, 1964.

COMMONWEALTH INTERNATIONAL CORPORATION LIMITED: Head Office, 97 Queen Street, Charlottetown, Prince Edward Island, Principal Business and Executive Offices, 360 St. James Street West, Montreal, Quebec. Canada incorporation, December 15th, 1933, with subsequent S.L.P. Authorized capital 17,746,783.433 Common shares of \$1 par, of which 9,063,629.845 issued and 1,169,431.708 redeemed, leaving 7,894,198.137 outstanding and fully paid, and 1,000 Deferred shares of \$1 par, of which none issued. Present offering, unissued balance of Common shares through Canadian Channing Corporation Ltd., acting as Selling Agent for the Company and effecting sales through registered security dealers. Offered to the public at the net asset value per share plus a commission of $8\frac{3}{4}\%$ thereof, such

commission being reduced on a sliding scale on single sales of \$5,000 and over. Prospectus dated March 4th, 1964, accepted as annual re-filing, March 20th, 1964.

COMMONWEALTH INTERNATIONAL LEVERAGE FUND LTD.: Head Office, 97 Queen Street, Charlottetown, Prince Edward Island. Principal Business and Executive Offices, 360 St. James Street West, Montreal, Quebec. Canada incorporation, March 19th, 1949, with subsequent S.L.P. Authorized capital, 15,000,000 Common shares of \$1 par, of which 1,793,638.872 issued and 253,593.264 redeemed, leaving 1,540,045.608 outstanding and fully paid, and 100 Deferred shares of \$1 par, of which none issued. Present offering, unissued balance of Common shares through Canadian Channing Corporation Ltd., acting as Selling Agent for the Company and effecting sales through registered security dealers. Offered to the public at the net asset value per share plus a commission of $8\frac{3}{4}\%$ thereof, such commission being reduced on a sliding scale on single sales of \$5,000 and over. Prospectus dated March 4th, 1964, accepted as annual re-filing, March 20th, 1964.

GUARDIAN GROWTH FUND LIMITED: Head Office, 48 Yonge Street, Toronto, Ontario. Ontario incorporation, April 26th, 1960, as a private company, with subsequent S.L.P., including those of February 2nd, 1962, converting Company to public company. Authorized capital, 450,000 Preference shares of 20¢ par, of which 234,355 issued and 8,320 redeemed, leaving 226,035 outstanding as fully paid, and 50,000 Common shares of 20¢ par, of which 4,500 issued and fully paid. Present offering, 190,833 Preference shares at a price representing the net asset value per share to be calculated from time to time by the Board of Directors, plus a sales commission not to exceed $8\frac{1}{2}\%$ of the selling price to cover all selling expenses, through officers of the Company under its registration as a Security Issuer and through registered security dealers to whom the Company shall make the shares available at the net asset value thereof. Prospectus dated February 21st, 1964, accepted as annual re-filing, March 24th, 1964.

HOTEL LONDON LIMITED: Head Office, 283-285 Dundas Street, London, Ontario. Ontario incorporation, May 20th, 1952, as a private company and converted to public company by S.L.P., April 3rd, 1962. Authorized capital, 1,573 5% Non-cumulative Non-voting Redeemable Preference shares of \$100 par, all issued and outstanding as fully paid, and 5,000 n.p.v. Common shares, all issued and outstanding as fully paid. The number of Preference shares was originally 2,633 but 1,060 have been redeemed. Present offering, \$1,544,800 Sinking Fund Debentures, dated March

15th, 1963, consisting of \$1,218,800 6% Debentures maturing March 15th, 1973, and \$326,000 6% Debentures maturing March 15th, 1978, through officials of the Company under its registration as a Security Issuer on a commission basis not to exceed 10%. Offered to the public at par. Prospectus dated February 26th, 1964, accepted as annual re-filing, March 24th, 1964.

INCOME LIFE INSURANCE COMPANY OF CANADA: Head Office, Suite 506, 25 Hughson Street South, Hamilton, Ontario. Amending Statement filed to show change in address of Head Office and exercise of option on 25,000 shares, referred to in paragraphs 13 and 19 of the prospectus, by the underwriter. Amending Statement, dated March 23rd, 1964, to prospectus dated February 7th, 1964, accepted for filing, March 25th, 1964.

NORTHERN TAR, CHEMICAL AND WOOD LIMITED: Head Office, Second Avenue, Port Arthur, Ontario. Ontario incorporation, February 20th, 1964, as a private company, with subsequent S.L.P., March 18th, 1964, converting Company to public company. Authorized capital, 100,000 Preference shares of \$25 par, issuable in series, of which 36,000, designated as "\$1.70 Cumulative Redeemable Preference Shares, Series A", form a part of present offering, and 1,000,000 Common shares without par value, of which 292,000 issued and outstanding as fully paid. Present offering, 36,000 \$1.70 Cumulative Redeemable Preference Shares, Series A, and 108,000 Common shares, in units of 1

Series A Preference share and 3 Common shares, through Gairdner & Company Limited which has agreed to purchase the said Series A Preference shares at par and the said 108,000 Common shares for an aggregate price of \$270,000, the Company to pay the said underwriter a commission of \$1.50 per Series A Preference share so purchased. Offered to the public at \$33.00 per unit. Prospectus dated March 25th, 1964, accepted for filing, March 26th, 1964.

BRITISH COLUMBIA TELEPHONE COMPANY: Head Office, 768 Seymour Street, Vancouver, British Columbia. Canada incorporation, April 12th, 1916, by Special Act and amended by subsequent Acts. Authorized capital, \$250,000,000, of which 10,000 6% Cumulative Preference shares of \$100 par, 45,000 6% Cumulative Preferred shares of \$100 par, 120,000 6 $\frac{1}{4}$ % Cumulative Redeemable Preferred shares of \$100 par, 100,000 5 $\frac{3}{4}$ % Cumulative Redeemable Preferred shares of \$100 par, 120,000 5.15% Cumulative Redeemable Preferred shares of \$100 par, 75,000 4 $\frac{3}{4}$ % Cumulative Redeemable Preferred shares of \$100 par, 75,000 4 $\frac{3}{4}$ % Cumulative Redeemable Preferred shares (Series 1956) of \$100 par, 50,000 4 $\frac{1}{2}$ % Cumulative Redeemable Preferred shares of \$100 par, 60,000 4 $\frac{3}{8}$ % Cumulative Redeemable Preferred shares of \$100 par and 2,301,600 Ordinary shares of \$25 par, issued and fully paid. Present offering, \$20,000,000 First Mortgage Bonds, 5 $\frac{5}{8}$ % Series K, to be dated April 15th, 1964, to mature April 15th, 1988, through W. C. Pitfield & Company, Limited, which has agreed to purchase the said Series K Bonds at 97.75. Offered to the public at 99.50. Prospectus dated March 31st, 1964, accepted for filing, March 31st, 1964.

EUROPEAN GROWTH FUND LIMITED: Head Office, 7 King Street East, Toronto, Ontario. Canada incorporation, November 15th, 1960, with subsequent S.L.P. Authorized capital, 5,000,000. Special shares of \$1 par, of which, as of December 31st, 1963, 1,071,241 issued, 351,034 redeemed and 720,207 outstanding as fully paid, and 5,000 Deferred shares of \$1 par, of which 9 issued and outstanding as fully paid. Present offering, unissued Special shares through

A. G. F. Management Limited, which holds an option to purchase such shares, and/or through registered security dealers, chartered banks and trust companies. Offered to the public at the net asset value per share at time of sale plus a selling premium of $8\frac{1}{2}\%$ of the offering price, which selling premium is reduced on a sliding scale on single sales of \$25,000 and over. Prospectus dated March 31st, 1964, accepted as annual re-filing, April 1st, 1964.

GENERAL MORTGAGE SERVICE CORPORATION OF CANADA: Head Office, 68 Yonge Street, Toronto, Ontario. Canada incorporation, July 13th, 1961, by Special Act with subsequent Special Act, August 2nd, 1963. Authorized capital, 1,000,000 shares of \$10 par, of which 250,160 issued and outstanding. Of such outstanding shares, 160 are fully paid and, on the balance of 250,000, 20% or \$2 per share has been paid. Present offering, 60,000 shares, each carrying a Share Purchase Warrant entitling the holder thereof to purchase 1 additional share of the Company at \$12.50 per share up to and including March 15th, 1969, through Collier, Norris & Quinlan Limited and Equitable Securities Canada Limited, which have agreed to purchase the said 60,000 shares for a total consideration of \$609,000, the Company to deliver free to the said underwriters, at the time of purchase of the shares, additional Share Purchase Warrants entitling the holders thereof to purchase 6,160 shares of the Company. Offered to the public at \$11.00 per share. Prospectus dated March 26th, 1964, accepted for filing, April 2nd, 1964.

DELTA ACCEPTANCE CORPORATION LIMITED: Head Office, 291 King Street, London, Ontario. Ontario incorporation, March 26th, 1954, with subsequent S.L.P. Authorized capital, as of December 31st, 1963, 144,200 First Preference shares of \$100 par, issuable in series, of which 13,200, designated as "6% Cumulative Redeemable Sinking Fund First Preference Shares Series A", 11,500, designated as "5 $\frac{1}{2}$ % Cumulative Redeemable Sinking Fund First Preference Shares Series B" and 28,400, designated as "3% Cumulative Redeemable Sinking Fund First Preference Shares Series C", issued and outstanding as fully paid; 100,000 Second

Preference shares of \$100 par, issuable in series, of which 50,000, designated as "5½% Cumulative Redeemable Convertible Sinking Fund Second Preference Shares Series A", and 50,000, designated as "5½% Cumulative Redeemable Convertible Second Preference Shares Series B", issued and outstanding as fully paid; 4,500,000 n.p.v. Common shares, of which 2,103,694 issued and outstanding as fully paid. Present offering, 50,000 5½% Cumulative Redeemable First Preference Shares Series D through Midland-Osler Securities Limited which has agreed to purchase the said Series D First Preference shares at par, the Company to pay the said underwriter a commission of \$294,000 in consideration of its subscribing for the said 50,000 shares. Offered to the public at \$98 per share. Prospectus dated April 2nd, 1964, accepted for filing, April 3rd, 1964.

T. EATON ACCEPTANCE CO. LIMITED, THE: Head Office, 190 Yonge Street, Toronto, Ontario. Canada incorporation, January 6th, 1954. Authorized capital, 50,000 shares of \$100 par, of which 10,009 issued and outstanding as fully paid. Present offering, \$15,000,000 5¾% Sinking Fund Debentures, to be dated April 15th, 1964, to mature April 15th, 1984, through Dominion Securities Corporation Limited which has agreed to purchase the said Debentures at 97.50. Offered to the public at 99.50. Prospectus dated April 2nd, 1964, accepted for filing, April 3rd, 1964.

ATLAS ACCEPTANCE CORPORATION LIMITED: Head Office, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of option payment date with respect to \$200,000 principal amount of Series A Notes. Amending Statement, dated February 13th, 1964, to prospectus dated October 28th, 1963, accepted for filing, April 7th, 1964.

ALGONQUIN BUILDING CREDITS LIMITED: Head Office, 10 Eglinton Avenue East, Toronto, Ontario. Ontario incorporation, May 7th, 1957, with subsequent S.L.P. Authorized capital, 25,000 6½% Cumulative Redeemable Preference shares of \$20 par, of which 10,000 issued and outstanding as fully paid, and 300,000 n.p.v. Common shares,

of which 125,106 issued and outstanding as fully paid. Present offerings, (1) 15,000 $6\frac{1}{2}\%$ Cumulative Redeemable Preference shares, to be accompanied by Share Purchase Warrants entitling the holders thereof to purchase Common shares of the Company, on the basis of 1 Common share in respect of each 5 Preference shares, at specified prices and by specified dates, and (2) \$600,000 $6\frac{1}{2}\%$ Debentures, Series C, to be dated April 15th, 1964, to mature April 15th, 1984, to be accompanied by Share Purchase Warrants entitling the holders thereof to purchase Common shares of the Company, on the basis of 20 Common shares in respect of each \$1,000 principal amount of Series C Debentures, at specified prices and by specified dates, through Matthews & Company Limited which has agreed to purchase the said Preference shares at \$20.50 per share and the said \$600,000 principal amount of Debentures for \$570,000. The Preference shares to be offered to the public at \$20.50 per share and the Debentures at par. Prospectus dated April 8th, 1964, accepted for filing, April 9th, 1964.

LINVAL ACCEPTANCE CORPORATION LIMITED: Head Office, 256 St. Joseph Boulevard, Hull, Quebec. Canada incorporation, June 6th, 1960, as a private company, with subsequent S.L.P., including those of June 27th, 1961, converting Company to public company. Authorized capital, 1,500 Preferred shares, Class "A", of \$100 par, of which 1,451 issued and outstanding as fully paid; 1,000 Preferred shares, Class "B", of \$100 par, of which 153 issued and outstanding as fully paid; 47,000 Common shares, Class "A", of \$1 par, all issued and outstanding as fully paid; 3,000 Common shares, Class "B", of \$1 par, all issued and outstanding as fully paid. Present offering, \$250,000 $6\frac{3}{4}\%$ Sinking Fund Secured Notes Series "1", dated January 1st, 1964, to mature January 1st, 1974, through J. R. Paris & Company who have agreed to purchase \$125,000 principal amount of the said Notes for a total consideration of \$118,750.00 and received an option on the balance of \$125,000 principal amount of the said Notes at the same price, exercisable on or before March 15th, 1964. Offered to the public at par. Prospectus dated January 20th, 1964, accepted for filing, April 10th, 1964.

LINVAL ACCEPTANCE CORPORATION LIMITED: Head Office, 265 St. Joseph Boulevard, Hull, Quebec. Amending Statement filed to show the underwriting and option renewed on March 15th, 1964, for a period of 60 days terminating on May 15th, 1964, and that the \$250,000 issue of Sinking Fund Secured Notes Series "1" will be offered for sale subject to the taking up of the option covering \$125,000 referred to in paragraph 16 of the prospectus. Amending Statement, dated April 2nd, 1964, to prospectus dated January 20th, 1964, accepted for filing, April 10th, 1964.

DREYFUS FUND INCORPORATED, THE: Head Office, 10 Light Street, Baltimore, Maryland. Principal Business Offices, 2 Broadway, New York, N.Y. Maryland incorporation, January 2nd, 1947, with subsequent Amendments. Authorized capital, 50,000,000 shares of \$1 (U.S.) par, of which, as at December 31st, 1963, 33,913,187 issued and 5,746,762 redeemed or re-purchased, leaving 28,166,425 outstanding and fully paid. Present offering, shares of the Company through The Dreyfus Corporation, acting as General Distributor, which will sell the shares to registered securities dealers in Canada, which registered securities dealers in Canada will in turn sell, as principals, the shares to the public at the net asset value per share at time of sale plus a sales commission of 8%, such sales commission being reduced on a sliding scale on single transactions of \$25,000 and over. Prospectus dated April 8th, 1964, accepted as annual re-filing, April 10th, 1964.

LOMBANK CANADA LIMITED: Head Office, Lombank House, P.O. Box 296, Belleville, Ontario. Canada incorporation, August 16th, 1955, with subsequent S.L.P. Authorized capital, 725,000 Common shares of \$1 par, all issued and outstanding as fully paid. Present offering, Short Term Secured Notes, 1964 Series, maturing on demand or 365 days or less, to be dated as of date of delivery to purchaser and to be issued as interest-bearing Notes at varying rates and maturities of not more than 365 days, through Royal Securities Corporation Limited and/or any agent approved by it, on a commission basis of $3\frac{1}{2}\%$ per month per \$100

principal amount of such Notes from date of certification thereof to the maturity date thereof. Offered to the public at par. Prospectus dated April 10th, 1964, accepted for filing, April 13th, 1964.

TRADERS FINANCE CORPORATION LIMITED: Head Office, Traders Building, 625 Church Street, Toronto, Ontario. Canada incorporation, November 23rd, 1926, with subsequent S.L.P. Authorized capital, 35,000 4½% Cumulative Redeemable Preferred shares of \$100 par, all issued and fully paid; 125,000 5% Cumulative Redeemable Convertible Preferred shares of \$40 par, of which 29,149 issued and fully paid (the remaining 95,851 shares having been converted); 6,000,000 Class "A" n.p.v. Common shares, of which 3,671,243 issued and fully paid; 720,000 Class "B" n.p.v. Common shares, all issued and fully paid. Present offering, \$10,000,000 5¾% Collateral Trust Notes, Series "AB", to be dated May 1st, 1964, to mature May 1st, 1984, through McLeod, Young, Weir & Company Limited which has agreed to purchase the said Notes at 96.75. Offered to the public at 99.25. Prospectus dated April 10th, 1964, accepted for filing, April 13th, 1964.

BLACK DIAMOND CHEESE, LIMITED: Head Office, Township of Thurlow, County of Hastings, Ontario. Ontario incorporation, May 30th, 1940, under name of The Belleville Cheddar Cheese, Limited, with subsequent S.L.P. Name changed to present one by Order of the Provincial Secretary, April 17th, 1952. Authorized capital, 11,000 n.p.v. Common shares, of which 7,000 issued and fully paid. Present offering, 2,000 Common shares through officers of the Company under its registration as a Security Issuer with no commission payable on any sales. Offered to the public at \$57.00 per share. Prospectus dated April 10th, 1964, accepted for filing, April 15th, 1964.

QUEENSLAND ACCEPTANCE CORPORATION LIMITED: Head Office, Suite 1301, 8 King Street East, Toronto, Ontario. Ontario incorporation, September 30th, 1963. Authorized capital, 5,000,000 n.p.v. Common shares,

of which 497,306 issued and outstanding as fully paid. Present offering, 200,000 Common shares through officers of the Company under its registration as a Security Issuer on a 10% commission basis. Offered to the public at \$1.50 per share. Prospectus dated April 3rd, 1964, accepted for filing, April 15th, 1964.

STUART HOUSE INTERNATIONAL LIMITED:
Head Office, 66 Rivalda Road, North York, Ontario. Canada incorporation, August 7th, 1946, with subsequent S.L.P. Authorized capital 1,000,000 n.p.v. Common shares, of which 500,000 issued and outstanding as fully paid. Upon issuance of supplementary letters patent and completion of proposed financing the authorized capital will consist of 100,000 Preferred shares of \$8 par and 1,000,000 n.p.v. Common shares, the said Preferred shares issuable in series, of which 31,250 shares, constituting the first series, will be designated as "6% Cumulative Redeemable Convertible Preferred shares Series A". Present offerings (1) 25,000 6% Cumulative Redeemable Convertible Preferred shares Series A and 50,000 Common shares to be offered to the public in units of one Preferred share and two Common shares at \$14 per unit, (2) 6,250 6% Cumulative Redeemable Convertible Preferred shares Series A at \$8 per share and (3) 12,500 Common shares at \$3 per share through Moss Lawson & Co. Limited. Prospectus dated, April 15th, 1964, accepted for filing April 17th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

DRUG TRADING COMPANY LIMITED is offering to its existing security holders \$2,000,000 principal amount of 6% Debentures, Series A, to be dated January 1st, 1964, to mature December 31st, 1978, and \$1,500,000 principal amount of Short Term Notes. Recorded, O.S.C., March 26th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

WHITE ROCK MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. By Agreement, dated February 7th, 1964, Martell Investment Corporation Limited, on behalf of its client, Stronghold Investments Limited, agreed to purchase 100,000 shares at 10¢ per share, payable one-half by March 18th, 1964, and the balance within 60 days after the said date, and received options on a further 900,000 shares, being 100,000 at 10¢, payable within 6 months after March 18th, 1964, and 4 blocks of 200,000 shares each at 12½¢, 15¢, 17½¢ and 20¢ per share respectively, payable within 9, 12, 15 and 18 months after March 18th, 1964, respectively. Company incorporated, May, 1962 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated March 9th, 1964, accepted for filing, March 18th, 1964.

CHARLOTTE MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. By Agreement, dated January 29th, 1964, A. C. McLean & Company agreed to purchase 50,000 shares at 10¢ per share, payable one-half within 3 days after March 24th, 1964, and the balance within 30 days after the said date, and received options on a further 950,000 shares, being 4 blocks of 200,000 shares each at 10¢, 12½¢, 15¢ and 17½¢ per share respectively, payable within 3, 6, 9 and 12 months after March 24th, 1964, respectively, and 150,000 at 20¢, payable within 15 months after March 24th, 1964. Company incorporated, June, 1963 (Ont.). Authorized capital, 3,500,000 at \$1 par. Issued, 787,505. Escrowed, 708,750. Prospectus dated March 11th, 1964, accepted for filing, March 24th, 1964.

KENILWORTH MINES LIMITED: Head Office, P.O. Box 945, Timmins, Ontario. Amending Statement filed to show that, under Agreement, dated September 16th, 1963, firm commitment completed and all but 59,000 shares under option at \$1.10 taken down and paid for, and particulars of Agreement, dated March 2nd, 1964, whereby Hevenor &

Company received an option on 200,000 shares at \$1.10 per share, payable by April 30th, 1964, the said 200,000 shares to be offered only to registered shareholders of the Company at \$1.10 per share plus brokerage not to exceed 5¢ per share, and whereby Hevenor & Company, on behalf of V. E. Irons and C. W. Miller, directors of the Company, agreed to purchase 5,000 shares for \$5,500, payable by March 25th, 1964, and received options on a further 300,000 shares, being 200,000 at \$1.10, payable by September 30th, 1964, and 100,000 at \$1.35, payable by December 31st, 1964. Amending Statement, dated March 10th, 1964, to prospectus dated July 10th, 1963, accepted for filing, March 25th, 1964.

LANCER PETROLEUMS LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in residence address of promoter, share position to date, 3 months' extension of all option payment dates and appointment by Carluke Investments Limited, with the consent and knowledge of L & M Securities Limited, the underwriter-optionee, of Greene & Associates Limited as an agent to sell and offer for sale the shares of the Company, Carluke Investments Limited to pay Greene & Associates Limited a commission on sales made. Amending Statement, dated February 28th, 1964, to prospectus dated October 11th, 1963, accepted for filing, March 26th, 1964.

REXTON MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. By Agreement, dated January 28th, 1964, Gordon-Daly Corporation Limited agreed to purchase 100,000 shares at 10¢ per share, payable by March 26th, 1964, and received options on a further 900,000 shares, being 100,000 at 10¢, payable within 3 months after March 26th, 1964 and 4 blocks of 200,000 shares each at 12½¢, 15¢, 17½¢ and 20¢ per share respectively, payable within 6, 9, 12 and 15 months after March 26th, 1964, respectively. Company incorporated, May, 1960, (Ont.) Authorized capital, 4,000,000 n.p.v. shares. Issued, 950,003, Escrowed, 720,000. Prospectus dated February 5th, 1964, accepted for filing, March 26th, 1964.

NEWRICHEXPLORATIONS LIMITED: Head Office, Room 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show transfer by Western Decalta Petroleum Limited to Amerada Petroleum Corporation of working interest in the Whitelaw Area held by it on behalf of the Company. Amending Statement, dated February 27th, 1964, to prospectus dated July 29th, 1963, accepted for filing, March 31st, 1964.

CHEMALLOY MINERALS LIMITED: Head Office, Suite 405, 25 Adelaide Street West, Toronto, Ontario. By Agreement, dated January 15th, 1964, Tom & Barnt, acting on behalf of its client, Winchell Corporation Limited, agreed to purchase 400,000 shares at $32\frac{1}{2}\text{¢}$ per share, payable on the date on which the Company shall have obtained (a) a letter from the Canadian Stock Exchange accepting for filing a filing statement or amending filing statement of the Company disclosing the terms of the said agreement, (b) evidence as to due compliance with the laws of Quebec to permit distribution of the said shares, and (c) a letter from the Ontario Securities Commission accepting current prospectus for filing, hereinafter referred to as "the effective date", and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at $37\frac{1}{2}\text{¢}$, $42\frac{1}{2}\text{¢}$ and $47\frac{1}{2}\text{¢}$ per share respectively, payable within 3, 6 and 9 months after the said effective date respectively. Company incorporated, January, 1952, (Ont.) under name of Montgary Petroleum Company Limited. Name changed to Montgary Explorations Limited by Supplementary Letters Patent, June, 1955, and to present one by Supplementary Letters Patent, December, 1959. Authorized capital, 5,000,000 at \$1 par. Issued, 2,553,000. Escrowed, none. Prospectus dated March 10th, 1964, accepted for filing, March 31st, 1964.

HUNCH MINES LIMITED: Head Office, 82 Government Road West, Kirkland Lake, Ontario. Amending Statement filed to show termination of Agreement dated April 18th, 1963, due to failure of the underwriter-optionee to exercise its option on 100,000 shares at 30¢ per share by the due date, acquisition by Company of working option on mining

concessions of Oro de Barranca Limitada, termination of working option on concessions of Minera Saturno Limitada due to Company's failure to make necessary payment, and particulars of Agreement, dated March 16th, 1964, whereby Bongard & Company, acting as agent on behalf of Basutu Investments Limited, as to 80%, Alfred G. Andrews, 401 McConnell Avenue, Cornwall, Ontario, as to 10%, and Easson & Company Limited, as to 10%, agreed to purchase 150,000 shares at 20¢ per share, payable by April 1st, 1964, and received options on a further 850,000 shares, being 3 blocks of 150,000 shares each at 20¢, 25¢ and 30¢ per share respectively, payable within 3, 6 and 9 months after April 1st, 1964, respectively, and 2 blocks of 200,000 shares each at 40¢ and 50¢ per share respectively, payable within 12 and 15 months after April 1st, 1964, respectively. Amending Statement, dated March 16th, 1964, to prospectus dated April 25th, 1963, accepted for filing, April 1st, 1964.

GOLSIL MINES LIMITED: Head Office, Suite 1212, 55 York Street, Toronto, Ontario. Particulars of offering of shares to the public through Asta Corporation Limited, acting as Company's agent, on a 25% commission basis plus an additional 15% towards distribution costs. Company incorporated, June, 1959, (Ont.) Authorized capital, 5,000,000 n.p.v. shares, not to exceed \$3,000,000 in the aggregate. Issued, 1,668,918. Escrowed, 810,000. Prospectus dated February 28th, 1964, accepted as annual re-filing, April 2nd, 1964.

SOLID SILVER MINES LIMITED: Head Office, Suite 304, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show completion of firm commitment and exercise of all options under Agreement dated November 19th, 1963, and particulars of new Agreement, dated March 11th, 1964, whereby Revan Investments Limited agreed to purchase 50,000 shares for the sum of \$8,750, payable by April 2nd, 1964, and received options on a further 750,000 shares, being 150,000 at 17½¢, payable within 6 months after April 2nd, 1964, and 6 blocks of 100,000 shares each at 20¢, 20¢, 25¢, 25¢, 30¢ and 30¢ per share

respectively, payable within 9, 12, 15, 18 and 21 months after April 2nd, 1964, and by March 11th, 1966, respectively. Amending Statement, dated March 11th, 1964, to prospectus dated September 3rd, 1963, accepted for filing, April 2nd, 1964.

MARINER MINES LIMITED: Head Office, Suite 301, 69 Yonge Street, Toronto, Ontario. Amending Statement filed to show completion of firm commitment under Agreement dated May 16th, 1963, and exercise of option on 62,400 shares at $12\frac{1}{2}\text{¢}$ per share, the payment date with respect to the balance of 37,600 shares under option at that price being extended to May 15th, 1964, all subsequent option payment dates being extended for 90 days, and particulars of Agreement entered into with Bateman Bay Mining Co., whereby the Company granted a working option to Bateman Bay Mining Co. with respect to 6 tracts of land owned by the Company on Cape Breton Island, Nova Scotia. Amending Statement, dated February 28th, 1964, to prospectus dated May 21st, 1963, accepted for filing, April 6th, 1964.

CANADIAN MAGNESITE MINES LIMITED: Head Office, 443 University Avenue, Toronto, Ontario. By Agreement, dated March 16th, 1964, Doherty, Roadhouse & McCuaig Bros., on behalf of Speculative Investments Co. Limited, agreed to purchase 175,000 shares at \$1.75 per share, payable as to 58,334 shares forthwith after date the shares are called for trading on the Canadian Stock Exchange, 58,333 within 1 month of such date of calling and 58,333 within 2 months of such date of calling, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at \$1.75, \$2.00 and \$2.25 per share respectively, payable by October 1st, 1964, November 1st, 1964, and December 1st, 1964, respectively. Company incorporated, November, 1962, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 1,350,005. Escrowed, 315,000. Prospectus dated March 17th, 1964, accepted for filing, April 7th, 1964.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 272 $\frac{1}{2}$ North Christina Street, Sarnia, Ontario.

Amending Statement filed to show share position to date, acquisition by Company of option on 28 unpatented mining claims in Manitoba and abandonment of 59 mining claims in Manitoba. Amending Statement, dated March 18th, 1964, to prospectus dated September 9th, 1963, accepted for filing, April 3rd, 1964.

LAROMA MIDLOTHIAN MINES LIMITED: Head Office, Suite 1705, 80 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of all option payment dates. Amending Statement, dated March 17th, 1964, to prospectus dated November 7th, 1963, accepted for filing, April 3rd, 1964.

NEW LORIE MINES LIMITED: Head Office, Room 1002, 80 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of all option payment dates, acquisition by Company of 20 unpatented claims by purchase and return to Company of the \$2,000 paid to Marcon Mines Limited, referred to in paragraph 21 of prospectus, by reason of failure to complete on the part of Marcon Mines Limited. Amending Statement, dated March 6th, 1964, to prospectus dated November 28th, 1963, accepted for filing, April 3rd, 1964.

NORITE EXPLORATIONS LIMITED: Head Office, Suite 1212, 55 York Street, Toronto, Ontario. Amending Statement filed to show extension of option payment dates with respect to 775,000 shares so that 175,000 at $12\frac{1}{2}\text{¢}$ now payable by June 14th, 1964, and 3 blocks of 200,000 shares each at 15¢ , $17\frac{1}{2}\text{¢}$ and 20¢ per share respectively now payable by September 14th, 1964, November 8th, 1964, and November 8th, 1964, respectively. Amending Statement, dated March 14th, 1964, to prospectus dated January 20th, 1964, accepted for filing, April 9th, 1964.

OOLA MINES (CANADA) LIMITED: Head Office, 360 Bay Street, Toronto, Ontario. Amending Statement filed to show share position to date and 3 months' extension of all option payment dates. Amending Statement, dated March 3rd, 1964, to prospectus dated November 22nd, 1963, accepted for filing, April 9th, 1964.

TUDOR MINING CORPORATION LIMITED: Head Office, 305 Concourse Building, 100 Adelaide Street, West, Toronto, Ontario. By Agreement, dated February 28th, 1964, H. E. Smith Securities Limited agreed to purchase 200,000 shares at 10¢ per share, payable within 5 days after April 9th, 1964, and received options on a further 800,000 shares, being 200,000 at 10¢, payable within 4 months after April 9th, 1964, and 4 blocks of 150,000 shares each at 12½¢, 15¢, 17½¢ and 20¢ per share respectively, payable within 8, 12, 16 and 20 months after April 9th, 1964, respectively. Company incorporated, February, 1964, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated March 20th, 1964, accepted for filing, April 9th, 1964.

AJAX MINERALS LIMITED: Head Office, 88 University Avenue, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, termination of incentive stock option previously held by Edward Parker as he is no longer a director of the Company, termination of Agreement, dated July 23rd, 1963, by virtue of the fact that option on 200,000 shares at 12½¢ per share, payable by February 28th, 1964, not exercised, and particulars of offering of shares to the public, now to consist of shares previously taken down under the said Agreement, shares as may be released from escrow from time to time and shares acquired on the open market, but the proceeds from any such sales will not accrue to the benefit of the treasury of the Company. Amending Statement, dated March 18th, 1964, to prospectus dated October 28th, 1963, accepted for filing, April 10th, 1964.

MISTANGO RIVER MINES LIMITED: Head Office, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show particulars of Agreement, dated February 25th, 1964, as amended by Agreement dated March 18th, 1964, whereby W. D. Latimer Co. Limited, acting equally on behalf of Louis Cadesky Associates Limited and Richfield Securities Limited, agreed to purchase 200,000 shares at 15¢ per share, payable within 3 business days after April 10th, 1964, and received options on a further 800,000

shares, being 4 blocks of 200,000 shares each at 20¢, 25¢, 30¢ and 35¢ per share respectively, payable within 3, 6, 9 and 12 months after April 10th, 1964, respectively. Amending Statement, dated March 18th, 1964, to prospectus dated August 22nd, 1963, accepted for filing, April 10th, 1964.

PROTEUS MINERALS LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date, termination of Company's 25% interest in Helium Agreement H66, expenditure by Company of \$15,019.99 in exploration on Olive Gold Mines property, by which Company earned a $\frac{1}{3}$ interest but, due to negative results, plans to form new company suspended indefinitely, and acquisition by Company of 8 unpatented mining claims by purchase. Amending Statement, dated March 19th, 1964, to prospectus dated July 5th, 1963, accepted for filing, April 15th, 1964.

GOMAR MINES LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date, acquisition by Company of undivided 25% interest in 20 unpatented mining claims, 3 months' extension of option payment date with respect to 130,000 shares at 15¢ per share, now payable by June 20th, 1964, all subsequent option payment dates being similarly extended, and assignment by Accra Explorations Limited to David Jay Foster Limited of its 50% interest in outstanding options, as a result of which the latter company is now the beneficial owner of 100% interest in the said options. Amending Statement, dated March 19th, 1964, to prospectus dated September 6th, 1963, accepted for filing, April 14th, 1964.

SILVER SPIRIT MINES LIMITED: Head Office, Suite 1408, 7 King Street East, Toronto, Ontario. By Agreement, dated April 2nd, 1964, J. L. Goad & Co., on behalf of their client, Danville Investments Limited, agreed to purchase 200,000 shares at 10¢ per share, payable by April 14th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 12 $\frac{1}{2}$ ¢, 15¢, 17 $\frac{1}{2}$ ¢

and 20¢ per share respectively, payable within 6, 9, 12 and 15 months after April 14th, 1964, respectively. Company incorporated, April, 1964, (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated April 9th, 1964, accepted for filing, April 14th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

CINCINNATI-PORCUPINE MINES LIMITED is offering to its existing security holders additional shares of the Company at 25¢ per share on the basis of 1 additional share for each 5 shares held as at close of business on 6 April, 1964. Recorded, O.S.C., March 24th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

BANKO URANIUM MINES LIMITED: Release of all escrowed shares for purpose of cancellation due to fact that Charter of Company has been cancelled. Effective date of release, March 20th, 1964.

ALDAGE MINES LIMITED: Release of 100,000 shares to be used in present financing for bonus purposes. Effective date of release, April 13th, 1964.

Prospecting Syndicate Agreement Accepted for Filing Since Last Issue of Bulletin

JOSEPH E. R. PROSPECTING SYNDICATE: Head Office, 13 Beechwood Avenue, Toronto, Ontario. Authorized capital, 3,000 units of \$10 par. Manager, Joseph Eugene Racicot, Toronto, Ontario. Agreement dated March 21st, 1964, accepted for filing, April 7th, 1964.

The following are registered as Brokers:

- ALLEN, JOHN C. L. LIMITED,
112 King Street West,
Toronto.
(Branches: London and King Edward
Hotel, Toronto)
- AMES, A. E. & Co.,
Canada Permanent Building,
320 Bay Street,
Toronto.
- ANDRAS, HATCH & HETHERINGTON,
LIMITED,
Room 503, 320 Bay Street,
Toronto.
- ANGUS & COMPANY,
304 Bay Street,
Toronto.
- ANNETT PARTNERS LIMITED,
220 Bay Street,
Toronto.
- BACHE & Co.,
360 Bay Street,
Toronto.
(Branch: Hamilton)
- BAKER, WEEKS & Co.,
60 Yonge Street,
Toronto.
- BANKERS' BOND CORPORATION LIMITED,
44 King Street West,
Toronto.
(Branches: Kitchener, Hamilton)
- BARCLAY & CRAWFORD,
38 King Street West,
Toronto.
(Branches: Belleville, Oshawa, Peter-
borough, Kingston, 30 Eglinton Avenue
East, Toronto)
- BARRETT, GOODFELLOW & Co.,
330 Bay Street,
Toronto.
(Branch: Hamilton)
- BEAUBIEN, L. G., & J. L. LEVESQUE Inc.,
140 Wellington Street,
Victoria Building,
Ottawa, Ontario.
- BONGARD & COMPANY,
25 Adelaide Street West,
Toronto.
(Branches: Windsor, Hamilton, Guelph,
London, Ottawa and Port Arthur)
- BRAWLEY, CATHERS LIMITED,
25 King Street West,
Toronto.
- BRECKENRIDGE, McDONALD & Co.,
19 Richmond Street West,
Toronto.
- BROOKS, S. J. & COMPANY,
3rd Floor, 185 Bay Street,
Toronto.
- BROWN, BALDWIN & Co. LTD.,
100 Adelaide Street West,
Toronto.
(Branch: 82 Spadina Avenue, Toronto)
- BUNTING, ALFRED & Co.,
Room 615, 68 Yonge Street,
Toronto.
- BURGESS, C. H., & COMPANY LIMITED,
23rd Floor, 44 King Street West,
Toronto.
(Branch: Brantford)
- BURNS BROS. AND DENTON LIMITED,
Room 1906, 44 King Street West,
Toronto.
(Branches: Ottawa, Hamilton)
- CANNON, J. P., & Co. LIMITED,
372 Bay Street,
Toronto.
- CASSELLS, BLAIKIE & Co.,
10th Floor, 66 King Street West,
Toronto.
- CHISHOLM, HECTOR M., & Co. LIMITED,
82 Richmond Street West,
Toronto.
- COCHRAN, MURRAY & HAY, LIMITED,
Suite 1001,
7 King Street East,
Toronto.
- COLLIER, NORRIS & QUINLAN, LIMITED,
Room 402, 320 Bay Street,
Toronto.
- CRANG, J. H. & Co.,
40 Adelaide Street West,
Toronto.
(Branches: Niagara Falls, St. Catharines,
Oshawa, Peterborough, Hamilton,
Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St. Thomas,
Kitchener)

BROKERS—Continued

DALY, R. A. & COMPANY LIMITED,
20th Floor, 44 King Street West,
Toronto.

DAVIDSON & COMPANY,
25 Adelaide Street West,
Toronto.

(Branches: St. Catharines, Kitchener,
Ottawa)

DEACON, F. H., & COMPANY LIMITED,
181 Bay Street,
Toronto.

DOHERTY, ROADHOUSE & McCUAIG BROS.,
335 Bay Street,
Toronto.

(Branches: 130 Bloor Street West, Toronto;
Timmins, Kirkland Lake, Haileybury,
North Bay, Sudbury, Owen Sound,
Weston, Ottawa, Fort William, 13 St.
Clair W., Toronto, Port Arthur, 150
Yorkdale Shopping Centre, Toronto)

DOMINION SECURITIES COMPANY,
50 King Street West,
Toronto.

DRAPER, DOBIE, & COMPANY, LIMITED
25 Adelaide Street West,
Toronto.

(Branches: North Bay, St. Catharines,
Sudbury, Windsor)

FRANCIS I. DUPONT & Co.,
304 Bay Street,
Toronto.

EASTON, FISHER & COMPANY, LIMITED,
381 Clarence Street,
London, Ontario.

EQUITABLE BROKERS LIMITED,
60 Yonge Street,
Toronto.

EVANS, JENKIN & Co., LTD.,
360 Bay Street, 4th Floor,
Toronto.
(Branches: Cobourg, Picton, Trenton)

FERGUSON, G. TOWER, & Co.,
25 Melinda Street,
Toronto.

FLOOD, WITTSTOCK & Co.,
60 Yonge Street,
Toronto.

JOHN FRAME & COMPANY,
Ste. 904, 11 Adelaide Street West,
Toronto.

(Branches: 2881 Dundas Street West
Toronto, Orillia)

FRASER, DINGMAN & Co.,
217 Bay Street,
Toronto.

GAIRDNER & COMPANY LIMITED,
320 Bay Street,
Toronto.

(Branches: Hamilton, Kitchener,
Kingston, London, Ottawa)

GARDINER, WARDROP AND Co.,
Room 1101, 330 Bay Street,
Toronto.

GARDINER, WATSON LIMITED,
4th Floor, 335 Bay Street,
Toronto.

GOAD, J. L., & Co.,
Suite 1407, 7 King Street East,
Toronto.

GOODWIN HARRIS & COMPANY, LIMITED,
Room 407,
347 Bay Street,
Toronto.

(Branches: Sarnia, Wallaceburg,
Chatham)

GOULDING, ROSE & TURNER, LIMITED,
320 Bay Street, Room 1212,
Toronto.

GREENSHIELDS LTD.,
11 Adelaide Street West,
Toronto.

(Branches: Ottawa, London)

HEVENOR & COMPANY,
11 Jordan Street,
Toronto.

HOUSSEY & COMPANY LIMITED,
Room 1402, 44 King Street West,
Toronto.

HOUSTON AND COMPANY,
335 Bay Street,
Toronto.
(Branch: St. Catharines)

BROKERS—Continued

- *INVESTORS' SYNDICATE OF CANADA,
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130 Bloor Street West,
Toronto.
(Branches: Ottawa, London, Hamilton,
Port Arthur, Sudbury, Kitchener,
Peterborough, 88 University Avenue,
Toronto)
- ISARD, ROBERTSON, EASSON CO. LIMITED,
217 Bay Street,
Toronto.
(Branch: London)
- JACKSON McFADYEN SECURITIES LIMITED,
Suite 509, 11 Adelaide Street West,
Toronto.
(Branch: Orillia)
- JONES, HEWARD & COMPANY,
Suite 2325, 44 King Street West,
Toronto.
- C. A. KEE & COMPANY,
Ste. 1801, 80 King Street West,
Toronto.
- KING, CHARLES, & CO.,
Suite 906-8, 2 King Street East,
Toronto.
- LAIDLAW & COMPANY,
Room 303, 68 Yonge Street,
Toronto.
- FRANK S. LESLIE & CO. LIMITED
201 Bay Street,
Toronto.
(Branch: Hamilton)
- G. E. LESLIE & CO.,
347 Bay Street,
Toronto.
- LYNCH, E. T., & COMPANY,
Suite 501, 55 Yonge Street,
Toronto.
(Branch: 825 Eglinton West, Toronto)
- MACKAY, HUGH & COMPANY, LIMITED,
366 Bay Street,
Toronto.
(Branches: Ottawa, Cornwall, Sault Ste.
Marie)
- MATTHEWS & COMPANY, LIMITED,
220 Bay Street,
Toronto.
- McDOUGALL & CHRISTMAS, LIMITED,
14 Metcalfe Street,
Ottawa, Ontario.
- McLEOD, YOUNG, WEIR & RATCLIFFE,
7th Floor,
50 King Street West,
Toronto.
- MEIGHEN, WOOD, LIMITED,
Suite 1410, 4 King Street West,
Toronto.
- MERRILL LYNCH PIERCE FENNER
& SMITH, INCORPORATED,
11 Adelaide Street West,
Toronto.
- MIDLAND-OSLER SECURITIES LIMITED,
801 Huron & Erie Building,
P.O. Box 2215,
London, Ontario.
(Branches: 44 King Street West, Toronto;
Sault Ste. Marie; St. Thomas; Kit-
chener; Brantford; Hamilton; Sarnia)
- MILNER, SPENCE & CO., LIMITED,
112 King Street West,
Toronto.
(Branches: Galt, Guelph & Kitchener)
- MITCHELL, W. G. & CO.,
11 Adelaide Street West,
Toronto.
- MOLSON & COMPANY LIMITED,
185 Bay Street,
Toronto.
- MOONEY, J. R., & CO., LIMITED,
Room 303,
330 Bay Street,
Toronto.
- MOSS, LAWSON & CO. LIMITED,
4th Floor,
48 Yonge Street,
Toronto.
- NESBITT, THOMSON & CO.,
350 Bay Street,
Toronto.
- NICHOLSON, G. W., & COMPANY LIMITED,
67 Richmond Street West,
Toronto.
- O'BRIEN & WILLIAMS,
Suite 1207, 7 King Street East,
Toronto.

*Broker—Not a Member of a Recognized Canadian Exchange.

BROKERS—Continued

OSLER, A. E., COMPANY LIMITED,
11 Jordan Street,
Toronto.

OSLER & HAMMOND, LIMITED,
55 Yonge Street,
Toronto.

(Branch: Ottawa)

OSWALD, DRINKWATER & GRAHAM LTD.,
Suite 1319, 44 King Street West,
Toronto.

PLAYFAIR & CO., LIMITED,
60 Yonge Street,
Toronto.

(Branch: Newmarket)

POOLER, E. H., & CO. LIMITED,
302 Bay Street,
Toronto.

RICHARDSON, JAMES, & SONS,
15th Floor, 2 King Street East,
Toronto.

(Branches: Kenora, Kingston, Galt,
Kitchener, Chatham, Windsor, London,
Leamington, Simcoe and Ottawa)

RICHARDSON, T. A., & CO.,
4 King Street West,
Toronto.

(Branches: Hamilton, Kirkland Lake,
Timmins, Elliot Lake, Sault Ste. Marie,
Ottawa, Manitouwadge)

ROBERTSON, MALONE & CO., LIMITED,
20 Wellington Street West,
Toronto.

ROSS KNOWLES & COMPANY, LTD.,
105 Adelaide Street West,
Toronto.

(Branches: Hamilton, Brampton, Wind-
sor, Brantford, Sudbury, Sarnia,
Niagara Falls, London, Barrie)

ROYAL SECURITIES COMPANY,
360 Bay Street,
Toronto.

STERLING-ATKINS LIMITED,
55 Yonge Street,
Toronto.

STREIT, J. BRADLEY & COMPANY LIMITED,
80 Richmond Street West,
Toronto.

THOMSON, KERNAGHAN & CO., LIMITED,
2nd Floor,
365 Bay Street,
Toronto.

(Branches: Oshawa, Hamilton)

THOMSON & MCKINNON,
55 Yonge Street,
Toronto.

(Branch: Ottawa)

TIMMINS, J. R., & CO.,
372 Bay Street,
Toronto.

WAITE, REID & COMPANY LIMITED,
200 Bay Street,
Toronto.

WALWYN, STODGELL & CO. LIMITED,
7 King Street East,
Toronto.

(Branches: Windsor, Cornwall, Hamil-
ton, Port Hope, Belleville)

WHITE, J. B., & COMPANY, LIMITED,
Room 303,
320 Bay Street,
Toronto.

(Branch: Sudbury)

WILLS, BICKLE & COMPANY, LIMITED,
Room 1200, 44 King Street West,
Toronto.

WISENER, MACKELLAR AND COMPANY,
LIMITED,
220 Bay Street,
Toronto.

WOOD, GUNDY & COMPANY,
36 King Street West,
Toronto.

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7 King Street East,
Toronto.
(Branches: 1263 Bay Street, Toronto,
Hamilton, Ottawa, Kitchener, 100
Adelaide Street West, Toronto,
Woodstock)
- AMES, A. E., & CO. LIMITED,
Canada Permanent Building,
320 Bay Street,
Toronto.
(Branches: Hamilton, London, Ottawa,
Kitchener, St. Catharines, Owen Sound)
- ANDERSON & COMPANY LIMITED,
Suite 2600, 25 King Street West,
Toronto.
- ANDRAS, HATCH & HETHERINGTON,
LIMITED,
Room 503, 320 Bay Street,
Toronto.
- ANGUS & COMPANY,
304 Bay Street,
Toronto.
- ANNETT & COMPANY LIMITED,
220 Bay Street,
Toronto.
- BACHE & CO.,
360 Bay Street,
Toronto.
(Branch: Hamilton)
- BAKER, WEEKS & CO.,
60 Yonge Street,
Toronto.
- BANKERS, BOND CORPORATION LIMITED,
44 King Street West,
Toronto.
(Branches: Kitchener, Hamilton)
- BARCLAY & CRAWFORD,
38 King Street West,
Toronto.
(Branches: Belleville, Oshawa, Peter-
borough, Kingston, 30 Eglinton Avenue
East, Toronto)
- BARTLETT, CAYLEY & COMPANY LIMITED,
320 Bay Street,
Toronto.
- BEATTY, WEBSTER & COMPANY LIMITED,
Rooms 310-312, 67 Yonge Street,
Toronto.
- BELL, GOUINLOCK & COMPANY LIMITED,
44 King Street West,
Toronto.
(Branches: London, Hamilton, Kitchener)
- BONGARD & COMPANY,
25 Adelaide Street West,
Toronto.
(Branches: Windsor, Hamilton, Guelph,
London, Ottawa and Port Arthur)
- BRAWLEY, CATHERS LIMITED,
25 King Street West,
Toronto.
- BRECKENRIDGE, McDONALD & CO.,
19 Richmond Street West,
Toronto.
- BURGESS, C. H., & COMPANY LIMITED,
23rd Floor, 44 King Street West,
Toronto.
(Branch: Brantford)
- BURNS BROS. AND DENTON LIMITED,
Room 1906, 44 King Street West,
Toronto.
(Branches: Ottawa, Hamilton)
- CANADIAN CHANNING CORPORATION LTD.,
477 Mount Pleasant Road,
Toronto.
(Branches: Hamilton, Ottawa, London,
Kingston, Belleville)
- *CANADIAN SECURITY UNDERWRITERS
LIMITED,
2200 Yonge Street,
Toronto.
(Branches: Hamilton, Ottawa, Windsor,
St. Catharines, Peterborough, London)
- CARLILE & MCCARTHY CO. LTD.,
Suite 711, 25 Adelaide Street West,
Toronto.
- CASSELLS, BLAIKIE & CO.,
10th Floor, 66 King Street West,
Toronto.
- CASTLEDINE, V. S., & COMPANY LIMITED,
77 Metcalfe Street,
Ottawa, Ontario.
- HECTOR M. CHISHOLM & CO. LIMITED,
82 Richmond Street West,
Toronto.

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—*Continued*

*CLOSE BROTHERS (CANADA) LIMITED,
Suite 1105, 7 King Street East,
Toronto.

COCHRAN, MURRAY & CO. LIMITED,
Suite 1001, 7 King Street East,
Toronto.

(Branches: Hamilton, London, Kitchener)

COLLIER, NORRIS & QUINLAN LIMITED,
Room 402, 320 Bay Street,
Toronto.

J. H. CRANG & Co.,
40 Adelaide Street West,
Toronto.

(Branches: Oshawa, St. Catharines,
Niagara Falls, Peterborough, Hamilton,
Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St.
Thomas, Kitchener)

D. D. CREIGHTON & COMPANY LIMITED,
44 King Street West,
Toronto.

DALY, R. A., & COMPANY LIMITED,
20th Floor, 44 King Street West,
Toronto.

DATTELS & COMPANY LIMITED,
47 King Street West,
Kitchener.

DAVID FRY, FRASER & COMPANY LIMITED,
Suite 1214, 4 King Street West,
Toronto.

DAVIDSON & COMPANY,
1st Floor, 25 Adelaide Street West,
Toronto.

(Branches: St. Catharines, Kitchener,
Ottawa)

DEACON FINDLEY, COYNE LIMITED,
181 Bay Street,
Toronto.

DOHERTY, ROADHOUSE & MCCUAIG BROS.,
335 Bay Street,
Toronto.

(Branches: Timmins, Kirkland Lake,
Haileybury, 13 St. Clair Avenue West,
Toronto; 130 Bloor Street West, Toronto;
North Bay, Sudbury, Owen Sound,
Weston, Ottawa, Fort William, Port
Arthur, 150 Yorkdale Shopping Centre,
Toronto)

DOMINION SECURITIES CORPORATION
LIMITED,
50 King Street West,
Toronto.

(Branches: Hamilton, London, Ottawa,
Kitchener, Brantford, St. Catharines,
Fort William, Peterborough)

FRANCIS I. DUPONT & Co.,
304 Bay Street,
Toronto.

EQUITABLE SECURITIES CANADA LIMITED,
60 Yonge Street,
Toronto.

(Branches: Hamilton, Kitchener)

FAIRCLOUGH CO. LIMITED,
48 Yonge Street,
Toronto.

FERGUSON, G. TOWER, & Co.,
25 Melinda Street,
Toronto.

FLEMMING & COMPANY,
419 Dominion Bank Building,
68 Yonge Street,
Toronto.

FRASER, DINGMAN & Co.,
217 Bay Street,
Toronto.

FRY & COMPANY LIMITED,
7 King Street East,
Toronto.

GAIRDNER & COMPANY LIMITED,
320 Bay Street,
Toronto.

(Branches: Hamilton, Kitchener, King-
ston, London, Ottawa)

GARDINER, WARDROP AND Co.,
Room 1101, 330 Bay Street,
Toronto.

GARDINER, WATSON, EDMONDS LIMITED,
335 Bay Street,
Toronto.

*GENERAL MUTUAL FUNDS LIMITED,
Bayview Village Centre,
2901 Bayview Avenue,
Willowdale.

(Branches: Ottawa, Hamilton, London,
North Bay, Owen Sound)

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—*Continued*

- GOAD, J. L., & Co.,
Suite 1407, 7 King Street East,
Toronto.
- GOODWIN HARRIS & COMPANY LIMITED,
Room 407, 347 Bay Street,
Toronto.
(Branches: Sarnia, Wallaceburg, Chatham)
- GOULDING, ROSE & COMPANY LIMITED,
Room 1212, 320 Bay Street,
Toronto.
- GRAHAM, JOHN & COMPANY LIMITED,
85 Sparks Street,
Ottawa, Ontario.
- GRAHAM, J. L., & COMPANY LIMITED,
25 King Street West,
Toronto.
- GRAHAM, ARMSTRONG SECURITIES LTD.,
Suite 1319, 44 King Street West,
Toronto.
- GREENSHIELDS INCORPORATED,
11 Adelaide Street West,
Toronto, Ont.
(Branches: Ottawa, London)
- *HARRIMAN RIPLEY & CO. (CANADA)
LIMITED,
2400, 25 King Street West,
Toronto.
- HARRIS & PARTNERS LIMITED,
55 Yonge Street,
Toronto.
- HOUSER & COMPANY LIMITED,
Room 1402, 44 King Street West,
Toronto.
- INTERCITY SECURITIES CORPORATION
LIMITED,
60 Yonge Street,
Toronto.
- *I.O.S. OF CANADA LTD.,
Suite 214, 77 York Street,
Toronto.
- ISARD, ROBERTSON AND CO. LIMITED,
501 Huron & Erie Building,
London, Ontario.
(Branch: 217 Bay Street, Toronto)
- JACKSON, McFADYEN SECURITIES LIMITED,
Suite 509, 11 Adelaide Street West,
Toronto.
(Branch: Orillia)
- JENNINGS, PETRIE & CO. LIMITED,
601 Huron & Erie Building,
London, Ontario.
- KAMM, GARLAND & CO. LIMITED,
38 King Street West,
Toronto.
- KERNAGHAN & CO. LIMITED,
2nd Floor,
365 Bay Street,
Toronto.
- KING, CHARLES & CO.,
Suite 906-8, 2 King Street East,
Toronto.
- *LAIDLAW SECURITIES LIMITED,
Room 303, 68 Yonge Street,
Toronto.
- LAMONT & COMPANY, LIMITED,
Room 718, 68 Yonge Street,
Toronto.
- G. E. LESLIE & CO.,
347 Bay Street,
Toronto.
- J. L. LEVESQUE & L. G. BEAUBIEN LTD.
140 Wellington Street West,
Ottawa.
- *LOCANA SECURITIES LIMITED,
Suite 1330, 25 King Street West,
Toronto.
- HUGH MACKAY & COMPANY LIMITED,
366 Bay Street,
Toronto.
(Branches: Cornwall, Ottawa, Sault Ste. Marie)
- MACNAMES, N. L., & COMPANY LIMITED,
Suite 104, 19 Melinda Street,
Toronto.
- MACRAE & COMPANY,
80 King Street West,
Toronto.
- MASON & CRYSDALE LIMITED,
37 King Street East,
Toronto.
- MATTHEWS & COMPANY, LIMITED,
220 Bay Street,
Toronto.

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

MCCONNELL & COMPANY LIMITED,
Suite 1910, 8 King Street East,
Toronto.

MCDONNELL, ADAMS & CO. LIMITED,
330 Bay Street,
Toronto.

MCDUGALL & CHRISTMAS, LIMITED,
14 Metcalfe Street,
Ottawa, Ontario.

McKIEE, GEO. J., & SON,
16 Peel Street,
Simcoe, Ontario.

MCLEOD, YOUNG, WEIR & COMPANY,
LIMITED,
50 King Street West,
Toronto.
(Branches: Ottawa, Hamilton, London,
Kitchener, Windsor)

MEGGESON, GOSS & CO. LIMITED,
Room 1610,
2 King Street West,
Toronto.

MERRILL LYNCH PIERCE FENNER
& SMITH, INCORPORATED,
11 Adelaide St. W.,
Toronto.

MIDLAND-OSLER SECURITIES LIMITED,
P.O. Box 2215,
Room 801, Huron and Erie Building,
London, Ontario.
(Branches: Toronto, 44 King Street West;
Sault Ste. Marie; St. Thomas; Kitchener;
Brantford; Hamilton; Sarnia)

MILLS, SPENCE & CO. LIMITED,
112 King Street West,
Toronto.
(Branches: Galt, Guelph and Kitchener)

MOLSON & COMPANY LIMITED,
185 Bay Street,
Toronto.

MOSS, LAWSON & CO. LIMITED,
4th Floor,
48 Yonge Street,
Toronto.

NESBITT, THOMSON AND COMPANY LIMITED,
350 Bay Street,
Toronto.
(Branches: Ottawa, London, Hamilton,
Kitchener, Goderich, Peterborough)

*NETHERLANDS OVERSEAS CORPORATION
CANADA LIMITED,
Suite 2509, 44 King Street West,
Toronto.

NICOL, A. H., & COMPANY,
48 Sparks Street,
Ottawa, Ontario.

O'BRIEN & WILLIAMS,
Suite 1207, 7 King Street East,
Toronto.

*ORD, WALLINGTON & CO. LIMITED,
185 Bay Street,
Toronto.
(Branch: Hamilton)

A. E. OSLER COMPANY LIMITED,
11 Jordan Street,
Toronto.

OSLER & HAMMOND, LIMITED,
55 Yonge Street,
Toronto.
(Branch: Ottawa)

PITFIELD, W. C., & COMPANY LIMITED,
366 Bay Street,
Toronto.
(Branches: Ottawa, Cornwall, Hamilton,
Kitchener, Sault Ste. Marie)

*PLACEMENTS CAPITAL INVESTMENTS COR-
PORATION LIMITED,
321 Dalhousie Street,
Ottawa.

*PLANNED INVESTMENTS CORPORATION,
4 King Street West,
Toronto.
(Branch: Ottawa)

POOLER, E. H., & CO. LIMITED,
302 Bay Street,
Toronto.

POPE & COMPANY,
80 King Street West,
Toronto.

RAMSAY SECURITIES CO. LIMITED,
181 Bay Street,
Toronto.

G. B. RICHARDSON AND COMPANY
103 Wellington Street, P.O. Box 938,
Kingston, Ontario.

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

- RICHARDSON, JAMES & SONS,**
15th Floor, Royal Bank Building,
2 King Street East,
Toronto.
(Branches: Kenora, Kingston, Galt,
Kitchener, Chatham, Windsor, Leam-
ington, London, Simcoe and Ottawa)
- T. A. RICHARDSON & CO. LIMITED,**
4 King Street West,
Toronto.
- ROSS KNOWLES & COMPANY LTD.,**
105 Adelaide Street West,
Toronto.
(Branches: Hamilton, Brantford, Bramp-
ton, Windsor, Sudbury, Sarnia,
Niagara Falls, London, Barrie)
- ROYAL SECURITIES CORPORATION LIMITED,**
360 Bay Street,
Toronto.
(Branches: Ottawa and Hamilton)
- SAUNDERS, CAMERON LIMITED,**
55 Yonge Street,
Toronto, Ont.
- *E. M. SAUNDERS LIMITED,**
Suite 710, 55 Yonge Street,
Toronto.
- *SAVINGS AND INVESTMENT CORPORATION,**
Suite 402, 696 Yonge Street,
Toronto.
(Branches: Ottawa, London, Sudbury,
Port Arthur)
- *J. F. SIMARD COMPANY LIMITED,**
48 Rideau Street,
Ottawa.
(Branch: 19 Melinda Street, Toronto)
- SOCIETE DE PLACEMENTS LTEE.,**
12th Floor, Prudential Building,
4 King Street West,
Toronto.
- R. D. STEERS AND COMPANY LTD.**
136 Sparks St.
Ottawa.
- THOMSON & MCKINNON,**
Ground Floor, 55 Yonge Street,
Toronto.
(Branch: Ottawa)
- TIMMINS, J. R. & CO.,**
372 Bay Street,
Toronto.
- *TRIARCH SECURITIES CORPORATION
LIMITED,**
Room 806, 320 Bay Street,
Toronto, Ont.
- *UNITED INVESTMENT SERVICES LIMITED,**
Suite 214, 85 Richmond Street West,
Toronto.
(Branches: London, Ottawa, Windsor,
Kitchener, Brantford, and 120 Eglin-
ton Avenue East, Toronto; Hamilton,
Fort William, St. Catharines, Simcoe,
980 Yonge Street, Toronto)
- UNITED NORTH ATLANTIC COMPANY
LIMITED,**
320 Bay Street,
Toronto.
- WALKER, HARDAKER & COMPANY LIMITED,**
600—15 King Street West,
Hamilton.
- WALWYN, STODGELL & CO., LIMITED,**
7 King Street East,
Toronto.
(Branches: Windsor, Cornwall, Hamil-
ton, Port Hope, Belleville)
- WATERLOO BOND CORPORATION LIMITED,**
305 King Street West,
Kitchener, Ontario.
- WHITE, J. B., & COMPANY, LIMITED,**
Room 303, 320 Bay Street,
Toronto.
(Branch: Sudbury)
- WILLS, BICKLE & COMPANY LIMITED,**
Room 1200, 44 King Street West,
Toronto.
- WISENER, MACKELLAR AND COMPANY
LIMITED,**
220 Bay Street,
Toronto.
- WOOD, GUNDY & COMPANY LIMITED,**
36 King Street West,
Toronto.
(Branches: Hamilton, Ottawa, Kitchener,
London, Kingston, Barrie and Peter-
borough)
- *WOOD, GUNDY (INTERNATIONAL)
LIMITED,**
36 King Street West,
Toronto.

*Investment Dealer—Non-Member I.D.A.

The following are registered as Broker-Dealers:

ADELAIDE SECURITIES LIMITED,
Suite 204, 121 Richmond Street West,
Toronto.

ASTA CORPORATION LIMITED,
Room 1212, 55 York Street,
Toronto.

*BARRETT, GOODFELLOW & Co.,
330 Bay Street,
Toronto.

(Branch: Hamilton)

BERNETTE CORPORATION LIMITED,
Suite 302, 121 Richmond Street West,
Toronto.

BORTHWICK, HUGH T., LIMITED,
Suite 20, 21, 10 Adelaide Street East,
Toronto.

BROOKS, S. J., & COMPANY,
185 Bay Street,
Toronto.

BROWN, BALDWIN & Co. LTD.,
100 Adelaide Street West,
Toronto.
(Branch: 82 Spadina Avenue, Toronto)

CANNON, J. P., & Co. LIMITED,
372 Bay Street,
Toronto.

*CARLETON INVESTMENTS LIMITED,
366 Bay Street,
Toronto.

CORONET SECURITIES LIMITED,
Suite 1112, 62 Richmond Street West,
Toronto.

*CORPORATE INVESTORS (MARKETING)
LIMITED,
67 Yonge Street,
Toronto.

CRANG, J. H., & Co.
40 Adelaide Street West,
Toronto.
(Branches: Niagara Falls, St. Catharines,

Oshawa, Peterborough, Hamilton,
Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St.
Thomas, Kitchener)

THE CUMCO CORPORATION LIMITED,
Room 207, 330 Bay Street,
Toronto.

DAVIDSON SECURITIES LIMITED,
Suite 100, 25 Adelaide Street West,
Toronto.

*DEACON, F. H., & COMPANY LIMITED,
181 Bay Street,
Toronto.

DOBIECO LIMITED,
25 Adelaide Street West,
Toronto.

DRAPER, DOBIE & COMPANY LIMITED,
25 Adelaide Street West,
Toronto.

(Branches: North Bay, St. Catharines,
Sudbury, Windsor)

A. S. DUNN AND COMPANY LIMITED,
Suite 412, 160 Bay Street,
Toronto.

DURHAM SECURITIES,
Suite 609, 100 Adelaide Street West,
Toronto.

*EASTON, FISHER & COMPANY LIMITED,
381 Clarence Street,
London, Ontario.

C. M. ELVIDGE & Co. LIMITED,
226 9th Street East,
Owen Sound.

EVANS, JENKIN & Co., LTD.,
360 Bay Street, 4th Floor,
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(Branches: Cobourg, Picton, Trenton)

FLEETWOOD FINANCIAL CORPORATION
LIMITED,
Suite 302, 165 Bloor Street East,
Toronto.

JOHN FRAME & COMPANY,
Suite 904, 11 Adelaide Street West,
Toronto.
(Branches: 2881 Dundas Street West,
Toronto, Orillia)

D. H. FREEMAN & COMPANY, LIMITED,
Suite 930, 159 Bay Street,
Toronto.

*GARDINER, WATSON LIMITED,
335 Bay Street,
Toronto.

*Broker-Dealer—Non-Member B.D.A.

BROKER-DEALERS—*Continued*

JOHN GARDON & Co., LIMITED,
185 Bay Street,
Toronto.

GLANDFIELD & Co. LIMITED,
Suite 1811, 80 King Street West,
Toronto.

GOLDMACK SECURITIES CORPORATION
LIMITED,
Room 504 & 710,
137 Wellington Street West,
Toronto.

GOODWIN HARRIS & COMPANY, LIMITED,
Room 407, 347 Bay Street,
Toronto.
(Branches: Sarnia, Wallaceburg, Chatham)

GORDON-DALY CORPORATION LIMITED,
Suite 415, 62 Richmond Street West,
Toronto.

M. GREENE & ASSOCIATES LIMITED,
Suite 200, 660 Eglinton Avenue East,
Toronto.

HARRISON, J. R., LIMITED,
267 Dundas Street,
London, Ontario.
(Branch: Goderich)

HEVENOR & COMPANY,
11 Jordan Street,
Toronto.

HOUSTON AND COMPANY,
335 Bay Street,
Toronto.
(Branch: St. Catharines)

HUTCHISON, R. A., & Co.,
Room 908, 80 King Street West,
Toronto.

*KING, CHARLES, & Co.,
Suite 906-8, Royal Bank Bldg.,
2 King Street East,
Toronto.

L. & M. SECURITIES LIMITED,
145 Yonge Street,
Toronto.

LATIMER, W. D., Co. LIMITED,
244 Bay Street,
Toronto.

*LETROS & COMPANY,
9 Bonnechere Cres.,
Scarborough.

LYNCH HOLDINGS LIMITED,
Room 501, 55 Yonge Street,
Toronto.

MACKAY, R. P., & COMPANY, LIMITED,
407, 19 Melinda Street,
Toronto.

MACPHERSON, A. C., & Co. LIMITED,
Suite 516, 62 Richmond Street West,
Toronto.

E. A. MANNING LIMITED,
Suite 402, 825 Eglinton Avenue West,
Toronto 10.

MARCHMENT & DIXON, LIMITED,
Suite 705, 11 Adelaide Street West,
Toronto.

MARTELL INVESTMENT CORPORATION
LIMITED,
Suite 615, 825 Richmond Street West,
Toronto.

W. MCKENZIE SECURITIES LIMITED,
825 Eglinton Avenue West,
Toronto.

MCLEAN, A. C., & COMPANY,
Suite 1503, 330 Bay Street,
Toronto.

*MITCHELL, W. G., & Co.,
11 Adelaide St. W.,
Toronto.

MOONEY, J. R., & Co., LIMITED,
330 Bay Street, Room 303,
Toronto.

NORWICH INVESTMENTS LIMITED,
Suite 502, 77 York Street,
Toronto.

*NORWIL SALES LIMITED,
Suite 1402, 80 Richmond Street West,
Toronto.
(Branches: Hamilton, Brantford,
Kitchener)

OLD COLONY SECURITIES LIMITED,
Suite 825, 159 Bay Street,
Toronto.

*Broker-Dealer—Non-Member B.D.A.

BROKER-DEALERS—Continued

J. R. PARIS COMPANY,
Room 503, 45 Rideau Street,
Ottawa.

PARKINSON, FRANK,
358 Henry Street,
Cobourg, Ontario.

PEARSON, V. W., & Co.,
43 Victoria Street,
Toronto.

*ARTHUR J. REAUME INVESTMENTS
LIMITED,
1209 Canada Building,
Windsor.

REVAN INVESTMENTS LIMITED,
Suite 302, 100 Adelaide Street West,
Toronto.

RICHARDSON, T. A., & Co.,
4 King Street West,
Toronto.

(Branches: Hamilton, Kirkland Lake,
Timmins, Elliot Lake, Sault Ste. Marie,
Ottawa, Manitouwadge)

G. D. RICHMOND SECURITIES LIMITED,
Suite 703, 62 Richmond Street West,
Toronto.

ROBERTSON, MALONE & Co., LIMITED,
20 Wellington Street West,
Toronto.

ROSMAR CORPORATION LIMITED,
Suite 705, 100 Adelaide Street West,
Toronto.

RYDER, A. W., & COMPANY,
Room 507, 94 Wellington Street West,
Toronto.

SAMAN INVESTMENT CORPORATION
LIMITED,
100 Adelaide Street West,
Toronto.

N. L. SANDLER & Co. LIMITED,
Suite 203, 121 Richmond Street West,
Toronto.

SAVAGE, T. L., & COMPANY, LIMITED,
Suite 802, 6 Adelaide Street East,
Toronto.

SELECTED MINING SECURITIES LIMITED,
Room 902, 62 Richmond Street West,
Toronto.

H. E. SMITH SECURITIES LIMITED,
Suite 402, 67 Richmond Street West,
Toronto.

STERLING-ATKINS LIMITED,
55 Yonge Street,
Toronto.

STEWART, JAMES,
160 Bay Street,
Toronto.

STREIT, J. BRADLEY, & COMPANY LIMITED,
80 Richmond Street West,
Toronto.

TARANCO HOLDINGS LIMITED,
2nd Floor, 4 King Street West,
Toronto.

THOMSON, DONALD A., Co. LIMITED,
489½ Dundas Street,
Woodstock, Ontario.

THOMSON, KERNAGHAN & Co. LIMITED,
2nd Floor, 365 Bay Street,
Toronto.
(Branch: Oshawa, Hamilton)

TOM & BARNT,
Room 1007-8, 80 Richmond Street
West,
Toronto.

*TRANS GUARDIAN INVESTMENTS LIMITED,
29A Duncan Avenue,
Kirkland Lake.
(Branch: Timmins)

*VIDETTE INVESTMENTS LIMITED,
221 King Street East,
Oshawa.

WAITE, REID & COMPANY LIMITED,
200 Bay Street,
Toronto.

WATT, ALEXANDER & Co., LIMITED,
201 Lincoln Road,
Waterloo.

WILLIAMS, A. K. & COMPANY, LIMITED,
Rooms 400 & 404, 160 Bay Street,
Toronto.

*Broker-Dealer—Non-Member B.D.A.

The following are registered as Investment Counsel:

H. C. ANDREAE & COMPANY LIMITED,
Suite 1002, 55 Yonge Street,
Toronto.

BABSON'S CANADIAN REPORTS LIMITED,
Room 601, Harbour Commission Bldg.,
Toronto.

W. A. BECKETT,
663 Yonge Street,
Toronto.

BOLTON, TREMBLAY & COMPANY,
2200 Yonge Street,
Toronto 12.

CANADIAN BUSINESS SERVICE LIMITED,
Suite 1205, 55 York Street,
Toronto.

CLEVELAND, HELEN W.,
Apt. 702, 21 Mayfair Avenue,
Toronto 10.

JOSEPH T. CURTIN,
2697 Lakeshore Boulevard West,
Toronto.

ELLIOTT & PAGE LIMITED,
Room 806, 320 Bay Street,
Toronto.

FISCAL CONSULTANTS CANADA LIMITED,
44 King Street West,
Toronto.

FRAZER, LEON, & ASSOCIATES,
25 Melinda Street,
Toronto 1.

FRY INVESTMENT MANAGEMENT LIMITED,
7 King Street East,
Toronto.

FULLERTON, MacKENZIE & ASSOCIATES
LIMITED,
140 Wellington Street West,
Ottawa.

JACKMAN, RELYEA ASSOCIATES,
Suite 2204, 44 King Street West,
Toronto.

KING, BRUCE B.,
Suite 1406, 302 Bay Street,
Toronto.

LINDSAY, McKELVEY & COMPANY
LIMITED,
48 Yonge Street,
Toronto.

LOOMIS, SAYLES & COMPANY (CANADA)
LIMITED,
7 King Street East,
Toronto.

JOHN H. LUXTON,
Suite 1002, Waterloo Trust and
Savings Bldg.,
Kitchener.

MARTIN, LUCAS & COMPANY LIMITED,
48 Yonge Street,
Toronto.

PORTFOLIO MANAGEMENT LIMITED,
Suite 1214, 4 King Street West,
Toronto.

SENTINEL ASSOCIATES LIMITED,
Suite 1701, 44 King Street West,
Toronto.

STOCK MARKET NEWS & COMMENT
LIMITED,
80 Richmond Street West,
Toronto.

F. W. THOMPSON CO. LIMITED,
16th Floor, 25 King Street West,
Toronto.

TRADERS RESEARCH LTD.,
159 Bay Street,
Toronto.

WALKER, EDWARD A.,
265 Lawrence Avenue East,
Toronto 12.

The following are registered as Securities Advisers:

CANADIAN AMERICAN SECURITIES
SERVICE LIMITED,
Suite 304, 100 Adelaide St. W.,
Toronto.

INDEPENDENT SURVEY CO. LIMITED,
117 Eglinton Avenue East,
Toronto.

ROSAR CANADIAN MARKETREND SURVEYS,
LIMITED,
67 Yonge Street,
Toronto.

SOUTHERN BROKERAGE AND HOLDING
COMPANY, INC.,
238 Adelaide Street West,
Toronto.

THE CO-ORDINATOR REPORTS LTD.,
21 Hazelton Avenue,
Toronto 5.

BULLETIN

OF

ONTARIO SECURITIES COMMISSION

FOR

May, 1964



ONTARIO

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Notice

The Ontario Securities Commission reminds those engaged in the securities business that the Toronto Stock Exchange only is regarded as a recognized stock exchange within the meaning of section 41 of The Securities Act (Ontario).

Decision of the Commission

THE SECURITIES ACT
NORTHERN SECURITIES COMPANY—
BROKER-DEALER

NORMAN E. GOUGH—TRADING PARTNER
PATRICK B. GOUGH—TRADING PARTNER
IBSEN COBALT SILVER MINES LIMITED—
ISSUING COMPANY

{ B. Sischy and
J. A. Gilbert for the Applicant
C. J. Stiles and
C. J. Meinhardt—Commission Counsel

HEARING—26th FEBRUARY, 1964

There was an application made by the above-named company to be registered as a broker-dealer within the meaning of The Securities Act.

A Hearing was held before the Director on the 30th day of December, 1963. Reasons were delivered on the 3rd day of January, 1964, refusing the application for registration, subject to a Hearing and Review by the Commission. The applicant requested such a Hearing and Review and, on the commencement of that Hearing, the Commission heard representations on behalf of the applicant on a preliminary point.

The preliminary point involves an interpretation of Section 9 of the Statute. This Section reads:

“A further application for registration may be made upon new or other material or where it is clear that material circumstances have changed.”

The Director had some doubts in his mind as to what meaning should be given to this Section. In effect, by refusing the registration, and this appears clear from his reasons, he referred the question of interpretation to the full Commission. This practice, of referring matters to the Commission when the Director is in doubt, I feel is a proper procedure as in this way a broader view can be brought to bear on the problem, and a ruling is then made by the Commission, which has the ultimate responsibility of formulating policy.

It should be remembered that, since the proceedings before the Commission take place by way of a full Hearing, there is no prejudice to the applicant in having the Director refuse the application in the first instance.

It is obvious that Section 9 of the Act only comes into play when an applicant has had an application refused, or a registrant has lost his registration. In either of those cases, there will have been some proceedings before the Commission or Director, as the case may be, wherein evidence would have been submitted upon which evidence the Order of Refusal or Cancellation was made.

The words which cause most difficulty in this Section, are the words, “. . . upon new or other material”.

It would appear to us that there should be no difficulty with the word “new”. This is obviously evidence, or material, which has arisen and come into being subsequent to the previous Hearing.

The word “other” means evidence different from the evidence adduced on the first Hearing. In addition, in the context in which the word “other” is used, the different evidence must be evidence not known to the applicant at the time of the first Hearing. For the word to mean otherwise leads to an impractical result. If an applicant was to be able to adduce, under Section 9, evidence which he knew at the

time of the first Hearing but elected not to call, one would be faced with the prospect of applicants adducing certain evidence in the hope of influencing the Commission and, if that evidence failed, then adducing the other evidence in the hope that it might succeed. This might well lead to innumerable applications. The applicants must adduce all evidence they feel is relevant at the time of the first Hearing and, if they do not do so, they will not be permitted to adduce such other evidence at a later date.

The conclusion of the Commission is that the applicant must show, on an application under Section 9, either that the evidence he now wishes to adduce is new in the sense that it has arisen since the first Hearing, or that it is different evidence from that adduced at the first Hearing *and* that he was not aware of this evidence at the time of the first Hearing. Having established this, then dependent upon the facts of each individual case, it will be a question as to what extent the previous Hearing will be re-opened. It must be borne in mind that Section 9 is in no way an appeal or review of the previous decision of the Commission *per se*. The previous decision only comes into question if the applicant establishes that the new or other material would be sufficient to cast a doubt upon the conclusion reached at the first Hearing, based as it was on the facts then adduced to the Commission.

There was some discussion before us whether the mere lapse of time would be a material change in circumstance. We doubt if that fact, standing by itself, would ever be sufficient to warrant a new registration. Since one of the important considerations in granting, or refusing a registration is the character of the person involved, then the most material change in circumstance would be whether the character of the man had changed so that he is now suitable for registration. If the applicant had originally had his application rejected, or registration cancelled, because he had a lack of knowledge, then the material change in circumstance would be the fact that he now had sufficient knowledge to warrant his registration.

The above deals with the preliminary question raised on the Hearing before the Commission and, within the rules as above indicated, the Commission directs that the Hearing and Review now proceed.

BY THE COMMISSION ..

G. E. AINSBOROUGH

Secretary

TORONTO, 15th April, 1964.

Decision of the Commission

THE SECURITIES ACT WILLIAM HAROLD PAPE—SALESMAN

{ J. P. Manley, Q.C., for the applicant
{ C. J. Meinhardt—Commission Counsel

HEARING—7th and 8th MAY, 1964

The application herein is an appeal from an Order of the Director, dated the 26th day of March, 1964, refusing the applicant registration as a salesman.

The applicant was first registered under The Securities Act in 1936. Since that time, save for a short period during the war years, he held some form of registration until November, 1963. During that period, on one occasion, he was called before the Commission for disciplinary action. For reasons appearing in the file of the Commission, the only penalty imposed was a warning, which was noted on his record. The incident leading to that action occurred in 1954. Since that time, no other action has been taken by the Commission against the applicant. It is the view of the Commission that the incident in question, standing by itself, is not sufficient to warrant the refusal of registration at this time.

The event, which caused the termination of the applicant's registration in November, 1963, arose out of the financial difficulties of the firm L. J. West & Company Limited, of which he was a director. This firm was a member of The Toronto Stock Exchange and, because of its inability to meet the capital requirements of the Exchange, its membership was suspended and concurrently its registration and the registration of all its directors lapsed.

The cause of the firm's financial difficulties was that certificates deposited with banks to establish credit were found to be spurious. The Commission conducted an investigation into the circumstances surrounding the forged certificates and found no evidence connecting the applicant with the false certificates.

The question that has been uppermost in this present Hearing is whether the applicant did, by failing to observe his duty as a director of a registrant, permit the false certificates to be used even though they were used without his actual knowledge.

It is true that a greater degree of diligence by the applicant may have disclosed the forgeries; however, his failure to attend to this supervision was his reliance on the records of the firm, kept under the direction of the president of the company, and upon statements made to him by the president. This reliance was not unwarranted. The president was a man of long experience and of good reputation. However, having relied on his business associate, he must of course accept, at least in part, some of the blame that falls on the firm.

The most pointed example of his failure to exercise his responsibilities was in his completion of forms required by the Exchange. The answers on these forms, based as they were on false documents which the applicant testifies were not submitted to him, were themselves false, but from the evidence before us, it would appear that the applicant had personal knowledge of only one account disclosed on these forms. It was an account in the name of the applicant, and related to his purchase of capital stock in the West Company. It was a false account, as the debt shown on the books of the company was not that of the applicant but, according to the evidence, a debt of the president. Considerable evidence was adduced before us reviewing this account and its origin. This evidence shows the account was created by the president to offset a transaction relating to the borrowing of money from the company. It came into being some years ago and was a

matter of internal concern. The review discloses that this account was not used in connection with any of the public trading of the company. While the applicant was a director of the company, the company was in fact owned and entirely controlled by the president. Any action taken by the directors could be vetoed or nullified by the president.

It appears, therefore, that the applicant accommodated his business associate by signing incorrect statements, but on the premise that the matter concerned, or affected, no one but his partner and himself. In fact, the falsity of the account did not affect the public and did not materially mislead the Exchange. But the account was false and his verification of it may have led the company's accountant, or Exchange examiner, into failing to make some further examinations.

The applicant was thus negligent in two respects. He relied entirely on his business associate's records in general, and he verified one account in particular, knowing it to be wrong.

In favour of the applicant we received evidence that, since the unfortunate collapse of his company, the applicant has diligently assisted the liquidator in an attempt to save as much as possible for the customers of the firm. Both the solicitor for the liquidator and the liquidator give a good deal of credit to him for the favourable result which has been obtained in the winding up. In addition, a large number of very favourable recommendations were filed from responsible members of the community. These statements all concur that the applicant is, in fact, a man of responsibility and takes an active part in the community life. He is fortunate that his community activities have placed him in high regard with his fellows, as this regard now stands to his credit.

In balancing this matter, the Commission feels that, while the neglect of the applicant cannot be exonerated, the punishment he has received by being unemployed since last November is sufficient penalty. We also feel that, that penalty,

coupled with the evidence of good faith and responsibility since the failure of his company shown by the applicant, warrants the granting of registration to him, at this time, as a salesman.

BY THE COMMISSION

G. E. AINSBOROUGH

Secretary

TORONTO, 14th May, 1964.

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

UNION ACCEPTANCE CORPORATION LIMITED: Head Office, The Union Building, 212 King Street West, Toronto, Ontario. Ontario incorporation, May 26th, 1944, with subsequent S.L.P. Authorized capital, 96,536 First Preference shares of \$50 par, issuable in series, of which 26,826, designated as "6¼% Cumulative Redeemable First Preference shares, Series A" and 8,710, designated as "6¼% Cumulative Redeemable First Preference shares, Series B", issued and fully paid; 500,000 Participating Non-voting Second Preference shares without par value, of which 286,778 issued and fully paid; 250,000 n.p.v. Common shares, all issued and fully paid. Present offering, 22,000 6% Cumulative Redeemable First Preference shares, Series C, through W. C. Pitfield & Company, Limited, Bankers Bond Corporation Limited and Mills, Spence & Co. Limited, which have agreed to purchase the said 22,000 Series C First Preference shares for an aggregate consideration of \$1,100,000, the Company to pay the said underwriters a commission of \$2.25 per share so purchased. Offered to the public at par. Prospectus dated April 18th, 1964, accepted for filing, April 20th, 1964.

ALLIANCE CREDIT CORPORATION: Head Office, 8585 St. Lawrence Boulevard, Montreal, Quebec. Quebec incorporation, June 14th, 1955, with subsequent S.L.P. Authorized capital, 4,000 6½% Cumulative Redeemable First Preferred Shares, 1963 Issue, of \$100 (U.S.) par, all issued and outstanding as fully paid; 50,000 6¼% Cumulative Redeemable First Preferred Shares, 1964 Issue, of \$20 par, which are the subject of one of current offerings; 130,000 6% Cumulative Redeemable Convertible Subordinated Preferred Shares, of \$10 par, all issued and outstanding as fully paid; 1,000,000 Class "A" shares of \$3 par, of which 445,270 issued and outstanding as fully paid; 200,000 Ordinary shares of \$1 par, of which 190,403 issued and outstanding as fully paid; Present offerings, (1) \$1,000,000 6½% Debentures Series "D", to be dated April 15th, 1964, to mature April 15th, 1976, carrying Share Purchase Warrants entitling the holders

thereof to purchase 25 Class "A" shares in respect of each \$1,000 principal amount of such Debentures at specified prices and by specified dates, and (2) 50,000 6¼% Cumulative Redeemable First Preferred Shares, 1964 Issue, accompanied by Share Purchase Warrants entitling the holders thereof to purchase 1 Class "A" share in respect of each such 2 Preferred Shares at specified prices and by specified dates, through René-T. Leclerc Incorporée and Société de Placements Ltée, which have agreed to purchase the said \$1,000,000 principal amount of Debentures for \$960,000 and the said 1964 Preferred shares at par, the Company to pay the said underwriters an aggregate commission of \$50,000 in consideration of their subscribing therefor. The Debentures and shares to be offered to the public at par. Prospectus dated April 17th, 1964, accepted for filing, April 22nd, 1964.

CANADIAN INVESTMENT FUND, LTD.: Head Office, 97 Queen Street, Charlottetown, P.E.I. Principal Business Office, C-I-L House, Montreal 2, Quebec. Canada incorporation, November 16th, 1932, with subsequent S.L.P. Authorized capital, 25,000,000 Special shares of \$1 par, of which (as of December 31st, 1963) 19,208,014 issued and 14,544,547 outstanding and fully paid, including 2,737 Special shares which had been subscribed for and were deemed to be outstanding and were subsequently issued and fully paid. As of the same date, of the 19,208,014 Special shares issued, 4,653,467 had been redeemed or purchased and cancelled, including 5,858 Special shares which had been redeemed or purchased for cancellation and were subsequently cancelled. 1,000 Ordinary shares of \$1 par, all issued and outstanding as fully paid. Present offering, unissued balance of Special shares under option to Calvin Bullock, Ltd. at the liquidating value per share. Offered to the public through registered security dealers at the said liquidating value plus a distribution premium of 8⅔% of the offering price, which amount is reduced on a sliding scale on single purchases of \$50,000 or more. Prospectus dated April 16th, 1964, accepted as annual re-filing, April 22nd, 1964.

RESEARCH INVESTING CORPORATION: Head Office, 163 Engle Street, Englewood, New Jersey. New

Jersey incorporation, February 10th, 1959, under name of Research Investment Fund of America, Inc., with subsequent Amendment, dated April 28th, 1959, changing name to present one. On June 22nd, 1959, the Company was merged with another company of the same name which was incorporated on September 18th, 1939, the Company being the surviving corporation of that merger. Authorized capital, 2,000,000 shares of \$1 par, of which 815,467 issued and 116,130 redeemed and cancelled, leaving a balance of 699,337 shares issued and outstanding as fully paid. Present offering, shares of the Company through I.O.S. of Canada Ltd. at the net asset value per share plus a sales commission of 8.5%, reduced on a sliding scale on single purchases of \$10,000 (U.S.) and over. Prospectus dated April 14th, 1964, accepted as annual re-filing, April 24th, 1964.

TORONTO (COMMUNITY) BASEBALL LIMITED: Head Office, Maple Leaf Stadium, 555 Lakeshore Boulevard West, Toronto, Ontario. Ontario incorporation, March 4th, 1964. Authorized capital, 250,000 n.p.v. shares not to exceed \$250,000 in the aggregate, of which 41,851 subscribed for and allotted at \$1 per share. Present offering, 208,149 shares through officers of the Company under its registration as a Security Issuer with no commission payable on any sales. Offered to the public at \$1.00 per share. Prospectus dated April 23rd, 1964, accepted for filing, April 24th, 1964.

CHARTER CREDIT CORPORATION: Head Office, Suite 919, 50 Place Cremazie, Montreal, Quebec. Quebec incorporation, December 27th, 1961, as a private company with subsequent S.L.P., June 4th, 1962, converting Company to public company. Authorized capital, 1,200,000 Common shares of 33¢ par, of which 218,100 issued and outstanding as fully paid. Present offering, \$1,500,000 6¾% Senior Notes, Series A, to be dated April 15th, 1964, to mature April 15th, 1984, through Midland-Osler Securities Limited and J. L. Levesque & L. G. Beaubien Ltd., which have agreed to purchase the said \$1,500,000 principal amount Series A Senior Notes for an aggregate consideration of \$1,425,000. Offered to the public at par. Prospectus dated April 24th, 1964, accepted for filing, April 27th, 1964.

GENERAL MOTORS ACCEPTANCE CORPORATION OF CANADA, LIMITED: Head Office, 2200 Yonge Street, Toronto, Ontario. Canada incorporation, October 15th, 1953, with subsequent S.L.P. Authorized capital, 150,000 Common shares of \$100 par, all issued and outstanding as fully paid. Present offering, Short Term Notes, issued to mature on any business day up to 3 years from date of issue of each Note at rates of discount or interest determined by the Company from time to time, through Wood, Gundy & Company Limited and Harris & Partners Limited, acting as agents, directly and/or through other Canadian Investment Dealers. The rates of commission payable in connection with sales by such agents of Short Term Notes, computed on the aggregate face amount thereof, are $\frac{1}{4}$ of 1% per annum, in the case of Notes maturing in 365 days or less, and $\frac{1}{4}$ of 1% per annum for the initial 365 days, plus $\frac{1}{8}$ of 1% per annum for the period over 365 days to the maturity date, in the case of Notes maturing in more than 365 days. The Short Term Notes are also offered directly by the Company under its registration as a Security Issuer but no commissions will be paid on any such direct sales. Prospectus dated April 27th, 1964, accepted for filing, April 28th, 1964.

HARVEY'S FOODS LIMITED: Head Office, 238 Bloor Street West, Toronto, Ontario. Ontario incorporation, February 25th, 1959, as a private company under the name of Harvey's Drive-In Limited, with subsequent S.L.P., January 31st, 1964, converting Company into public company and changing name to present one. Authorized capital, 1,000,000 n.p.v. Common shares, of which 220,000 issued and outstanding as fully paid, and 14,940 6% Non-voting Non-cumulative Redeemable Preference shares of \$10 par, of which 5,490 issued and outstanding as fully paid. Present offerings, (1) \$100,000 7% Sinking Fund Debentures Series A, to be dated April 15th, 1964, to mature April 15th, 1974, accompanied by Share Purchase Warrants entitling the holders thereof to purchase 25 Common shares of the Company with respect of each \$100 principal amount of such Series A Debentures at specified prices and by specified dates, and 80,000 Common shares, in units of 80 Common shares and a

Series A Debenture in the principal amount of \$100 at a unit price of \$200, through Annett & Company Limited which has agreed to purchase the said \$100,000 principal amount of Series A Debentures, accompanied by Share Purchase Warrants, for an aggregate consideration of \$94,000 and the 80,000 Common shares for an aggregate consideration of \$93,600, and (2) Share Purchase Warrants entitling the holders thereof to purchase in the aggregate 75,000 Common shares of the Company at specified prices and by specified dates, Share Purchase Warrants with respect to 25,000 Common shares having been purchased by 2 directors of the Company from the Company, each as to one-half, for a total consideration of \$500 and Share Purchase Warrants with respect to 50,000 Common shares having been purchased by Annett & Company Limited from the Company for a total consideration of \$1,000. Such Share Purchase Warrants to be offered to the public at \$.02 per Warrant, each such Warrant entitling the holder thereof to purchase 1 Common share. Prospectus dated March 30th, 1964, accepted for filing, April 28th, 1964.

UNION ACCEPTANCE CORPORATION LIMITED:
Head Office, The Union Building, 212 King Street West, Toronto, Ontario. Ontario incorporation, May 26th, 1944, with subsequent S.L.P. Authorized capital, 96,386 First Preference shares of \$50 par, issuable in series, of which 26,801, designated as "6¼% Cumulative Redeemable First Preference shares, Series A" and 8,585, designated as "6¼% Cumulative Redeemable First Preference shares, Series B", issued and fully paid, and 22,000, designated as "6% Cumulative Redeemable First Preference shares, Series C", offered by previous prospectus dated April 18th, 1964; 500,000 Participating Non-voting Second Preference shares without par value, of which 286,878 issued and fully paid; 250,000 n.p.v. Common shares, all issued and fully paid. Present offering, Short Term Secured Notes issued as interest-bearing or discount Notes in maturities ranging from 1 day to 3 years from date specified by each purchaser, through registered security dealers, acting as agents, at prevailing rates of commission applicable at time of sale, and through officers of

the Company under its registration as a Security Issuer, with no commission payable on any sales. Prospectus dated April 27th, 1964, accepted for filing, April 28th, 1964.

AMERICAN GROWTH FUND LIMITED: Head Office, 7 King Street East, Toronto, Ontario. Canada incorporation, April 18th, 1957, with subsequent S.L.P. Authorized capital, 10,000,000 Common shares of 50¢ par, of which, as of December 31st, 1963, 5,152,412 issued and 988,401 thereof redeemed subsequent to issuance, leaving 4,164,011 outstanding as fully paid, (in addition to which 56,608 of the said Common shares had been subscribed for but were then unissued, all of which 56,608 Common shares are now issued and outstanding as fully paid) and 5,000 Deferred shares of 50¢ par, of which 14 issued and outstanding as fully paid. Present offering, unissued Common shares of the Company through A. G. F. Management Limited, exclusive distributing agent for the Company. Offered to the public at the net asset value per share plus a commission not to exceed 8½% of the offering price, such commission being reduced on a sliding scale on single purchases of \$25,000 and over. Prospectus dated April 28th, 1964, accepted as annual re-filing, April 29th, 1964.

CONSOLIDATED BUILDING CORPORATION LIMITED: Head Office, 99 Avenue Road, Toronto, Ontario. Amending Statement filed to show extension from May 1st, 1964, to July 31st, 1964, of payment date with respect to unexercised portion of options held by Gairdner & Company Limited on \$2,000,000 principal amount of Series A Debentures and 20,000 Common shares, such unexercised portion consisting of \$764,000 principal amount of Series A Debentures and 7,640 Common shares. Amending Statement, dated April 20th, 1964, to prospectus dated December 27th, 1963, accepted for filing, April 29th, 1964.

DOMINION STEEL AND COAL CORPORATION LIMITED: Head Office, Sydney, Nova Scotia. Nova Scotia incorporation by Special Act, March 30th, 1928, with subsequent amending Acts. Authorized capital, 5,000,000 Ordinary

shares without nominal or par value, of which 2,960,086 issued and outstanding as fully paid. Present offering, \$15,000,000 5¾% Sinking Fund Debentures Series A, to be dated June 1st, 1964, to mature June 1st, 1984, through Wood, Gundy & Company Limited, which has agreed to purchase the said \$15,000,000 principal amount of Series A Debentures for \$14,400,000. Offered to the public at 98.50. Prospectus dated April 28th, 1964, accepted for filing, April 29th, 1964.

REGENT FUND LTD.: Head Office, 97 Queen Street, Charlottetown, Prince Edward Island. Principal Business Office, 44 King Street West, Toronto, Ontario. Canada incorporation, July 23rd, 1956, with subsequent S.L.P. Authorized capital, 2,000,000 Common shares of \$1 par, of which 74,353 issued, 37,603 redeemed and 36,750 outstanding as fully paid, and 100 Deferred shares of \$1 par, of which none issued. Present offering, unissued Common shares of the Company through I.O.S. of Canada Ltd., as distributor, and/or through registered security dealers at the net asset value per share plus a sales commission of 8.5%, which commission reduced on a sliding scale on single purchases of \$10,000 and over. The said sales commissions will be received by the distributor who will pay a portion thereof to any registered security dealer through whom the shares are sold. Prospectus dated April 24th, 1964, accepted for filing, April 29th, 1964.

AFFILIATED FUND, INC.: Head Office, 63 Wall Street, New York, N.Y. Amending Statement filed to show appointment of additional director to Board, increase in authorized capital of Company from 125,000,000 shares of \$1.25 par to 200,000,000 shares of \$1.25 par and change in Registrars and Transfer Agents acting for the Company. Amending Statement, dated March 12th, 1964, to prospectus dated July 31st, 1963, accepted for filing, April 30th, 1964.

NORTH AMERICAN FUND OF CANADA LIMITED, THE: Head Office, 250 University Avenue, Toronto, Ontario. Executive Office, 717 Sun Life Building, Montreal, Quebec. Canada incorporation, October 6th,

1958. Authorized capital, 7,500,000 Common shares of \$1 par, of which 1,114,684 issued and 649,811 redeemed or purchased for cancellation, leaving a balance of 464,873 outstanding as fully paid, and 100 Deferred shares of \$1 par, of which none issued. Present offering, unissued Common shares through Vance, Sanders & Company of Canada Limited, acting as Selling Agent for the Company and selling the said shares to registered security dealers who will offer them to the public as principals. Offered to the public at the net asset value per share at time of sale plus a sales commission of $8\frac{1}{2}\%$ of the offering price on single purchases of less than \$12,500, such commission being reduced on a sliding scale on single purchases of \$12,500 and over, the said Selling Agent and the said security dealers to divide such commissions in the ratio set forth in the contracts entered into between them. Prospectus dated April 29th, 1964, accepted as annual re-filing, April 30th, 1964.

CORPORATE INVESTORS LIMITED: Head Office, 112 King Street West, Toronto, Ontario. Canada incorporation, July 30th, 1931, with subsequent S.L.P. Authorized capital, 3,000,000 Class "A" shares of 50¢ par, of which 1,801,941 issued and 618,319 redeemed and cancelled, leaving 1,183,622 outstanding as fully paid, and 2,000 Class "B" shares of 50¢ par, all issued and outstanding as fully paid. Present offering, unissued Class "A" shares under option to Corporate Investors (Marketing) Limited, formerly known as Trojan Securities Limited, at the liquidating value per share as determined at the close of business on the first full business day on which The Toronto Stock Exchange is open next preceding the day on which the option is exercised in whole or in part. Offered to the public at a price not to exceed the net asset value per share, as determined as at the close of business on the first full business day on which The Toronto Stock Exchange is open next preceding the day on which such sale is effected, plus a sales premium not to exceed $8\frac{1}{2}\%$ of the selling price, which sales premium reduced on a sliding scale on single purchases of \$25,000 and over. Prospectus dated April 27th, 1964, accepted as annual re-filing, May 1st, 1964.

DISTRICT TRUST COMPANY: Head Office, 484 Richmond Street, London, Ontario. Ontario incorporation, January 23rd, 1964. Authorized capital, 500,000 shares of \$10 par, of which 40,000 issued and outstanding as fully paid. Present offering, 120,000 shares through Gairdner & Company Limited which has agreed to purchase the said 120,000 shares for \$1,500,000, the Company to pay the said underwriter a commission of \$127,500. Offered to the public at \$12.50 per share. Prospectus dated April 30th, 1964, accepted for filing, May 1st, 1964.

MAXIMUM ACCEPTANCE CORPORATION LIMITED: Head Office, Suite 2402, 44 King Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors. Amending Statement, dated March 6th, 1964, to prospectus dated December 19th, 1963, accepted for filing, May 1st, 1964.

TRADEX INVESTMENT FUND LIMITED: Head Office, 76 Metcalfe Street, Ottawa, Ontario. Canada incorporation, January 29th, 1960. Authorized capital, 1,000,000 Special shares of \$1 par, of which, as of January 1st, 1964, 87,971.13 issued and 6,938.26 redeemed, leaving 81,032.85 outstanding, and 10 Common shares of \$1 par, of which 8 issued and outstanding. Present offering, unissued shares to Federal Civil Servants at the net asset value per share, calculated for the month during which payment received by the Company but never below par, through officials of the Company under its registration as a Security Issuer with no commission payable on any sales. Prospectus dated April 24th, 1964, accepted as annual re-filing, May 1st, 1964.

TOROMONT INDUSTRIAL HOLDINGS LTD.: Head Office, Room 601, 250 University Avenue, Toronto, Ontario. Canada incorporation, January 31st, 1961. Authorized capital, 1,000,000 shares of \$1 par, of which 281,011 issued and fully paid. Present offering, 218,989 shares through an officer of the Company under its registration as a Security Issuer with no commission payable on any sales thereof. Offered to the public at par. Prospectus dated April 29th, 1964, accepted for filing, May 5th, 1964.

CANADIAN SCUDDER INVESTMENT FUND LTD.: Head Office, 11 Adelaide Street West, Toronto, Ontario. Canada incorporation, April 24th, 1957, with subsequent S.L.P. Authorized capital, 2,000,000 Common shares of \$1 par, of which 80,000 issued and outstanding as fully paid, and 100 Deferred shares of \$1 par, of which 12 issued and outstanding as fully paid. Present offering, 1,920,000 Common shares through Scudder, Stevens & Clark, Ltd., Selling Agent and Promoter of the Company, the public offering price (i.e. the issue price) being the net asset value per Common share at time of sale. No commission will be charged by the Company or the said Selling Agent in respect of any sales of Common shares. Prospectus dated May 1st, 1964, accepted for filing, May 6th, 1964.

INDUSTRIAL ACCEPTANCE CORPORATION LIMITED: Head Office, 1141 Bay Street, Toronto, Ontario. Canada incorporation, February 7th, 1925, with subsequent S.L.P. Authorized capital, 100,000 4½% Cumulative Redeemable Preferred shares of \$100 par, all issued and fully paid and 75,827 outstanding; 100,000 4½% Cumulative Redeemable Preferred shares of \$50 par, all issued and fully paid but none outstanding, all having been called for redemption on March 30th, 1964; 10,000,000 n.p.v. Common shares, of which 5,898,695 issued and outstanding as fully paid. Present offering, Secured Term Notes maturing 10 years or less from dates of issue, to be dated as of date of delivery to purchaser of individual Note, which Notes may be issued, subject to the approval of the Company, at varying rates and maturities as non-interest bearing Notes at a discount or as interest bearing Notes at a discount or at face value as interest bearing Notes. Offered to the public through Greenshields Incorporated, acting as Agents and Managers of a Selling Group comprised of members of The Investment Dealers' Association of Canada, on a commission basis which may vary, in the discretion of the Company, provided such commission does not exceed 5¢ per month from date of authentication to maturity of each such Note for each \$100 principal amount, and provided further that such commission in respect of any Note maturing one year and a day or more from date

of authentication does not in the aggregate exceed \$1.00 per \$100 principal amount. Prospectus dated April 29th, 1964, accepted for filing, May 6th, 1964.

LEVY INDUSTRIES LIMITED: Head Office, 1400 Weston Road, Township of York, Ontario. Ontario incorporation, December 13th, 1944, with subsequent S.L.P. Authorized capital, upon issuance of Supplementary Letters Patent to be applied for, 400,000 6% Cumulative Redeemable Class A Preference shares of \$12 par, of which 369,710 issued and outstanding as fully paid; 300,000 5½% Cumulative Redeemable Convertible Class B Preference shares of \$20 par, of which none issued; 1,500,000 n.p.v. Common shares, of which 993,288 issued and outstanding as fully paid. Present offering, 300,000 5½% Cumulative Redeemable Convertible Class B Preference shares through Deacon Findley Coyne Limited and Ross, Knowles & Company Ltd., which have agreed to purchase the said Class B Preference shares at par, the Company to pay the said underwriters an aggregate commission of \$300,000 in consideration of their subscribing therefor. Offered to the public at par. Prospectus dated April 29th, 1964, accepted for filing, May 6th, 1964.

ENTAREA INVESTMENT MANAGEMENT LIMITED: Head Office, 146 Kerr Street, Oakville, Ontario. Ontario incorporation, May 27th, 1957, as a private company, with subsequent S.L.P., including those of August 21st, 1963, converting Company to public company. Authorized capital, 200,000 Common shares of \$5 par, of which 60,851 issued and fully paid. Present offering, 20,000 Common shares through officials of the Company under its registration as a Security Issuer with no commission payable on any sales thereof. Offered to the public at \$10 per share. Prospectus dated April 22nd, 1964, accepted for filing, May 7th, 1964.

BRITISH COLUMBIA FOREST PRODUCTS LIMITED: Head Office, 1190 Melville Street, Vancouver, British Columbia. British Columbia incorporation, January 31st, 1946, with subsequent Amendments. Authorized capital, 3,500,000 n.p.v. shares, of which 3,450,335 issued and out-

standing as fully paid. Present offering, \$15,000,000 5½% Sinking Fund Debentures Series B, to be dated June 1st, 1964, to mature June 1st, 1989, through W. C. Pitfield & Company, Limited, Wood, Gundy & Company Limited and Burns Bros. and Denton Limited, which have agreed to purchase the said Series B Debentures at 94.50. Offered to the public at 97. Prospectus dated April 29th, 1964, accepted for filing, May 11th, 1964.

SCOTTISH & YORK HOLDINGS LIMITED: Head Office, 425 University Avenue, Toronto, Ontario. Ontario incorporation, March 6th, 1961, with subsequent S.L.P. Authorized capital, 20,000 First Preference shares of \$50 par, issuable in series, of which 10,000, designated as "5½% Cumulative Redeemable Convertible First Preference Shares, Series A", issued and outstanding as fully paid, and 2,000,000 n.p.v. Common shares, of which 200,000 issued and outstanding as fully paid. Present offering, 40,000 Common shares through Equitable Securities Canada Limited, acting as agent on behalf of certain named shareholders of the Company, on a commission basis of 50¢ per share. Offered to the public at \$8.50 per share. As the said 40,000 shares are outstanding shares, none of the proceeds from any sales thereof will accrue to the benefit of the treasury of the Company. Prospectus dated April 28th, 1964, accepted for filing, May 12th, 1964.

SPARTAN AIR SERVICES LIMITED: Head Office, 2117 Carling Avenue, Ottawa, Ontario. Canada incorporation, August 30th, 1946, with subsequent S.L.P. Authorized capital, 1,350 Class A Preferred shares of \$100 par, all issued and outstanding as fully paid; 8,500 Class B Preferred shares of \$100 par, of which 457 issued and subsequently purchased for cancellation; 3,000,000 n.p.v. Common shares, of which 2,023,015 issued and outstanding as fully paid. Present offering, 200,000 previously issued Common shares, 100,000 of which were underwritten by E. H. Pooler & Co. Limited at 60¢ per share under an Agreement dated November 24th, 1962, and 100,000 were underwritten by Jenkin Evans & Co. Limited at 66¢ per share under an Agreement dated January 25th, 1963. In each case the underwriter purchased

the said shares on behalf of Kirkland Minerals Corporation Limited, a public mining company the shares of which are listed on the Toronto Stock Exchange. Offered to the public through registered security dealers, either "over-the-counter" or through the facilities of the Canadian Stock Exchange, at the market price of such Common shares from time to time on the said Exchange, provided that such shares will not be sold by or on behalf of the underwriters' client, Kirkland Minerals Corporation Limited, at a profit in excess of 15% of the price paid by the underwriters pursuant to the two Agreements referred to above. The Company having received payment in full for the said 200,000 Common shares, the proceeds from the sale of such shares will not directly benefit the treasury of the Company. Prospectus dated February 28th, 1964, accepted for filing, May 13th, 1964.

FRONTIER ACCEPTANCE CORPORATION LIMITED: Head Office, 5385 Yonge Street, Willowdale, Ontario. Ontario incorporation, May 1st, 1958, under name of O. H. I. Investments Limited, with subsequent S.L.P., including those of September 25th, 1963, changing name to present one. Authorized capital, 40,000 First Preference shares of \$25 par, issuable in series, of which 20,000, designated as "6½% Cumulative Redeemable Convertible First Preference Shares Series A", issued and outstanding as fully paid, and 250,000 n.p.v. Common shares, of which 117,400 issued and outstanding as fully paid. Present offering \$1,000,000 6¾% Subordinated Sinking Fund Debentures Series A, to be dated June 15th, 1964, to mature June 15th, 1979, accompanied by Share Purchase Warrants entitling the holders thereof to purchase 15 Common shares of the Company per each \$1,000 principal amount of such Debentures at specified prices and by specified dates, through J. H. Crang & Co., Isard, Robertson and Co. Limited and J. L. Levesque & L. G. Beaubien Ltée, which have agreed to purchase the said Debentures and Share Purchase Warrants in respect of 15,000 Common shares at \$945 per \$1,000 principal amount of such Debentures. Offered to the public at par. Prospectus dated May 15th, 1964, accepted for filing, May 19th, 1964.

SPECULATIVE INVESTMENTS CO. LIMITED:
Head Office, 443 University Avenue, Toronto, Ontario.
Amending Statement filed to show 4,200 Preference shares issued and outstanding as fully paid and particulars of Agreement, dated March 16th, 1964, whereby Doherty, Roadhouse & McCuaig Bros., acting on behalf of the Company, purchased 175,000 shares of Canadian Magnesite Mines Limited at \$1.75 per share at a total cost to the Company of \$310,625, including brokerage commission. The Company has sold all of the said 175,000 shares for a total sum received by the Company of \$328,125, after giving effect to brokerage commission paid to the said agent. Amending Statement, dated April 10th, 1964, to prospectus dated January 20th, 1964, accepted for filing, May 19th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

NORTH AMERICAN VAN LINES CANADA LIMITED is offering to its existing security holders 5,000 Common shares of the Company at \$25 per share in proportion to the number of shares held. Recorded, O. S. C., April 23rd, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

EGO MINES LIMITED: Head Office, Room 906, 357 Bay Street, Toronto, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis of 25%, plus an allowance, not to exceed 15%, towards distribution costs. Company incorporated, December, 1958 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 2,020,005. Escrowed, 900,000. Prospectus dated March 20th, 1964, accepted for filing, April 16th, 1964.

JANLEE EXPLORATIONS LIMITED: Head Office, Suite 302, 121 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of 27 unpatented mining claims by purchase. Amending Statement, dated April 2nd, 1964, to prospectus dated October 24th, 1963, accepted for filing, April 16th, 1964.

SILVER-MEN MINES LIMITED: Head Office, 121 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in name of Promoter from Glick Enterprises Limited to Parabola Investments Ltd., share position to date and acquisition by Company of 20 mining claims by purchase. Amending Statement, dated February 18th, 1964, to prospectus dated October 29th, 1963, accepted for filing, April 16th, 1964.

TALISMAN MINES LIMITED: Head Office, Suite 911, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, acquisition by Company of new mining claims and abandonment of others, particulars relative to property agreements, etc., particulars of the cancellation, by mutual consent, of options under Agreement, dated August 15th, 1963, and particulars of new Agreement, dated March 16th, 1964, whereby Davidson & Company, on behalf of its client, Interlaken Investments Limited, agreed to purchase 60,000 shares at 70¢ per share, payable within 3 business days after April 16th,

1964, and received options on a further 250,000 shares, being 5 blocks of 50,000 shares each at 70¢, 80¢, \$1.00, \$1.25, and \$1.50 per share respectively, payable within 3, 6, 9, 12 and 15 months after April 16th, 1964, respectively. Amending Statement, dated April 6th, 1964, to prospectus dated August 14th, 1963, accepted for filing, April 16th, 1964.

IRONCO MINING & SMELTING LIMITED: Head Office, Suite 911, 159 Bay Street, Toronto, Ontario. By Agreement, dated January 21st, 1964, S. J. Brooks & Co., on behalf of Assembly Mines Limited, agreed to purchase 50,000 shares at \$1.47½ per share, payable within 10 days after April 17th, 1964, and received options on a further 100,000 shares at \$1.47½ per share, being 2 blocks of 50,000 shares each, payable within 30 and 60 days after the due date of payment of the firm commitment respectively. Company incorporated, November, 1961, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 1,000,003. Escrowed, 810,000. Prospectus dated January 21st, 1964, accepted for filing, April 17th, 1964.

TINEX DEVELOPMENT EXPLORATION LIMITED: Head Office, Suite 203, 27 Carlton Street, Toronto, Ontario. Under Agreement, dated December 4th, 1962, as amended by Agreement dated November 28th, 1963, W. McKenzie Securities Limited firmly purchased 25,000 shares of 20¢ per share and exercise options to the extent of 75,000 shares at 20¢ per share and 15,000 shares at 25¢ per share, there remaining outstanding options on a total of 885,000 shares, being 185,000 at 25¢, payable by February 28th, 1964, 3 blocks of 200,000 shares each at 30¢, 35¢ and 40¢ per share respectively, payable by May 31st, 1964, August 31st, 1964 and November 30th, 1964, respectively, and 100,000 at 50¢ payable by December 4th, 1964. Company incorporated, April, 1950, (Ont.) under name of Clix Athabaska Uranium Mines Limited. Name changed to present one by Supplementary Letters Patent, December, 1962. Authorized capital, 2,250,000 at \$1 par. Issued, 1,135,102. Escrowed, 408,000. Prospectus dated January 30th, 1964, accepted as annual re-filing, April 17th, 1964.

TINEX DEVELOPMENT EXPLORATION LIMITED: Head Office, Suite 203, 27 Carlton Street, Toronto, Ontario. Amending Statement filed to show 3 months extension of all outstanding option payment dates with the exception of the last 2 blocks of 200,000 and 100,000 shares respectively at 40¢ and 50¢ per share respectively, now payable by December 4th, 1964. Amending Statement, dated February 27th, 1964, to prospectus dated January 30th, 1964, accepted for filing, April 17th, 1964.

SANTOS SILVER MINES LIMITED: Head Office, Room 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, change in Board of Directors, particulars of working agreement with Utica Mines Limited with respect to Horn Silver property, further 3 months' extension of all outstanding option payment dates, and particulars of financing arrangement whereby Dingman Creek Oil & Gas Co. Ltd. (one of the principals on whose behalf Barrett, Goodfellow & Co. acted) has secured the right from the other principals to purchase their present shareholdings in the Company for 17¢ per share and in addition to take over the options on 500,000 treasury shares now held by Hevenor and Co. which options have now been extended, as to exercise dates, as above. If options exercised Dingman has entered into an agreement giving Utica Mines Limited the right and option to acquire the aforementioned shares and if this agreement so exercised, Utica to nominate majority of new Board of Directors. Amending Statement, dated April 3rd, 1964, to prospectus dated April 30th, 1963, accepted for filing, April 20th, 1964.

BRACEMAC MINES LIMITED: Head Office, Room 906, 357 Bay Street, Toronto, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, plus an additional amount, not to exceed 15%, towards distribution costs. Company incorporated, December, 1954, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 2,830,005. Escrowed, 464,540. Prospectus dated February 28th, 1964, accepted for filing, April 21st, 1964.

JODEE EXPLORATIONS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show appointment of Crown Trust Company, Vancouver, B.C., as Co-registrar and Transfer Agent of Company, share position to date, acquisition by Company of 12 unpatented mining claims in British Columbia by purchase and particulars of Agreement entered into between Company and Canex Aerial Exploration Ltd., whereby the Company gave to Canex Aerial Exploration Ltd. the right to carry out exploration and development work on certain claims owned by the Company. Amending Statement, dated March 9th, 1964, to prospectus dated July 5th, 1963, accepted for filing, April 21st, 1964.

NEW IMPERIAL MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show appointment of new director to fill vacancy on Board, share position to date, acquisition by Company of 27 contiguous claims in Whitehorse area by staking and particulars of Agreement, dated March 25th, 1964, whereby J. P. Cannon & Company Limited, acting on behalf of clients, agreed to purchase the outstanding optioned shares under Agreement dated October 30th, 1963, being 150,000 shares at 40¢ per share and 200,000 shares at 45¢ per share, payable forthwith upon acceptance by the Canadian Stock Exchange of a Filing Statement, and by the regulatory authorities having jurisdiction, of an amendment to the current prospectus of the Company reflecting the terms of the said Agreement of March 25th, 1964, whichever date is the later, hereinafter referred to as the "effective date", and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at 75¢ and \$1.00 per share respectively, payable within 3 and 6 months after the said effective date respectively. Amending Statement, dated March 31st, 1964, to amending prospectus dated October 31st, 1963, accepted for filing, April 21st, 1964.

M. & M. PORCUPINE GOLD MINES LIMITED: Head Office, Suite 201, 95 King Street West, Toronto, Ontario. Particulars of offering of shares to the public

through officers of the Company under its registration as a Security Issuer and through registered salesmen employed by it on the basis that 75% of the proceeds of any sales will go into the treasury of the Company. Company incorporated, July, 1953, (Ont.) under name of Yukonite Explorations Limited. Name changed to present one by Supplementary Letters Patent, February, 1964. Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated April 22nd, 1964, accepted for filing, April 23rd, 1964.

CRACKINGSTONE MINES LIMITED: Head Office, 15th Floor, 80 Richmond Street West, Toronto, Ontario. By Agreement, dated February 24th, 1964, as amended March 20th, 1964, W. D. Latimer Co. Limited, acting on behalf of Richfield Securities Limited, agreed to purchase 200,000 shares at 10¢ per share, payable within 3 days after April 24th, 1964, and received an option on a further 200,000 shares at 15¢ per share, payable within 2 months after April 24th, 1964. By the same Agreement, G. C. McCartney and H. C. Norman, President and Vice-President of the Company respectively, agreed to sell to the said underwriter-optionee from their shareholdings on the same day, 50,000 issued shares at 2¢ per share and the underwriter-optionee received an option on a further 50,000 issued shares within 3 days after exercise of the treasury option. Company incorporated, January, 1953, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 1,744,452. Escrowed, 593,887. Prospectus dated March 31st, 1964, accepted for filing, April 24th, 1964.

LENMAC MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Under Agreement, dated March 12th, 1963, A. C. McLean & Company agreed to purchase 40,000 shares at 17½¢ per share, payment for which has been acknowledged by the Company, and received options on a further 960,000 shares, being 4 blocks of 200,000 shares each at 17½¢, 20¢, 25¢ and 30¢ per share respectively, and 160,000 at 35¢, payable at the rate of 50,000 shares by October 1st, 1963, and as to 50,000 shares

every 3 months thereafter until the expiry of the said Agreement. Under date of November 30th, 1963, the time for payment of the unexercised portion of the 50,000 shares under option at $17\frac{1}{2}\text{¢}$, due January 1st, 1964, i.e., 2,700 shares, was extended by the Company until April 1st, 1964, the remaining options to be exercised by the payment of 50,000 shares every 3 months from April 1st, 1964, until the expiration date of the Agreement. To date 47,300 shares of the first option covering 200,000 shares at $17\frac{1}{2}\text{¢}$ have been taken down and paid for. Company incorporated, April, 1959, (Ont.) Authorized capital, 3,500,000 at \$1 par. Issued, 1,744,305. Escrowed, 481,620. Prospectus dated March 9th, 1964, accepted as annual re-filing, April 27th, 1964.

BRUCE-PRESTO MINES LIMITED: Head Office, 88 University Avenue, Toronto, Ontario. By Agreement, dated February 16th, 1964, Tom & Barnt, acting on behalf of Tuina Enterprises Limited, agreed to purchase 600,000 shares for \$160,000, payable by April 28th, 1964, and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at 35¢ and 40¢ per share respectively, payable within 3 and 6 months after April 28th, 1964, respectively. Company incorporated, July, 1955, (Ont.) Authorized capital, 4,000,000 at \$1 par. Issued, 2,500,007. Escrowed, 900,000. Prospectus dated April 20th, 1964, accepted for filing, April 28th, 1964.

CHEMALLOY MINERALS LIMITED: Head Office, Suite, 405, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show change in residence address of one director, change in Stock Registrar and Transfer Agent of Company to Guaranty Trust Company of Canada, share position to date, completion of firm commitment and exercise of all options under Agreement dated January 15th, 1964, and particulars of new Agreement, dated April 9th, 1964, whereby Sterling-Atkins Limited, acting on behalf of its client, Manchem Investments Limited, agreed to purchase 200,000 shares at $\$1.32\frac{1}{2}$ per share, payable on the effective date of the Agreement, being the date upon which the Company shall have obtained all of the following:— (a) letter

from the Canadian Stock Exchange accepting for filing an amending filing statement of the Company disclosing the terms of the said Agreement; (b) evidence as to due compliance with the laws of Quebec to permit distribution of the said underwritten shares and the optional shares hereinafter referred to; (c) letter from the Ontario Securities Commission accepting for filing this Amending Statement under section 38 of The Securities Act (Ontario), and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at \$1.32½, \$1.57½, \$1.82½ and \$2.07½ per share respectively, payable within 3, 6, 9 and 12 months after the said effective date respectively. Amending Statement, dated April 15th, 1964, to prospectus dated March 10th, 1964, accepted for filing, April 30th, 1964.

MOUNT COSTIGAN MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show share position to date, acquisition by Company of 176 unpatented mining claims by staking, exercise by underwriter-optionee of its option to purchase 200,000 shares at 27½¢ per share from its client, Waratah Securities Limited, particulars of further option granted to underwriter-optionee by Waratah Securities Limited on 75,000 shares at 28¾¢ per share, exercisable by May 17th, 1964, exercise by holders of 2,100 Preference shares of their warrants to purchase Common shares of the Company and issuance by Company to Geo-Met Reactors Limited of 86,805 Common shares at 20¢ per share as part payment for research work performed to the value of \$33,433.03, the balance of which has been or will be paid in cash. Amending Statement, dated March 17th, 1964, to prospectus dated October 11th, 1963, accepted for filing, April 30th, 1964.

OLYMPUS MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date and particulars of expenditure by Proteus Minerals Limited on Olive Gold Mines property of sum sufficient to earn a ⅓ interest therein. Amending Statement, dated March 25th, 1964, to prospectus dated January 10th, 1964, accepted for filing, April 30th, 1964.

CONSOLIDATED CANORAMA EXPLORATIONS LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date, acquisition by Company of option on 45 unpatented mining claims adjoining claims already held by Company and acquisition by Company of one-half interest in oil and/or natural gas leases in Prince Edward County, Ontario. Amending Statement, dated April 2nd, 1964, to prospectus dated October 18th, 1963, accepted for filing, May 1st, 1964.

NUMAC OIL & GAS LTD.: Head Office, 11055-107th Street, Edmonton, Alberta. Particulars of offering to the public of 548,500 outstanding shares of the Company at \$1.68 per share, none of the proceeds from the sale of which will accrue to the benefit of the treasury of the Company, the said shares having been purchased by James Richardson & Sons from the Company pursuant to an underwriting agreement dated June 24th, 1963. Company incorporated, March, 1963, (Alta.) Authorized capital, 5,000,000 n.p.v. shares. Issued, 3,200,000. Escrowed, 200,000. Prospectus dated April 28th, 1964, accepted as annual re-filing, May 1st, 1964.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 272½ North Christina Street, Sarnia, Ontario. Amending Statement filed to show acquisition by Company of option on 37 unpatented mining claims in Province of Quebec, a new company to be formed if, as and when such option exercised. Amending Statement, dated April 16th, 1964, to prospectus dated September 9th, 1963, accepted for filing, May 4th, 1964.

JODEE EXPLORATIONS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of option on 13 Crown granted mineral claims in British Columbia, a new company to be formed if, as and when such option exercised. Amending Statement, dated April 7th, 1964, to prospectus dated July 5th, 1963, accepted for filing, May 5th, 1964.

FLINT ROCK MINES LIMITED: Head Office, Suite 1212, 55 York Street, Toronto, Ontario. Particulars of offering to the public of issued and outstanding shares of the Company through registered security dealers at the prevailing market price from time to time, the proceeds of any sales of which will not accrue to the benefit of the treasury of the Company. Company incorporated, November, 1959, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 1,619,060. Escrowed, 580,940. Prospectus dated January 18th, 1964, accepted as annual re-filing, May 6th, 1964.

GUI-POR URANIUM MINES & METALS LIMITED: Head Office, Suite 1601, 8 King Street East, Toronto, Ontario. By Agreement, dated March 31st, 1964, Goodwin, Harris & Co. Limited, acting on behalf of its client, Tom & Barnt, agreed to purchase 200,000 shares at 15¢ per share, payable within 10 days of the date of written notification from the Canadian Stock Exchange and the Vancouver Stock Exchange of acceptance for filing of a filing statement disclosing same to such Stock Exchanges. Company incorporated, December, 1945, (Ont.) under name of Gui-Por Gold Mines Limited. Name changed to present one by Supplementary Letters Patent, March 6th, 1953. Authorized capital, 4,000,000 at \$1 par. Issued, 2,750,005. Escrowed, 1,475,000. Prospectus dated April 30th, 1964, accepted for filing, May 6th, 1964.

MARCH MINERALS LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 9 unpatented mining claims in Evelyn Township, Ontario, by purchase. Amending Statement, dated April 21st, 1964, to prospectus dated February 3rd, 1964, accepted for filing, May 6th, 1964.

TREND EXPLORATION AND DEVELOPMENT LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show death of Director, C. M. Smith, and acquisition by Company of 9 unpatented mining claims in Evelyn Township, Ontario,

by purchase. Amending Statement, dated April 21st, 1964, to prospectus dated July 10th, 1963, accepted for filing, May 6th, 1964.

AMEREL MINING COMPANY LIMITED: Head Office, Suite 608, 80 Richmond Street West, Toronto, Ontario. Amending Statement filed to show further 3 months' extension of all outstanding option payment dates, options to expire in any event on May 1st, 1965. Amending Statement, dated March 20th, 1964, to prospectus dated May 16th, 1963, accepted for filing, May 7th, 1964.

HARDIMAN BAY MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Under Agreement, dated November 9th, 1962, Saman Investment Corporation Limited, on behalf of Hiltonace Mines Management Limited, agreed to purchase 40,000 shares at 15¢ per share, payment for which has been acknowledged by the Company, and received options on a further 960,000 shares, being 160,000 at 15¢, which option has been exercised, and 4 blocks of 200,000 shares each at 20¢, 30¢, 40¢ and 50¢ per share respectively, now payable, by reason of extensions granted, by June 29th, 1964, September 29th, 1964, November 9th, 1964, and November 9th, 1964, respectively. Company incorporated, April, 1956, (Ont.) under name of Evelynnn Nickel Mines Limited. Name changed to present one by Supplementary Letters Patent, December, 1962. Authorized capital, 3,000,000 at \$1 par. Issued, 1,300,005. Escrowed, 675,000. Prospectus dated April 13th, 1964, accepted for filing, May 7th, 1964.

MOUNT PLEASANT MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show particulars of Agreement, dated March 9th, 1964, whereby W. D. Latimer Co. Limited granted to E. H. Marley & Partners Limited a 2 months' extension of the time within which E. H. Marley & Partners Limited may exercise its sub-option on 200,000 shares of the Company at \$1.37½ per share, as a result of which extension the said sub-option now exercisable by May 15th, 1964. Amending Statement,

dated March 10th, 1964, to prospectus dated February 10th, 1964, accepted for filing, May 7th, 1964.

CENTRAL AND EASTERN CANADA MINES (1958) LIMITED: Head Office, 684 Church Street, Toronto, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, plus an allowance, not to exceed 15%, towards distribution costs. Company incorporated, October, 1958, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 900,005. Escrowed, 675,000. Prospectus dated April 22nd, 1964, accepted for filing, May 11th, 1964.

FAB METAL MINES LIMITED: Head Office, Suite 405, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date, termination by default of Agreement dated June 10th, 1963, and particulars of new agreement, dated April 10th, 1964, whereby John Frame & Company, on behalf of their client, Dorothy May Boylen, 405 The Kingsway, Toronto, Ontario, (wife of the President of the Company), agreed to purchase 224,995 shares at 15¢ per share, payable on the effective date of the said Agreement (being the date upon which the Company shall have received notification of the acceptance of notice of such Agreement from the Canadian Stock Exchange and of the acceptance for filing of current Amending Statement by the other securities regulatory bodies having jurisdiction), abandonment by Company of 25 unpatented claims in Fort McKenzie area and acquisition by Company of 25 unpatented mining claims in New Brunswick by staking. Amending Statement, dated April 13th, 1964, to prospectus dated November 19th, 1963, accepted for filing, May 11th, 1964.

ALDAGE MINES LIMITED: Head Office, Suite 502, 77 York Street, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 18 unpatented mining claims in Evelyn Township, Ontario, by purchase. Amending Statement, dated April 22nd, 1964, to prospectus dated January 15th, 1964, accepted for filing, May 14th, 1964.

GOLDSTAR EXPLORATIONS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. By Agreement, dated March 10th, 1964, as amended by Agreement dated May 11th, 1964, Rosmar Corporation Limited agreed to purchase 400,000 shares at 10¢ per share, payable on the effective date of the said Agreement, being the date on which current prospectus has been accepted for filing by the Ontario Securities Commission and the Company has duly complied with all relevant requirements of the laws of Quebec to permit the distribution of the shares of the Company in that Province, whichever is the later, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 15¢, 20¢ and 25¢ per share respectively, payable within 3, 6 and 9 months after the said effective date respectively. Company incorporated, February, 1964, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 750,005. Escrowed, 750,000. Prospectus dated May 11th, 1964, accepted for filing, May 14th, 1964.

CANADIAN JAMIESON MINES LIMITED: Head Office, 251 Third Avenue, Timmins, Ontario. By Agreement, dated April 21st, 1964, Doherty, Roadhouse & McCuaig Bros., on behalf of Kam-Nor Explorers Limited, agreed to purchase 300,000 shares at 20¢ per share, payable by May 19th, 1964. Company incorporated, April, 1964, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 900,006. Escrowed, 810,000. Prospectus dated May 14th, 1964, accepted for filing, May 19th, 1964.

ST. LUCIE EXPLORATION COMPANY LIMITED: Head Office, 38 King Street West, Toronto, Ontario. By Agreement, dated April 28th, 1964, E. H. Pooler & Company Limited, acting on behalf of Turtle Lake Holdings Limited, agreed to purchase 200,000 shares at 15¢ per share, payable within 5 days after May 19th, 1964, and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at 20¢ and 25¢ per share respectively, payable within 3 and 6 months after May 19th, 1964, respectively. Company incorporated, July, 1962, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 2,200,007. Escrowed, 450,000.

Prospectus dated May 14th, 1964, accepted for filing, May 19th, 1964.

SHAYNEE CONSOLIDATED MINES LIMITED: Head Office, Suite 304, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of undivided one-half interest in 10 contiguous unpatented mining claims in Duff Township, Porcupine Mining Division, Ontario. Amending Statement, dated May 6th, 1964, to prospectus dated February 5th, 1964, accepted for filing, May 19th, 1964.

SOLID SILVER MINES LIMITED: Head Office, Suite 304, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of undivided one-half interest in 10 contiguous unpatented mining claims in Duff Township, Porcupine Mining Division, Ontario. Amending Statement, dated May 6th, 1964, to prospectus dated September 3rd, 1963, accepted for filing, May 19th, 1964.

TUDOR MINING CORPORATION LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 10 unpatented mining claims in Duff Township, Porcupine Mining Division, Ontario, by purchase. Amending Statement dated May 1st, 1964, to prospectus dated March 20th, 1964, accepted for filing, May 19th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

ALDAGE MINES LIMITED: Release of 100,000 shares to be used in present financing for bonus purposes. Effective date of release, April 15th, 1964.

JANLEE EXPLORATIONS LIMITED: Release of 36,820 shares pro rata to all persons entitled thereto. Effective date of release, May 11th, 1964.

JODEE EXPLORATONS LIMITED: Release of 74,450 shares pro rata to all persons entitled thereto, such release not to vary or affect in any way the 62,500 shares now being held for the benefit of the Company. Effective date of release, May 11th, 1964.

MCADAM MINING CORPORATION LIMITED: Release of 244,900 shares pro rata to all persons entitled thereto. Effective date of release, May 11th, 1964. The Commission understands that the consent of the Canadian Stock Exchange and the Quebec Securities Commission is also required for the release of this stock.

MOUNT COSTIGAN MINES LIMITED: Release of 79,180 shares pro rata to all persons entitled thereto. Effective date of release, May 11th, 1964. The Commission understands that the consent of the Quebec Securities Commission is also required for the release of this stock.

KENILWORTH MINES LIMITED: Release of 100,000 shares pro rata to all persons entitled thereto. Effective date of release, May 14th, 1964.

REXTON MINES LIMITED: Release of 12,500 shares to facilitate the purchase of a new property from C. H. Lamothe, being 10% of his holdings of 125,000 shares. Effective date of release, May 14th, 1964.

BULLETIN

OF

ONTARIO SECURITIES COMMISSION

FOR

June, 1964



ONTARIO

Issued Monthly by

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Decision of the Commission

THE SECURITIES ACT
NORTHERN SECURITIES COMPANY—
BROKER-DEALER
NORMAN E. GOUGH—TRADING PARTNER
PATRICK B. GOUGH—TRADING PARTNER
IBSEN COBALT SILVER MINES LIMITED—
ISSUING COMPANY

{ J. A. Gilbert for the Applicant
 C. J. Stiles and
 C. J. Meinhardt—Commission Counsel

HEARING—28th and 29th MAY, 1964

The applicant, Northern Securities Company, applied for registration under Section 9 of The Securities Act. Its registration was cancelled after a hearing by the full Commission in February, 1962. The reasons given by the Commission at that time for the cancellation indicate that the applicant had been less than frank in a filing made with it relating to Ibsen Cobalt Silver Mines Limited and in its sales campaign related to those companies.

Since that date, Norman E. Gough, one of the trading partners of that firm and an elderly man, has devoted himself to attending to the affairs of Ibsen and an associated company, Mayfair Mines Limited. In this respect, he evidences a concern for the welfare of these companies and through them to the shareholders. He testified he had mortgaged his home at one time in order to keep these companies alive. These facts, coupled with some new evidence relating to the form of proceedings before the Commission, leads the Commission to conclude that Mr. Gough and his son Patrick B. Gough have

gotten into trouble not because of any improper motive, but because of their negligence and failure to appreciate the proper way of transacting their business. Since their motives have not been bad, the Commission feels the applicant is entitled to a further opportunity to carry on its affairs as a registrant, but its registration is conditional.

Registration is granted, but the Commission expects the applicant to see that the affairs of the Ibsen and Mayfair companies are formalized as required by The Corporations Act, and that it make application for membership in The Broker-Dealers' Association. The obtaining of this membership is of particular importance in view of the fact that part of the difficulty encountered by the applicant in the past arose out of the sales literature it used, and the Commission feels that it is essential that the literature of the applicant be subject to the scrutiny of the Association.

The Commission will review this registration at the end of six (6) months to ascertain whether the applicant has put all its affairs in order.

BY THE COMMISSION

G. E. AINSBOROUGH

Secretary

TORONTO, 12th June, 1964.

Decision of the Director

IN THE MATTER OF THE SECURITIES ACT
CHAPTER 363, R.S.O. 1960 AS AMENDED
BY 1962-63, CHAPTER 131
— AND —
IN THE MATTER OF HARRY PRICE

BEFORE:

J. H. CAMPBELL, Q.C., Director

PRESENT:

C. J. MEINHARDT—Solicitor for the Commission
J. P. ARNOTT, Q.C.—Solicitor for Harry Price.

The applicant was originally registered as a salesman in July, 1945 and his registration was renewed from time to time until the year, 1950, at which time he took out registration as a broker-dealer under the name of Harry Price & Co. This registration was cancelled by the Commission on the 21st day of May, 1951. On two or three occasions subsequent to the 21st day of May, 1951, Mr. Price re-applied for registration and in each instance was refused.

In the Reasons of the Commission dated November 26th, 1962, it was stated that "What is required is evidence that the character of the applicant has changed in order to establish that he is now a suitable person. What the Commission would wish to have, in cases of this nature, is evidence indicating that the applicant has changed his mode of business behavior and we feel that, in nearly all of these cases, it would be necessary to have evidence of this beyond that of the applicant himself." J. P. Arnott, Esquire, Q.C., appearing on behalf of Mr. Price produced,

1. a letter from W. J. Richardson, Registrar under The Real Estate and Business Brokers' Act stating that during the period Mr. Price was registered as a real estate salesman from 1953 until 1962, there have been no complaints regarding Mr. Price's activities.
2. a letter from Rabbi Monson in which Rabbi Monson states "I have never felt so strongly that a person has changed his attitude towards life and his way of life as Harry Price has. He in my humble opinion recognizes that integrity, honesty and hard work are prime requisites and the will of God. He is prepared to work diligently and conscientiously and honestly to provide a livelihood for his wife and five children. In my opinion he would be a most suitable person to be registered with your Department as a salesman of securities to the public."

According to Mr. Price's evidence, he is a family man and supports five children.

Other than a dubious connection with Quebank Uranium Copper Corporation, no evidence against the character of Mr. Price, since his cancellation, has been produced before me.

I have decided to give Mr. Price the benefit of the doubt in connection with his Quebank activities.

Since the evidence produced by Mr. Arnott appears to meet the requirements of the previous Commission and in view of the following,

1. the hardship upon the applicant caused by the rigors of his occupation as a real estate salesman,
2. that Mr. Price was only guilty of one infraction of the Act while registered under the Act, and
3. that Mr. Price has been deprived of his registration for fourteen years,

I have decided to grant his application.

However, in the event Mr. Price changes his place of employment, it is ordered that his application be re-examined to determine whether the new employer would have a beneficial influence on Mr. Price's activities.

J. H. CAMPBELL, Q.C.

Director

DATED the 4th day of June, A.D. 1964.

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

SAYVETTE LIMITED: Head Office, Overlea Boulevard, Thorncliffe Park, Toronto 17, Ontario. Canada incorporation, December 22nd, 1960, with subsequent S.L.P. Authorized capital, 2,500,000 n.p.v. shares, of which 1,000,000 issued and fully paid. Present offering, \$300,000 6¼% Second Convertible Debentures, 1964 Issue, to be dated May 15th, 1964, to mature May 15th, 1969, through Deacon Findley Coyne Limited and Ross, Knowles & Co. Ltd., which have agreed to purchase the said Debentures, as to \$200,000 and \$100,000 principal amount respectively, at 95. Offered to the public at par. Prospectus dated May 20th, 1964, accepted for filing, May 21st, 1964.

NORTH WEST LIFE ASSURANCE COMPANY: Head Office 2184 West Broadway, Vancouver, British Columbia. British Columbia incorporation, March 2nd, 1956, by private Act, with subsequent Amendment by a further private Act, March 29th, 1962. Authorized capital, 300,000 shares of \$5 par, of which 207,196 issued, of which 13,053 fully paid, 189,143 subject to a further call of \$3.00 per share and 5,000 are 40.365% paid up and subject to call in the aggregate amount of \$14,909. Present offerings, (1) 52,804 shares, to be issued as partly paid up, and (2) Share Purchase Warrants in respect of 25,000 shares, through Annett & Company Limited which has agreed to purchase the said 52,804 shares at \$19.75 per share, of which \$16.75 payable in cash on June 8th, 1964, and the balance of \$3.00 subject to further call, and the said Share Purchase Warrants in respect of 25,000 shares at 10¢ per Warrant. The shares to be offered to the public at \$21.25 per share, of which \$18.25 payable in cash and the balance of \$3.00 subject to call at a future date, such shares to become fully paid without payment of the said balance of \$3.00 per share in the event reduction in capital of the Company, referred to under the heading "Proposed Reduction in Capital" on page 4 of prospectus, becomes effective. The Warrants to be offered to the public at 11¢ per Warrant. Two prospectuses, each dated April 28th, 1964, accepted for filing, May 25th, 1964.

NEWFOUNDLAND LIGHT AND POWER COMPANY, LIMITED: Head Office, 327 Duckworth Street, St. John's, Newfoundland. Newfoundland incorporation, February 16th, 1924, with subsequent Amendments. Authorized capital, 20,000 5% Preference shares of \$100 par, all issued and fully paid, and 2,500,000 Ordinary shares of no par value, of which 1,762,730 issued and fully paid. Present offering, \$3,000,000 First Mortgage Sinking Fund Bonds, 5 $\frac{3}{4}$ % Series due 1984, to be dated June 1st, 1964, to mature June 1st, 1984, through Royal Securities Corporation Limited which has agreed to purchase the said \$3,000,000 principal amount of such Debentures for \$2,955,000. Offered to the public at par. Prospectus dated April 28th, 1964, accepted for filing, May 27th, 1964.

DELTA ACCEPTANCE CORPORATION LIMITED: Head Office, 291 King Street, London, Ontario. Amending Statement filed to show change in Board of Directors. Amending Statement, dated May 12th, 1964, to prospectus dated April 2nd, 1964, accepted for filing, May 28th, 1964.

MOLSON "M" FUND: Head Office, c/o Molson Fund Management Limited (the Manager of the Fund), 485 McGill Street, Montreal, Quebec. The Fund, created on April 14th, 1964, is an agency investment account and is not incorporated. Authorized capital, unlimited number of Units. Present offering, unlimited number of Units through registered security dealers on the same commission basis as applicable to shares purchased through the facilities of the Toronto Stock Exchange. Offered to the public at a price per Unit as determined by the Manager at the end of each calendar month by dividing the total net market value of the assets of the Fund, plus accrued net revenues, by the number of Units then outstanding, plus the commission referred to above. Prospectus dated May 6th, 1964, accepted for filing, May 28th, 1964.

ASSOCIATES ACCEPTANCE COMPANY LIMITED: Head Office, 2171 Avenue Road, Toronto, Ontario. Canada incorporation, August 27th, 1954, under name of Associates Discount (Canada) Limited, with subsequent S.L.P., September 15th, 1962, changing name to present

one. Authorized capital, 50,000 shares of \$1 par, all issued and outstanding as fully paid. Present offering, Unsecured Medium Term Notes, in maturities ranging from 1 to 5 years from date of issue of each Note, to be issued at rates of discount or carry rates of interest determined by the Company from time to time, through Dominion Securities Corporation Limited and Harris & Partners Limited, acting as Company's Agents, the Company to pay such Agents a commission in respect of each Note placed at the rate of $\frac{1}{4}$ of 1% per annum for the first year of the term of the Note and at the rate of $\frac{1}{8}$ of 1% per annum for each subsequent year of such term, calculated upon the outstanding principal amount of the Note. Prospectus dated May 28th, 1964, accepted for filing, June 1st, 1964.

FORT GARRY TRUST COMPANY: Head Office, 400 Nanton Building, 203 Portage Avenue, Winnipeg, Manitoba. Manitoba incorporation, April 16th, 1964, by Private Act. Authorized capital, 30,000 shares of \$100 par, of which 7,625 issued and allotted as fully paid. Present offering, 7,500 shares through Deacon Findley Coyne Limited which has agreed to purchase the said 7,500 shares for an aggregate purchase price of \$825,000, the Company to pay the said underwriter a commission of \$37,500 in connection with the sale of such shares. Offered to the public at \$110 per share. Prospectus dated May 27th, 1964, accepted for filing, June 1st, 1964.

ATLANTIC ACCEPTANCE CORPORATION LIMITED: Head Office, 505 North Service Road, Oakville, Ontario. Ontario incorporation, January 28th, 1953, with subsequent S.L.P. Authorized capital, 15,000 Cumulative Convertible First Preference shares of \$20 par, all issued and 485 converted into Common shares, leaving a balance of 14,515 outstanding as fully paid; 200,000 Convertible Second Preference shares of \$24 par, issuable in series, of which 190,000, designated as "Series A" and 10,000, designated as "Series B", issued and outstanding as fully paid; 75,000 Non-voting Convertible Third Preference shares without par value, to be issued for an amount not exceeding \$800,000, of which 25,000 issued and outstanding as fully paid; 1,000,000 Common

shares without par value, to be issued for an amount not exceeding \$12,000,000, of which 444,718 issued and outstanding as fully paid. Present offerings, (1) Short Term Notes, issued as discount or interest-bearing Notes in maturities ranging up to 365 days from the date of issue of each Note; (2) Medium Term Notes issued as interest-bearing Notes in maturities ranging from one to three years from the date of issue of each Note, through registered security dealers, acting as agents on a commission basis not to exceed 3%. Prospectus dated April 29th, 1964, accepted as annual re-filing, June 9th, 1964.

HUSKY OIL CANADA LTD.: Head Office, 815 Sixth Street South West, Calgary, Alberta. Canada incorporation, December 9th, 1953, under name of Canadian Husky Oil Ltd., with subsequent S.L.P., including those of April 26th, 1963, changing name to present one. Authorized capital, 400,000 Preferred shares of \$50 par, issuable in series, of which 71,363, designated as 6% Cumulative Redeemable Preferred Shares, Series "A", issued and outstanding as fully paid, and 200,000, designated as 6% Cumulative Redeemable Preferred Shares, Series "B", are being offered by current prospectus, and 10,000,000 Common shares of \$1 par, of which 6,178,693 issued and outstanding as fully paid. Present offering, 200,000 6% Cumulative Redeemable Preferred Shares, Series "B", accompanied by Stock Purchase Warrants entitling the holders thereof to purchase 1 Common share of the Company for each Series "B" Preferred Share held, at specified prices and by specified dates, through W. C. Pitfield & Company, Limited and Wood, Gundy & Company Limited, which have agreed to purchase the said 200,000 Series "B" Preferred Shares and Stock Purchase Warrants for \$10,000,000, the Company to pay the said underwriters a commission of \$450,000. Offered to the public at par. Prospectus dated June 8th, 1964, accepted for filing, June 9th, 1964.

LINVAL ACCEPTANCE CORPORATION LIMITED: Head Office, 265 St. Joseph Boulevard, Hull, Quebec. Amending Statement filed to show underwriting and option renewed on May 15th, 1964, for a period of 90

days terminating on August 15th, 1964, and that the \$250,000 issue of Sinking Fund Secured Notes Series "I" will be offered for sale subject to the taking up of the option covering \$125,000 referred to in paragraph 16 of the prospectus. Amending Statement, dated May 15th, 1964, to prospectus dated January 20th, 1964, accepted for filing, June 10th, 1964.

SECURITY CAPITAL CORPORATION LIMITED: Head Office, 25 Adelaide Street West, Toronto, Ontario. Ontario incorporation, April 26th, 1962, with subsequent S.L.P. Authorized capital, 11,076 6% Cumulative Convertible Redeemable Class A shares of \$20 par, all issued and fully paid; 2,019,990 Non-Cumulative Participating Class B shares without par value, of which 181,510 issued and fully paid; 22,699 Common shares without par value, of which 9,315 issued and fully paid. Present offering, \$1,500,000 6½% Sinking Fund Secured Notes Series I, to be dated June 22nd, 1964, to mature June 15th, 1979, to be accompanied by Class B Share Purchase Warrants, entitling the holders thereof to purchase 30 Class B shares of the Company in respect of each \$1,000 principal amount of Series I Notes at specified prices and by specified dates, through Bongard & Company who have agreed to purchase the said \$1,500,000 principal amount of Series I Notes and accompanying Class B Share Purchase Warrants for \$1,432,500. Offered to the public at par. Prospectus dated June 9th, 1964, accepted for filing, June 11th, 1964.

LUCAYAN BEACH HOTEL COMPANY LIMITED, THE: Head Office, Rootes Building, Frederick Street, Nassau, Bahamas. Bahamas incorporation, July 26th, 1963, with subsequent amending Resolutions. Authorized capital, £450,000, divided into 1,178,964 Ordinary shares of 2/6d each, of which 978,964 issued and outstanding as fully paid, and 2,421,036 Deferred shares of 2/6d each, all issued and outstanding as fully paid. Present offering, 300,000 Ordinary shares through Barrett, Goodfellow & Co., acting as Agent for the Company with respect to 100,000 of the said shares, and through Associated Canadian Holdings Limited, acting as Agent for a shareholder of the Company with respect to 200,000 of the said

shares, each on a Commission basis of 50¢ per share. Offered to the public at \$6.50 (Canadian funds) per share. Only the proceeds from the sale of the 100,000 shares being offered on behalf of the Company will accrue to the benefit of the treasury of the Company. Prospectus dated May 29th, 1964, accepted for filing, June 12th, 1964.

TRANS-WORLD MEDIA LTD.: Head Office, Suite 1210, 4 King Street West, Toronto Ontario. Canada incorporation, October 11th, 1963. Authorized capital, 1,500,000 n.p.v. shares, of which 900,000 issued and outstanding as fully paid. Present offering, 60,000 shares through W. C. Pitfield & Company, Limited, acting as the Company's Agent, the Company to pay the said Agent a commission of \$15,000 in consideration for such services. Offered to the public at \$2.50 per share. Prospectus dated May 30th, 1964, accepted for filing, June 12th, 1964.

UNION GAS COMPANY OF CANADA, LIMITED: Head Office, 48 Fifth Street, Chatham, Ontario. Ontario incorporation, December 19th, 1911, under the name of The Union Natural Gas Company of Canada, Limited, with subsequent S.L.P., including those of August 8th, 1931, changing name to present one. Authorized capital, 400,000 Preference shares of \$50 par, of which 170,000, designated as "5½% Cumulative Redeemable Preference Shares, Series A", and 90,000, designated as "6% Cumulative Redeemable Preference Shares, Series B", issued and outstanding as fully paid, and 6,000,000 n.p.v. Common shares, of which 4,531,805 issued and outstanding as fully paid. Present offering, to holders of the Common shares of the Company of record at the close of business on June 19th, 1964, 453,180 Common shares at \$16 (Canadian funds) per share, by way of transferable subscription warrants evidencing the right to subscribe for 1 additional Common share for each 10 Common shares held. Subscriptions received before July 6th, 1964, will be accepted as of that date and accordingly subscribers will not be entitled, in respect of shares issued on the exercise of subscription rights, to receive the quarterly dividend which has been declared payable August 1st, 1964, to shareholders

of record July 3rd, 1964. The right to subscribe for shares as evidenced by the subscription warrants expires at 4 p.m. Eastern Daylight Time on Friday, July 17th, 1964. A. E. Ames & Co. Limited has agreed to form a Soliciting Dealer Group to facilitate subscriptions for the said shares and to use its best efforts to obtain an orderly market in the rights evidenced by the subscription warrants, in consideration for which services the Company to pay A. E. Ames & Co. Limited a commission of \$135,954 and A. E. Ames & Co. Limited in turn has agreed to pay a commission of 15¢ to each member of the Group for each share for which such member secures a subscription. A. E. Ames & Co. Limited has further agreed to purchase from the Company, after the expiry of the subscription period and prior to July 28th, 1964, all of the said 453,180 shares not then subscribed for, at such price, not less than \$16 per share, as A. E. Ames & Co. Limited and the Company may agree upon following the expiry of the subscription period, failing such agreement, the Company to have the right to call upon A. E. Ames & Co. Limited to purchase all of the unsubscribed shares on or before July 28th, 1964, at \$16 per share. Prospectus dated June 12th, 1964, accepted for filing, June 12th, 1964.

CRAWFORD-ONTARIO SAND & GRAVEL LIMITED: Head Office, P.O. Box 280, Maple, Ontario. Ontario incorporation, May 1st, 1964, being an amalgamation of Harry Lerman Limited, Arthur Lerman Limited and Arthur Lipton Limited, each of which was incorporated as a private company under the laws of the Province of Ontario on November 6th, 1962, and Crawford Sand & Gravel Limited, incorporated as a private company under the laws of the Province of Ontario on October 16th, 1959. Authorized capital, 1,000,000 n.p.v. shares, of which 336,000 issued and outstanding as fully paid. Present offerings, (1) 100,000 shares and (2) 100,000 Share Purchase Warrants, each such Warrant entitling the holder thereof to purchase 1 share of the Company at specified prices and by specified dates, through N. L. Sandler & Co. Limited, which has agreed to purchase the said shares at \$2.25 per share and the said Share Purchase Warrants at 5¢ per Warrant. The shares to

be offered to the public at \$2.50 per share and the Share Purchase Warrants at 5½¢ per Warrant. Two prospectuses, each dated May 19th, 1964, accepted for filing, June 15th, 1964.

PUTNAM GROWTH FUND, THE: Head Office, 60 Congress Street, Boston, Massachusetts. Fund established by Declaration of Trust, October 1st, 1957, as a voluntary association under the laws of Massachusetts. Authorized capital, unlimited number of full and fractional shares of 50¢ par, of which, as at October 31st, 1963, 40,478,376 issued, 8,641,730 redeemed and 31,836,646 outstanding. Present offering, shares of the Fund through Planned Investments Corporation, acting as General Distributor of the shares in Canada, and other registered security dealers, at the net asset value per share plus 8.5% of the offering price, sliding scale discounts from the offering price being allowed on single sales of \$10,000 and over. Prospectus dated February 28th, 1964, accepted as annual re-filing, June 16th, 1964.

PUTNAM GROWTH FUND, THE: Head Office, 60 Congress Street, Boston, Massachusetts. Amending Statement filed to show change in officers and directors of the Manager, The Putnam Management Company, Inc. Amending Statement, dated May 7th, 1964, to prospectus dated February 28th, 1964, accepted for filing, June 16th, 1964.

SPECULATIVE INVESTMENTS CO. LIMITED: Head Office, 443 University Avenue, Toronto, Ontario. Amending Statement filed to show resignation of one director, share position to date and participation by Company, to the extent of 75% and 50% respectively, in two underwriting option agreements entered into by Doherty, Roadhouse & McCuaig Bros. with PCE Explorations Limited covering 1,000,000 and 500,000 shares of PCE Explorations Limited respectively. All of the 1,000,000 shares underwritten and optioned under the first agreement have been taken down and paid for. The second agreement, dated April 17th, 1964, is subject to an increase in the capital of PCE Explorations Limited by the issuance of S.L.P., such increase in capital

having been approved by the shareholders of the latter company on April 28th, 1964. Amending Statement, dated May 1st, 1964, to prospectus dated January 20th, 1964, accepted for filing, June 16th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

AUGDOME EXPLORATION LIMITED: Head Office, 7th Floor, 55 York Street, Toronto, Ontario. Amending Statement filed to show 60 days' extension of option payment dates under Agreement dated March 4th, 1964. Amending Statement, dated May 5th, 1964, to prospectus dated January 2nd, 1964, accepted for filing, May 20th, 1964.

BERMONT MINES LIMITED: Head Office, 1011 6th Street, Val d'Or, Quebec. By Agreement, dated August 13th, 1963, Ross, Knowles & Company Limited, on behalf of its client, Moly Metal Sales Limited, agreed to purchase 200,000 shares at 10¢ per share, payable one half forthwith after acceptance of current prospectus for filing by the Ontario and Quebec Securities Commissions, hereinafter referred to as the "effective date", and the balance within 60 days after the said effective date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 12½¢, 15¢, 17½¢ and 20¢ per share respectively, payable within 3, 6, 9 and 12 months after the said effective date respectively. Company incorporated, December, 1962, (Que.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,035,005. Escrowed, 900,000. Prospectus dated December 30th, 1963, accepted for filing, May 20th, 1964.

FIDELITY MINING INVESTMENTS LIMITED: Head Office, Room 325, 200 Bay Street, Toronto, Ontario. Amending Statement filed to show change in address of Head Office and particulars of offering to the public of free vendor shares referred to in paragraph 19 of the prospectus on the basis of 1 of such shares for every 4 shares sold for the benefit of the Company's treasury. Vendor shares which may be released from escrow and shares previously sold for cash may also be offered for sale to the public on the same basis, the proceeds from any sales of which will not accrue to the treasury of the Company. Amending Statement, dated March 2nd, 1964, to prospectus dated December 31st, 1963, accepted for filing, May 22nd, 1964.

FIDELITY MINING INVESTMENTS LIMITED: Head Office, Room 325, 200 Bay Street, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 50% interest in 20 mining claims in Little Township, Porcupine Mining Division, Ontario, by purchase. Amending Statement, dated May 7th, 1964, to prospectus dated December 31st, 1963, accepted for filing, May 22nd, 1964.

COPPER REEF MINES LIMITED: Head Office, Suite 902, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors and acquisition by Company of option on 8 unpatented mining claims in Hoyle Township, Porcupine Mining Division, Ontario. Amending Statement, dated May 7th, 1964, to prospectus dated December 31st, 1963, accepted for filing, May 25th, 1964.

JODEE EXPLORATIONS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto Ontario. Amending Statement filed to show change in Board of Directors, particulars of working agreement entered into by Company with Tuksi Mining & Development Company Limited with respect to 50 claims owned by the latter company in the Skeena Mining Division, British Columbia, completion of firm commitment and exercise of all options under Agreement dated June 11th, 1963, and particulars of new Agreement, dated May 5th, 1964, whereby Waite, Reid & Company Limited, acting on behalf of Libb Securities Limited, agreed to purchase 200,000 shares at 17½¢ per share, payable within 48 hours after May 25th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 20¢, 25¢, 30¢ and 35¢ per share respectively, payable within 3, 6, 9 and 12 months after May 25th, 1964, respectively. Amending Statement, dated May 7th, 1964, to prospectus dated July 5th, 1963, accepted for filing, May 25th, 1964.

TRANS BORDER EXPLORATION CO. LIMITED: Head Office, Suite 502, 320 Bay Street, Toronto, Ontario. Amending Statement filed to show further extension of time for exercise of all outstanding options so that 2 blocks of 200,000

shares each at 15¢ and 17½¢ per share respectively now payable by August 1st, 1964, and November 1st, 1964, respectively, and 100,000 at 20¢ now payable by February 1st, 1965. Amending Statement, dated April 29th, 1964, to prospectus dated July 9th, 1963, accepted for filing, May 25th, 1964.

AYLMER MINES LIMITED: Head Office, 57 Main Street, Aylmer, Quebec. Amending Statement filed to show change in Board of Directors, share position to date, abandonment of mining rights on 4 claims, issuance of shares of the Company to directors of the Company in satisfaction of advances made by such directors to the extent of \$5,000, being 50,000 at 10¢ per share, arrangements for the issuance of further shares, up to 350,000, at prices ranging from 10¢ to 25¢ per share, in the event that further funds are advanced by the directors, and particulars of offering of shares to the public through registered security dealers on a commission basis as prescribed by the Toronto Stock Exchange. Amending Statement, dated April 14th, 1964, to prospectus dated September 20th, 1963, accepted for filing, May 26th, 1964.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 272½ North Christina Street, Sarnia, Ontario. Amending Statement filed to show share position to date, acquisition by Company of 12 unpatented mining claims in Evelyn Township, Ontario, by staking and 3 months' extension of option payment date with respect to 80,000 shares at 30¢ per share, now payable by July 31st, 1964, the times for exercise of the other options under Agreement dated January 6th, 1964, to remain the same. Amending Statement, dated May 13th, 1964, to prospectus dated September 9th, 1963, accepted for filing, May 26th, 1964.

MANDARIN MINES LIMITED: Head Office, Suite 301, 200 Bay Street, Toronto, Ontario. Amending Statement filed to show share position to date; particulars of Agreement, dated April 21st, 1964, between the Company, Tom & Barnt, Richard David Bawden, 237 Cortleigh Boulevard, Toronto, Norman William Fryer, Stephen William Evans and Edward

James Persons, whereby Agreement dated November 20th, 1963, now held on behalf of Norman William Fryer and Richard David Bawden in consideration of Bawden's exercise of the first option under the said Agreement of November 20th, 1963, and his participation in the outstanding options, the Company agreeing to donate to Bawden from its holding of donated shares a number of shares equal to 5% of any further shares taken down and paid for by Bawden, Evans and Persons jointly agreeing to donate to Bawden from their escrowed holdings a further 5% of any such further shares taken down, all of which shares to be received by Bawden from the Company, Evans and Persons to be free shares; satisfaction by Company of its indebtedness to Edward James Persons in the amount of \$10,257.00 by the issuance of free shares at the rate of 10¢ per share, which shares to emanate from the donated shares held in trust for the benefit of the Company. Amending Statement, dated April 21st, 1964, to prospectus dated November 27th, 1963, accepted for filing, May 26th, 1964.

SURLUGA GOLD MINES LIMITED: Head Office, Suite 1101, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, dissolution of Sutherland & Co., the holders of 675,000 escrowed shares of the Company, such shares to be transferred to the partners of Sutherland & Co. in their respective interest, as outlined in paragraph 4 of the prospectus. Amending Statement, dated April 6th, 1964, to prospectus dated December 4th, 1963, accepted for filing, May 26th, 1964.

TOMROSE MINES LIMITED: Head Office, Suite 1A, 4th Floor, 392 Bay Street, Toronto, Ontario. Particulars of offering of shares to the public through officers of the Company under its registration as a Security Issuer on the basis that 75% of the proceeds of any sales will go into the treasury of the Company. Company incorporated, February, 1963 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,263,005. Escrowed, 810,000. Prospectus dated May 15th, 1964, accepted as annual re-filing, May 26th, 1964.

BAND-ORE GOLD MINES LIMITED: Head Office, 714 Elliott Street East, Windsor, Ontario. Amended prospectus filed to show minor changes required by the Quebec Securities Commission. Amended prospectus, dated February 28th, 1964, to prospectus dated February 28th, 1964, accepted for filing, May 27th, 1964.

MARIMAC MINES LIMITED: Head Office, 825 Eglinton Avenue West, Toronto, Ontario. Amending Statement filed to show share position to date, 3 months' extension of outstanding option payment dates so that 145,000 at 20¢ now payable by August 6th, 1964, and 3 blocks of 200,000 shares each at 25¢, 30¢ and 35¢ per share respectively now payable by November 6th, 1964, February 6th, 1965, and May 6th, 1965, respectively and particulars of legal action commenced by Company with respect to non-fulfilment by seller of contract whereby Company to acquire 5 unpatented mining claims in Murphy Township, Porcupine Mining Division, Ontario. Amending Statement, dated May 12th, 1964, to prospectus dated January 14th, 1964, accepted for filing, May 27th, 1964.

CANADIAN JAMIESON MINES LIMITED: Head Office, 251 Third Avenue, Timmins, Ontario. Amending Statement filed to show completion of firm commitment under Agreement of April 21st, 1964, and particulars of new Agreement, dated May 22nd, 1964, whereby Doherty, Roadhouse & McCuaig Bros., on behalf of Kam-Nor Explorers Limited, agreed to purchase 200,000 shares at 75¢ per share, payable forthwith after May 28th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 75¢, \$1.00, \$1.25 and \$1.50 per share respectively, payable within 3, 6, 9 and 12 months after May 28th, 1964, respectively. Amending Statement, dated May 22nd, 1964, to prospectus dated May 14th, 1964, accepted for filing, May 28th, 1964.

COLUMBIA PLACERS LIMITED: Head Office, Room 1007, 7 King Street East, Toronto, Ontario. By

Agreement, dated March 11th, 1964, Doherty, Roadhouse & McCuaig Bros., on behalf of Grove Tree Holdings Limited, agreed to purchase 500,000 shares at 15¢ per share, payable by May 29th, 1964, and received options on a further 500,000 shares, being 3 blocks of 150,000 shares each at 20¢, 25¢ and 40¢ per share respectively, payable within 60, 120 and 180 days after May 29th, 1964, respectively, and 50,000 at 50¢, payable within 240 days after May 29th, 1964. Company incorporated, November, 1963 (Can.). Authorized capital, 3,000,000 n.p.v. shares. Issued, 750,008. Escrowed, 675,000. Prospectus dated May 1st, 1964, accepted for filing, May 29th, 1964.

LADYSMITH EXPLORATIONS LIMITED: Head Office, Suite 902, 62 Richmond Street West, Toronto, Ontario. By Agreement, dated January 21st, 1964, Selected Mining Securities Limited agreed to purchase 20,000 shares at 25¢ per share, payable by May 29th, 1964, and received an option on a further 50,000 shares at 25¢ per share, payable within 6 months after May 29th, 1964. Company incorporated, October, 1959 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued 1,190,005. Escrowed, 580,000. Prospectus dated April 27th, 1964, accepted for filing, May 29th, 1964.

LEESA EXPLORATIONS LIMITED: Head Office, Suite 304, 100 Adelaide Street West, Toronto, Ontario. By Agreement, dated April 23rd, 1964, Revan Investments Limited agreed to purchase 150,000 shares at 10¢ per share, payable one-half by May 29th, 1964, and the balance within 60 days after the said date, and received options on a further 850,000 shares, being 4 blocks of 200,000 shares each at 10¢, 15¢, 17½¢ and 20¢ per share respectively, payable within 6, 9, 12 and 15 months after May 29th, 1964, respectively, and 50,000 at 25¢, payable within 18 months after May 29th, 1964. Company incorporated, March, 1964 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 750,005. Escrowed, 675,000. Prospectus dated May 14th, 1964, accepted for filing, May 29th, 1964.

LANCER PETROLEUMS LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show assignment by L & M Securities Limited to M. Greene and Associates Limited, acting on behalf of Carluke Investments Limited, of all its right, title and interest as broker in and to any of the shares of the Company which it had underwritten as broker under Agreement dated September 16th, 1963, but had not as yet sold and in and to the option to purchase all or any part of the 900,000 shares now held under option for and on behalf of Carluke Investments Limited under the said Agreement. Such underwriting and options were previously held by L & M Securities Limited on behalf of Carluke Investments Limited. Amending Statement, dated May 1st, 1964, to prospectus dated October 11th, 1963, accepted for filing, May 29th, 1964.

MISTANGO RIVER MINES LIMITED: Head Office, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show particulars of Agreement whereby North American Rare Metals Limited acquired from Loveland Syndicate (in which Company holds a 45% interest) a 55% interest in 80 unpatented mining claims in Wark Township, Ontario, in which claims the Company holds a 45% interest, on the basis of which property a new company may be formed within a period of 2 years. Amending Statement, dated April 30th, 1964, to prospectus dated August 22nd, 1963, accepted for filing, May 29th, 1964.

BRUCE-PRESTO MINES LIMITED: Head Office, 88 University Avenue, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 8 parcels of patented mining claims in Murphy, Gowan and Carnegie Townships, Ontario, and particulars of issuance of writ in the Supreme Court of Ontario against Nedo Bragagnolo, Timmins, Ontario, claiming specific performance of an agreement made on or about the 16th day of April, 1964, for the sale by the said Nedo Bragagnolo to the Company of certain mining claims in Kidd Township, Ontario. Amending Statement, dated May 6th, 1964, to prospectus dated April 20th, 1964, accepted for filing, June 4th, 1964.

EQUITY EXPLORATIONS LIMITED: Head Office, 10 Adelaide Street East, Toronto, Ontario. By Agreement, dated March 3rd, 1964, John Frame & Company agreed to purchase 200,000 shares at 15¢ per share, payable forthwith after the last of the dates upon which the Ontario Securities Commission and the governmental authority of the Province of Quebec having jurisdiction over the sale of shares to the public accept current prospectus and the Canadian Stock Exchange accepts an amending filing statement reflecting the terms of the said Agreement, which said last date hereinafter referred to as the "effective date", and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 20¢, 25¢, 30¢ and 35¢ per share respectively, payable within 3, 6, 9 and 12 months after the said effective date respectively. Company incorporated, August, 1945 (Ont.), under name of Jack Lake Mines Limited. Name changed to New Jack Lake Uranium Mines Limited by Supplementary Letters Patent, July, 1955, and to present one by Supplementary Letters Patent, October, 1962. Authorized capital, 5,000,000 at \$1 par. Issued, 3,778,503. Escrowed, 335,000. Prospectus dated April 29th, 1964, accepted for filing, June 5th, 1964.

REXDALE MINES LIMITED: Head Office, 17 Queen Street East, Toronto, Ontario. By Agreement, dated April 16th, 1964, T. L. Savage & Co. Limited, on behalf of a client, Howard Alford, Apt. 308, 9 Craigton Drive, Scarborough, Ontario, agreed to purchase 200,000 shares at 10¢ per share, payable one-half within 48 hours after the date on which the underwriter/optionee receives a certified copy of receipt issued by the Ontario Securities Commission as required by section 38 of The Securities Act (Ontario) and the balance within 30 days after the said date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 12½¢, 15¢, 17½¢ and 20¢ per share respectively, payable within 60, 120, 180 and 240 days after the said date respectively. Company incorporated, April, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 690,005. Escrowed, 621,000. Prospectus dated April 24th, 1964, accepted for filing, June 5th, 1964.

BRABAR MINES LIMITED: Head Office, Room 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date and particulars of Agreement, dated May 25th, 1964, whereby Bradbar Holdings Limited has agreed to option a further 60,000 free shares of the Company at 20¢ per share to Coronet Securities Limited for 6 months from date of the said Agreement, which shares will be sold to the public on the basis that, for each 4 shares purchased from the treasury, 1 share will be sold under the aforesaid option. Amending Statement, dated May 25th, 1964, to prospectus dated September 9th, 1963, accepted for filing, June 9th, 1964.

MARCH MINERALS LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto Ontario. Amending Statement filed to show receipt by Company of abstracts from Local Mining Recorder, Timmins, Ontario, covering 9 unpatented mining claims acquired by Company in Evelyn Township, Ontario. Amending Statement, dated May 13th, 1964, to prospectus dated February 3rd, 1964, accepted for filing, June 9th, 1964.

MOUNT PLEASANT MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show share position to date, completion of firm commitment and exercise of all options under Agreement dated May 27th, 1963, extension to April 27th, 1965, of payment date with respect to shares optioned to 5 employees of the Company under its Incentive Stock Option Plan, 29,800 out of a total of 30,000 shares optioned still remaining outstanding, exercise by E. H. Marley & Partners Limited of its sub-option on 200,000 shares at \$1.37½ per share and particulars of offering to the public of previously issued shares, free shares issued by the Company for properties and such vendor shares as may be released from escrow from time to time, none of the proceeds from the sale of which will go into the treasury of the Company. Amending Statement, dated May 12th, 1964, to prospectus dated February 10th, 1964, accepted for filing, June 9th, 1964.

TREND EXPLORATION AND DEVELOPMENT LIMITED: Head Office, Suite 1024, 85 Richmond Street

West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, receipt by Company of abstracts from the Local Mining Recorder, Timmins, Ontario, covering 9 unpatented mining claims in Evelyn Township, Ontario acquired by the Company and abandonment by Company of option on 1 unpatented mining claim in Coleman Township, District of Temiskaming, Ontario. Amending Statement, dated May 13th, 1964, to prospectus dated July 10th, 1963, accepted for filing, June 9th, 1964.

SANTOS SILVER MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Under Agreement, dated March 27th, 1963, Barrett, Goodfellow & Co., on behalf of itself as to 50%, on behalf of Amko Investments Limited as to 25% and on behalf of Dingman Creek Oil and Gas Company Limited as to 25%, agreed to purchase 500,000 shares, being 400,000 at 10¢ and 100,000 at 12½¢, payment for which has been acknowledged by the Company, and received options on a further 500,000 shares, being 100,000 at 12½¢ and 2 blocks of 200,000 shares each at 15¢ and 17½¢ per share respectively. Subsequently Barrett, Goodfellow & Co. assigned all its interest in the said Agreement to three clients, namely, Sylvania Investments Limited as to 18¾%, Keljay Investments Limited as to 12½% and Roban Investments Limited as to 18¾%, Barrett, Goodfellow & Co. continuing to act as Agent only on behalf of the said 5 clients. The unexercised options held by Barrett, Goodfellow & Co. were subsequently assigned by them to Hevenor & Company, who now hold them on behalf of the 5 named principals. Outstanding options, being 100,000 at 12½¢ and 2 blocks of 200,000 shares each at 15¢ and 17½¢ per share respectively, now payable, by reason of extensions granted, on June 7th, 1964, September 7th, 1964, and December 7th, 1964, respectively. Company incorporated, August, 1954 (Ont.) under name of Canada Radium Corporation Limited. Name changed to present one by Supplementary Letters Patent, April, 1963. Authorized capital, 5,000,000 n.p.v. shares. Issued, 1,005,410. Escrowed, none. Prospectus dated June 1st, 1964, accepted as annual re-filing, June 15th, 1964.

MANDARIN MINES LIMITED: Head Office, Suite 301, 200 Bay Street, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 36 mining claims in Duff Township, Ontario, by staking. Amending Statement, dated May 15th, 1964, to prospectus dated November 27th, 1963, accepted for filing, June 16th, 1964.

OOLA MINES (CANADA) LIMITED: Head Office, 360 Bay Street, Toronto, Ontario. Amending Statement filed to show further 3 months' extension of all treasury option payment dates and surrender of Prospecting Licence issued under date of September 3rd, 1962, to subsidiary company, Oola Hills Mining Company Limited, application for renewal of which Licence has been made on its behalf and is under consideration by the Department of Industry and Commerce of the Republic of Ireland. Amending Statement, dated May 15th, 1964, to prospectus dated November 22nd, 1963, accepted for filing, June 16th, 1964.

SHAYNEE CONSOLIDATED MINES LIMITED: Head Office, Suite 304, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show 6 months' extension of treasury option payment dates with respect to remaining 90,750 shares under option at 30¢ per share, now payable by December 23rd, 1964. Amending Statement, dated June 4th, 1964, to prospectus dated February 5th, 1964, accepted for filing, June 16th, 1964.

REXTON MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, change in promoter, share position to date, acquisition by Company of 12 unpatented mining claims in Hoyle Township, Porcupine Mining Division, Ontario, and assignment by Gordon-Daly Corporation Limited to Barrett, Goodfellow & Co. of all outstanding options under Agreement dated January 28th, 1964. Amending Statement, dated May 15th, 1964, to prospectus dated February 5th, 1964, accepted for filing, June 10th, 1964.

CENTURION MINES LIMITED: Head Office, Suite 500, 48 Front Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, Trade-Horn Limited no longer promoter of Company, share position to date and particulars of offering to shareholders of the Company of the right to purchase a total of 500,000 shares at 25¢ per share, subscription warrants evidencing such right to expire on June 30th, 1964. Amending Statement, dated May 22nd, 1964, to prospectus dated June 26th, 1963, accepted for filing, June 11th, 1964.

NORTH AMERICAN RARE METALS LIMITED: Head Office, 100 Adelaide Street West, Toronto, Ontario. By Agreement, dated April 13th, 1964, W. D. Latimer Co. Limited, acting equally on behalf of Louis Cadesky Associates Limited and Richfield Securities Limited, agreed to purchase 200,000 shares at 25¢ per share, payable within 3 business days after June 11th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 25¢, 30¢, 35¢ and 40¢ per share respectively, payable within 3, 6, 9 and 12 months after June 11th, 1964, respectively. Company incorporated, June, 1955 (Ont.). Authorized capital, 4,000,000 at \$1 par. Issued, 2,910,007. Escrowed, none. Prospectus dated June 9th, 1964, accepted for filing, June 11th, 1964.

SILVER TOWN MINES LIMITED: Head Office, Suite 702, 100 Adelaide Street West, Toronto, Ontario. By Agreement, dated April 16th, 1964, Glandfield & Co. Limited agreed to purchase 200,000 shares at 12½¢ per share, payable within 3 business days after June 12th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share respectively, payable within 3, 6, 9 and 12 months after June 12th, 1964, respectively. Company incorporated, January, 1963 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 2,300,005. Escrowed, 810,000. Prospectus dated June 10th, 1964, accepted for filing, June 12th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

RACAN PHOTO-COPY CORPORATION LIMITED: Release of 250,000 shares pro rata to all persons entitled thereto. Effective date of release, May 22nd, 1964.

FATIMA MINING COMPANY LIMITED: Release of all escrowed shares. Effective date of release, June 8th, 1964. It is understood that the consents of the Toronto Stock Exchange and the Quebec Securities Commission are also required for this release.

SILVER TOWER MINES LIMITED: Release of 90,000 shares pro rata to all persons entitled thereto. Effective date of release, June 9th, 1964.

MANDARIN MINES LIMITED: Release of 35,000 shares from the holdings of E. J. Persons and S. W. Evans, the said shares to be delivered to the custody of B. W. Donaldson, Secretary-Treasurer of the Company, to be used by him as previously arranged in connection with the exercising by Richard David Bawden of treasury options of the Company. Effective date of release, June 12th, 1964.



BULLETIN

OF

ONTARIO SECURITIES COMMISSION

FOR

July-August, 1964



ONTARIO

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Court of Appeal:

MacKay, Kelly and McLennan, JJ.A.

IN THE MATTER OF

GOLDEN SHAMROCK MINES
LIMITED

JOHN W. LANGS, JOHN K.
BROWER:

Defendants,
Appellants.

—and—

THE QUEEN, upon the Informa-
tion of HENRY C. McGUIRE,
Informant.

Respondent.

*J. A. Mahon, Q.C.,
for the Accused;*

*Harry Bray, Q.C.,
for the Crown.*

AND IN THE MATTER OF

JOHN W. LANGS:

—and—

THE QUEEN, upon the Informa-
tion of HENRY C. McGUIRE,
Informant.

Respondent.

*Appeal argued
June 29th, 1964.*

McLENNAN, J. A., at the conclusion of the argument.

This is an application for leave to appeal to the Court of Appeal made under section 743 of the Criminal Code, from the conviction by His Honour Judge F. J. MacRae on the 21st day of April, 1964, for two offences under The Securities Act.

We are all of the opinion that leave should be granted on both charges on the following grounds:

- (1) Do the facts come within the exemption contained in section 19 (2) (12) of The Securities Act, namely, that registration is not required to trade in "securities of a private company issued by the private company where the securities are not offered for sale to the public".
- (2) If question (1) is answered in the affirmative then is the representation as described in evidence made with the intention of making a trade in that security an offence under section 54 of The Securities Act.

There will be no costs of this application.

June 30th, 1964.

(af)

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

ALL-CANADIAN COMPOUND FUND: Head Office of Manager, Capital Management Limited, 744 West Hastings Street, Vancouver, British Columbia. Established by Trust Indenture, October 1st, 1954, between Capital Management Corporation Ltd., predecessor company to the present Manager, and Montreal Trust Company (the Trustee), with subsequent Amendments. Authorized capital, unlimited number of n.p.v. shares, each share representing an undivided interest in the capital of the Fund (total net assets), of which, as of December 31st, 1963, 9,021,024.372, including 2,871,510.789 issued as a result of the subdivision of the shares on a 2 for 1 basis as at April 30th, 1963, issued, 2,198,275.835 redeemed and 6,822,748.537 outstanding. Present offering, shares of the Fund through registered security dealers, the consideration received by the Fund for each share to be the net asset value per share. Offered to the public at the issue price plus an acquisition cost of $8\frac{3}{4}\%$ of the offering price, such acquisition cost being reduced on a sliding scale in the case of transactions of \$5,000 or more. Prospectus dated March 30th, 1963, accepted as annual re-filing, June 18th, 1964.

ALL-CANADIAN DIVIDEND FUND: Head Office of Manager, Capital Management Limited, 744 West Hastings Street, Vancouver, British Columbia. Established by Trust Indenture, October 1st, 1954, between Capital Management Corporation Ltd., predecessor company to the present Manager, and Montreal Trust Company (the Trustee), with subsequent Amendments. Authorized capital, unlimited number of n. p. v. shares, each share representing an undivided interest in the capital of the Fund (total net assets), of which, as of December 31st, 1963, 8,946,791.032 issued, 2,590,244.769 redeemed and 6,356,546.263 outstanding. Present offering, shares of the Fund through registered security dealers, the consideration received by the Fund for each share to be the net asset value per share. Offered to the

public at the issue price plus an acquisition cost of $8\frac{3}{4}\%$ of the offering price, such acquisition cost being reduced on a sliding scale in the case of transactions of \$5,000 or more. Prospectus dated March 30th, 1964, accepted as annual re-filing, June 18th, 1964.

LAURENTIDE FINANCIAL CORPORATION LTD.: Head Office, 1030 West Georgia Street, Vancouver, British Columbia. British Columbia incorporation, June 7th, 1950, with subsequent Amendments. Authorized capital (as at May 15th, 1964, after giving effect to the creation by Amending Certificate dated June 8th, 1964, to the Memorandum of Association of the Company and the issue, in accordance with the Agreement referred to in paragraph 16 of current prospectus, of 200,000 additional \$1.40 Series Cumulative Redeemable Preferred shares of \$25 par), 5,000,000 n. p. v. Common shares, of which 1,692,078 issued and outstanding as fully paid; 3,000,000 Subordinated Common shares of \$1 par, all issued and outstanding as fully paid; 25,000 $5\frac{1}{4}\%$ Series Cumulative Redeemable Preferred shares of \$20 par, of which 17,390 issued and outstanding as fully paid; 50,000 $6\frac{1}{4}\%$ Series Cumulative Redeemable Preferred shares of \$20 par, of which 36,522 issued and outstanding as fully paid; 270,000 \$1.40 Series Cumulative Redeemable Preferred shares of \$25 par, of which 262,390 issued and outstanding as fully paid; 350,000 \$1.25 Series Cumulative Redeemable Preferred shares of \$20 par, of which 349,350 issued and outstanding as fully paid; 124,473 \$2.00 Cumulative Convertible Redeemable Secondary Preferred shares of \$38 par, of which 115,410 issued and outstanding as fully paid. Present offering, 200,000 \$1.40 Series Cumulative Redeemable Preferred shares through Nesbitt, Thomson and Company, Limited, Gairdner & Company Limited, W. C. Pitfield & Company, Limited and Thomas B. Read Company Ltd., which have agreed to purchase the said shares at par, the Company to pay such underwriters a commission of \$1.00 per share so purchased. Offered to the public at par. Prospectus dated June 13th, 1964, accepted for filing, June 18th, 1964.

LINCOLN TRUST AND SAVINGS COMPANY,
THE: Head Office, 365 Queen Street, Niagara Falls, Ontario.
Ontario incorporation, March 4th, 1964. Authorized capital,
300,000 shares of \$10 par, of which 168,940 subscribed for
and allotted but not yet issued, 108,940 of such shares being
fully paid and 60,000 paid up to the extent of 10% of the
subscription price, the balance being subject to call. Present
offering, 100,000 shares representing by Voting Trust Certifi-
cates. All of the issued shares of the Company, including the
100,000 shares being offered, to be deposited and held pur-
suant to the terms of a Voting Trust Agreement, described
in current prospectus, and Voting Trust Certificates repre-
senting the shares so held will be issued. Bankers Bond Cor-
poration Limited has agreed to purchase the said 100,000
shares for \$1,100,000. Offered to the public at \$12 per share.
Prospectus dated June 22nd, 1964, accepted for filing, June
22nd, 1964.

STEINBERG'S LIMITED: Head Office, 5400 Hochel-
aga Street, Montreal, Quebec. Quebec incorporation, April
7th, 1930, with subsequent S. L. P. Authorized capital, 100,-
000 Cumulative Redeemable Preferred shares of \$100 par,
of which 50,000, designated as "5¼% Cumulative Redeem-
able Preferred shares, Series "A", issued and 48,093 outstand-
ing; 2,250,000 Class "A" shares of \$1 par, non-voting, of
which 1,761,431 issued and outstanding as fully paid; 1,750,-
000 Common shares of \$1 par, of which 1,500,000 issued and
outstanding as fully paid; 68,000 2½% Deferred shares of
\$100 par, non-voting, all of which issued and converted into
Class "A" shares and no longer outstanding. Present offering,
\$15,000,000 5¾% Sinking Fund Debentures, Series "A", to
be dated June 15th, 1964, to mature June 15th, 1984, through
Dominion Securities Corporation Limited and H. C. Flood
& Co. Limited which have agreed to purchase the said
Debentures at 97.50. Offered to the public at par. Prospectus
dated June 18th, 1964, accepted for filing, June 22nd, 1964.

**CANADIAN POWER & PAPER SECURITIES LIM-
ITED:** Head Office, Suite #1660, 1245 Sherbrooke Street,

West, Montreal, Quebec. Canada incorporation, July 14th, 1952, with subsequent S. L. P. Authorized capital, 200,000 Preferred shares of \$25 par, issuable in series, of which 100,000, designated as "\$1.30 Cumulative Redeemable Preferred Shares, Series "A", are subject of current prospectus, and 1,000,000 Common shares without nominal or par value, of which 581,952 issued and outstanding as fully paid. Present offering, 100,000 \$1.30 Cumulative Redeemable Preferred Shares, Series "A" through Nesbitt, Thomson and Company, Limited, W. C. Pitfield & Company, Limited, Burns Bros. and Denton Limited and O'Brien & Williams, which have agreed to purchase the said shares at par, the Company to pay the said underwriters a remuneration of \$175,000 for the placing of such Series "A" Preferred shares with the public. Offered to the public at \$24 per share. Prospectus dated June 22nd, 1964, accepted for filing, June 24th, 1964.

METROPOLITAN TRUST COMPANY, THE: Head Office, 353 Bay Street, Toronto, Ontario. Ontario incorporation, June 7th, 1962. Authorized capital, 100,000 fixed permanent and non-withdrawable shares of \$25 par, of which 68,244 issued and outstanding as fully paid. Present offering, unsubscribed portion of 27,297 shares offered to shareholders of the Company of record at close of business on May 12th, 1964, by way of rights evidenced by transferable subscription warrants to subscribe for such shares at \$30 per share on the basis of 2 addition shares for each 5 shares then held, such subscription warrants to expire on June 15th, 1964, through McConnell & Company Limited and Netherlands Overseas Corporation Canada Limited, which have agreed to purchase, after June 15th, 1964, and before June 28th, 1964, as to 60% and 40% respectively, at \$30 per share, such unsubscribed portion of the said 27,297 shares, the Company to pay the said underwriters a commission of \$9,826.92 and \$6,551.28 respectively. In addition, McConnell & Company Limited is to be paid a fee of \$2,047.28 for assuming responsibility for the preparation of documents for the invitation of other investment houses to join in the underwriting and for the management of the group of underwriters. By

14 agreements, each dated May 6th, 1964, 14 named investment houses have agreed with McConnell & Company Limited and Netherlands Overseas Corporation Canada Limited to purchase from McConnell & Company Limited and Netherlands Overseas Corporation Canada Limited that proportion of 1,000 shares which the total number of shares not subscribed for by the shareholders bears to 27,979 shares. Under the said agreements McConnell & Company Limited and Netherlands Overseas Corporation Canada Limited have agreed to pay each of such sub-underwriters a commission of \$600. Prospectus dated June 12th, 1964, accepted for filing, June 26th, 1964.

MOLSON "M" FUND: Head Office, c/o Molson Fund Management Limited (the Manager of the Fund), 485 McGill Street, Montreal, Quebec. The Fund, created on April 14th, 1964, is an agency investment account and is not incorporated. Authorized capital, unlimited number of Units. Present offering, unlimited number of Units through registered security dealers on the same commission basis as applicable to shares purchased through the facilities of the Toronto Stock Exchange. Offered to the public at a price per Unit as determined by the Manager at the end of each calendar month by dividing the total net market value of the assets of the Fund, plus accrued net revenues, by the number of Units then outstanding, plus the commission referred to above. Prospectus dated June 18th, 1964 (which varies from the prospectus dated May 6th, 1964, and accepted for filing by the Commission on May 28th, 1964, only with respect to paragraph 30 (b) which has been modified to eliminate the necessity to attach copy of safekeeping agreement to the prospectus) accepted as annual re-filing, June 26th, 1964.

DOMINION EQUITY INVESTMENTS LTD.: Head Office, Suite #1660, 1245 Sherbrooke Street West, Montreal, Quebec. Canada incorporation, May 11th, 1951. Authorized capital, 1,000,000 Common shares of \$1 par, of which 718,195 issued and fully paid and 191,985 redeemed and cancelled, leaving 526,210 outstanding, and 1,000 Deferred

shares of \$1 par, of which none issued. Present offering, un-issued balance of Common shares through registered security dealers on a commission basis not to exceed 1% of subscription price. Offered to the public at 101½% of the liquidating value of such shares. Prospectus dated June 24th, 1964, accepted as annual re-filing, June 26th, 1964.

MUSSENS LIMITED: Head Office, 1100 Norman Street, Lachine, Quebec. Canada incorporation, October 3rd, 1942, under the name of Mussens Canada Limited, with subsequent S.L.P., including those of August 6th, 1963, changing name to present one. Authorized capital, 40,000 Preferred shares of \$50 par, issuable in series, of which none issued, and 200,000 n.p.v. Common shares, of which 163,190 issued and outstanding as fully paid. Present offering, \$1,500,-000 6½% Sinking Fund Debentures, Series C, to be dated July 2nd, 1964, to mature July 2nd, 1984, through Royal Securities Corporation Limited which has agreed to purchase the said Debentures at 96. Offered to the public at par. Prospectus dated June 25th, 1964, accepted for filing, June 29th, 1964.

CYGNUS CORPORATION LIMITED: Head Office, 304 Sixth Avenue S.W., Calgary, Alberta. Canada incorporation, March 26th, 1964, with subsequent S.L.P. Authorized capital, 375,000 Preferred shares of \$20 par, issuable in series, of which 125,000, designated as "5½% Cumulative Redeemable Convertible Preferred Shares", are subject of current prospectus; 4,000,000 Class A shares without nominal or par value, of which 868,789 issued and outstanding as fully paid; 4,000,000 Class B shares without nominal or par value, of which 2,606,374 issued and outstanding as fully paid. Present offering, 125,000 5½% Cumulative Redeemable Convertible Preferred Shares through Royal Securities Corporation Limited and James Richardson & Sons, which have agreed to purchase the said 125,000 shares at par, the Company to pay such underwriters a commission of \$1 per share so purchased. Offered to the public at par. Prospectus dated June 30th, 1964, accepted for filing, July 3rd, 1964.

PROGRAMMED LEARNING OF LONDON LIMITED: Head Office, Suite #1207, 2200 Yonge Street, Toronto, Ontario. Ontario incorporation, December 3rd, 1963, as a private company, with subsequent S.L.P. dated May 20th, 1964, converting Company to public company. Authorized capital, 290,000 Non-cumulative Participating Class A Preference shares without par value, of which 20,000 issued and outstanding as fully paid, and 50,000 are subject of current prospectus, and 100,000 Common shares without par value, of which 50,000 issued and outstanding as fully paid. Present offering, 50,000 Non-cumulative Participating Class A Preference shares through registered security dealers and through the President of the Company under its registration as a Security Issuer on a commission basis not to exceed 10%. Offered to the public at \$10 per share. Prospectus dated June 24th, 1964, accepted for filing, July 3rd, 1964.

E. J. SHARPE INSTRUMENTS OF CANADA LIMITED: Head Office, 79 Martin Ross Avenue, Downsview, Ontario. Ontario incorporation, June 22nd, 1960, as a private company, with subsequent S.L.P., February 13th, 1961, converting Company to public company. The Company has authorized an application for further S.L.P. changing the name of the Company to Sharpe Instruments of Canada Limited and increasing its authorized capital as described in paragraph 12 of the prospectus. Authorized capital, 1,000,000 n.p.v. shares, of which 767,305 issued and outstanding as fully paid. Present offering, 767,305 shares to shareholders of the Company of record as of May 28th, 1964, at 50c. per share, on the basis of 1 share for each share held, subscriptions to be accepted on or before September 15th, 1964. Any of the said 767,305 shares not subscribed for by shareholders on or before that date will be offered to present employees, officers and directors of the Company who presently hold options under an Incentive Stock Option Plan, at the same price and in proportion to the number of shares held under option by each such person, provided that the maximum number of shares to which each optionee may subscribe may not exceed the number of shares held under option and subscriptions

from such persons will be acceptable on or before December 15th, 1964. No commission has been paid or will be payable by the Company in respect of sales of any of the said shares. Prospectus dated May 28th, 1964, accepted for filing, July 3rd, 1964.

CITIES HEATING COMPANY, LIMITED: Head Office, 123 Queens Avenue, London, Ontario. Ontario incorporation, August 4th, 1927, with subsequent S.L.P. Authorized capital, 35,000 5% Non-cumulative Voting Redeemable First Preference shares of 20c. par, all of which issued, 270,180 3% Non-cumulative Non-voting Redeemable Second Preference shares of \$1 par, of which 220,180 issued, and 30,000 n.p.v. Common shares, all of which issued. Present offering, \$300,000 6½% Sinking Fund Debentures Series B, to be dated July 15th, 1964, to mature January 15th, 1978, through Isard, Robertson and Co. Limited which has agreed to purchase the said Debentures at 94. Offered to the public at par. Prospectus dated July 7th, 1964, accepted for filing, July 7th, 1964.

MICHAEL SOHL AND ASSOCIATES LIMITED: Head Office, Rodney, Ontario. Ontario incorporation, November 25th, 1963, with subsequent S.L.P. Authorized capital, 5,000 5% Participating Cumulative Redeemable Preference shares of \$100 par, of which 40 issued and fully paid, and 500,000 n.p.v. Common shares, not to exceed \$500,000 in the aggregate, of which 168,685 issued and outstanding as fully paid. Present offerings, (1) 50,000 Common shares and (2) 500 5% Participating Cumulative Redeemable Preference shares, through officers of the Company under its registration as a Security Issuer with no commission payable on any sales thereof. The Common shares to be offered to the public at \$1.05 per share and the Preference shares at par. Prospectus dated April 27th, 1964, accepted for filing, July 7th, 1964.

COMMONWEALTH INTERNATIONAL CORPORATION LIMITED: Head Office, 97 Queen Street,

Charlottetown, Prince Edward Island. Principal Business Executive Offices, 360 St. James Street, West, Montreal, Quebec. Amending Statement filed to show change in Board of Directors. Amending Statement, dated July 6th, 1964, to prospectus dated March 4th, 1964, accepted for filing, July 9th, 1964.

COMMONWEALTH INTERNATIONAL LEVERAGE FUND LTD.: Head Office, 97 Queen Street, Charlottetown, Prince Edward Island. Principal Business and Executive Offices, 360 St. James Street, West, Montreal, Quebec. Amending Statement filed to show change in Board of Directors. Amending Statement, dated July 6th, 1964, to prospectus dated March 4th, 1964, accepted for filing, July 9th, 1964.

UNITED FUNDS, INC.: Head Office, 20 West 9th Street, Kansas City, Missouri. Delaware incorporation, October 8th, 1940, with subsequent Amendments. Authorized capital, 300,000,000 shares of \$1 par, comprised of 95,000,000 United Science Fund, of which 31,806,067 issued and fully paid, 5,000,000 United Bond Fund, of which 8,806 issued and fully paid, 70,000,000 United Income Fund, of which 38,390,665 issued and fully paid. Present offering, United Science Fund shares through United Investment Services Ltd., the exclusive distributor of the shares in Canada. Offered to the public at the net asset value per share plus a sales charge of $8\frac{1}{2}\%$ of the offering price, such sales charge reduced on a sliding scale on individual sales of \$5,000 and over. Prospectus dated April 27th, 1964, accepted for filing, July 10th, 1964.

ARROW PETROLEUMS LIMITED: Head Office, 358 Horton Street, London, Ontario. Ontario incorporation, March 31st, 1964. Authorized capital, 5,000 6% Non-cumulative Redeemable Preference shares of \$100 par, of which 500 issued and outstanding as fully paid, and 50,000 n.p.v. Common shares, all issued and outstanding as fully paid. Present offering, \$2,000,000 6% Sinking Fund Debentures,

dated June 15th, 1964, maturing as to \$1,000,000 on June 15th, 1974, and as to \$1,000,000 on June 15th, 1984, through two officers of the Company under its registration as a Security Issuer on a commission basis not to exceed 10%. Offered to the public at par. Prospectus dated May 30th, 1964, accepted for filing, July 13th, 1964.

ARROW PETROLEUMS LIMITED: Head Office, 358 Horton Street, London, Ontario. Amending Statement filed dated June 10th, 1964, to prospectus dated May 30th, 1964, accepted for filing, July 13th, 1964.

FIRST OIL AND GAS FUND LTD.: Head Office, 320-9th Avenue S.W., Calgary, Alberta. Alberta incorporation, April 27th, 1959, with subsequent Amendments. Authorized capital, 2,500,000 Preference shares of 60c. par, of which 1,265,931.936 issued, all of which redeemed and none outstanding; 4,999,000 Special shares of \$1 par, of which 2,673,745.502 issued, 928,369.575 redeemed and 1,745,375.927 outstanding; 1,000 Common shares of \$1 par, all issued and outstanding. Present offering, Special shares through First Petroleum Securities Ltd., acting as Selling Agent and selling the said shares to registered security dealers. Offered to the public at the net asset value at time of sale plus a commission of 8½% of the offering price, which commission is reduced on single sales of \$25,000 and over, the registered security dealers to receive such portion of the said commission as is set forth in the contracts between the Selling Agent and such dealers, the Selling Agent to receive the balance of the commission and to defray all expenses in connection with the offering and sale of the shares. Prospectus dated July 6th, 1964, accepted as annual re-filing, July 13th, 1964.

HORN'S PROVISIONERS LIMITED: Head Office, Leaskdale, Ontario. Ontario incorporation, March 18th, 1964. Authorized capital, 300,000 n.p.v. shares, of which 100,000 issued and outstanding as fully paid. Present offering, 50,000 shares through registered security dealers on a com-

mission basis of 10%. Offered to the public at \$1 per share. Prospectus dated July 10th, 1964, accepted for filing, July 13th, 1964.

LABRADOR ACCEPTANCE CORPORATION: Head Office, 50 Place Crémazie West, Montreal, Quebec. Quebec incorporation, July 28th, 1952, with subsequent S.L.P. Authorized capital, 19,800 \$1.40 Cumulative Redeemable Convertible Preferred shares of \$25 par, of which all issued and outstanding as fully paid; 20,000 \$1.50 Cumulative Redeemable Preferred shares of \$25 par, which are subject of current prospectus; 500,000 Class "A" shares of \$5 par, of which 116,799 issued and outstanding as fully paid; 100,000 Class "B" shares of \$1 par, of which 65,390 issued and outstanding as fully paid. Present offering, 20,000 \$1.50 Cumulative Redeemable Preferred shares, accompanied by Share Purchase Warrants entitling the holders thereof to purchase 1 Class "A" share per each \$1.50 Preferred share at specified prices and by specified dates, through W. C. Pitfield & Company, Limited and Morgan, Ostiguy & Hudon Ltd., which have agreed to purchase the said \$1.50 Preferred shares at par, the Company to pay such underwriters a commission of \$1.50 per share so purchased. Offered to the public at par. Prospectus dated July 10th, 1964, accepted for filing, July 13th, 1964.

MID-NORTH ACCEPTANCE LIMITED: Head Office, 96 Larch Street, Sudbury, Ontario. Ontario incorporation, April 10th, 1962. Authorized capital, 200,000 6% Cumulative Redeemable Preference shares of \$10 par, of which 13,765 issued and fully paid, and 1,000,000 n.p.v. Common shares, of which 45,029 issued and fully paid. Present offerings, (1) \$100,000 6% Redeemable Unsecured Sinking Fund Debentures, to be dated as of issue, to mature July 1st, 1972, 10,000 6% Cumulative Redeemable Preference shares, 10,000 Common shares and 10,000 Common Share Stock Purchase Warrants (each such Stock Purchase Warrant entitling the holder thereof to purchase 1 Common share of the Company at specified prices and by specified dates) in units of \$50

principal amount of Debentures, 5 Preference shares, 5 Common shares and 5 Stock Purchase Warrants, and (2) \$300,000 Short Term Unsecured Notes, through Ord, Wallington & Co. Limited on a 10% commission basis with respect to the units and on the basis of 1/10th of 1% per month with respect to the Short Term Unsecured Notes. To the extent that Ord, Wallington & Co. Limited does sell the securities described above, the Company will issue to it 500 Stock Purchase Warrants for each 100 of the units sold by Ord, Wallington & Co. Limited. In the event that Ord, Wallington & Co. Limited offers to the public the Stock Purchase Warrants referred to, the selling price of such Warrants shall not exceed the price of \$2.50 by more than 15%. The units to be offered to the public at \$100 per unit and the Short Term Notes at par. Prospectus dated April 28th, 1964, accepted for filing, July 13th, 1964.

SCOTT MISENER STEAMSHIPS LIMITED: Head Office, 84 West Street, Port Colborne, Ontario. Canada incorporation, December 5th, 1933, under name of Colonial Steamships, Limited, with subsequent S.L.P. Authorized capital, 151,896 51½% Cumulative Redeemable First Preferred shares of \$20 par, all issued and fully paid, 607,584 1% Non-cumulative Redeemable Second Preferred shares of \$5 par, all issued and fully paid, and 1,500,000 n.p.v. Common shares, of which 750,000 issued and fully paid. Present offering, 129,847 51½% Cumulative Redeemable First Preferred shares through Royal Securities Corporation Limited which has agreed to purchase the said 129,847 Preferred shares from a shareholder of the Company, Misener Enterprises Limited, at \$19.20 per share. Offered to the public at \$20 per share. As the said Preferred shares are outstanding shares, no part of the proceeds of any sales thereof will accrue to the benefit of the treasury of the Company. Prospectus, dated July 13th, 1964, accepted for filing, July 14th, 1964.

INDUSTRIAL LIFE INSURANCE COMPANY: Head Office, 1080 St. Louis Road, Sillery, Quebec. Quebec incorporation, 5 Edward VII, chapter 66, with subsequent amend-

ing Acts. Authorized capital, 400,000 shares of \$5 par, of which 120,960 issued and outstanding as fully paid. Present offering, 50,000 shares through J. L. Levesque & L. G. Beau-bien Ltd., which has agreed to purchase the said 50,000 shares from a shareholder of the Company at \$237.50 per share. Offered to the public at \$250.00 per share. As the said shares are outstanding shares, no part of the proceeds of any sales thereof will accrue to the benefit of the treasury of the Com-pany. Prospectus dated July 17th, 1964, accepted for filing, July 21st, 1964.

CHAPMONT INVESTMENTS LIMITED: Head Office, Grain Exchange Building, Fort William, Ontario. Ontario incorporation, March 20th, 1961. Authorized capital, 40,000 5% Cumulative Redeemable Class A Preference shares of \$10 par, of which 10,000 issued and outstanding as fully paid; 30,000 3% Non-cumulative Redeemable Class B Prefer-ence shares of \$10 par, of which none outstanding; 60,000 Common shares of \$10 par, of which 17,289 issued and out-standing as fully paid. Present offering, 5,000 Common shares to employees of Chapples Stores Limited and of Chapmont Investments Limited only, through officials of the Company under its registration as a Security Issuer with no commission payable on any sales thereof. Offered to the said employees at \$11.70 per share. Prospectus dated May 29th, 1964, accepted as annual re-filing, July 22nd, 1964.

PUBLIC FUEL TRANSMISSION SYSTEMS LIM-ITED: Head Office, 1489 Merivale Road, Ottawa, Ontario. Ontario incorporation, March 14th, 1962, as a private com-pany with subsequent S.L.P., including those of December 30th, 1963, converting Company to public company. Auth-ORIZED capital, 450,000 n.p.v. Common shares not to exceed \$1,000,000 in the aggregate, of which 155,285 issued and fully paid; 297,500 Class "A" 6% Non-cumulative Non-voting Convertible Redeemable Preference shares of \$6 par, of which 5,280 issued and fully paid; 2,500 Class "B" 6% Non-cumulative Non-voting Redeemable Preference shares of \$10 par, of which none issued. Present offering, 200,000 Common shares through J. R. Paris Company who have agreed to pur-

chase 40,000 of the said shares at \$5 per share, the Company to pay such underwriter a commission of 75c. per share so purchased. J. R. Paris Company will act as agent on behalf of the Company with respect to the sale of the balance of 160,000 shares on a commission basis of 15%. The said 40,000 shares to be offered to the public at \$5 per share and the said 160,000 shares at the market but at not less than \$5 per share. Prospectus dated July 16th, 1964, accepted for filing, July 23rd, 1964.

ARROW PETROLEUMS LIMITED: Head Office, 358 Horton Street, London, Ontario. Amended prospectus filed to show variation in financial statements. Amended prospectus, dated May 30th, 1964, to prospectus dated May 30th, 1964, accepted for filing, July 28th, 1964.

SHARPE INSTRUMENTS OF CANADA LIMITED: Head Office, 79 Martin Ross Avenue, Downsview, Ontario. Amending Statement filed to show issuance of S.L.P., June 2nd, 1964, changing name from E. J. Sharpe Instruments of Canada Limited to present one and increasing authorized capital from 1,000,000 to 2,000,000 n.p.v. shares, not to exceed \$2,000,000 in the aggregate. Amending Statement dated July 20th, 1964, to prospectus dated May 28th, 1964, accepted for filing, July 28th, 1964.

UNION GAS COMPANY OF CANADA LIMITED: Head Office, 48 Fifth Street, Chatham, Ontario. Ontario incorporation, December 19th, 1911, under the name of The Union Gas Company of Canada, Limited, with subsequent S.L.P., including those of August 8th, 1931, changing name to present one. Authorized capital, 400,000 Preference shares of \$50 par, of which 170,000, designated as "5½% Cumulative Redeemable Preference Shares, Series A", and 90,000, designated as "6% Cumulative Redeemable Preference Shares, Series B", issued and outstanding as fully paid, and 140,000 designated as "5% Cumulative Redeemable Preference Shares, Series C", are subject of current offering, and 6,000,000 n.p.v. Common shares, of which 4,984,985 issued and outstanding as fully paid. Present offering, 140,000 5%

Cumulative Redeemable Preference Shares, Series C, through A. E. Ames & Co. Limited which has agreed to purchase the said 140,000 Preference shares at par, the Company to pay such underwriter a commission of \$70,000. Offered to the public at par. Prospectus dated July 28th, 1964, accepted for filing, July 29th, 1964.

GUARDIAN GROWTH FUND LIMITED: Head Office, 48 Yonge Street, Toronto, Ontario. Amending Statement filed to show change in Board of Directors. Amending Statement, dated July 14th, 1964, to prospectus dated February 21st, 1964, accepted for filing, July 30th, 1964.

KELSEY WHEEL COMPANY, LIMITED: Head Office, 309 Ellis Avenue East, Windsor, Ontario. Ontario incorporation, April 15th, 1913, with subsequent S.L.P. Authorized capital, 1,500,000 n.p.v. shares, of which 1,000,000 issued and outstanding as fully paid. Present offering, 300,000 shares through McLeod, Young, Weir & Company Limited which has agreed to purchase 100,000 of the said shares from the Company and the balance of 200,000 shares from a shareholder of the Company in each case of the price of \$9.25 per share. Offered to the public at \$10 per share. No part of the proceeds from the sale of the 200,000 shares being purchased from a shareholder will accrue to the benefit of the treasury of the Company. Prospectus dated July 30th, 1964, accepted for filing, July 31st, 1964.

CONSOLIDATED BUILDING CORPORATION LIMITED: Head Office, 99 Avenue Road, Toronto, Ontario. Amending Statement filed to show further extension from July 31st, 1964, to December 27th, 1964, of payment date with respect to unexercised portion of options held by Gairdner & Company Limited on \$2,000,000 principal amount of Series A Debentures and 20,000 Common shares, such unexercised portion consisting of \$764,000 principal amount of Series A Debentures and 7,640 Common shares. Amending Statement, dated July 31st, 1964, to prospectus dated December 27th, 1963, accepted for filing, August 7th, 1964.

CITIES HEATING COMPANY, LIMITED: Head Office, 123 Queens Avenue, London, Ontario. Ontario incorporation, August 4th, 1927, with subsequent S.L.P. Authorized capital, 35,000 5% Non-cumulative Voting Redeemable First Preference shares of 20c. par, all issued, 270,-180 3% Non-cumulative Non-voting Redeemable Second Preference shares of \$1 par, of which 220,180 issued, and 30,000 n.p.v. Common shares, all issued. Present offering, \$50,000 6½% Sinking Fund Debentures Series C, to be dated August 15th, 1964, to mature January 15th, 1978, through Isard, Robertson and Co. Limited which has agreed to purchase the said Debentures at 94. Offered to the public at par. Prospectus dated August 12th, 1964, accepted for filing, August 14th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

ANGLO - SCANDINAVIAN INVESTMENT CORPORATION OF CANADA is offering to its existing Common shareholders, by way of transferable subscription warrants, the right to subscribe for additional Common shares of the Company, on the basis of 1 additional Common share for every 3 Common shares held, at the price of \$11 (Canadian funds) per share. Recorded, O. S. C., July 15th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

CHESBAR CHIBOUGAMAU MINES LTD: Head Office, Suite #20, 1374 Sherbrooke Street West, Montreal, Quebec. By Agreement, dated May 1st, 1964, Brown Baldwin & Company Limited, acting on behalf of Rickey Petroleum & Mines Limited, agreed to purchase, subject to the acceptance of the Quebec Securities Commission and the Ontario Securities Commission, 150,000 shares at 10c. per share. By Agreement, dated December 1st, 1963, the Company granted to J. R. Booth, President and Managing Director of the Company, an option on all or any part of 25,000 unissued treasury shares at 50c. per share, exercisable by December 1st, 1964. By a further Agreement of the same date the Company granted to E. D. Wright, Treasurer of the Company, an option on all or any part of 15,000 unissued treasury shares at 50c. per share, exercisable by December 1st, 1964. Both of such options were granted in recognition of services and as an inducement to ensure continued employment and are not assignable. Shares of the Company may also be offered to the public through registered security dealers on a commission basis not to exceed 25%. Company incorporated, April, 1956, (Que.). Authorized capital, 5,000,000 at \$1 par. Issued, 3,093,696. Escrowed, 494,090. Prospectus dated April 21st, 1964, accepted for filing, June 17th, 1964.

KIDD COPPER MINES LIMITED: Head Office, 38 King Street West, Toronto, Ontario. By Agreement, dated May 22nd, 1964, E. H. Pooler & Company Limited, on behalf of Mustang Financial Corporation Limited, agreed to purchase 200,000 shares at 25c. per share, payable within 5 days after June 17th, 1964, and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at 30c. and 35c. per share respectively, payable within 3 and 6 months after June 17th, 1964, respectively. Company incorporated, May 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,900,005. Escrowed, 810,000. Prospectus dated May 21st, 1964, accepted for filing, June 17th, 1964.

WHITEGATE MINING COMPANY LIMITED: Head Office, Suite #305, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 12 mining claims in Rouyn Township, Quebec, by purchase, the vendor of which property has been granted by the underwriter-optionee of the Company's treasury shares an option on 100,000 free shares of the Company from its current holdings, being 2 blocks of 50,000 shares each at 15c. and 20c. per share respectively, for a period of 7 days exceeding 60 days from April 28th, 1964, during which 60 day period the Company to perform required 1,200 ft. of diamond drilling, acquisition by Company of 10 mining claims in Maizerets Township, Quebec, by re-staking, abandonment by Company of 12 claims in Dalet Township, Quebec, and 3 months' extension of April 3rd, 1964, option payment date with respect to 200,000 shares at 12½c. per share, all subsequent option payment dates being similarly extended. Amending Statement, dated May 15th, 1964, to prospectus dated July 8th, 1963, accepted for filing, June 17th, 1964.

PAYROCK MINES LIMITED: Head Office, 82 Government Road West, Kirkland Lake, Ontario. By Agreement, dated May 28th, 1964, Flood, Wittstock and Co., acting on behalf of a client, J. Alfred Laflamme, R.R. #3, Shipton (Danville), P.Q., agreed to purchase 300,000 shares at 20c. per share, payment for 100,000 of which received by the Company on June 3rd, 1964, 100,000 payable on the third business day after June 19th, 1964, hereinafter referred to as the "effective date", and the balance within 30 days after the said effective date, and received options on a further 300,000 shares at 25c. per share, being 3 blocks of 100,000 shares each, payable within 60, 90 and 120 days after the said effective date respectively. Company incorporated, December, 1955 (Ont.). Authorized capital, 6,000,000 at \$1 par. Issued, 2,698,137. Escrowed, 1,396,019. Prospectus dated June 19th, 1964, accepted for filing, June 19th, 1964.

ERICKSEN-ASHBY MINES LTD.: Head Office, 15th Floor, 1030 West Georgia Street, Vancouver, British Colum-

bia. By Agreement, dated June 1st, 1964, Taranco Holdings Limited, acting on its own behalf as to 25%, on behalf of Newconex Canadian Exploration Ltd., as to 50%, and on behalf of Nor'west Holdings Limited, as to 25%, agreed to purchase 600,000 shares at 25c. per share, payable as to \$125,000 within 7 days after June 22nd, 1964, and the balance within 30 days after the said date, and received options on a further 400,000 shares, being 2 blocks of 100,000 shares each at 30c. per share, payable within 6 and 9 months after June 22nd, 1964, respectively, and 200,000 at 45c., payable within 12 months after June 22nd, 1964. Company incorporated, September, 1963 (B.C.). Authorized capital, 3,000,000 at \$1 par. Issued, 1,150,005. Escrowed, 750,000. Prospectus dated June 16th, 1964, accepted for filing, June 22nd, 1964.

CRACKINGSTONE MINES LIMITED: Head Office, 15th Floor, 80 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of option on property in Murphy Township, District of Cochrane, Ontario. If such option exercised, new company to be formed by May 31st, 1966. Amending Statement, dated June 1st, 1964, to prospectus dated March 31st, 1964, accepted for filing, June 23rd, 1964.

MAGOMA MINES LIMITED: Head Office, Suite #603, 67 Yonge Street, Toronto, Ontario. By Agreement, dated May 12th, 1964, Goodwin, Harris & Co. Limited, on behalf of itself and 3 named clients, each as to 25%, agreed to purchase 200,000 shares at 15c. per share, payable within 3 days after June 25th, 1964, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 15c., 17½c. and 20c. per share respectively, payable within 3, 6 and 9 months after June 25th, 1964, respectively. Company incorporated, February, 1954, (Ont.). Authorized capital, 3,500,000 at \$1 par. Issued, 2,487,505. Escrowed, 548,750. Prospectus dated June 18th, 1964, accepted for filing, June 25th, 1964.

NEW DIGBY DOME MINES LIMITED: Head office, Room #2402, 44 King Street West, Toronto, Ontario. By

Agreement, dated May 19th, 1964, Bongard & Company agreed to purchase 400,000 shares at 10c. per share, payable within 5 days after June 25th, 1964, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 15c., 20c. and 25c. per share respectively, payable within 3, 6 and 9 months after June 25th, 1964, respectively. Subsequently Bongard & Company agreed to assign 66 $\frac{2}{3}$ % of the 400,000 shares underwritten and the 600,000 shares optioned to 4 named individuals in the ratio set out in the prospectus. Company incorporated, October, 1911 (Ont), under name of The Digby Dome Mines Company Limited. Name changed to present one by Supplementary Letters Patent, July, 1955. Authorized capital, 3,000,000 at \$1 par. Issued, 755,660. Escrowed, 398,640. Prospectus dated June 19th, 1964, accepted for filing, June 25th, 1964.

MOUNT PLEASANT MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show receipt and acceptance by Company of letter of intent from Kloeckner-Humboldt-Deutz., A. G., Cologne, Germany, providing for the design and construction of mill concentrator and smelter complex, including supervision to completion of operational plant, terms of which letter of intent include the extension of credit to the Company covering a substantial portion of the cost of plant and heavy equipment to be provided directly by such Company, the Government of New Brunswick to sponsor bill to guarantee long term bonds of the Company (on evidence of ore reserves, &c.) to the extent of \$5,000,000 in connection with said construction. Amending Statement, dated May 29th, 1964, to prospectus dated February 10th, 1964, accepted for filing, June 30th, 1964.

NEWRICH EXPLORATIONS LIMITED: Head Office, Room #403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date, results of diamond drilling on McBean Lake property, on which no further work contemplated at present, and acquisition by Company of 18 unpatented mining claims in

Newmarket Township, Ontario, by staking. Amending Statement, dated May 13th, 1964, to prospectus dated July 29th, 1963, accepted for filing, June 30th, 1964.

MOUNT COSTIGAN MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show share position to date and 3 months' extension of time within which each holder of Preference shares may purchase 5 Common shares at 20c. per share for each Preference share held. Amending Statement, dated May 29th, 1964, to prospectus dated October 11th, 1963, accepted for filing, July 3rd, 1964.

AMEREL MINING COMPANY LIMITED: Head Office, Suite #608, 80 Richmond Street West, Toronto, Ontario. By Agreements dated November 28th, 1963, and March 20th, 1964, the Agreement dated May 1st, 1963, was amended with the result that the underwriter-optionee was granted a total of 6 months' extension of all outstanding option payment dates and, therefore, 78,000 shares at 10c. now payable by June 19th, 1964, and 4 blocks of 200,000 shares each at 15c., 20c., 25c. and 30c. per share respectively now payable by September 19th, 1964, December 19th, 1964, March 19th, 1965, and June 19th, 1965, respectively, all unexercised options to expire in any event on May 1st, 1965. Company incorporated, March, 1960 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,072,005. Escrowed, 810,000. Prospectus dated May 21st, 1964, accepted as annual re-filing, July 3rd, 1964.

COPCONDA MINES LIMITED: Head Office, Suite #405, 25 Adelaide Street West, Toronto, Ontario. By Agreement, dated April 15th, 1964, Draper Dobie & Company Limited, acting on behalf of its client, Marbill Corporation Limited, agreed to purchase 150,000 shares at 10c. per share, payable by July 3rd, 1964, and received options on a further 850,000 shares, being 150,000 at 10c. payable within 3 months after July 3rd, 1964, 3 blocks of 200,000 shares each at 12½c., 15c. and 17½c. per share respectively, payable within 6, 9

and 12 months after July 3rd, 1964, respectively, and 100,000 at 20c., payable within 15 months after July 3rd, 1964. Company incorporated. August, 1963 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated June 30th, 1964, accepted for filing, July 3rd, 1964.

TRANSCONA EXPLORATIONS LIMITED: Head Office, Room #507, 80 Richmond Street West, Toronto, Ontario. By Agreement, dated May 8th, 1964, Davidson & Company, acting on behalf of 9 named individuals and 2 named companies, agreed to purchase 400,000 shares at 10c. per share, payable one-half within 3 days after July 6th, 1964, and the balance within 60 days after the said date, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 15c., 20c. and 25c. per share respectively, payable within 6, 9 and 12 months after July 6th, 1964, respectively. Company incorporated, April, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 820,005. Escrowed, 738,000. Prospectus dated May 28th, 1964, accepted for filing, July 6th, 1964.

MONPRE MINING COMPANY LIMITED: Head Office, Suite #305, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors and acquisition by Company of 6 contiguous unpatented mining claims in Walker Township, Larder Lake Mining Division, Ontario, by staking. Amending Statement, dated May 27th, 1964, to prospectus dated February 28th, 1964, accepted for filing, July 8th, 1964.

MONPRE MINING COMPANY LIMITED: Head Office, Suite #305, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 9 contiguous unpatented mining claims in Black Township, Larder Lake Mining Division, Ontario, by staking. Amending Statement, dated June 4th, 1964, to prospectus dated February 28th, 1964, accepted for filing, July 8th, 1964.

NEW WALCORO MINES LIMITED: Head Office, Room #405, 67 Yonge Street, Toronto, Ontario. By Agreement, dated May 21st, 1964, Brewis & White Limited, on its own behalf as to 50% and on behalf of Vipete Investments Limited as to 50%, agreed to purchase 300,000 shares at 10c. per share, payable by July 8th, 1964, and received options on a further 700,000 shares, being 3 blocks of 200,000 shares each at 15c., 20c. and 25c. per share respectively, payable within 6, 9 and 12 months after July 8th, 1964, respectively, and 100,000 at 30c., payable within 15 months after July 8th, 1964. Company incorporated, April, 1944 (Ont.), under name of Walcoro Porcupine Mines Limited. Name changed to present one by Supplementary Letters Patent, January, 1951. Authorized capital, 5,000,000 at \$1 par. Issued, 1,718,-201. Escrowed, 315,000. Prospectus dated May 27th, 1964, accepted for filing, July 8th, 1964.

TALISMAN MINES LIMITED: Head Office, Suite 911, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of option on 16 unpatented mining claims in Hants County, Nova Scotia. Amending Statement, dated May 25th, 1964, to prospectus dated August 14th, 1963, accepted for filing, July 8th, 1964.

GOMAR MINES LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show further 3 months' extension of all outstanding option payment dates, as a result of which 115,700 shares at 15c now payable by September 20th, 1964, 3 blocks of 200,000 shares each at 20c, 25c and 30c per share respectively now payable by December 20th, 1964, March 20th, 1965, and June 20th, 1965, respectively, and 100,000 at 35c now payable by August 16th, 1965. Amending Statement, dated June 22nd, 1964, to prospectus dated September 6th, 1963, accepted for filing, July 9th, 1964.

GULF BAY MINES LIMITED: Head Office, Room 1024, 85 Richmond Street West, Toronto, Ontario. By Agree-

ment, dated May 27, 1964, Coronet Securities Limited agreed to purchase 100,000 shares at 10c per share, payable one-half within 3 days after July 9th, 1964, and the balance within 60 days after the said date, and received options on a further 900,000 shares, being 100,000 at $12\frac{1}{2}$ c., payable within 6 months after due date of payment of firm commitment, 2 blocks of 50,000 shares each at $12\frac{1}{2}$ c and 15c per share respectively, payable within 9 months after due date of payment of firm commitment, 100,000 at 15c, payable within 12 months after due date of payment of firm commitment, 2 blocks of 50,000 shares each at 15c and $17\frac{1}{2}$ c per share respectively, payable within 15 months after due date of payment of firm commitment, 100,000 at $17\frac{1}{2}$ c, payable within 18 months after due date of payment of firm commitment, 2 blocks of 50,000 shares each at $17\frac{1}{2}$ c. and 20c. per share respectively, payable within 21 months after due date of payment of firm commitment, and 2 blocks of 150,000 shares each at 20c and 25c per share respectively, payable by May 27th, 1966. Company incorporated, May, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed \$10,000. Prospectus dated July 3rd, 1964, accepted for filing, July 9th, 1964.

ALDAGE MINES LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, change in Board of Directors, change in Company's Auditors, share position to date and receipt by Company of Abstracts from Local Mining Recorder, Timmins, Ontario, with respect to 18 unpatented mining claims acquired by Company in Evelyn Township, Ontario, work on which claims to be performed as recommended by Engineer. Amending Statement, dated June 19th, 1964, to prospectus dated January 15th, 1964, accepted for filing, July 10th, 1964.

LEGER MINES (1964) LIMITED: Head Office, Suite 1502, 80 Richmond Street West, Toronto, Ontario. Particulars of offering of shares to the public through officers of the Company under its registration as a Security Issuer with no

commission payable on any sales made by such officers and through registered security dealers on a commission basis not to exceed 25%. Company incorporated, March, 1964, (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued 1,355,068. Escrowed, 900,000. Prospectus dated June 12th, 1964, accepted for filing, July 10th, 1964.

RAYMOND TIBLEMONT GOLD MINES LIMITED: Head Office, Suite 1905, 7 King Street East, Toronto, Ontario. By Agreement, dated June 3rd, 1964, Tom & Barnt, acting on behalf of their client, New Mylmaque Mining and Smelting Limited, agreed to purchase 200,000 shares at 10c per share, payable by July 14th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 10c, 12½c, 15c and 20c per share respectively, payable within 3, 6, 9 and 12 months after July 14th, 1964, respectively. Company incorporated, September, 1934, (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 2,835,380. Escrowed, 559,404. Prospectus dated June 19th, 1964, accepted for filing, July 14th, 1964.

SILVER TOWER MINES LIMITED: Head Office, Suite 603, 372 Bay Street, Toronto, Ontario. Under Agreement dated June 12th, 1963, as amended, D. H. Freeman & Company Limited, on behalf of Graymel Investments Limited, has purchased 300,000 shares at 10c per share, 200,000 shares at 12½c per share and 68,000 shares at 15c per share. The following options are still outstanding: 131,400 at 15c, payable by November 9th, 1964, and 200,000 at 17½c, payable by February 9th, 1965. Company incorporated, March, 1963, (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,468,605. Escrowed, 720,000. Prospectus dated June 17th, 1964, accepted as annual re-filing, July 15th, 1964.

VAL-NOR EXPLORATION LIMITED: Head Office, Suite #1301, 8 King Street East, Toronto, Ontario. By Agreement, dated March 24th, 1964, W. D. Latimer Co. Limited, acting on behalf of its clients, Richfield Securities Limited,

as to 5/15ths, on behalf of Leopold Pauze, the President of the Company, as to 7/15ths, on behalf of Maurice Fortin, a director of the Company, as to 2/15ths, and on behalf of Jean Maurice Lhoumeau, Secretary-Treasurer of the Company, as to 1/15th, agreed to purchase 150,000 shares at 10c. per share, payable by July 15th, 1964, and received options on a further 850,000 shares, being 150,000 at 10c., payable within 3 months after July 15th, 1964, 3 blocks of 200,000 shares each at 12½c., 15c. and 17½c. per share respectively, payable within 6, 9 and 12 months after July 15th, 1964, respectively, and 100,000 at 20c., payable within 15 months after July 15th, 1964. Company incorporated, January, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 950,005, Escrowed, 810,000. Prospectus dated May 25th, 1964, accepted for filing, July 15th, 1964.

AUGDOME EXPLORATION LIMITED: Head Office, 7th Floor, 55 York Street, Toronto, Ontario. Amending Statement filed to show further extension, for a period of 6 months, of all treasury option payment dates. Amending Statement, dated July 3rd, 1964, to prospectus dated January 2nd, 1964, accepted for filing, July 16th, 1964.

CRACKINGSTONE MINES LIMITED: Head Office, 15th Floor, 80 Richmond Street West, Toronto, Ontario. Amending Statement filed to show no current financing but re-sale only of shares previously taken down. Amending Statement, dated July 2nd, 1964, to prospectus dated March 31st, 1964, accepted for filing, July 16th, 1964.

JODEE EXPLORATIONS LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date, acquisition by Company of 11 unpatented mining claims in Nicola Mining Division, British Columbia by purchase, acquisition by Company of 48 mining claims, adjoining and surrounding the "Iskut" group of claims in Liard Mining Division, British Columbia, by staking and acquisition by Company of 25 unpatented mining claims in Verneuil Township, Quebec, by purchase. Amending Statement, dated June

22nd, 1964, to prospectus dated July 5th, 1963, accepted for filing, July 16th, 1964.

TREND EXPLORATION AND DEVELOPMENT LIMITED: Head Office, Room #1024, 85 Richmond Street West, Toronto, Ontario. By Agreement, dated June 18th, 1964, Goldmack Securities Corporation Limited agreed to purchase 25,000 shares at 20c. per share, payable one-half within 3 days after July 16th, 1964, and the balance within 60 days after the said date, and received options on a further 975,000 shares, being 175,000 at 20c., payable within 6 months after due date of payment of firm commitment, and 4 blocks of 200,000 shares each at 25c., 30c., 35c. and 40c. per share respectively, payable within 9, 12, 15 and 18 months after due date of payment of firm commitment respectively. Company incorporated, May, 1962 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,317,005. Escrowed, 810,000. Prospectus dated June 30th, 1964, accepted as annual re-filing, July 16th, 1964.

UTOPIA GOLD MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Under Agreement, dated November 9th, 1962, Adelaide Securities Limited agreed to purchase 50,000 shares at 12½c. per share, payment for which has been acknowledged by the Company, and received options on a further 950,000 shares, being 50,000 at 12½c., 4 blocks of 200,000 shares, each at 15c., 17½c., 20c. and 25c. per share respectively and 100,000 at 30c., payable at the rate of a minimum of 50,000 shares every 3 months, options to expire in any event on November 9th, 1964. To date the 50,000 shares under option at 12½c., the 200,000 shares under option at 15c. and 110,000 of the 200,000 shares under option at 17½c. have been taken down and paid for. Company incorporated, July, 1946 (Ont.), under name of Windy Arm Mines Limited. Name changed to present one by Supplementary Letters Patent, February, 1961. Authorized capital, 3,000,000 at \$1 par. Issued, 1,909,723. Escrowed, 643,750. Prospectus dated June 17th, 1964, accepted as annual re-filing, July 17th, 1964.

SANTOS SILVER MINES LIMITED: Head Office, Room #405, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, change in Board of Directors, change in promoter of Company to Utica Mines Limited, the latter company having exercised its option on 450,000 shares of the Company from Dingman Creek Oil and Gas Co. Ltd. and having now sole right to purchase 500,000 shares optioned to Hevenor & Co., option payment dates with respect to which have been extended for 3 months, termination of working agreement between Company and Utica Mines Limited after expenditure of \$10,000 by the latter company, and completion of sale by Company of 202,500 escrowed and 75,000 free shares of Canamiska Copper Mines Limited. Amending Statement, dated June 24th, 1964, to prospectus dated June 1st, 1964, accepted for filing, July 20th, 1964.

GOLSIL MINES LIMITED: Head Office, Suite #1212, 55 York Street, Toronto, Ontario. Amending Statement filed to show change in officers of Company and share position to date. Amending Statement, dated July 17th, 1964, to prospectus dated February 28th, 1964, accepted for filing, July 23rd, 1964.

LENMAC MINES LIMITED: Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of all outstanding option payment dates so that 43,400 at 17½c. now payable by October 1st, 1964, and the remaining options to be taken up at the rate of 50,000 shares every 3 months thereafter until the expiry date, March 12th, 1965. Amending Statement, dated June 24th, 1964, to prospectus dated March 9th, 1964, accepted for filing, July 23rd, 1964.

M & M PORCUPINE GOLD MINES LIMITED: Head Office, Suite #201, 95 King Street, West, Toronto, Ontario. Amending Statement filed to show share position to date; Company's registration as a Security Issuer now in abeyance and not to be used during life of current underwriting-

option Agreement, dated June 22nd, 1964, whereby Homestake Holding Corporation Limited agreed to purchase 100,000 shares at 30c. per share, payable as to \$6,000 by July 23rd, 1964, as to \$8,000 within 30 days after the said date, as to \$8,000 within 45 days after July 23rd, 1964, and the balance within 60 days after the said date, and received options on a further 700,000 shares, being 100,000 at 30c., payable within 5 months after July 23rd, 1964, and 3 blocks of 200,000 shares each at 40c., 45c, and 50c. per share respectively payable within 8, 11 and 14 months after July 23rd, 1964, respectively. Subsequently Homestake Holding Corporation Limited assigned the said underwriting-option Agreement to Taranco Holdings Limited, to be held by Toranco Holdings Limited for and on behalf of Homestake Holding Corporation Limited; supervision by Mr. Morley Mulliette, the President of the Company and a registered Professional Engineer, of development work for Company. Amending Statement, dated June 22nd, 1964, to prospectus dated April 22nd, 1964, accepted for filing, July 23rd, 1964.

NORITE EXPLORATIONS LIMITED: Head Office, Suite #1212, 55 York Street, Toronto, Ontario. Amending Statement filed to show further 3 months' extension of option payment date with respect to 175,000 shares at 12½c. per share, the balance of the options, being 3 blocks of 200,000 shares each at 15c., 17½c. and 20c. per share respectively, now payable by November 8th, 1964. Amending Statement, dated June 14th, 1964, to prospectus dated January 20th, 1964, accepted for filing, July 23rd, 1964.

SANTA MARIA MINES LIMITED: Head Office, Suite #600, 250 University Avenue, Toronto, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, plus an additional amount, not to exceed 15%, towards distribution costs. Company incorporated, November, 1945 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,623,221. Escrowed, 966,000. Prospectus dated July 8th, 1964, accepted for filing, July 23rd, 1964.

GANDA SILVER MINES LIMITED: Head Office, Suite #509, 25 Adelaide Street West, Toronto, Ontario. By Agreement, dated June 1st, 1964, James Stewart Limited, on behalf of New Providence Investments Limited, agreed to purchase 100,000 shares at 25c. per share, payable by July 24th, 1964, and received options on a further 900,000 shares, being 100,000 at 25c., payable within 3 months after July 24th, 1964, and 4 blocks of 200,000 shares each at 30c., 35c., 40c. and 45c. per share respectively, payable within 6, 9, 12 and 15 months after July 24th, 1964, respectively. Company incorporated, April, 1963 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,814,005. Escrowed, 550,780. Prospectus dated June 30th, 1964, accepted for filing July 24th, 1964.

HARDIMAN BAY MINES LIMITED: Head Office, Suite #403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and further extension of all outstanding option payment dates so that 120,000 at 20c. now payable by September 29th, 1964, and 3 blocks of 200,000 shares each at 30c., 40c. and 50c. per share respectively now payable by November 9th, 1964. Amending Statement, dated July 10th, 1964, to prospectus dated April 13th, 1964, accepted for filing, July 27th, 1964.

MAREAST EXPLORATIONS LIMITED: Head Office, Suite #223, 12 Richmond Street East, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date, acquisition by Company of 10 unpatented mining claims in Poirier Township, County of Abitibi, Quebec, by purchase and acquisition by Company of option on 16 contiguous mining claims in Louvicourt Township, County of Abitibi, Quebec. Amending Statement, dated June 18th, 1964, to prospectus dated July 17th, 1963, accepted for filing, July 27th, 1964.

SURLUGA GOLD MINES LIMITED: Head Office, Suite #1101, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show termination of "Agree-

ment for Exploration and Development of Claims and the Allotment and Acquisition of Shares", entered into between the Company and The Consolidated Mining and Smelting Company of Canada Limited, referred to in paragraph 14 of prospectus, and termination of employment with Company of C. Allan McLeish, the option granted to Mr. McLeish to purchase up to 15,000 shares of the Company also being terminated. Amending Statement, dated June 2nd, 1964, to prospectus dated December 4th, 1963, accepted for filing, July 27th, 1964.

CENTRE HILL MINES LIMITED: Head Office, Suite #1202, 50 King Street West, Toronto, Ontario. By Agreement, dated April 21st, 1964, John C. L. Allen Company, acting on behalf of Harrison Drilling & Exploration Company Limited, agreed to purchase 400,000 shares, being 2 blocks of 200,000 shares each at 10c. and 15c. per share respectively, payable within 5 days after July 29th, 1964, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 20c., 25c. and 30c. per share respectively, payable within 90, 150 and 210 days after July 29th, 1964, respectively. Company incorporated, February, 1953 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 3,793,281. Escrowed, 1,260,000. Prospectus dated June 25th, 1964, accepted for filing, July 29th, 1964.

FIDELITY MINING INVESTMENTS LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, change in Board of Directors and abandonment by Company of its McCaul Township claims. Amending Statement, dated July 8th, 1964, to prospectus dated December 31st, 1963, accepted for filing, July 29th, 1964.

PARR MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. By Agreement dated May 26th, 1964, E. H. Pooler & Co., Limited, acting on behalf of Trough Securities & Holdings Limited, agreed to purchase 100,000 shares at 10c. per share, payable by July

31st, 1964, and received options on a further 900,000 shares, being 100,000 at 10c., payable within 3 months after July 31st, 1964, and 4 blocks of 200,000 shares each at 15c., 20c., 25c. and 30c. per share respectively, payable within 6, 9, 12 and 15 months after July 31st, 1964, respectively. Company incorporated, September, 1955 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated July 23rd, 1964, accepted for filing, July 31st, 1964.

PLENO MINES LIMITED: Head Office, 25 Adelaide Street West, Toronto, Ontario. By Agreement, dated June 5th, 1964, Deebank Limited, acting on its own behalf as to 20%, on behalf of New Kelore Mines Limited as to 20%, on behalf of Brewis and White Limited as to 20% and on behalf of Vipete Investments Limited as to 40%, agreed to purchase 400,000 shares at 25c. per share, payable by July 31st, 1964, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 35c., 45c. and 50c. per share respectively, payable within 6, 9 and 12 months after July 31st, 1964, respectively. Company incorporated, November, 1954 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,755,916. Escrowed, 843,750. Prospectus dated July 28th, 1964, accepted for filing, July 31st, 1964.

BENVAN MINES LIMITED: Head Office, Suite #1, 4th Floor, 392 Bay Street, Toronto, Ontario. By Agreement, dated July 14th, 1964, R. P. Mackay & Co. Ltd., acting on behalf of William Russell Miller, a Director of the Company, agreed to purchase 100,000 shares at 10c. per share, payable within 5 days after August 6th, 1964, and received options on a further 400,000 shares, being 4 blocks of 100,000 shares each at 12½c., 15c., 17½c. and 20c. per share respectively, payable within 6, 9, 12 and 15 months after August 6th, 1964, respectively. Company incorporated, April, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated July 17th, 1964, accepted for filing, August 6th, 1964.

COPPER-LODE MINES LIMITED: Head Office, 17 Queen Street East, Toronto, Ontario. By Agreement, dated June 10th, 1964, T. L. Savage & Co. Limited, acting on behalf of Howard Alford, Secretary-Treasurer and a Director of the Company, agreed to purchase 200,000 shares at 10c. per share, payable one half within 48 hours from the date the underwriter-optionee receives a certified copy of receipt issued by the Ontario Securities Commission as required by section 38 of The Securities Act (Ontario) and the balance within 30 days after the said date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 12½c., 15c., 17½c., and 20c. per share respectively, payable within 60, 120, 180 and 240 days after the said date respectively. Company incorporated, June, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 650,005. Escrowed, 585,000. Prospectus dated July 8th, 1964, accepted for filing, August 6th, 1964.

VICTORIA ALGOMA MINERAL COMPANY LIMITED: Head Office, Ninth Floor, 88 University Avenue, Toronto, Ontario. By Agreement, dated July 13th, 1964, Tom & Barnt, acting on behalf of its client, Tuina Enterprises Limited, agreed to purchase 400,000 shares at 15c. per share, payable within 48 hours after August 6th, 1964, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 17½c., 20c. and 25c. per share respectively, payable within 3, 6 and 9 months after August 6th, 1964, respectively. Company incorporated, April, 1954 (Ont.). Authorized capital, 10,000,000 n.p.v. shares. Issued, 3,000,000. Escrowed, 1,170,000. Prospectus dated July 27th, 1964, accepted for filing, August 6th, 1964.

NEW RUSSIAN KID MINING COMPANY LIMITED, THE: Head Office, 1662 St. Clair Ave. West, Toronto, Ontario. By Agreement, dated June 22nd, 1964, Draper, Dobie & Co. Limited, acting on behalf of its client, Marbill Corporation Limited, agreed to purchase 100,000 shares at 10c. per share, payable within 3 days after August 7th, 1964, and received options on a further 900,000 shares, being 4

blocks of 200,000 shares each at 10c., 12½c., 15c. and 17½c. per share respectively, payable within 6, 9, 12 and 15 months after August 7th, 1964, respectively, and 100,000 at 20c., payable within 18 months after August 7th, 1964. Company incorporated, March, 1945 (Ont.), under name of The Russian Kid Mining Company Limited. Name changed to present one by Supplementary Letters Patent, July, 1964. Authorized capital, 5,000,000 at \$1 par. Issued, 195,005. Escrowed, 65,000.5. Prospectus dated July 28th, 1964, accepted for filing, August 7th, 1964.

SILVERFIELDS MINING CORPORATION LIMITED: Head Office, 111 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 8 unpatented claims in Taylor Township, Larder Lake Mining Division, Ontario, by purchase and repayment in full by Company of loan of \$200,000 made to it by Goldfields Mining Corporation Limited. Amending Statement, dated June 30th, 1964, to prospectus dated October 23rd, 1963, accepted for filing, August 7th, 1964.

WHITE ROCK MINES LIMITED: Head Office, Suite #402, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of 9 unpatented mining claims in Duff Township, Porcupine Mining Division, Ontario, by purchase. Amending Statement, dated July 20th, 1964, to prospectus dated March 9th, 1964, accepted for filing, August 7th, 1964.

BRAGUS MINES LIMITED: Head Office, Suite #1001, 85 Richmond Street West, Toronto, Ontario. Particulars of offering of free shares to the public through registered security dealers. Company incorporated, April, 1964 (Ont.). Authorized capital, 3,000,000 n.p.v. shares not to exceed \$3,000,000 in the aggregate. Issued, 750,005. To be escrowed, 675,000. Prospectus dated July 14th, 1964, accepted for filing, August 10th, 1964.

BRAMOND MINES LIMITED: Head Office, Suite #1001, 85 Richmond Street West, Toronto, Ontario. Particulars of offering of free shares to the public through registered security dealers. Company incorporated, May, 1964 (Ont.). Authorized capital, 3,000,000 n.p.v. shares not to exceed \$3,000,000 in the aggregate. Issued, 750,005. To be escrowed, 675,000. Prospectus dated June 14th, 1964, accepted for filing, August 10th, 1964.

CARNKID MINES LIMITED: Head Office, Suite #1001, 85 Richmond Street West, Toronto, Ontario. Particulars of offering of free shares to the public through registered security dealers. Company incorporated, June, 1964 (Ont.). Authorized capital, 3,000,000 n.p.v. shares not to exceed \$3,000,000 in the aggregate. Issued, 750,005. To be escrowed, 675,000. Prospectus dated July 14th, 1964, accepted for filing, August 10th, 1964.

HAMCON MINES LIMITED: Head Office, Suite #1001, 85 Richmond Street West, Toronto, Ontario. Particulars of offering of free shares to the public through registered security dealers. Company incorporated, April, 1964 (Ont.). Authorized capital, 3,000,000 n.p.v. shares not to exceed \$3,000,000 in the aggregate. Issued, 750,005. To be escrowed, 675,000. Prospectus dated June 14th, 1964, accepted for filing, August 10th, 1964.

REXDALE MINES LIMITED: Head Office, 17 Queen Street East, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of 18 unpatented mining claims in northeastern part of McKeown Township and adjoining part of Fripp Township, Porcupine Mining Division, Ontario, by purchase. Amending Statement, dated July 21st, 1964, to prospectus dated April 24th, 1964, accepted for filing, August 13th, 1964.

ALCOURT MINES LIMITED: Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. Under Agreement dated 10th September, 1963, A. C. McLean &

Company agreed to purchase 35,000 shares at 25c. per share, payment for which has been acknowledged by the company, and received options on a further 770,000 shares, being 5 blocks: 70,000 shares at 25c.; 200,000 shares at 30c.; 200,000 shares at 35c.; 200,000 shares at 40c.; 100,000 shares at 45c., payable at the rate of 35,000 shares within six months of the due date of firm commitment, and thereafter not less than 35,000 shares shall be taken down and paid for every three months, until the termination of the Agreement, 10th September, 1965. To date, 35,000 shares, under option, at 25c., remain to be exercised by 4th September, 1964. Company incorporated September, 1955 (Ont.). Authorized Capital 3,500,000 at \$1 par. Issued, 2,745,655. Escrowed 238,227. Prospectus dated August 5th, 1964, accepted as annual re-filing, August 17th, 1964.

CAN-FER MINES LIMITED: Head Office, 18 Toronto Street, Toronto, Ontario. Amending Statement filed to show 3 months extension to October 8th, 1964, on option to purchase 140,000 Treasury Shares at 50c. share. Amending Statement dated July 9th, 1964, to Prospectus dated December 19th, 1963. Accepted for filing August 18th, 1964.

TARA EXPLORATION AND DEVELOPMENT COMPANY LIMITED: Head Office, Suite #1905, 7 King Street East, Toronto, Ontario. Amending statement filed to show share position to date; application to be made for Supplementary Letters Patent to increase capital from 3,000,000 to 6,000,000 shares at \$1 par; appointment of Murrough Vere O'Brien as Executive Vice President and General Manager in Ireland; employees option granted on 50,000 Treasury Shares at 30c. to be taken up by March 2nd, 1967; increase in remuneration payable to Directors and for Secretarial and Managerial Services. Amending Statement dated March 13th, 1964 to Prospectus dated November 18th, 1963. Accepted for filing August 18th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

NAMA CREEK MINES LIMITED: Release of 386,017 shares pro rata to all persons entitled thereto to facilitate the necessary exchange, which shares, after proposed reorganization of the Company, to be known as Big Nama Creek Mines Limited, will constitute 96,504+ shares of the latter company. Effective date of release, June 17th, 1964. It is understood that the consent of the Toronto Stock Exchange is also required for any release.

LEVEGA MINES LIMITED: Release of 118,182 shares pro rata to all persons entitled thereto. Effective date of release, June 18th, 1964.

MANDARIN MINES LIMITED: Release of 35,000 shares pro rata to all persons entitled thereto. Effective date of the Company) to facilitate the bonus arrangement made by the Company with Richard David Bawden. Additionally the Commission consents to the release, from the same block of 150,000 shares of 102,570 shares to E. J. Persons to discharge the Company's indebtedness to Mr. Persons of \$10,257.00. Effective date of release, June 19th, 1964.

FLINT ROCK MINES LIMITED: Release of 123,200 shares pro rata to all persons entitled thereto. Effective date of release, June 22nd, 1964. It is understood that the consent of the Canadian Stock Exchange and of the Quebec Securities Commission is also required for this release.

JANLEE EXPLORATIONS LIMITED: Release of 32,730 shares pro rata to all persons entitled thereto. Effective date of release, June 22nd, 1964.

JODEE EXPLORATIONS LIMITED: Release of 88,880 shares pro rata to all persons entitled thereto, such release not to vary or affect in any way the 62,500 shares now being held for the benefit of the Company. Effective date of release, June 22nd, 1964.

NEWRICH EXPLORATIONS LIMITED: Release of 197,800 shares pro rata to all persons entitled thereto. Effective date of release, June 22nd, 1964. It is understood that the consent of the Canadian Stock Exchange and of the Quebec Securities Commission is also required for this release.

SOLID SILVER MINES LIMITED: Release of 69,000 shares pro rata to all persons entitled thereto. Effective date of release, June 22nd, 1964.

TERN LAKE MINES LIMITED: Release of 212,500 shares pro rata to all persons entitled thereto. Effective date of release, June 22nd, 1964.

GANDA SILVERMINES LIMITED: Release of 72,730 shares pro rata to all persons entitled thereto. Effective date of release, June 23rd, 1964.

ALDAGE MINES LIMITED: Release of 86,960 shares pro rata to all persons entitled thereto. Effective date of release, July 9th, 1964.

LEVEGA MINES LIMITED: Release of 63,636 shares pro rata to all persons entitled thereto. Effective date of release, July 9th, 1964.

ERICKSEN-ASHBY MINES LTD.: Release of 125,000 shares pro rata to all persons entitled thereto. Effective date of release, July 23rd, 1964. It is understood that the consent of the British Columbia Securities Commission is also required for this release.

MARCH MINERALS LIMITED: Release of 180,980 shares pro rata to all persons entitled thereto. Effective date of release, July 23rd, 1964. This pro rata release of 180,980 shares is not to vary or affect in any way the 100,000 shares now being held for the benefit of the Company.

MOUNT PLEASANT MINES LIMITED: Release of 90,940 shares pro rata to all persons entitled thereto. Effective date of release, July 23rd, 1964.

tive date of release, July 23rd, 1964. It is understood that the consent of the Canadian Stock Exchange is also required for this release.

SHAYNEE CONSOLIDATED MINES LIMITED: Release of 13,730 shares pro rata to all persons entitled thereto. Effective date of release, July 23rd, 1964.

SILVER ORE ZONE MINES LIMITED: Release of 58,180 shares pro rata to all persons entitled thereto. Effective date of release, July 23rd, 1964.

BELFAST MINES LIMITED: Release of all escrowed shares to facilitate the winding up of the Company and the surrender of its charter, such shares, when released being exchangeable for shares of Goldale Limited at the rate of 1 share of Goldale for 10 shares of Belfast. Effective date or release, August 4th, 1964.

BIG GLEN MINES LIMITED: Release of 188,920 shares pro rata to all persons entitled thereto. Effective date of release, August 6th, 1964. It is understood that the consent of the Quebec Securities Commission is also required for this release.

DUPEL MINES LIMITED: Release of all escrowed shares to facilitate the winding up of the Company and the surrender of its charter, which shares, when released, will be exchangeable for shares of Goldale Limited at the rate of 1 share of Goldale for 12½ shares of Dupel. Effective date of release, August 13th, 1964.

Prospecting Syndicate Agreement Accepted for Filing Since Last Issue of Bulletin

ESSEX PROSPECTING SYNDICATE: Head Office, P.O. Box 475, Blind River, Ontario. Authorized capital, 3,500 n.p.v. units not to exceed \$35,000 in the aggregate. Manager, James Hamilton, P.O. Box. 475, Blind River, Ontario. Agreement dated June 5th, 1964, accepted for filing, July 20th, 1964.

The following are registered as Brokers:

- ALLEN, JOHN C. L. LIMITED,
112 King Street West,
Toronto.
(Branches: London and King Edward
Hotel, Toronto)
- AMES, A. E. & Co.,
Canada Permanent Building,
320 Bay Street,
Toronto.
- ANDRAS, HATCH & HETHERINGTON,
LIMITED,
Room 503, 320 Bay Street,
Toronto.
- ANGUS & COMPANY,
304 Bay Street,
Toronto.
- ANNETT PARTNERS LIMITED,
220 Bay Street,
Toronto.
- BACHE & Co.,
360 Bay Street,
Toronto.
(Branch: Hamilton)
- BAKER, WEEKS & Co.,
60 Yonge Street,
Toronto.
- BANKERS' BOND CORPORATION LIMITED,
44 King Street West,
Toronto.
(Branches: Kitchener, Hamilton)
- BARCLAY & CRAWFORD,
38 King Street West,
Toronto.
(Branches: Belleville, Oshawa, Peter-
borough, Kingston, 30 Eglinton Avenue
East, Toronto)
- BARRETT, GOODFELLOW & Co.,
330 Bay Street,
Toronto.
(Branch: Hamilton)
- BEAUBIEN, L. G., & J. L. LEVESQUE Inc.,
140 Wellington Street,
Victoria Building,
Ottawa, Ontario.
- BONGARD & COMPANY,
25 Adelaide Street West,
Toronto.
(Branches: Windsor, Hamilton, Guelph,
London, Ottawa and Port Arthur)
- BRAWLEY CATHERS LIMITED,
25 King Street West,
Toronto.
- BRECKENRIDGE, McDONALD & Co.,
19 Richmond Street West,
Toronto.
- BROOKS, S. J. & COMPANY,
3rd Floor, 185 Bay Street,
Toronto.
- BROWN, BALDWIN & Co. LTD.,
100 Adelaide Street West,
Toronto.
(Branch: 82 Spadina Avenue, Toronto)
- BUNTING, ALFRED & Co.,
Room 615, 68 Yonge Street,
Toronto.
- BURGESS, C. H., & COMPANY LIMITED,
23rd Floor, 44 King Street West,
Toronto.
(Branch: Brantford)
- BURNS BROS. AND DENTON LIMITED,
Room 1906, 44 King Street West,
Toronto.
(Branches: Ottawa, Hamilton)
- CANNON, J. P., & Co. LIMITED,
372 Bay Street,
Toronto.
- CASSELLS, BLAIKIE & Co.,
10th Floor, 66 King Street West,
Toronto.
- CHISHOLM, HECTOR M., & Co. LIMITED,
82 Richmond Street West,
Toronto.
- COCHRAN, MURRAY & HAY, LIMITED,
Suite 1001,
7 King Street East,
Toronto.
- COLLIER, NORRIS & QUINLAN, LIMITED,
Room 402, 320 Bay Street,
Toronto.
- CRANG, J. H. & Co.,
40 Adelaide Street West,
Toronto.
(Branches: Niagara Falls, St. Catharines,
Oshawa, Peterborough, Hamilton,
Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St. Thomas,
Kitchener)

BROKERS—Continued

DALY, R. A. & COMPANY LIMITED,
20th Floor, 44 King Street West,
Toronto.

DAVIDSON & COMPANY,
25 Adelaide Street West,
Toronto.

(Branches: St. Catharines, Kitchener,
Ottawa)

DEACON, F. H., & COMPANY LIMITED,
181 Bay Street,
Toronto.

DOHERTY, ROADHOUSE & McCUAIG BROS.,
335 Bay Street,
Toronto.

(Branches: 130 Bloor Street West, Toronto;
Timmins, Kirkland Lake, Haileybury,
North Bay, Sudbury, Owen Sound,
Weston, Fort William, 13 St. Clair W.,
Toronto, Port Arthur, 150 Yorkdale
Shopping Centre, Toronto)

DOMINION SECURITIES COMPANY,
50 King Street West,
Toronto.

DRAPER, DOBIE, & COMPANY, LIMITED
25 Adelaide Street West,
Toronto.

(Branches: North Bay, St. Catharines,
Sudbury, Windsor)

FRANCIS I. DUPONT & Co.,
304 Bay Street,
Toronto.

EASTON, FISHER & COMPANY, LIMITED,
381 Clarence Street,
London, Ontario.

EQUITABLE BROKERS LIMITED,
60 Yonge Street,
Toronto.

EVANS, JENKIN & Co., LTD.,
360 Bay Street, 4th Floor,
Toronto.

(Branches: Cobourg, Picton, Trenton)

FERGUSON, G. TOWER, & Co.,
25 Melinda Street,
Toronto.

FLOOD, WITTSTOCK & Co.,
60 Yonge Street,
Toronto.

FRASER, DINGMAN & Co.,
217 Bay Street,
Toronto.

GAIRDNER & COMPANY LIMITED,
320 Bay Street,
Toronto.

(Branches: Hamilton, Kitchener,
Kingston, London, Ottawa,
St. Catharines)

GARDINER, WARDROP AND Co.,
Room 1101, 330 Bay Street,
Toronto.

GARDINER, WATSON LIMITED,
4th Floor, 335 Bay Street,
Toronto.

GOAD, J. L., & Co.,
Suite 1407, 7 King Street East,
Toronto.

GOODWIN HARRIS & COMPANY, LIMITED,
Room 407,
347 Bay Street,
Toronto.

(Branches: Sarnia, Wallaceburg,
Chatham)

GOULDING, ROSE & TURNER, LIMITED,
320 Bay Street, Room 1212,
Toronto.

GREENSHIELDS LTD.,
11 Adelaide Street West,
Toronto.

(Branches: Ottawa, London)

HEVENOR & COMPANY,
11 Jordan Street,
Toronto.

HOUSSEY & COMPANY LIMITED,
Room 1402, 44 King Street West,
Toronto.

HOUSTON AND COMPANY,
335 Bay Street,
Toronto.
(Branch: St. Catharines)

BROKERS—Continued

- *INVESTORS' SYNDICATE OF CANADA, LIMITED**
130 Bloor Street West,
Toronto.
(Branches: Ottawa, London, Hamilton,
Port Arthur, Sudbury, Kitchener,
Peterborough, 88 University Avenue,
Toronto)
- ISARD, ROBERTSON, EASSON CO. LIMITED,**
217 Bay Street,
Toronto.
(Branch: London)
- JACKSON MCFADYEN SECURITIES LIMITED,**
Suite 509, 11 Adelaide Street West,
Toronto.
(Branch: Orillia)
- JONES, HEWARD & COMPANY,**
Suite 2325, 44 King Street West,
Toronto.
- C. A. KEE & COMPANY,**
Ste. 1801, 80 King Street West,
Toronto.
- KING, CHARLES, & CO.,**
Suite 906-8, 2 King Street East,
Toronto.
- LAIDLAW & COMPANY,**
Room 303, 68 Yonge Street,
Toronto.
- FRANK S. LESLIE & CO. LIMITED**
201 Bay Street,
Toronto.
(Branch: Hamilton)
- G. E. LESLIE & CO.,**
347 Bay Street,
Toronto.
- LYNCH, E. T., & COMPANY,**
Suite 501, 55 Yonge Street,
Toronto.
(Branch: 801 Eglinton West, Toronto)
- MACKAY, HUGH & COMPANY, LIMITED,**
366 Bay Street,
Toronto.
(Branches: Ottawa, Cornwall, Sault Ste. Marie)
- MATTHEWS & COMPANY, LIMITED,**
220 Bay Street,
Toronto.
- McDOUGALL & CHRISTMAS, LIMITED,**
14 Metcalfe Street,
Ottawa, Ontario.
- McLEOD, YOUNG, WEIR & RATCLIFFE,**
7th Floor,
50 King Street West,
Toronto.
- MEIGHEN, WOOD, LIMITED,**
Suite 1410, 4 King Street West,
Toronto.
- MERRILL LYNCH PIERCE FENNER
& SMITH, INCORPORATED,**
11 Adelaide Street West,
Toronto.
- MIDLAND-OSLER SECURITIES LIMITED,**
801 Huron & Erie Building,
P.O. Box 2215,
London, Ontario.
(Branches: 44 King Street West, Toronto;
Sault Ste. Marie; St. Thomas; Kit-
chener; Brantford; Hamilton; Sarnia)
- MILNER, SPENCE & CO., LIMITED,**
112 King Street West,
Toronto.
(Branches: Galt, Guelph & Kitchener)
- MITCHELL, W. G. & CO.,**
11 Adelaide Street West,
Toronto.
- MOLSON & COMPANY LIMITED,**
185 Bay Street,
Toronto.
- MOONEY, J. R., & CO., LIMITED,**
Room 303,
330 Bay Street,
Toronto.
- MOSS, LAWSON & CO. LIMITED,**
4th Floor,
48 Yonge Street,
Toronto.
- NESBITT, THOMSON & CO.,**
350 Bay Street,
Toronto.
- NICHOLSON, G. W., & COMPANY LIMITED,**
67 Richmond Street West,
Toronto.
- O'BRIEN & WILLIAMS,**
Suite 1207, 7 King Street East,
Toronto.

*Broker—Not a Member of a Recognized Canadian Exchange.

BROKERS—Continued

OSLER, A. E., COMPANY LIMITED,
11 Jordan Street,
Toronto.

OSLER & HAMMOND, LIMITED,
55 Yonge Street,
Toronto.

(Branch: Ottawa)

OSWALD, DRINKWATER & GRAHAM LTD.,
Suite 1319, 44 King Street West,
Toronto.

PLAYFAIR & CO., LIMITED,
60 Yonge Street,
Toronto.

(Branch: Newmarket)

POOLER, E. H., & CO. LIMITED,
302 Bay Street,
Toronto.

RICHARDSON, JAMES, & SONS,
15th Floor, 2 King Street East,
Toronto.

(Branches: Kenora, Kingston, Galt,
Kitchener, Chatham, Windsor, London,
Leamington, Simcoe, Ottawa,
Hamilton)

RICHARDSON, T. A., & CO.,
4 King Street West,
Toronto.

(Branches: Hamilton, Kirkland Lake,
Timmins, Elliot Lake, Sault Ste. Marie,
Ottawa, Manitouwadge)

ROBERTSON, MALONE & CO., LIMITED,
20 Wellington Street West,
Toronto.

ROSS KNOWLES & COMPANY, LTD.,
105 Adelaide Street West,
Toronto.

(Branches: Hamilton, Brampton, Wind-
sor, Brantford, Sudbury, Sarnia,
Niagara Falls, London, Barrie, Guelph)

ROYAL SECURITIES COMPANY,
360 Bay Street,
Toronto.

STERLING-ATKINS LIMITED,
55 Yonge Street,
Toronto.

STREIT, J. BRADLEY & COMPANY LIMITED,
80 Richmond Street West,
Toronto.

THOMSON, KERNAGHAN & CO., LIMITED,
2nd Floor,
365 Bay Street,
Toronto.

(Branches: Oshawa, Hamilton)

THOMSON & MCKINNON,
55 Yonge Street,
Toronto.

(Branch: Ottawa)

TIMMINS, J. R., & CO.,
372 Bay Street,
Toronto.

WAITE, REID & COMPANY LIMITED,
200 Bay Street,
Toronto.

(Branches: Windsor, Don Mills, 2881
Dundas West, Toronto)

WALWYN, STODGELL & CO. LIMITED,
7 King Street East,
Toronto.

(Branches: Windsor, Cornwall, Hamil-
ton, Port Hope, Belleville)

WHITE, J. B., & COMPANY, LIMITED,
Suite 803,
320 Bay Street,
Toronto.

(Branches: Sudbury, Orillia)

WILLS, BICKLE & COMPANY, LIMITED,
Room 1200, 44 King Street West,
Toronto.

WISENER, MACKELLAR AND COMPANY,
LIMITED,
220 Bay Street,
Toronto.

WOOD, GUNDY & COMPANY,
36 King Street West,
Toronto.

The following are registered as Investment Dealers:

*A. G. F. MANAGEMENT LIMITED,
7 King Street East,
Toronto.

(Branches: 1263 Bay Street, Toronto,
Hamilton, Ottawa, Kitchener, 100
Adelaide Street West, Toronto,
Woodstock)

AMES, A. E., & CO. LIMITED,
Canada Permanent Building,
320 Bay Street,
Toronto.

(Branches: Hamilton, London, Ottawa,
Kitchener, St. Catharines, Owen Sound)

ANDERSON & COMPANY LIMITED,
Suite 2600, 25 King Street West,
Toronto.

ANDRAS, HATCH & HETHERINGTON,
LIMITED,
Room 503, 320 Bay Street,
Toronto.

ANGUS & COMPANY,
304 Bay Street,
Toronto.

ANNETT & COMPANY LIMITED,
220 Bay Street,
Toronto.

BACHE & CO.,
360 Bay Street,
Toronto.
(Branch: Hamilton)

BAKER, WEEKS & CO.,
60 Yonge Street,
Toronto.

BANKERS, BOND CORPORATION LIMITED,
44 King Street West,
Toronto.
(Branches: Kitchener, Hamilton)

BARCLAY & CRAWFORD,
38 King Street West,
Toronto.
(Branches: Belleville, Oshawa, Peter-
borough, Kingston, 30 Eglinton Avenue
East, Toronto)

BARTLETT, CAYLEY & COMPANY LIMITED,
320 Bay Street,
Toronto.

BEATTY, WEBSTER & COMPANY LIMITED,
Rooms 310-312, 67 Yonge Street,
Toronto.

BELL, GOUINLOCK & COMPANY LIMITED,
44 King Street West,
Toronto.

(Branches: London, Hamilton, Kitchener)

BONGARD & COMPANY,
25 Adelaide Street West,
Toronto.

(Branches: Windsor, Hamilton, Guelph,
London, Ottawa and Port Arthur)

BRAWLEY CATHERS LIMITED,
25 King Street West,
Toronto.

BRECKENRIDGE, McDONALD & Co.,
19 Richmond Street West,
Toronto.

BURGESS, C. H., & COMPANY LIMITED,
23rd Floor, 44 King Street West,
Toronto.
(Branch: Brantford)

BURNS BROS. AND DENTON LIMITED,
Room 1906, 44 King Street West,
Toronto.
(Branches: Ottawa, Hamilton)

*CANADIAN CHANNING CORPORATION LTD.,
477 Mount Pleasant Road,
Toronto.
(Branches: Hamilton, Ottawa, London,
Kingston, Belleville, Brockville)

*CANADIAN SECURITY UNDERWRITERS
LIMITED,
2200 Yonge Street,
Toronto.
(Branches: Hamilton, Ottawa, Windsor,
St. Catharines, Peterborough, London)

CARLILE & MCCARTHY CO. LTD.,
Suite 711, 25 Adelaide Street West,
Toronto.

CASSELLS, BLAIKIE & Co.,
10th Floor, 66 King Street West,
Toronto.

CASTLEDINE, V. S., & COMPANY LIMITED,
77 Metcalfe Street,
Ottawa, Ontario.

HECTOR M. CHISHOLM & CO. LIMITED,
82 Richmond Street West,
Toronto.

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

*CLOSE BROTHERS (CANADA) LIMITED,
Suite 1105, 7 King Street East,
Toronto.

COCHRAN, MURRAY & CO. LIMITED,
Suite 1001, 7 King Street East,
Toronto.

(Branches: Hamilton, London, Kitchener)

COLLIER, NORRIS & QUINLAN LIMITED,
Room 402, 320 Bay Street,
Toronto.

J. H. CRANG & Co.,
40 Adelaide Street West,
Toronto.

(Branches: Oshawa, St. Catharines,
Niagara Falls, Peterborough, Hamilton,
Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St.
Thomas, Kitchener)

D. D. CREIGHTON & COMPANY LIMITED,
44 King Street West,
Toronto.

DALY, R. A., & COMPANY LIMITED,
20th Floor, 44 King Street West,
Toronto.

DATTELS & COMPANY LIMITED,
9th Floor, Trust Building,
Waterloo.

DAVID FRY, FRASER & COMPANY LIMITED,
Suite 1214, 4 King Street West,
Toronto.

DAVIDSON & COMPANY,
1st Floor, 25 Adelaide Street West,
Toronto.

(Branches: St. Catharines, Kitchener,
Ottawa)

DEACON FINDLEY, COYNE LIMITED,
181 Bay Street,
Toronto.

DOHERTY, ROADHOUSE & McCUAIG BROS.,
335 Bay Street,
Toronto.

(Branches: Timmins, Kirkland Lake,
Haileybury, 13 St. Clair Avenue West,
Toronto; 130 Bloor Street West, Toronto;
North Bay, Sudbury, Owen Sound,
Weston, Fort William, Port Arthur,
150 Yorkdale Shopping Centre, Toronto)

DOMINION SECURITIES CORPORATION
LIMITED,
50 King Street West,
Toronto.

(Branches: Hamilton, London, Ottawa,
Kitchener, Brantford, St. Catharines,
Fort William, Peterborough)

FRANCIS I. DUPONT & Co.,
304 Bay Street,
Toronto.

EQUITABLE SECURITIES CANADA LIMITED,
60 Yonge Street,
Toronto.

(Branches: Hamilton, Kitchener)

FAIRCLOUGH CO. LIMITED,
48 Yonge Street,
Toronto.

FERGUSON, G. TOWER, & Co.,
25 Melinda Street,
Toronto.

FLEMMING & COMPANY,
419 Dominion Bank Building,
68 Yonge Street,
Toronto.

FRASER, DINGMAN & Co.,
217 Bay Street,
Toronto.

FRY & COMPANY LIMITED,
7 King Street East,
Toronto.

GAIRDNER & COMPANY LIMITED,
320 Bay Street,
Toronto.

(Branches: Hamilton, Kitchener, King-
ston, London, Ottawa, St. Catharines)

GARDINER, WARDROP AND Co.,
Room 1101, 330 Bay Street,
Toronto.

GARDINER, WATSON, EDMONDS LIMITED,
335 Bay Street,
Toronto.

*GENERAL MUTUAL FUNDS LIMITED,
Bayview Village Centre,
2901 Bayview Avenue,
Willowdale.

(Branches: Ottawa, Hamilton, London,
North Bay, Owen Sound)

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

- GOAD, J. L., & CO.,
Suite 1407, 7 King Street East,
Toronto.
- GOODWIN HARRIS & COMPANY LIMITED,
Room 407, 347 Bay Street,
Toronto.
(Branches: Sarnia, Wallaceburg, Chatham)
- GOULDING, ROSE & COMPANY LIMITED,
Room 1212, 320 Bay Street,
Toronto.
- GRAHAM, JOHN & COMPANY LIMITED,
85 Sparks Street,
Ottawa, Ontario.
- GRAHAM, J. L., & COMPANY LIMITED,
25 King Street West,
Toronto.
- GRAHAM, ARMSTRONG SECURITIES LTD.,
Suite 1319, 44 King Street West,
Toronto.
- GREENSHIELDS INCORPORATED,
11 Adelaide Street West,
Toronto, Ont.
(Branches: Ottawa, London)
- *HARRIMAN RIPLEY & CO. (CANADA)
LIMITED,
2400, 25 King Street West,
Toronto.
- HARRIS & PARTNERS LIMITED,
55 Yonge Street,
Toronto.
- HOUSSER & COMPANY LIMITED,
Room 1402, 44 King Street West,
Toronto.
- INTERCITY SECURITIES CORPORATION
LIMITED,
60 Yonge Street,
Toronto.
- *I.O.S. OF CANADA LTD.,
Suite 214, 77 York Street,
Toronto.
- ISARD, ROBERTSON AND CO. LIMITED,
501 Huron & Erie Building,
London, Ontario.
(Branch: 217 Bay Street, Toronto)
- JACKSON, MCFADYEN SECURITIES LIMITED,
Suite 509, 11 Adelaide Street West,
Toronto.
(Branch: Orillia)
- JENNINGS, PETRIE & CO. LIMITED,
601 Huron & Erie Building,
London, Ontario.
- KAMM, GARLAND & CO. LIMITED,
38 King Street West,
Toronto.
- KERNAGHAN & CO. LIMITED,
2nd Floor,
365 Bay Street,
Toronto.
- KING, CHARLES & CO.,
Suite 906-8, 2 King Street East,
Toronto.
- *LAIDLAW SECURITIES LIMITED,
Room 303, 68 Yonge Street,
Toronto.
- LAMONT & COMPANY, LIMITED,
Room 718, 68 Yonge Street,
Toronto.
- G. E. LESLIE & CO.,
347 Bay Street,
Toronto.
- J. L. LEVESQUE & L. G. BEAUBIEN LTD.
140 Wellington Street West,
Ottawa.
- *LOCANA SECURITIES LIMITED,
Suite 1330, 25 King Street West,
Toronto.
- HUGH MACKAY & COMPANY LIMITED,
366 Bay Street,
Toronto.
(Branches: Cornwall, Ottawa, Sault Ste. Marie)
- MACNAMES, N. L., & COMPANY LIMITED,
Suite 104, 19 Melinda Street,
Toronto.
- MACRAE & COMPANY,
80 King Street West,
Toronto.
- MASON & CRYSDALE LIMITED,
37 King Street East,
Toronto.
- MATTHEWS & COMPANY, LIMITED.
220 Bay Street,
Toronto.

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

McCONNELL & COMPANY LIMITED,
Suite 1910, 8 King Street East,
Toronto.

MCDONNELL, ADAMS & CO. LIMITED,
330 Bay Street,
Toronto.

MCDUGALL & CHRISTMAS, LIMITED,
14 Metcalfe Street,
Ottawa, Ontario.

McKIEE, GEO. J., & SON,
16 Peel Street,
Simcoe, Ontario.

McLEOD, YOUNG, WEIR & COMPANY,
LIMITED,
50 King Street West,
Toronto.
(Branches: Ottawa, Hamilton, London,
Kitchener, Windsor)

MEGGESON, GOSS & CO. LIMITED,
Room 1610,
2 King Street West,
Toronto.

MERRILL LYNCH PIERCE FENNER
& SMITH, INCORPORATED,
11 Adelaide St. W.,
Toronto.

MIDLAND-OSLER SECURITIES LIMITED,
P.O. Box 2215,
Room 801, Huron and Erie Building,
London, Ontario.
(Branches: Toronto, 44 King Street West;
Sault Ste. Marie; St. Thomas; Kitchener;
Brantford; Hamilton; Sarnia)

MILLS, SPENCE & CO. LIMITED,
112 King Street West,
Toronto.
(Branches: Galt, Guelph and Kitchener)

MOLSON & COMPANY LIMITED,
185 Bay Street,
Toronto.

MOSS, LAWSON & CO. LIMITED,
4th Floor,
48 Yonge Street,
Toronto.

NESBITT, THOMSON AND COMPANY LIMITED,
350 Bay Street,
Toronto.
(Branches: Ottawa, London, Hamilton,
Kitchener, Goderich, Peterborough)

*NETHERLANDS OVERSEAS CORPORATION
CANADA LIMITED,
Suite 2509, 44 King Street West,
Toronto.

NICOL, A. H., & COMPANY,
48 Sparks Street,
Ottawa, Ontario.

O'BRIEN & WILLIAMS,
Suite 1207, 7 King Street East,
Toronto.

*ORD, WALLINGTON & CO. LIMITED,
185 Bay Street,
Toronto.
(Branch: Hamilton)

A. E. OSLER COMPANY LIMITED,
11 Jordan Street,
Toronto.

OSLER & HAMMOND, LIMITED,
55 Yonge Street,
Toronto.
(Branch: Ottawa)

PITFIELD, W. C., & COMPANY LIMITED,
366 Bay Street,
Toronto.
(Branches: Ottawa, Cornwall, Hamilton,
Kitchener, Sault Ste. Marie)

*PLACEMENTS CAPITAL INVESTMENTS COR-
PORATION LIMITED,
321 Dalhousie Street,
Ottawa.

*PLANNED INVESTMENTS CORPORATION,
4 King Street West,
Toronto.
(Branch: Ottawa)

POOLER, E. H., & CO. LIMITED,
302 Bay Street,
Toronto.

POPE & COMPANY,
80 King Street West,
Toronto.

RAMSAY SECURITIES CO. LIMITED,
181 Bay Street,
Toronto.

G. B. RICHARDSON AND COMPANY,
103 Wellington Street, P.O. Box 938,
Kingston, Ontario

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

- RICHARDSON, JAMES & SONS,**
15th Floor, Royal Bank Building,
2 King Street East,
Toronto.
- (Branches: Kenora, Kingston, Galt,
Kitchener, Chatham, Windsor, Leam-
ington, London, Simcoe and Ottawa,
Hamilton)
- T. A. RICHARDSON & CO. LIMITED,**
4 King Street West,
Toronto.
- ROSS KNOWLES & COMPANY LTD.,**
105 Adelaide Street West,
Toronto.
- (Branches: Hamilton, Brantford, Bramp-
ton, Windsor, Sudbury, Sarnia,
Niagara Falls, London, Barrie, Guelph)
- ROYAL SECURITIES CORPORATION LIMITED,**
360 Bay Street,
Toronto.
- (Branches: Ottawa and Hamilton)
- SAUNDERS, CAMERON LIMITED,**
55 Yonge Street,
Toronto, Ont.
- *E. M. SAUNDERS LIMITED,**
Suite 710, 55 Yonge Street,
Toronto.
- *SAVINGS AND INVESTMENT CORPORATION,**
Suite 402, 696 Yonge Street,
Toronto.
- (Branches: Ottawa, London, Sudbury,
Port Arthur, Kitchener)
- *SCUDDER, STEVENS & CLARK LIMITED,**
Suite 500, 11 Adelaide Street West,
Toronto.
- *J. F. SIMARD COMPANY LIMITED,**
48 Rideau Street,
Ottawa.
- (Branches: 19 Melinda Street, Toronto,
Sudbury)
- SOCIETE DE PLACEMENTS LTEE.,**
12th Floor, Prudential Building,
4 King Street West,
Toronto.
- R. D. STEERS AND COMPANY LTD.**
136 Sparks St.
Ottawa.
- THOMSON & MCKINNON,**
Ground Floor, 55 Yonge Street,
Toronto.
- (Branch: Ottawa)
- TIMMINS, J. R. & CO.,**
372 Bay Street,
Toronto.
- *TRIARCH SECURITIES CORPORATION
LIMITED,**
Room 806, 320 Bay Street,
Toronto, Ont.
- *UNITED INVESTMENT SERVICES LIMITED,**
Suite 214, 85 Richmond Street West,
Toronto.
- (Branches: London, Ottawa, Windsor,
Waterloo, Brantford, and 120 Eglin-
ton Avenue East, Toronto; Hamilton,
Fort William, St. Catharines, 980 Yonge
Street, Toronto, Guelph, 6 Crescent
Road, Toronto)
- *UNITED NORTH ATLANTIC COMPANY
LIMITED,**
320 Bay Street,
Toronto.
- WALKER, HARDAKER & COMPANY LIMITED,**
600—15 King Street West,
Hamilton.
- WALWYN, STODGELL & CO., LIMITED,**
7 King Street East,
Toronto.
- (Branches: Windsor, Cornwall, Hamil-
ton, Port Hope, Belleville)
- WATERLOO BOND CORPORATION LIMITED,**
305 King Street West,
Kitchener, Ontario.
- WHITE, J. B., & COMPANY, LIMITED,**
Suite 803, 320 Bay Street,
Toronto.
- (Branches: Sudbury, Orillia)
- WILLS, BICKLE & COMPANY LIMITED,**
Room 1200, 44 King Street West,
Toronto.
- WISENER, MACKELLAR AND COMPANY
LIMITED,**
220 Bay Street,
Toronto.
- WOOD, GUNDY & COMPANY LIMITED,**
36 King Street West,
Toronto.
- (Branches: Hamilton, Ottawa, Kitchener,
London, Kingston, Barrie and Peter-
borough)
- *WOOD, GUNDY (INTERNATIONAL)
LIMITED,**
36 King Street West,
Toronto.

*Investment Dealer—Non-Member I.D.A.

The following are registered as Broker-Dealers:

ADELAIDE SECURITIES LIMITED,
Suite 204, 121 Richmond Street West,
Toronto.

JOHN C. L. ALLEN LIMITED,
112 King Street West,
Toronto.
(Branches: K.E. Hotel, Toronto, London)

ASTA CORPORATION LIMITED,
Room 1212, 55 York Street,
Toronto.

*BARRETT, GOODFELLOW & CO.,
330 Bay Street,
Toronto.
(Branch: Hamilton)

BORTHWICK, HUGH T., LIMITED,
Suite 20, 21, 10 Adelaide Street East,
Toronto.

BROOKS, S. J., & COMPANY,
185 Bay Street,
Toronto.

BROWN, BALDWIN & CO. LTD.,
100 Adelaide Street West,
Toronto.
(Branch: 82 Spadina Avenue, Toronto)

CANNON, J. P., & CO. LIMITED,
372 Bay Street,
Toronto.

*CARLETON INVESTMENTS LIMITED,
366 Bay Street,
Toronto.

CORONET SECURITIES LIMITED,
Suite 1112, 62 Richmond Street West,
Toronto.

*CORPORATE INVESTORS (MARKETING)
LIMITED,
67 Yonge Street,
Toronto.

CRANG, J. H., & CO.
40 Adelaide Street West,
Toronto.
(Branches: Niagara Falls, St. Catharines,
Oshawa, Peterborough, Hamilton,
Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St.
Thomas, Kitchener)

THE CUMCO CORPORATION LIMITED,
Room 207, 330 Bay Street,
Toronto.

DAVIDSON SECURITIES LIMITED,
Suite 100, 25 Adelaide Street West,
Toronto.

*DEACON, F. H., & COMPANY LIMITED,
181 Bay Street,
Toronto.

DOBIECO LIMITED,
25 Adelaide Street West,
Toronto.

DRAPER, DOBIE & COMPANY LIMITED,
25 Adelaide Street West,
Toronto.

(Branches: North Bay, St. Catharines,
Sudbury, Windsor)

A. S. DUNN AND COMPANY LIMITED,
Suite 412, 160 Bay Street,
Toronto.

DURHAM SECURITIES,
Suite 609, 100 Adelaide Street West,
Toronto.

*EASTON, FISHER & COMPANY LIMITED,
381 Clarence Street,
London, Ontario.

C. M. ELVIDGE & CO. LIMITED,
226 9th Street East,
Owen Sound.

EVANS, JENKIN & CO., LTD.,
360 Bay Street, 4th Floor,
Toronto.
(Branches: Cobourg, Picton, Trenton)

FLEETWOOD FINANCIAL CORPORATION
LIMITED,
Suite 302, 165 Bloor St. E.,
Toronto.

JOHN FRAME & COMPANY,
Suite 904, 11 Adelaide Street West,
Toronto.

D. H. FREEMAN & COMPANY, LIMITED,
Suite 930, 159 Bay Street,
Toronto.

*GARDINER, WATSON LIMITED,
335 Bay Street,
Toronto.

JOHN GARDON & CO., LIMITED,
185 Bay Street,
Toronto.

*Broker-Dealer—Non-Member B.D.A.

BROKER-DEALERS—Continued

- GLANDFIELD & CO. LIMITED,
Suite 1811, 80 King Street West,
Toronto.
- GOLDMACK SECURITIES CORPORATION
LIMITED,
Room 504 & 710,
137 Wellington Street West,
Toronto.
- GOODWIN HARRIS & COMPANY, LIMITED,
Room 407, 347 Bay Street,
Toronto.
(Branches-Sarnia, Wallaceburg, Chatham)
- GORDON-DALY CORPORATION LIMITED,
Suite 415, 62 Richmond Street West,
Toronto.
- M. GREENE & ASSOCIATES LIMITED,
Suite 200, 660 Eglinton Avenue East,
Toronto.
- GRENADIER SECURITIES LIMITED,
Suite 603, 67 Richmond Street West,
Toronto.
- HARMON SECURITIES LIMITED,
Suite 302, 121 Richmond Street West,
Toronto.
- HARRISON, J. R., LIMITED,
267 Dundas Street,
London, Ontario.
- HEVENOR & COMPANY,
11 Jordan Street,
Toronto.
- HOUSTON AND COMPANY,
335 Bay Street,
Toronto.
(Branch: St. Catharines)
- HUTCHISON, R. A., & CO.,
Room 908, 80 King Street West,
Toronto.
- *KING, CHARLES, & CO.,
Suite 906-8, Royal Bank Bldg.,
2 King Street East,
Toronto.
- L. & M. SECURITIES LIMITED,
145 Yonge Street,
Toronto.
- LATIMER, W. D., CO. LIMITED,
244 Bay Street,
Toronto.
- LUCCIS & COMPANY,
Suite 325, 200 Bay Street,
Toronto.
- LYNCH HOLDINGS LIMITED,
Room 501, 55 Yonge Street,
Toronto.
- MACKAY, R. P., & COMPANY, LIMITED,
407, 19 Melinda Street,
Toronto.
- MACPHERSON, A. C., & CO. LIMITED,
Suite 516, 62 Richmond Street West,
Toronto.
- E. A. MANNING LIMITED,
Suite 402, 825 Eglinton Avenue West,
Toronto 10.
- MARCHMENT & DIXON, LIMITED,
Suite 705, 11 Adelaide Street West,
Toronto.
- MARTELL INVESTMENT CORPORATION
LIMITED,
Suite 615, 62 Richmond Street West,
Toronto.
- W. MCKENZIE SECURITIES LIMITED,
825 Eglinton Avenue East,
Toronto.
- MCLEAN, A. C., & COMPANY,
Suite 1307, 330 Bay Street,
Toronto.
- *MITCHELL, W. G., & CO.,
11 Adelaide St. W.,
Toronto.
- MOONEY, J. R., & CO., LIMITED,
330 Bay Street, Room 303,
Toronto.
- G. W. NICHOLSON & COMPANY LIMITED
67 Richmond Street West,
Toronto.
- NORWICH INVESTMENTS LIMITED,
Suite 502, 77 York Street,
Toronto.
- *NORWIL SALES LIMITED,
Suite 412, 67 Yonge Street,
Toronto.
(Branches: Hamilton)
- OLD COLONY SECURITIES LIMITED,
Suite 825, 159 Bay Street,
Toronto.

*Broker-Dealer—Non-Member B.D.A.

BROKER-DEALERS—Continued

- J. R. PARIS COMPANY,
Room 503, 45 Rideau Street,
Ottawa.
- PARKINSON, FRANK,
358 Henry Street,
Cobourg, Ontario.
- PEARSON, V. W., & Co.,
43 Victoria Street,
Toronto.
- *ARTHUR J. REAUME INVESTMENTS
LIMITED,
1209 Canada Building,
Windsor.
- REVAN INVESTMENTS LIMITED,
Suite 302, 100 Adelaide Street West,
Toronto.
- RICHARDSON, T. A., & Co.,
4 King Street West,
Toronto.
(Branches: Hamilton, Kirkland Lake,
Timmins, Elliot Lake, Sault Ste. Marie,
Ottawa, Manitouwadge)
- G. D. RICHMOND SECURITIES LIMITED,
Suite 703, 62 Richmond Street West,
Toronto.
- ROBERTSON, MALONE & Co., LIMITED,
20 Wellington Street West,
Toronto.
- ROSMAR CORPORATION LIMITED,
Suite 705, 100 Adelaide Street West,
Toronto.
- RYDER, A. W., & COMPANY,
Room 507, 94 Wellington Street West,
Toronto.
- SAMAN INVESTMENT CORPORATION
LIMITED,
100 Adelaide Street West,
Toronto.
- N. L. SANDLER & Co. LIMITED,
Suite 803, 121 Richmond Street West,
Toronto.
- SAVAGE, T. L., & COMPANY, LIMITED,
Suite 802, 6 Adelaide Street East,
Toronto.
- SELECTED MINING SECURITIES LIMITED,
Room 902, 62 Richmond Street West,
Toronto.
- H. E. SMITH SECURITIES LIMITED,
Suite 402, 67 Richmond Street West,
Toronto.
- STERLING-ATKINS LIMITED,
55 Yonge Street,
Toronto.
- JAMES STEWART LIMITED,
160 Bay Street,
Toronto.
- STREIT, J. BRADLEY, & COMPANY LIMITED,
80 Richmond Street West,
Toronto.
- TARANCO HOLDINGS LIMITED,
2nd Floor, 4 King Street West,
Toronto.
- THOMSON, DONALD A., Co. LIMITED,
489½ Dundas Street,
Woodstock, Ontario.
- THOMSON, KERNAGHAN & Co. LIMITED,
2nd Floor, 365 Bay Street,
Toronto.
(Branches: Oshawa, Hamilton)
- TOM & BARNT,
Room 1007-8, 80 Richmond Street
West,
Toronto.
- *TRANS GUARDIAN INVESTMENTS LIMITED,
29A Duncan Avenue,
Kirkland Lake.
(Branch: Timmins)
- *VIDETTE INVESTMENTS LIMITED,
221 King Street East,
Oshawa.
- WAITE, REID & COMPANY LIMITED,
200 Bay Street,
Toronto.
(Branches: Windsor, Don Mills, 2881
Dundas West, Toronto)
- WATT, ALEXANDER & Co., LIMITED,
201 Lincoln Road,
Waterloo.
- WILLIAMS, A. K. & COMPANY, LIMITED,
Rooms 400 & 404, 160 Bay Street,
Toronto.

*Broker-Dealer—Non-Member B.D.A.

The following are registered as Investment Counsel:

H. C. ANDREAE & COMPANY LIMITED,
Suite 1002, 55 Yonge Street,
Toronto.

BABSON'S CANADIAN REPORTS LIMITED,
Room 601, Harbour Commission Bldg.,
Toronto.

W. A. BECKETT,
663 Yonge Street,
Toronto.

BOLTON, TREMBLAY & COMPANY,
2200 Yonge Street,
Toronto 12.

CANADIAN BUSINESS SERVICE LIMITED,
Suite 1205, 55 York Street,
Toronto.

CLEVELAND, HELEN W.,
Apt. 702, 21 Mayfair Avenue,
Toronto 10.

JOSEPH T. CURTIN,
2697 Lakeshore Boulevard West,
Toronto.

ELLIOTT & PAGE LIMITED,
Room 806, 320 Bay Street,
Toronto.

FISCAL CONSULTANTS CANADA LIMITED,
44 King Street West,
Toronto.

FRAZER, LEON, & ASSOCIATES,
Suite 2001, 8 King Street East,
Toronto 1.

FRY INVESTMENT MANAGEMENT LIMITED,
7 King Street East,
Toronto.

FULLERTON, MACKENZIE & ASSOCIATES
LIMITED,
140 Wellington Street West,
Ottawa.

JACKMAN, RELYEA ASSOCIATES,
Suite 2204, 44 King Street West,
Toronto.

KING, BRUCE B.,
Suite 1406, 302 Bay Street,
Toronto.

LINDSAY, MCKELVEY & COMPANY
LIMITED,
48 Yonge Street,
Toronto.

LOOMIS, SAYLES & COMPANY (CANADA)
LIMITED,
7 King Street East,
Toronto.

JOHN H. LUXTON,
Suite 1002, Waterloo Trust and
Savings Bldg.,
Kitchener.

MARTIN, LUCAS & COMPANY LIMITED,
48 Yonge Street,
Toronto.

PORTFOLIO MANAGEMENT LIMITED,
Suite 1214, 4 King Street West,
Toronto.

SENTINEL ASSOCIATES LIMITED,
Suite 1701, 44 King Street West,
Toronto.

STOCK MARKET NEWS & COMMENT
LIMITED,
80 Richmond Street West,
Toronto.

F. W. THOMPSON CO. LIMITED,
16th Floor, 25 King Street West,
Toronto.

TRADERS RESEARCH LTD.,
159 Bay Street,
Toronto.

WALKER, EDWARD A.,
265 Lawrence Avenue East,
Toronto 12.

The following are registered as Securities Advisers:

CANADIAN AMERICAN SECURITIES
SERVICE LIMITED,
Suite 601, 372 Bay Street,
Toronto.

SOUTHERN BROKERAGE AND HOLDING
COMPANY, INC.,
238 Adelaide Street West,
Toronto.

INDEPENDENT SURVEY CO. LIMITED,
117 Eglinton Avenue East,
Toronto.

THE CO-ORDINATOR REPORTS LTD.,
21 Hazelton Avenue,
Toronto 5.

ROSAR CANADIAN MARKETREND SURVEYS,
LIMITED,
67 Yonge Street,
Toronto.

BULLETIN
OF
ONTARIO SECURITIES COMMISSION
FOR
September, 1964



ONTARIO

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Industrial and Investment Companies Issues Accepted for Filing Since Last Issue of Bulletin

SERVICE PLASTICS & CHEMICALS CORP.: Head Office, 500 Port Royal Street West, Montreal, Quebec. Incorporation May 14th, 1951 (Que.) with subsequent S.I.P. Authorized capital 50,000 5% non-cumulative redeemable Preferred Shares at \$10 par and 1,000,000 Common N.P.V. As of August 12th, 1964, 250,000 Common N.P.V. issued and outstanding as fully paid and non-assessable. 135,750 Common N.P.V. set aside for issuance upon conversion of \$750,000 aggregate principal amount Series A Debentures offered by this Prospectus. Present offering \$750,000 6¾% Convertible Sinking Fund Debentures, Series A, to be dated September 15th, 1964, to mature September 15th, 1984, through J. H. Crang & Co., who, by Agreement dated August 12th, 1964, agreed to purchase said Debentures at \$945 for each \$1,000 principal amount thereof, plus accrued interest at 6¾% from September 15th, 1964 to date of delivery and payment. Offered to public at 100 and accrued interest. Prospectus dated August 12th, 1964, accepted for filing August 19th, 1964.

TELEVISION-ELECTRONICS FUND, INC.: Head Office, 120 South LaSalle Street, Chicago, Illinois. Delaware incorporation, May 27th, 1948, with subsequent Amendments. Authorized capital, 100,000,000 Common shares at 50¢ par. As of June 30th, 1964, 75,267,879 issued and 27,288,215 redeemed, leaving a balance of 47,979,664 outstanding and fully paid. Present offering Common shares of the Fund, Supervised Investors Services, Inc., acting as exclusive agent for the Fund, and selling Fund's shares through authorized security dealers, said agent receiving maximum of 8¼% of offering price, such Commission being reduced on sliding scale on single sales of \$10,000 or more. Offered to public at net asset value per share at time of sale, plus said sales commission. Prospectus dated August 15th, 1964, accepted as re-filing August 20th, 1964.

UNION ACCEPTANCE CORPORATION LIMITED: Head Office, 212 King Street West, Toronto, Ontario. Amending Statement filed to show changes on Board. Amending statement dated August 19th, 1964 to Prospectus dated April 27th, 1964, accepted for filing August 21st, 1964.

CORPORATE INVESTORS LIMITED: Head Office, 112 King Street West, Toronto, Ontario. Amending Statement filed to show change in Officers and Board of Directors; the appointment of Corporate Investors (Marketing) Limited as Manager and exclusive distributor for the sale of the authorized and unissued Class "A" shares of the company; changes in investment policy and investment restrictions imposed by the by-laws of the company; changes in pricing and manner of offering, in distributing arrangements and in certain of the provisions pertaining to the withdrawal plan offered by the company, and a change in the Custodian. Amending statement dated July 31st, 1964 to Prospectus dated April 27th, 1964, accepted for filing August 26th, 1964.

TRADERS FINANCE CORPORATION LIMITED: Head Office, 625 Church Street, Toronto, Ontario. Canada incorporation November 23rd, 1926 with subsequent Supplementary Letters Patent. Authorized capital, 35,000 4½% Cumulative Redeemable Preferred shares of \$100 par, all issued and fully paid; 125,000 5% Cumulative Redeemable Convertible Preferred shares of \$40 par, of which 29,149 issued and fully paid (the remaining 95,851 shares having been converted); 6,000,000 Class "A" n.p.v. Common shares, of which 3,671,243 issued and fully paid; 720,000 Class "B" n.p.v. Common shares, all issued and fully paid. Present offering 15,000,000 5¾% Accumulative Trust Notes, Series "AC" to be dated September 15th, 1964, to mature September 15th, 1964, through McLeod, Young, Weir & Company Limited, which company has agreed to purchase the said notes at \$96 for each \$100 principal amount thereof and accrued interest. Offered to the public at \$98.50 and accrued interest, to yield 5.88%. Prospectus dated August 26th, 1964, accepted for filing August 27th, 1964.

THE DREYFUS FUND INTERNATIONAL LIMITED: Head Office, 50 Frederick Street, Nassau, Bahamas. Incorporation, Bahama Islands, May 22nd, 1964, as a company limited by guarantee. The Fund, being a "company limited by guarantee", does not have a capital divided into shares. The interests of members defined as "shares", represent proportionate interests in net worth of the Fund. Ten such shares are issued as at August 19th, 1964. The Dreyfus Fund International Limited does not, itself, acquire a portfolio. The interests of Subscribers to the Fund are represented by The Dreyfus Fund International Limited, holding shares of Dreyfus Fund Incorporated, acquired at net asset value, through The Dreyfus Fund Corporation of Canada Limited, acting as exclusive agent for the Fund. Acquisition Programs are offered by The Dreyfus Fund International Limited, to the public, through registered security dealers, at the net asset value per share, applicable to shares of Dreyfus Fund Incorporated, plus sales and creation charges, varying from 8.91% to 2.13%. Prospectus dated August 19th, 1964, accepted for filing August 28th, 1964.

BP REFINERY CANADA LIMITED: Head Office, 1245 Sherbrooke Street, Montreal, Quebec. Canada incorporation, October 8th, 1958, with subsequent S.L.P. Authorized capital, 20,000 n.p.v. Common shares, all issued and outstanding as fully paid, and 70,000 5% Non-cumulative Redeemable Preferred shares of \$100 par, all issued and outstanding as fully paid. Present offering, \$30,000,000 5¾% Sinking Fund Debentures Series A, to be dated October 1st, 1964, to mature October 1st, 1986, through Greenshields Incorporated and Wood, Gundy & Company Limited, which have agreed to purchase the said \$30,000,000 principal amount of Series A Debentures at 98. Offered to the public at par. Prospectus dated September 1st, 1964, accepted for filing, September 2nd, 1964.

GROUPED INCOME SHARES LIMITED: Head Office, 340 Bentall Building, Calgary, Alberta. Canada incorporation, October 22nd, 1951, with subsequent S.L.P. Authorized capital, 10,000,000 Special shares of 50¢ par, of which,

as of April 30th, 1964, 5,354,538.247 outstanding and fully paid after giving effect to the redemption and cancellation of 1,725,161.666 of such Special shares; 2,000 Common shares of 50¢ par, all issued and outstanding as fully paid; 11,000 Preferred shares of 50¢ par, of which 4,926,648 issued, redeemed at par value and cancelled. Present offering, 10,000,000 Special shares (less 6,824,921.-274 already issued) by Grouped Fund Distributors Limited, acting as Selling Agent under the terms of an Agreement dated May 12th, 1964, which Selling Agent will distribute the shares to the public through registered security dealers at a price such that, when the Selling Agent's commission is deducted therefrom, the resulting difference shall not be less than the quotient obtained by dividing the value of the Fund's total net assets at such time, less the par value of the total of Preferred shares outstanding, if any, by the number of Special and Common shares then outstanding, the Selling Agent's commission being 81½% of the price paid by the public but reduced on single sales of \$25,000 or more, out of which commission the Selling Agent to defray all expenses in connection with the offering, including discounts allowed by the Selling Agent to security dealers. Prospectus dated June 1st, 1964, accepted as annual re-filing, September 4th, 1964.

WESTCOAST TRANSMISSION COMPANY LIMITED: Head Office, 1155 West Georgia Street, Vancouver, British Columbia. Canada incorporation, April 30th, 1949, by Special Act with subsequent Special Acts amending original Act. Authorized capital, 25,000,000 n.p.v. shares, of which 6,426,145 issued and outstanding as fully paid. Present offering, \$15,000,000 First Mortgage Pipe Line Bonds, 5¾% Convertible Series (Series E), to be dated September 1st, 1964, to mature November 1st, 1984, through Wood, Gundy & Company Limited, Norman R. Whittall Limited, Nesbitt, Thomson and Company, Limited and Royal Securities Corporation Limited, which have agreed to purchase the said Bonds at 98. Offered to the public at par. Prospectus dated September 3rd, 1964, accepted for filing, September 4th, 1964.

TEMPLETON GROWTH FUND, LTD.: Head Office, 50 King Street, West, Toronto, Ontario. Canada incorporation, September 1st, 1954, under name of Axe-Templeton Growth Fund of Canada, Ltd., with subsequent S.L.P., including those of July 3rd, 1963, changing name to Templeton Growth Fund of Canada, Ltd., and those of July 2nd, 1964, changing name to present one. Authorized capital, 10,000,000 Common shares of 25¢ par, of which, as of April 30th, 1964, 834,582 issued and 508,458 redeemed, leaving 326,124 outstanding as fully paid, and 100 Deferred shares of \$1 par, of which none issued. Present offering, unissued Common shares by Securities Fund Investors, Inc., acting as distributor for the Company, through registered security dealers, such shares being purchased by the said distributor from the Company at the net asset value and offered to the public at the net asset value plus a selling commission of 8½% of the offering price to the public, such commission being reduced on a sliding scale on purchases of \$10,000 and over. Prospectus dated August 28th, 1964, accepted as annual re-filing, September 8th, 1964.

WELDWOOD OF CANADA LIMITED: Head Office, 900 East Kent Avenue, Vancouver, British Columbia. British Columbia incorporation, March 17th, 1964, with subsequent Amendments. Authorized capital, 840,000 Preference shares of \$25 par, of which 795,996 issued and fully paid, 1,000,000 n.p.v. Common shares, of which none issued, and 3,000,000 n.p.v. Ordinary shares, of which 2,237,682 issued and fully paid. Present offering, 750,000 Common shares through Nesbitt, Thomson and Company, Limited, which has agreed to purchase the said shares at \$10.85 per share. Offered to the public at \$11.50 per share. Prospectus dated August 27th, 1964, accepted for filing, September 9th, 1964.

TRANS-CANADA PIPE LINES LIMITED: Head Office, 326 Ninth Avenue West, Calgary, Alberta. Executive Offices, 150 Eglinton Avenue, East, Toronto, Ontario. Canada incorporation, March 21st, 1951, by Special Act, with subsequent Special Act amending original Act. Authorized capital, 1,000,000 Preferred shares of \$50 par, of which none

issued, and 10,000,000 Common shares of \$1 par, of which 7,526,649 issued and outstanding as fully paid. Present offering, \$25,088,800 5% Convertible Subordinated Income Debentures due December 1st, 1989, to be dated October 1st, 1964, to mature December 1st, 1989, to holders of the Company's outstanding Common shares of record at close of business on September 3rd, 1964, by way of rights evidenced by transferable subscription Warrants to subscribe for \$100 principal amount of such Debentures at par for each 30 Common shares then held, the rights to subscribe therefor to expire at 4 p.m., October 2nd, 1964. Nesbitt, Thomson and Company, Limited, Wood, Gundy & Company Limited, McLeod, Young, Weir & Company Limited and Midland-Osler Securities Limited have agreed to purchase at par such principal amount of the said Debentures which shall not have been subscribed for by the exercise of the subscription Warrants and the said underwriters have also agreed to use their best efforts to create, during the period for the exercise of the subscription rights, a market for the sale and purchase of such rights, to endeavour to obtain the exercise of the subscription rights by shareholders and, for that purpose, to form a Soliciting Dealer Group which will include the said underwriters, as consideration for which obligations assumed, the Company to pay such underwriters certain commissions as set out in paragraph 16 of the prospectus. Prospectus dated September 14th, 1964, accepted for filing, September 14th, 1964.

COMMONWEALTH INTERNATIONAL LEVERAGE FUND LTD.: Head Office, 97 Queen Street, Charlottetown, Prince Edward Island. Principal Business and Executive Office, 360 St. James Street, West, Montreal, Quebec. Amending Statement filed to show change in Board of Directors. Amending Statement, dated September 8th, 1964, to prospectus dated March 4th, 1964, accepted for filing, September 15th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

M.E.P.C. CANADIAN PROPERTIES LIMITED: Offering to existing holders of shares on record at close of business on September 1st, 1964, the right to subscribe, at price of \$3.00 per share (Canadian Funds) for 5 additional shares n.p.v. for each 8 shares held—warrants to expire 4:30 p.m., September 25th, 1964. Recorded O.S.C., August 10th, 1964.

LABRADOR ACCEPTANCE CORPORATION: Offering to existing holders of Class "A" and Class "B" shares, the right to subscribe, at the price of \$6 per share for one additional Class "A" share of the capital stock of the company for each 4 shares held as at the close of business, August 20th, 1964, whether of Class "A" or Class "B". Recorded O.S.C., August 19th, 1964.

MORRISON-LAMOTHE BAKERY LIMITED: Offering to its existing holders of \$1,376,400 of 5½% 20-year First Mortgage Redeemable Sinking Fund Bonds, for \$1,376,400. 7% 20-year Sinking Fund Debentures, due September 1st, 1984, in denominations of \$1,000, \$500 and \$100. Recorded O.S.C., August 25th, 1964.

INSPIRATION LIMITED is offering to the existing holders of its Common shares (excepting those holders residing in the United States of America or any Territory or Possession thereof) Rights to subscribe for additional Common shares on the basis of 1 Common share for each Common share of which such holders are the registered holders at the close of business on Thursday, September 3rd, 1964, at a price of \$1.00 (Canadian currency) per share. Recorded O.S.C., September 4th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

LIONSGATE MINES LIMITED: Head Office, Suite 1500, 372 Bay Street, Toronto, Ontario. By Agreement, dated July 21st, 1964, M. Greene and Associates Limited, acting on behalf of Steeles Export Corporation Limited, agreed to purchase 100,000 shares at 10¢ per share, payable \$5,000 within 10 days after August 19th, 1964, and \$5,000 within 60 days after August 19th, 1964, and received options on a further 900,000 shares, being 7 blocks of 100,000 shares each at 12½¢, 15¢, 17½¢, 20¢, 25¢, 30¢ and 35¢ per share, respectively, payable within 3, 6, 9, 12, 15, 18 and 21 months after August 19th, 1964, respectively, and 1 block of 200,000 shares at 40¢ payable by July 21st, 1966. Company incorporated June 19th, 1964 (Ont.). Authorized capital, 3,000,000 shares at \$1 par. Issued 750,003. Escrowed 675,000. Prospectus dated July 28th, 1964, accepted for filing, August 19th, 1964.

WHITEGATE MINING COMPANY LIMITED: Head Office, Suite 305, 62 Richmond Street West, Toronto, Ontario. Under Agreement dated April 3rd, 1963, and Amendments thereto, the Cumco Corporation purchased 350,000 shares for \$40,000 and holds options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 15¢, 17½¢ and 20¢ per share, respectively, payable on or before the 3rd October, 1964, the 3rd January, 1965 and the 3rd April, 1965, respectively. Company incorporated January 25th, 1963 (Ont.). Authorized capital 3,000,000 shares at \$1 par. Issued 1,100,005. Escrowed 675,000. Prospectus dated July 8th, 1964, accepted as re-filing, August 19th, 1964.

DUMONT NICKEL CORPORATION: Head Office, 715 Third Avenue, Val d'Or, Quebec. By Agreement dated January 28th, 1964, Ross, Knowles & Company Limited, on behalf of J. D. Crichton International Limited, agreed to purchase 250,000 shares at 25¢, payable within 48 hours, upon acceptance of an Amending Filing Statement by the Canadian Stock Exchange and acceptance of current prospectus for filing by the Ontario and Quebec Securities Commis-

sions, hereinafter referred to as the "effective date", and received options on a further 500,000 shares, being 2 blocks of 250,000 shares each at 30¢ and 40¢ per share, respectively, payable within 3 and 6 months after the said effective date, respectively.

Under Agreement dated April 13th, 1964, between the Company and Quebec Moly Mining Corporation, the company agreed to purchase 200,000 shares of Quebec Moly at 12½¢ per share, payable upon acceptance of a prospectus of Quebec Moly for filing by the Quebec Securities Commission, hereinafter referred to as the "effective date", and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15¢, 17½¢, 20¢ and 25¢ per share, respectively, payable within 3, 6, 9 and 12 months after the said effective date, respectively. Company incorporated September 22nd, 1954 (Que). Authorized capital 6,000,000 at \$1 par. Issued 3,505,703. Escrowed 960,000. Prospectus dated May 20th, 1964, accepted for filing, August 20th, 1964.

TOMROSE MINES LIMITED: Head Office, Suite 1A, 392 Bay Street, Toronto. Amending Statement filed to show particulars of Agreement dated August 4th, 1964, whereby Tom & Barnt, on behalf of H. D. Tomlinson, agreed to purchase 50,000 shares at 10¢, payable within 5 days after August 20th, 1964, and received options on a further 250,000 shares, being 50,000 shares at 10¢ per share, within 90 days after August 20th, 1964, 100,000 shares at 12½¢ per share, within 180 days after August 20th, 1964, and 100,000 shares at 15¢ per share, within 270 days of August 20th, 1964. Amending Statement dated August 4th, 1964, to Prospectus dated May 15th, 1964, accepted for filing, August 20th, 1964.

FIDELITY MINING INVESTMENTS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show change on Board, share position to date, acquisition of 10 contiguous unpatented mining claims in Bristol Township and 10 contiguous unpatented mining claims in Carscallen Township, in the Porcupine Mining Division, Ontario, by the Company, and particulars of Agreement, dated August 10th, 1964,

whereby Luccis & Co. agreed to purchase 200,000 shares at 12½¢, payable 50% upon acceptance of this Amendment by the Ontario Securities Commission, and 50% within 60 days of August 21st, 1964. Amending Statement dated August 10th, 1964, to Prospectus dated December 31st, 1963, accepted for filing, August 21st, 1964.

KIDD MINING COMPANY LIMITED: Head Office, Suite 603, 67 Richmond Street West, Toronto, Ontario. By Agreement dated July 22nd, 1964, Grenadier Securities Limited agreed to purchase, on behalf of its client, Skipper Investments Limited, 100,000 shares at 10¢ per share, payable as to 50% on August 21st, 1964 and 50% within 60 days of August 21st, 1964, and received options on a further 900,000 shares, being 1 block of 100,000 shares and 4 blocks of 200,000 shares at 10¢, 15¢, 20¢, 25¢ and 30¢ per share, respectively, payable within 6, 9, 12, 15 and 18 months of August 21st, 1964. Company incorporated June 3rd, 1964 (Ont.). Authorized capital 5,000,000 shares at \$1 par. Issued 900,005. Escrowed 810,000. Prospectus dated August 10th, 1964, accepted for filing, August 21st, 1964.

MARIMAC MINES LIMITED: Head Office, 825 Eglinton Avenue West, Toronto, Ontario. Amending Statement filed to show share position to date, and further 3 months extension on balance of Treasury options. Amending Statement dated August 10th, 1964, to Prospectus dated January 14th, 1964, accepted for filing, August 21st, 1964.

REXTON MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months extension on all outstanding Treasury option payment dates. Amending Statement dated July 13th, 1964, to Prospectus dated February 5th, 1964, accepted for filing, August 21st, 1964.

G. S. & T. EXPLORATION COMPANY LIMITED: Head Office, 290 Railway Street, Timmins, Ontario. Particulars of offering of shares to the public, through officers of the Company, under its registration as Security Issuer, on the basis that 75% of proceeds of sales will go into the Treasury

of the Company. Company incorporated February 22nd, 1963 (Ont.). Authorized capital 3,000,000 shares at \$1 par. Issued 750,005. Escrowed 675,000. Prospectus dated May 14th, 1964, accepted for filing, August 24th, 1964.

CONSOLIDATED DURHAM MINES & RESOURCES LIMITED: Head Office, Room 607, 80 Richmond Street West, Toronto, Ontario. Financing arrangement with Chapcoe Investment Corporation Limited, 80 Richmond Street West, Toronto, which company will advance \$30,000 to be used for development. Monies repayable, with interest at 6%, or at the option of Chapcoe Investments Limited, by stock at 10¢ per share. Company incorporated September 25th, 1945 (Ont.), under the name of Durham Red Lake Gold Mines Limited. Name changed to Durham Explorations Limited by Supplementary Letters Patent, dated April 12th, 1954, and to present name by Supplementary Letters Patent, dated October 14th, 1959. Authorized capital 5,000,000 shares at \$1 par. Issued 2,111,857. Escrowed 916,000. Prospectus dated August 10th, 1964, accepted for filing, August 26th, 1964.

MIRO MINES LIMITED: Head Office, Suite 600, 250 University Avenue, Toronto, Ontario. By Agreement dated July 8th, 1964, Tom & Barnt, acting on behalf of Nelro Holdings Limited, agreed to purchase 250,000 shares at 10¢ per share, payable as to \$12,500 within 3 days of August 26th, 1964, and the balance within 60 days of said date, and received options on a further 750,000 shares, being 3 blocks of 200,000 shares each at 15¢, 20¢ and 25¢ per share, respectively, and 1 block of 150,000 shares at 30¢ per share, payable within 3, 6, 9 and 12 months, respectively, after August 26th, 1964. Company incorporated June 19th, 1964 (Ont.). Authorized capital 5,000,000 shares at \$1 par. Issued 850,005. Escrowed 765,000 shares. Prospectus dated August 14th, 1964, accepted for filing, August 26th, 1964.

OOLA MINES (CANADA) LIMITED: Head Office, 360 Bay Street, Toronto, Ontario. Amending Statement filed to show further 3 months extension on outstanding treasury

option payment dates, so that 100,000 shares at 15¢ now payable by November 21st, 1964 and 3 blocks of 200,000 shares each at 17½¢, 25¢, and 30¢ per share, respectively, now payable by February 21st, 1965, June 26th, 1965 and June 26th, 1965, respectively. Expiry date on 6 mining claims in Preissac Township, Quebec, extended for 6 months; and amendment in agreement with New Calumet Mines Limited to cover 6 claims only, other 11 claims of original 17 abandoned. Amending Statement dated August 14th, 1964, to Prospectus dated November 22nd, 1963, accepted for filing, August 26, 1964.

ROLLEX MINES LIMITED: Head Office, Room 800, 56 Sparks Street, Ottawa, Ontario. By agreement dated May 6th, 1964, Waite, Reid & Company Limited, acting on behalf of Hollander Mines Limited, agreed to purchase 200,000 shares at 10¢ per share, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share, respectively. The company has acknowledged payment of \$20,000, for the underwritten 200,000 shares at 10¢ and the agreement was cancelled by mutual consent. By a subsequent agreement, dated May 27th, 1964, Waite, Reid & Company Limited, on behalf of Hollander Mines Limited, agreed to purchase 100,000 shares at 15¢ per share, payable forthwith, and received options on a further 800,000 shares, being 2 blocks of 100,000 shares each at 20¢ and 25¢ per share, respectively, and 3 blocks of 200,000 shares at 30¢, 35¢ and 40¢ per share, respectively, payable within 90, 180, 270, 365 and 455 day, respectively, from May 27th, 1964. Company incorporated October 3rd, 1965 (Ont.). Authorized capital 3,000,000 shares at \$1 par. Issued 750,005. Escrowed 675,000. Prospectus dated May 28th, 1964, accepted for filing, August 27th, 1964.

UTOPIA GOLD MINES LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date; receipt by Company of abstracts from local Mining Recorder, Timmins, Ontario, covering 18 unpatented mining claims, acquired by Company, in Reaume Township Company has now paid

balance of amount due on said claims. Amending Statement dated July 17th, 1964, to Prospectus dated June 17th, 1964, accepted for filing, August 27th, 1964.

EQUITY EXPLORATIONS LIMITED: Head Office, 121 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change on Board of Directors; share position to date; acquisition by Company of 5 mining claims in Matheson Township, by staking, and progress of work performed on previous property. Amending Statement dated July 27th, 1964 to Prospectus dated April 29th, 1964, accepted for filing, August 28th, 1964.

DIXIE-CAROLINA MINING CORPORATION LIMITED: Head Office, 257B Lake Shore Road, Port Credit, Ontario. By Agreement dated August 7th, 1964, J. P. Cannon & Co. Limited, acting on behalf of 6 clients, agreed to purchase 100,000 shares at 12½¢ per share, payable within 3 days after August 31st, 1964, and received options on a further 900,000 shares, being 100,000 shares at 12½¢ per share and 4 blocks of 200,000 shares at 15¢, 17½¢, 20¢ and 25¢ per share, respectively; payable within 3, 6, 9, 12 and 15 months after August 31st, 1964, respectively. Company incorporated May 26th, 1964 (Ont.). Authorized capital 5,000,000 shares at \$1 par. Issued 924,005. Escrowed 450,000. Prospectus dated August 10th, 1964, accepted for filing, August 31st, 1964.

LANCER PETROLEUMS LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date. By Agreement dated July 16th, 1964, M. Greene and Associates Limited assigned to Saman Investments Limited, all its right, title and interest, as Broker, in and to the option to purchase all or any part of the 800,000 shares now held under option for and on behalf of Carluke Investments Limited; Acquisition by the Company of 10 unpatented mining claims in Turnbull Township in District of Cochrane, in Porcupine Mining Division of Ontario. Amending Statement dated August 5th, 1964, to Prospectus dated October 11th, 1963, accepted for filing, August 31st, 1964.

PAYROCK MINES LIMITED: Head Office, 82 Government Road West, Kirkland Lake, Ontario. Amending Statement filed to show share position to date; showing completion of firm commitment; 30 days extension on all outstanding treasury option payments dates; progress of work performed on Loveland Township property and monies expended since April 30th, 1964. Amending Statement dated August 22nd, 1964, to Prospectus dated June 19th, 1964, accepted for filing September 1st, 1964.

HAMCON MINES LIMITED: Head Office, Suite 1001, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of south half of Lot 4, Third Concession of Township of Kidd, Porcupine Mining Division, Ontario, by purchase, such ground being contiguous to original property held by Company. Amending Statement, dated August 12th, 1964, to prospectus dated June 14th, 1964, accepted for filing, September 2nd, 1964.

CANADIAN JAMIESON MINES LIMITED: Head Office, 251 Third Avenue, Timmins, Ontario. Amending Statement filed to show completion of firm commitment under Agreement dated May 22nd, 1964, and exercise of option on 200,000 shares at 75¢ per share, and particulars of stock option granted by Company to Edward Neczkar, a Geologist employed by the Company, on all or any part of 15,000 shares at 75¢ per share, exercisable only during his employ and within the 6 months' period commencing November 11th, 1964. Amending Statement, dated August 4th, 1964, to prospectus dated May 14th, 1964, accepted for filing, September 4th, 1964.

CANAGAU MINES LIMITED: Head Office, Room 1500, 372 Bay Street, Toronto, Ontario. Amending Statement filed to show share position to date, completion of firm commitment under Agreement dated January 16th, 1964, and 1 month's extension of option payment date with respect to 250,000 shares at 15¢ per share, now payable by September 12th, 1964, balance of option payment dates remaining un-

changed. Amending Statement, dated August 11th, 1964, to prospectus dated January 31st, 1964, accepted for filing, September 4th, 1964.

MOUNT COSTIGAN MINES LIMITED: Head Office, 30 Driveway, Ottawa, Ontario. Amending Statement filed to show share position to date, particulars of outstanding options under Company's Incentive Stock Option Plan, change of persons holding 5% or more interest in Waratah Securities Limited, on which behalf Marchmont & Dixon Limited is the underwriter-optionee of the Company's shares, and listing of the Company's shares on the Canadian Stock Exchange, Montreal as of August 6th, 1964. Amending Statement, dated August 12th, 1964, to prospectus dated October 11th, 1963, accepted for filing, September 4th, 1964.

NORTH CRESCENT EXPLORATIONS LIMITED: Head Office, Suite 302, 121 Richmond Street, West, Toronto, Ontario. By Agreement, dated July 28th, 1964, Harmon Securities Limited, on behalf of its client, Monette Securities Limited, agreed to purchase 100,000 shares at 10¢ per share, payable one half by September 4th, 1964, and the balance within 60 days after the said date, and received options on a further 900,000 shares, being 100,000 at 10¢, payable within 6 months after September 4th, 1964, and 4 blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share respectively, payable within 9, 12, 15 and 18 months after September 4th, 1964, respectively. Company incorporated, June, 1964, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated August 28th, 1964, accepted for filing, September 4th, 1964.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 217 Essex Street, Sarnia, Ontario. Amending Statement filed to show change of address of Head Office, establishment of Executive Offices at Suite 752, 2503 Hurontario Street, Cooksville, Ontario, share position to date, acquisition by Company of 25 unpatented mining claims in Manitoba by staking, such claims being contiguous to the 28 unpatented mining claims in the Mikanagan Lake, Flin Flon

area, presently under option to the Company, receipt by Company of Abstracts from Local Mining Recorder at Timmins, Ontario, covering 12 unpatented mining claims in Evelyn Township, Ontario, acquired by Company by staking, abandonment by Company of 44 claims acquired by it in the Elbow Lake Area, Manitoba, upon their due dates for renewal, 3 months' extension of all outstanding treasury option payment dates and acquisition by Company of a 10% participation in a grubstake known as "Project McDilo". Amending Statement, dated August 19th, 1964, to prospectus dated September 9th, 1963, accepted for filing, September 8th, 1964.

TALISMAN MINES LIMITED: Head Office, Suite 911, 25 Adelaide Street West, Toronto, Ontario. Under Agreement, dated March 16th, 1964, as amended by subsequent Agreements dated March 19th, 1964, and April 6th, 1964, Davidson & Company, acting on behalf of their client, Interlaken Investments Canada Limited, agreed to purchase 60,000 shares at 70¢ per share, payment for which has been acknowledged by the Company, and received options on a further 250,000 shares, being 5 blocks of 50,000 shares at 70¢, 80¢, \$1.00, \$1.25 and \$1.50 per share respectively, the first of which blocks has been taken down and paid for and the remaining 4 blocks payable by October 16th, 1964, January 16th, 1965, April 16th, 1965, and July 16th, 1965, respectively. Company incorporated, February, 1956 (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 2,820,005. Escrowed, 600,000. Prospectus dated August 7th, 1964, accepted as annual re-filing, September 9th, 1964.

CAMADOR MINING & EXPLORATION COMPANY LIMITED: Head Office, 852 Royal Street, Malartic, Quebec. By Agreement, dated May 29th, 1964, Ross, Knowles & Company Limited, on behalf of its client, Bermont Mines Limited, agreed to purchase 200,000 shares at 10¢ per share, payable forthwith after the effective date of such Agreement, being the acceptance of a prospectus of the Company for filing under the applicable laws of the Province of Quebec and by the Ontario Securities Commission, and 200,000 shares at 12½¢ per share, payable within 60 days after said

effective date, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 15¢, 17½¢ and 20¢ per share respectively, payable within 120, 180 and 240 days after the said effective date respectively. Company incorporated, April, 1962, (Que.) Authorized capital, 5,000,000 at \$1 par. Issued, 1,400,000. Escrowed, 900,000. Prospectus dated August 17th, 1964, accepted for filing, September 10th, 1964.

ALCOURT MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors due to death of M. A. Chadwick, President and Director, and 3 months' extension of time for payment of unexercised portion of 70,000 shares under option at 25¢ per share, i.e., 35,000 shares, now payable by December 4th, 1964, and the remaining options now payable at the rate of 35,000 shares every 3 months thereafter until expiry date of Agreement, September 10th, 1965. Amending Statement, dated August 27th, 1964, to prospectus dated August 5th, 1964, accepted for filing, September 11th, 1964.

CHARLOTTE MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of time for payment of unexercised portion of the 200,000 shares under option at 12½¢ per share, due to be paid on September 24th, 1964, which unexercised portion, amounting to 148,750 shares, now payable by December 24th, 1964, all subsequent option payment dates being similarly extended. Amending Statement, dated August 27th, 1964, to prospectus dated March 11th, 1964, accepted for filing, September 11th, 1964.

LENMAC MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show 3 months' extension of time for payment of unexercised portion of 50,000 shares under option at 17½¢ per share, due to be paid on October 1st, 1964, which unexercised portion, amounting to 31,500 shares, now payable by January 1st, 1965, the remaining options to be taken

up at the rate of 50,000 shares every 3 months thereafter until the expiry date of Agreement, March 12th, 1965. Amending Statement, dated August 27th, 1964, to prospectus dated March 9th, 1964, accepted for filing, September 11th, 1964.

TREND EXPLORATION AND DEVELOPMENT LIMITED: Head Office, Room 1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and abandonment by Company of its option on 4 mining claims in Lorrain Township, Ontario. Amending Statement, dated September 1st, 1964, to prospectus dated June 30th, 1964, accepted for filing, September 11th, 1964.

BERMONT MINES LIMITED: Head Office, 1011 6th Street, Val d'Or, Quebec. Amending Statement filed to show share position to date and particulars of Agreement, dated June 5th, 1964, whereby Ross, Knowles & Company Limited, acting on behalf of Moly Metal Sales Limited, for the purpose of providing the Company with funds to exercise an underwriting and option agreement which the Company has entered into with Camador Mining and Exploration Co. Limited, the details of which are set forth in paragraph 14 of the prospectus, as amended, have agreed to take down and pay for, as a firm underwriting, the 200,000 optioned shares of the Company at 12½¢ per share and the 200,000 optioned shares of the Company at 15¢ per share, payable forthwith upon acceptance of prospectus, as amended, filed in the Provinces of Ontario and Quebec, whichever shall last occur. Amending Statement, dated August 17th, 1964, to prospectus dated December 30th, 1963, accepted for filing, September 14th, 1964.

CANAMISKA COPPER MINES LIMITED: Head Office, Suite 1024, 85 Richmond Street West, Toronto, Ontario. By Agreement, dated June 30th, 1964, Goldmack Securities Limited, on behalf of Tiara Investments of Jamaica Ltd., agreed to purchase 100,000 shares at 10¢ per share, payable one half within 3 days after September 14th, 1964, and the balance within 60 days after the said date, and received

options on a further 900,000 shares, being 100,000 at 10¢, payable within 6 months after September 14th, 1964, and 4 blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share respectively, payable within 9, 12, 15 and 18 months after September 14th, 1964, respectively. Company incorporated, April, 1956, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 1,227,005. Escrowed, 675,000. Prospectus dated September 4th, 1964, accepted for filing, September 14th, 1964.

JODEE EXPLORATIONS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Under Agreement, dated May 5th, 1964, Waite, Reid & Company Limited, acting on behalf of Libb Securities Limited, agreed to purchase 200,000 shares at 17½¢ per share, payment for which has been acknowledged by the Company, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 20¢, 25¢, 30¢ and 35¢ per share respectively, payable within 3, 6, 9 and 12 months after May 25th, 1964, respectively. To date the Underwriter-Optionee has exercised the options to the extent of 100,000 shares at 20¢ per share and the Company has granted to the Underwriter-Optionee a 3 months' extension of the payment date with respect to the balance of 100,000 shares under option at 20¢, all subsequent option payment dates being similarly extended. Company incorporated, June, 1952, (Ont.) under name of Victor Petroleum Limited. Name changed to present one by Supplementary Letters Patent, December, 1955. Authorized capital, 3,500,000 at \$1 par. Issued, 2,050,005. Escrowed, 675,000. Prospectus dated August 25th, 1964, accepted for filing, September 14th, 1964.

TUDOR MINING CORPORATION LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date and particulars of Agreement, dated August 25th, 1964, whereby the Underwriter-Optionee agreed that, forthwith upon the effective date, i.e., September 15th, 1964, it would subscribe and pay for 200,000 shares, being the 150,000 shares presently under option at 20¢ per share, which option

is not payable until December 20th, 1965, plus an additional 50,000 shares, provided that the Company would give such Underwriter-Optionee, as consideration for such firm purchase, an option on a further 800,000 shares, being 4 blocks of 200,000 shares each at 20¢, 25¢, 30¢ and 35¢ per share respectively, payable within 4, 7, 10 and 13 months after September 15th, 1964, respectively. Amending Statement, dated August 26th, 1964, to prospectus dated March 20th, 1964, accepted for filing, September 14th, 1964.

CRAIBBE-FLETCHER GOLD MINES LIMITED: Head Office, 25 Adelaide Street West, Toronto Ontario. By Agreement, dated June 29th, 1964, Brewis & White Limited agreed to purchase 121,533 shares at 15¢ per share, payable by September 15th, 1964, and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at 20¢ and 25¢ per share respectively, payable within 3 and 6 months after September 15th, 1964, respectively. Company incorporated, January, 1944, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 3,478,467. Escrowed, none. Prospectus dated August 25th, 1964, accepted for filing, September 15th, 1964.

ORVANA MINES LIMITED: Head Office, Suite 416, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show opening of Mine Office at Cordova Mines, Ontario, change in Board of Directors, share position to date and 3 months' extension of option payment date with respect to 119,605 shares at 15¢ per share, all subsequent option payment dates being similarly extended. Amending Statement, dated September 8th, 1964, to prospectus dated January 21st, 1964, accepted for filing, September 15th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

DYNALTA OIL & GAS CO. LTD.: Advised by Company no further Primary Distribution. Release of all escrowed shares. Effective date of release, August 26th, 1964.

REDSTONE MINES LIMITED: Release of 433,620 escrowed shares pro rata to the interests of all persons entitled thereto. Effective date of release, September 1st, 1964.

SILVER-MEN MINES LIMITED: Release of 250,000 escrowed shares pro rata to the interests of all persons entitled thereto. Effective date of release, September 1st, 1964.

TOMROSE MINES LIMITED: Release of 78,260 escrowed shares pro rata to the interests of all persons entitled thereto. Effective date of release, September 1st, 1964.

BULLETIN

OF

ONTARIO SECURITIES COMMISSION

FOR

October, 1964



ONTARIO

Issued Monthly by

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Notice

Effective September 8th, 1964, H. S. Bray, Q.C., formerly Counsel to the Commission, was appointed Acting Director of the Securities Branch.

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

CANADIAN GAS AND ENERGY FUND LIMITED:
Head Office, 320 Bay Street, Toronto, Ontario. Ontario incorporation, March 4th, 1960, under name of Canadian Gas & Energy Investments, Limited, with subsequent S.L.P., including those of July 31st, 1963, changing name to present one. Authorized capital, 10,000,000 Participating shares of 20¢ par, which authorized capital, as at September 10th, 1964, had been reduced by virtue of redemptions of shares since May 31st, 1964, to 9,296,014 Participating shares, of which 759,524 outstanding and fully paid, and 15 Common shares of \$1 par, of which 11 outstanding. Present offering, 8,536,490 Participating shares of the Fund through Canadian Security Underwriters Limited, or through sub-selling agents, the issue price on sales of less than \$5,000 being 10,000/9,125ths of the net asset value of the shares at time of sale. On such sales a commission is payable by the Fund, with certain exceptions as set out in paragraph 14 of the prospectus, equal to 8¾% of the issue price, reduced on a sliding scale on single purchases of \$5,000 and over, with a corresponding reduction in the issue price so that the net amount the Fund will receive after payment of sales commission will always be the net asset value of its shares at time of sale. Prospectus dated September 10th, 1964, accepted as annual re-filing, September 17th, 1964.

PROMPT FINANCE CORPORATION LIMITED:
Head Office, 62 Richmond Street West, Toronto, Ontario. Ontario incorporation, February 17th, 1961, as a private company, with subsequent S.L.P., February 26th, 1964, converting Company into a public company. Authorized capital, 20,000 Preference shares of \$10 par, of which 13,900 issued and outstanding as fully paid, and 50,000 n.p.v. Common shares, not to exceed \$50,000 in the aggregate, of which 5,000 issued and outstanding as fully paid. Present offerings, (1) Long Term Secured Promissory Notes and (2) Long Term Unsecured

Promissory Notes, being of various denominations with maturities of up to 20 years from date of issue, through officials of the Company under its registration as a Security Issuer on a commission basis not to exceed 3%. Offered to the public at the face amount of Note. Prospectus dated June 26th, 1964, accepted for filing, September 17th, 1964.

FRASER FUND LIMITED, THE: Head Office, Suite 304, 159 Bay Street, Toronto, Ontario. Ontario incorporation, August 25th, 1964. Authorized capital, 900,000 Class A shares of 50¢ par, of which none issued, and 10,000 Common shares of \$5 par, of which 6 issued and outstanding as fully paid. Present offering, 900,000 Class A shares through officials of the Company under its registration as a Security Issuer or through registered security dealers, with no commission payable on any sales thereof. The initial 5,000 shares to be offered to the public at \$10 per share and thereafter at an amount equivalent to the net asset value per share (as defined in clause 8 of paragraph 9 of the prospectus) calculated as at close of business upon the Thursday on which the New York Stock Exchange is open next succeeding the date on which a subscription for such Class A shares is received by or on behalf of the Fund, the proceeds from the sale of the initial 5,000 Class A shares to be deposited, on behalf of the Fund, with the Canada Permanent Trust Company and released to the Fund when \$50,000 has been so accumulated. In the event that the said 5,000 Class A shares are not sold within 4 months from the date of the prospectus, the proceeds received by the said Trust Company in respect to share subscriptions during such 4 month period to be returned to the subscribers without any deduction whatsoever. Prospectus dated September 11th, 1964, accepted for filing, September 18th, 1964.

CANADIAN TRUSTEED INCOME FUND: Head Office of Manager-Trustee, A.G.F. Management Limited, 7 King Street East, Toronto, Ontario. Established by Declaration of Trust made by the Manager-Trustee, August 15th, 1962. The Manager-Trustee was incorporated under the laws of the Province of Ontario, February 2nd, 1960. The Fund has no share capital as such. Each subscriber to the

Fund receives a certificate stating the number of shares issued to such subscriber. A share of the Fund means an undivided interest in the property of the Fund. As at June 30th, 1964, 887,596 shares had been issued, 113,454 thereof had been redeemed and 774,142 were outstanding. Present offering, shares of the Fund at the net asset value per share, plus a premium not exceeding $8\frac{1}{2}\%$ of the offering price, including such premium, through A.G.F. Management Limited and other registered security dealers, the said premium being reduced on a sliding scale on single purchases of \$25,000 and over. Prospectus dated September 24th, 1964, accepted as annual re-filing, September 25th, 1964.

BRITISH NEWFOUNDLAND CORPORATION LIMITED: Head Office, 173 Elizabeth Avenue, St. John's, Newfoundland. Newfoundland incorporation, April 17th, 1953, with subsequent Amendments. Authorized capital, 16,824,188 n.p.v. Common shares, of which 6,008,691 issued and outstanding as fully paid, and 3,175,812 n.p.v. Founders shares, of which 3,175,812 issued and outstanding as fully paid. Present offering, to the holders of the Company's Common and Founders shares of record at close of business on September 28th, 1964, 2,755,350 Common shares by way of Rights, evidenced by transferable subscription warrants, to subscribe for 3 Common shares, at \$3.00 per share, for each 10 Common and/or Founders shares held by them at such time, such Rights to expire at 4 p.m., October 23rd, 1964. N. M. Rothschild & Sons and W. C. Pitfield & Company, Limited have agreed to purchase, at \$3.00 per share, any balance of the Common shares not subscribed for pursuant to such Rights by the expiry date, the Company to pay the said underwriters a commission of \$688,837 in consideration therefor, which shares may subsequently be offered to the public by the underwriters. Prospectus dated September 28th, 1964, accepted for filing, September 29th, 1964.

PROGRAMMED LEARNING OF LONDON LIMITED: Head Office, Suite 1207, 2200 Yonge Street, Toronto, Ontario. Amending Statement filed to show change in offering from 50,000 Non-cumulative Participating Class A

Preference shares at \$10 per share to 16,000 Non-cumulative Participating Class A Preference shares at \$10 per share and 24,000 Common shares at \$1 per share and new Auditors' Report dated September 21st, 1964. Amending Statement, dated September 29th, 1964, to prospectus dated June 24th, 1964, accepted for filing, September 29th, 1964.

ANDREAE EQUITY INVESTMENT FUND LIMITED: Head Office, 55 Yonge Street, Toronto, Ontario. Amending Statement filed to show appointment of Chenard, Freidman & Co. Ltd. as exclusive Selling Agent of the Company's Class "A" shares on a commission basis of $8\frac{1}{2}\%$ of the offering price, such commission being reduced on a sliding scale on single sales of \$5,000 and over. Amending Statement, dated August 26th, 1964, to prospectus dated February 5th, 1964, accepted for filing, September 30th, 1964.

UNION CARBIDE CANADA LIMITED: Head Office, 123 Eglinton Avenue East, Toronto, Ontario. Canada incorporation, December 7th, 1922, with subsequent S.L.P. Authorized capital, 12,500,000 n.p.v. Common shares, of which 7,500,000 issued and outstanding as fully paid. Present offering, 2,500,000 Common shares through Wood, Gundy & Company Limited, Dominion Securities Corporation Limited, A. E. Ames & Co. Limited and McLeod, Young, Weir & Company Limited, which have agreed to purchase the said shares at \$23.04 per share. Offered to the public at \$24.00 per share. Prospectus dated October 1st, 1964, accepted for filing, October 1st, 1964.

ALL-CANADIAN COMPOUND FUND: Head Office of Manager, Capital Management Limited, 744 West Hastings Street, Vancouver, British Columbia. Amending Statement filed to show that, effective July 10th, 1964, the name of General Mutual Funds Limited was changed to "All-Canadian Group Distributors Limited" and reference throughout the prospectus to the said company has been amended accordingly. Amending Statement, dated July 20th, 1964, to prospectus dated March 30th, 1964, accepted for filing, October 6th, 1964.

PACIFIC ATLANTIC CANADIAN INVESTMENT COMPANY LTD.: Head Office, Suite 2500, 630 Dorchester Boulevard West, Montreal, Quebec. Quebec incorporation, February 22nd, 1937, with subsequent S.L.P. Authorized capital, 2,500,000 Common shares of \$1 par, of which 654,000 issued and outstanding as fully paid, and 60,000 Preferred shares of \$50 par, issuable in series, of which 25,000, designated as "5% Cumulative Redeemable Preferred Shares Series A", are subject of current prospectus. Present offering, 25,000 5% Cumulative Redeemable Preferred Shares Series A, accompanied by Share Purchase Warrants entitling the holders thereof to purchase Common shares of the Company on the basis of 3 Common shares per each Series A Preferred share, at specified prices and by specified dates, through W. C. Pitfield & Company, Limited, which has agreed to purchase the said 25,000 Series A Preferred shares and Share Purchase Warrants at \$50 per share, the Company to pay the said underwriter a commission of \$3.75 per share so purchased. Offered to the public at \$48.50 per share. Prospectus dated October 5th, 1964, accepted for filing, October 7th, 1964.

CANADIAN HYDROCARBONS LIMITED: Head Office, 250 Elveden House, Calgary, Alberta. Canada incorporation, January 31st, 1955, with subsequent S.L.P. Authorized capital, 3,500,000 n.p.v. Common shares, of which 794,115 issued as fully paid, and 250,000 Preferred shares of \$20 par, issuable in series, of which 175,000, designated as "5½% Cumulative Redeemable Preferred Shares Series A", are subject of current prospectus. Present offering, 175,000 5½% Cumulative Redeemable Preferred Shares Series A through Greenshields Incorporated and Deacon Findley Coyne Ltd., which have agreed to purchase the said 175,000 Series A Preferred shares for \$3,500,000, the Company to pay the said underwriters a commission of 90¢ per share so purchased. Offered to the public at \$20 per share. Prospectus dated October 5th, 1964, accepted for filing, October 8th, 1964.

FEDERAL SAVINGS AND LOAN CORPORATION: Head Office, 25 Adelaide Street West, Toronto, Ontario. Ontario incorporation, under The Loan and Trust Corporations Act, May 28th, 1964. Authorized capital, 500,000 shares

of \$10 par, of which 120,000 issued and 42,300 thereof fully paid, the remaining 77,700 shares being 10% paid. Present offering, 70,000 shares through Bongard & Company and Carlile & McCarthy Co. Ltd., which have agreed to purchase the said 70,000 shares for \$805,000. Offered to the public at \$12.50 per share. Prospectus dated October 6th, 1964, accepted for filing, October 8th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

J. I. CASE COMPANY is offering to the holders of its outstanding Common shares the right to subscribe for additional Common shares of the Company at the rate of 1 share for each 4 shares held and at the price of \$17.50 per share. Recorded O. S. C., October 2nd, 1964.

TOROMONT INDUSTRIAL HOLDINGS LTD. is offering to its existing security holders the right to subscribe for additional shares of the Company at the rate of 1 share for each 2 shares held and at the price of \$2.00 per share. Recorded O. S. C., October 5th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

NEWRICH EXPLORATIONS LIMITED: Head Office, Room 403, 62 Richmond Street West, Toronto, Ontario. Under Agreement, dated June 4th, 1963, W. D. Latimer Co. Limited, acting on behalf of Glenelm Developers Limited, agreed to purchase 200,000 shares at 10¢ per share, payment for which has been acknowledged by the Company, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share respectively, payable within 3, 6, 9 and 12 months after September 4th, 1963, respectively. Subsequently Glenelm Developers Limited assigned to G. D. Richmond Securities Limited the whole of its interest in the aforesaid options. To date all the options have been duly exercised with the exception of that of 200,000 shares at 30¢ per share, which, by reason of extensions granted, now payable by December 5th, 1964. Company incorporated, April, 1945 (Ont.), under name of Partridge Yellowknife Mines Limited. By Order of the Provincial Secretary, April, 1953, the name of the Company was changed to Partridge Canadian Explorations Limited and, by Supplementary Letters Patent, October, 1961, name changed to present one. Authorized capital, 5,000,000 at \$1 par. Issued, 2,380,418. Escrowed, 703,125. Prospectus dated August 5th, 1964, accepted as annual re-filing, September 17th, 1964.

MISTANGO RIVER MINES LIMITED: Head Office, 365 Bay Street, Toronto, Ontario. Under Agreement, dated February 25th, 1964, as amended by Agreement dated March 18th, 1964, W. D. Latimer Co. Limited, acting equally on behalf of Louis Cadesky Associated Limited and Richfield Securities Limited, agreed to purchase 200,000 shares at 15¢ per share, payment for which has been acknowledged by the Company, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 20¢, 25¢, 30¢ and 35¢ per share respectively, the first three of which blocks have been taken down and paid for and the last block at 35¢ per share payable by April 10th, 1965. Company incorporated, March,

1962 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 3,300,005. Escrowed, 810,000. Prospectus dated August 14th, 1964, accepted as annual re-filing, September 18th, 1964.

CHANCE MINING AND EXPLORATION COMPANY LIMITED: Head Office, Suite 1001, 85 Richmond Street West, Toronto, Ontario. Particulars of offering by Company to shareholders of Conwest Exploration Company Limited and Central Patricia Gold Mines Limited warrants with respect to a total of 625,000 shares at a price of 60¢ per share. Additionally the Company will offer, through Wills, Bickle and Company Limited, to nominees of Conwest Exploration Company Limited and Central Patricia Gold Mines Limited, a further 125,000 shares at 60¢ per share and may offer, through the said security dealer, a further 150,000 shares at 75¢ per share. Any of the last mentioned 150,000 shares which are not sold through Wills, Bickle and Company Limited may be purchased by Conwest Exploration Company Limited and Central Patricia Gold Mines Limited. Company incorporated, June, 1964 (Ont.). Authorized capital, 4,000,000 n.p.v. shares not to exceed \$4,000,000 in the aggregate. Issued, 1,300,000. Escrowed, 720,000. Prospectus dated September 16th, 1964, accepted for filing, September 23rd, 1964.

GLENEAGLE GRAPHITE MINES LIMITED: Head Office, Suite 1500, 372 Bay Street, Toronto, Ontario. By Agreement, dated August 28th, 1964, Goodwin Harris & Company Limited, acting on behalf of three clients, D. J. Denny, the President of the Company, John Sidorchuk, 286 LaRose Avenue, Weston, Ontario, and D. C. Cowpland, a Director of the Company, agreed to purchase 100,000 shares at 10¢ per share, payable within 3 days after September 24th, 1964, and received options on a further 900,000 shares, being 100,000 at 12½¢, payable within 3 months after September 24th, 1964, and 4 blocks of 200,000 shares each at 15¢, 17½¢, 20¢ and 25¢ per share respectively, payable within 6, 9, 12 and 15 months after September 24th, 1964, respectively. Company incorporated, June, 1955 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 675,005. Escrowed, 607,500. Prospectus

dated August 28th, 1964, accepted for filing, September 24th, 1964.

GUI-POR URANIUM MINES & METALS LIMITED: Head Office, Suite 1601, 8 King Street East, Toronto, Ontario. Amending Statement filed to show completion of firm commitment under Agreement dated March 31st, 1964, and particulars of new Agreement, dated September 21st, 1964, whereby Goodwin Harris & Company Limited, acting on behalf of its client, Tom & Barnt, agreed to purchase a further 100,000 shares at 30¢ per share, payable by September 24th, 1964. Amending Statement, dated September 21st, 1964, to prospectus dated April 30th, 1964, accepted for filing, September 24th, 1964.

MCKINNEY GOLD MINES LIMITED: Head Office, Suite 506, 540 Burrard Street, Vancouver, British Columbia. Amending Statement filed to show appointment of two additional directors, share position to date, particulars with respect to escrowed shares, acquisition by Company of a 1/3rd interest in 11 unpatented mining claims in Ryan Township, District of Algoma, Ontario, by purchase, particulars of incorporation of new company under name of Jogran Mines Limited, acquisition by Company of 100% interest in 8 contiguous unpatented mining claims in Ryan and Kincaid Townships, District of Algoma, Ontario, and 2 months' extension of July 22nd, 1964, option payment date with respect to 150,000 shares under option at 20¢ per share, all subsequent option payment dates being similarly extended. Amending Statement, dated July 20th, 1964, to prospectus dated November 29th, 1963, accepted for filing, September 24th, 1964.

MCKINNEY GOLD MINES LIMITED: Head Office, Suite 506, 540 Burrard Street, Vancouver, British Columbia. Amending Statement filed to show share position to date, termination of all outstanding options under Agreement dated October 31st, 1963, being 100,000 at 20¢, 200,000 at 25¢ and 2 blocks of 100,000 shares each at 35¢ and 50¢ per share respectively, and particulars of new Agreement, dated August

12th, 1964, whereby W. D. Latimer Co. Limited, acting on its own behalf as to 25%, on behalf of Davidson and Company Limited as to 50% and on behalf of H. H. Hemsworth & Co. Ltd., as to 25%, agreed to purchase 200,000 shares at 15¢ per share, payable within 48 hours of the acceptance of a filing statement with respect to the said Agreement by the Vancouver and Canadian Stock Exchanges and the acceptance of an amendment to the prospectus of the Company by the Ontario Securities Commission and the regulatory body having jurisdiction in the Province of Quebec, whichever shall be the last accepted, hereinafter referred to as the effective date, and received options on a further 800,000 shares, being 3 blocks of 200,000 shares each at 15¢, 20¢ and 25¢ per share respectively, payable within 3, 6 and 9 months after the said effective date respectively, and 2 blocks of 100,000 shares each at 35¢ and 50¢ per share respectively, payable within 12 and 15 months after the said effective date respectively. Amending Statement, dated August 18th, 1964, to prospectus dated November 29th, 1963, accepted for filing, September 24th, 1964.

ST. LUCIE EXPLORATION COMPANY LIMITED:
Head Office, Suite 1606, 4 King Street West, Toronto, Ontario. Amending Statement filed to show change in address of Head Office of Company and that of North Canadian Enterprises Limited, change in addresses of 2 directors, share position to date, acquisition by Company of option on property in Kidd Township, Ontario, acquisition by Company of 6 mining claims in Lamotte Township, Abitibi East, Quebec and property in Carnegie Township, Ontario, by purchase, and particulars of Agreement, dated July 14th, 1964, whereby E. H. Pooler & Co. Limited, acting on behalf of North Canadian Enterprises Limited, agreed to purchase 200,000 shares at 25¢ per share, payable by September 24th, 1964, and received options, subject to an increase in the capitalization of the Company to 5,000,000 shares at \$1 par, on a further 800,000 shares, being 4 blocks of 200,000 shares each at 30¢, 35¢, 40¢ and 45¢ per share respectively, payable within 90, 180, 270 and 360 days after September 24th, 1964, respectively. Amending Statement, dated July 28th, 1964, to prospectus dated May 14th, 1964, accepted for filing, September 24th, 1964.

SILVERPLACE MINES LIMITED: Head Office, Suite 1500, 372 Bay Street, Toronto, Ontario. Amending Statement filed to show change of name from Gleneagle Graphite Mines Limited to present one by Supplementary Letters Patent, September, 1964. Amending Statement, dated September 21st, 1964, to prospectus dated August 28th, 1964, accepted for filing, September 24th, 1964.

FAB METAL MINES LIMITED: Head Office, Suite 405, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show issuance of Supplementary Letters Patent, July 14th, 1964, increasing authorized capital of Company from 3,500,000 shares at \$1 par to 5,500,000 shares at \$1 par, share position to date and completion of firm commitment under Agreement dated April 10th, 1964, the Company having received payment in full for 224,995 shares at 15¢ per share, there now being no underwriting-option agreement outstanding and no such agreements are presently contemplated. Amending Statement, dated August 7th, 1964, to prospectus dated November 19th, 1963, accepted for filing, September 25th, 1964.

KENNEDY MINERALS LIMITED: Head Office, Suite 303, 67 Yonge Street, Toronto, Ontario. By Agreement, dated August 20th, 1964, Goodwin Harris & Company Limited, acting on behalf of 7 named clients, in the ratio set out in paragraph 14 of the prospectus, agreed to purchase 200,000 shares at 10¢ per share, payable by September 25th, 1964, and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at 12½¢ and 15¢ per share respectively, payable within 90 and 180 days after September 25th, 1964, respectively. Company incorporated, January, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated September 23rd, 1964, accepted for filing, September 25th, 1964.

MAGOMA MINES LIMITED: Head Office, Suite 603, 67 Yonge Street, Toronto, Ontario. Amending Statement filed to show share position to date, completion of firm commitment under Agreement dated May 12th, 1964, and 3 months' extension of all option payment dates. Amending Statement, dated September 21st, 1964, to prospectus dated June 18th, 1964, accepted for filing, September 28th, 1964.

CANADIAN MAGNESITE MINES LIMITED: Head Office, 443 University Avenue, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, correction in number (from 60 to 59) of patented mining claims acquired in Deloro and Adams Townships, referred to in paragraph 13 of the prospectus, and extensions granted with respect to all option payment dates so that 3 blocks of 200,000 shares each at \$1.75, \$2.00 and \$2.25 per share respectively now payable by January 1st, 1965, April 1st, 1965, and July 1st, 1965, respectively. Amending Statement, dated September 21st, 1964, to prospectus dated March 17th, 1964, accepted for filing, September 29th, 1964.

LEESA EXPLORATIONS LIMITED: Head Office, Suite 304, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of all outstanding shares of Briar Gas & Oil Limited, the chief asset of which consists of 2 petroleum and gas lease blocks containing 600 acres each, in Huron County, Province of Ontario, and particulars of working agreement entered into by Company with Bolivar Gas Company Limited. Amending Statement, dated September 24th, 1964, to prospectus dated May 14th, 1964, accepted for filing, September 29th, 1964.

MCADAM MINING CORPORATION LIMITED: Head Office, Suite 502, 19 Richmond Street West, Toronto, Ontario. By Agreement, dated August 5th, 1964, Dobieco Limited agreed to purchase 200,000 shares for \$120,000, payable on acceptance by the Ontario and Quebec Securities Commissions and the Canadian Stock Exchange, and received options on a further 500,000 shares, being 200,000 at 60¢ per share, payable within 3 months after the said acceptance, and 3 blocks of 100,000 shares each at 70¢, 80¢ and \$1.10 per share respectively, payable within 6, 9 and 12 months after the said acceptance respectively. Company incorporated, April, 1959 (Ont.), under name of Anomaly No. 4 Mines Limited. Name changed to present one by Supplementary Letters Patent, February, 1961. Authorized capital, 6,500,000 at \$1 par. Issued, 4,075,507. Escrowed, 978,965. Prospectus dated September 15th, 1964, accepted for filing, October 2nd, 1964.

PARR MINES LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date and 1 month's extension to September 30th, 1964, within which Company to exercise agreement with respect to property option on claims on Michipicoten Island, Sault Ste. Marie Mining Division, Ontario. Amending Statement dated September 15th, 1964, to prospectus dated July 23rd, 1964, accepted for filing, October 2nd, 1964.

SILVER TOWER MINES LIMITED: Head Office, Suite 1500, 372 Bay Street, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, share position to date, termination of Agreement dated June 12th, 1963, under which firm commitment completed and all options exercised with the exception of 182,700 shares at $17\frac{1}{2}\text{¢}$ per share, and particulars of offering of shares through registered security dealers at the market price from time to time on a commission basis of 25%, plus an amount not to exceed a further 15% towards distribution costs. Amending Statement, dated September 16th, 1964, to prospectus dated June 17th, 1964, accepted for filing, October 2nd, 1964.

SILVER TOWN MINES LIMITED: Head Office, 5th Floor, 365 Bay Street, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, share position to date, completion of firm commitment under Agreement, dated April 16th, 1964, exercise of options thereunder to the extent of 100,000 shares at 15¢ per share and 3 months' extension of payment dates with respect to the balance of the options. Amending Statement, dated September 23rd, 1964, to prospectus dated June 10th, 1964, accepted for filing, October 2nd, 1964.

SILVER ORE ZONE MINES LIMITED: Head Office, 7 Adelaide Street East, Toronto, Ontario. Under Agreement, dated April 5th, 1963, A. S. Dunn and Company Limited, acting on behalf of Bruce Malcolm Young, Secretary-Treasurer and Managing Director of the Company, agreed to purchase 50,000 shares at 10¢ per share, payment for which has been acknowledged by the Company, and received options on a

further 350,000 shares, being 50,000 at 10¢, payable within 90 days after June 7th, 1963, and 3 blocks of 100,000 shares each at 12½¢, 15¢ and 17½¢ per share respectively, payable within 180, 270 and 360 days after June 7th, 1963, respectively. Subsequently a 3 months' extension of all outstanding option payment dates was granted. As of April 30th, 1964, the said options had been exercised to the extent of 50,000 at 10¢, 100,000 at 12½¢ and 75,000 at 15¢. Company incorporated, February, 1963 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,175,005. Escrowed, 810,000. Prospectus dated July 15th, 1964, accepted for filing, October 5th, 1964.

GOLDSTAR EXPLORATIONS LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date, completion of firm commitment and exercise of all options under Agreement dated March 10th, 1964, as amended by Agreement dated May 11th, 1964, and particulars of new Agreement, dated September 24th, 1964, whereby Rosmar Corporation Limited agreed to purchase 200,000 shares at 50¢ per share, payable on the effective date, being the acceptance for filing of current Amending Statement under The Securities Act (Ontario) and the due compliance by the Company with all relevant requirements of the laws of Quebec permitting the distribution of the shares covered by the Agreement in that Province, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 50¢, 60¢, 70¢ and 80¢ per share respectively, payable within 3, 6, 9 and 12 months after the said effective date respectively. Amending Statement, dated September 24th, 1964, to prospectus dated May 11th, 1964, accepted for filing, October 6th, 1964.

NASHUA EXPLORATION & MINING LIMITED: Head Office, Suite 602, 67 Richmond Street West, Toronto, Ontario. By Agreement, dated August 20th, 1964, Davidson & Company, on behalf of Dolphus Portelance, R.R. 3, Port Arthur, Ontario, agreed to purchase 150,000 shares at 10¢ per share, payable by October 6th, 1964. Company incorporated, February, 1956 (Ont.). Authorized capital, 3,000,000 at \$1 par. Issued, 1,100,005. Escrowed, 675,000. Prospectus dated August 28th, 1964, accepted for filing, October 6th, 1964.

BRAGUS MINES LIMITED: Head Office, Suite 1001, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show purchase by Chance Mining and Exploration Company Limited from Conwest Exploration Company Limited and Central Patricia Gold Mines Limited of 450,000 vendor shares of the Company, in consequence of which Chance now in a position to elect or cause to be elected the directors of the Company. Amending Statement, dated September 17th, 1964, to prospectus dated July 14th, 1964, accepted for filing, October 8th, 1964.

BRAMOND MINES LIMITED: Head Office, Suite 1001, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show purchase by Chance Mining and Exploration Company Limited from Conwest Exploration Company Limited and Central Patricia Gold Mines Limited of 400,000 vendor shares of the Company, in consequence of which Chance now in a position to elect or cause to be elected the directors of the Company. Amending Statement, dated September 17th, 1964, to prospectus dated June 14th, 1964, accepted for filing, October 8th, 1964.

CARNKID MINES LIMITED: Head Office, Suite 1001, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show purchase by Chance Mining and Exploration Company Limited from Conwest Exploration Company Limited and Central Patricia Gold Mines Limited of 550,000 vendor shares of the Company, in consequence of which Chance now in a position to elect or cause to be elected the directors of the Company. Amending Statement, dated September 17th, 1964, to prospectus dated July 14th, 1964, accepted for filing, October 8th, 1964.

HAMCON MINES LIMITED: Head Office, Suite 1001, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show purchase by Chance Mining and Exploration Company Limited from Conwest Exploration Company Limited and Central Patricia Gold Mines Limited of (i) 500,000 vendor shares, referred to in paragraph 3 (a) of

the prospectus, (ii) 200,000 "Firm Shares", referred to in paragraph 3 (c) of the prospectus, and (iii) 25,000 shares referred to in paragraph 6 of the First Amendment to the prospectus, in consequence of which Chance now in a position to elect or cause to be elected the directors of the Company. Amending Statement, dated September 17th, 1964, to prospectus dated June 14th, 1964, accepted for filing, October 8th, 1964.

PROTEUS MINERALS LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, plus an allowance, not exceeding 15%, towards distribution costs. Company incorporated, April, 1956 (Ont.), under name of Impero Copper Mines Limited. Name changed to present one by Supplementary Letters Patent, April, 1961. Authorized capital, 3,000,000 at \$1 par. Issued, 1,187,693. Escrowed, 612,410. Prospectus dated September 17th, 1964, accepted for filing, October 8th, 1964.

GORTDRUM MINES LIMITED: Head Office, Suite 3100, 25 King Street West, Toronto, Ontario. By Agreement, dated June 30th, 1964, Draper, Dobie & Company Limited, acting on behalf of Herbert Leon Stern, 70 East 10th Street, New York, N.Y., as to 7.60%, Fort Reliance Minerals Limited, as to 16.85%, Northgate Exploration Limited, as to 16.85%, Sealord Investment Corporation Limited, as to 25%, and Westfield Minerals Limited, as to 33.70%, agreed to purchase 500,000 shares at 20¢ per share, payable by October 9th, 1964, and received options on a further 500,000 shares, being 2 blocks of 200,000 shares each at 25¢ and 30¢ per share respectively, payable within 6 and 9 months after October 9th, 1964, respectively, and 100,000 at 40¢, payable within 12 months after October 9th, 1964. Company incorporated, June, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,062,220. Escrowed, 955,993. Prospectus dated September 30th, 1964, accepted for filing, October 9th, 1964.

REXTON MINES LIMITED: Head Office, Suite 403, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show two additional persons owning a more than 5% interest in Jessop Investments Limited, the promoter of the Company, share position to date, termination of Agreement dated January 28th, 1964, under which firm commitment completed and options exercised to the extent of 200,000 shares at 12½¢ and 66,000 shares at 15¢, there being no agreements now outstanding or proposed for the sale or option of treasury shares. Amending Statement, dated August 24th, 1964, to prospectus dated February 5th, 1964, accepted for filing, October 9th, 1964.

CHIBLOW MINES LIMITED: Head Office, Suite 305, 100 Adelaide Street West, Toronto, Ontario. By Agreement, dated August 18th, 1964, Norwich Investments Limited agreed to purchase 200,000 shares at 10¢ per share, payable one half within 3 days after October 13th, 1964, and the balance within 60 days after the said date. In the event that initial geophysical work, as recommended in the report of R. Massey Williams, P. Eng., dated August 6th, 1964, accompanying and forming part of current prospectus, indicates that further work should be undertaken on the Company's properties, Norwich Investments Limited has agreed, under the terms of the said Agreement of August 18th, 1964, to purchase a further 200,000 shares at 10¢ per share, payable one half within 3 days after acceptance of an amendment to current prospectus by the Ontario Securities Commission (which amendment will reflect the further recommendations of the Company's Engineer) and the balance within 60 days after the said date, hereinafter referred to as the "effective date". In consideration of this latter firm commitment, the Company has granted to Norwich Investments Limited options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15¢, 17½¢, 20¢ and 25¢ per share respectively, payable within 6, 9, 12 and 15 months after the said effective date respectively. It is a term of the said Agreement of August 18th, 1964, that, in consideration of Norwich Investments Limited taking down the further 200,000 shares at 10¢ per share, the vendor will make available, by way of donation for the benefit of the Company, 200,000 shares

freed from escrow on completion of the second firm commitment and 100,000 shares freed from escrow as each optioned block is taken down and paid for. The shares shall be so donated, freed from escrow and available to the underwriter-optionee at 10¢ per share (which funds shall accrue to the treasury of the Company) upon written requisition of the underwriter-optionee to that effect, provided, however, that such arrangement shall lapse on the termination of the said Agreement and any such shares not so requisitioned upon such termination shall remain escrowed and vested in the vendor. Company incorporated, May, 1964 (Ont.). Authorized capital, 10,000,000 at \$1 par. Issued, 1,500,005. Escrowed, 1,350,000. Prospectus dated October 1st, 1964, accepted for filing, October 13th, 1964.

Offering of Additional Securities Pursuant to Section 19 (2) 1 (iii)

WEST WASA MINES LIMITED is offering to its existing shareholders the right, by way of bearer subscription warrants, to subscribe for additional shares of the Company on the basis of 1 share for each 20 shares held and at the price of 15¢ per share. Recorded O. S. C., October 7th, 1964.

Consents to Release from Escrow Since Last Issue of Bulletin

TUDOR MINING CORPORATION LIMITED: Release of 154,550 shares pro rata to all persons entitled thereto. Effective date of release, September 17th, 1964.

PORCUPINE SOUTHGATE MINES LIMITED: Release of all escrowed shares due to Company having disposed of its property to Canadian Magnesite Mines Limited and will, therefore, be making no further primary distribution of its shares. Effective date of release, September 18th, 1964.

GOLDSTAR EXPLORATIONS LIMITED: Release of 75,000 shares pro rata to all persons entitled thereto. Effective date of release, September 29th, 1964.

NEWRICH EXPLORATIONS LIMITED: Release of 89,095 shares pro rata to all persons entitled thereto. Effective date of release, October 8th, 1964. It is understood that the consent of the Canadian Stock Exchange and the Quebec Securities Commission is also required for this release.

The following are registered as Brokers:

- ALLEN, JOHN C. L. LIMITED,
112 King Street West,
Toronto.
(Branches: London and King Edward
Hotel, Toronto)
- AMES, A. E. & Co.,
Canada Permanent Building,
320 Bay Street,
Toronto.
- ANDRAS, HATCH & HETHERINGTON,
LIMITED,
Room 503, 320 Bay Street,
Toronto.
- ANGUS & COMPANY,
304 Bay Street,
Toronto.
- ANNETT PARTNERS LIMITED,
220 Bay Street,
Toronto.
- BACHE & Co.,
360 Bay Street,
Toronto.
(Branch: Hamilton)
- BAKER, WEEKS & Co.,
60 Yonge Street,
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- BARCLAY & CRAWFORD,
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borough, Kingston, 30 Eglinton Avenue
East, Toronto)
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330 Bay Street,
Toronto.
(Branch: Hamilton)
- BEAUBIEN, L. G., & J. L. LEVESQUE Inc.,
140 Wellington Street,
Victoria Building,
Ottawa, Ontario.
- BONGARD & COMPANY,
25 Adelaide Street West,
Toronto.
(Branches: Windsor, Hamilton, Guelph,
London, Ottawa and Port Arthur)
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Toronto.
- BRECKENRIDGE, McDONALD & Co.,
19 Richmond Street West,
Toronto.
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3rd Floor, 185 Bay Street,
Toronto.
- BROWN, BALDWIN & Co. LTD.,
100 Adelaide Street West,
Toronto.
(Branch: 82 Spadina Avenue, Toronto)
- BUNTING, ALFRED & Co.,
Room 615, 68 Yonge Street,
Toronto.
- BURGESS, C. H., & COMPANY LIMITED,
23rd Floor, 44 King Street West,
Toronto.
(Branch: Brantford)
- BURNS BROS. AND DENTON LIMITED,
Room 1906, 44 King Street West,
Toronto.
(Branches: Ottawa, Hamilton)
- CANNON, J. P., & Co. LIMITED,
372 Bay Street,
Toronto.
- CASSELS, BLAIKIE & Co.,
10th Floor, 66 King Street West,
Toronto.
- CHISHOLM, HECTOR M., & Co. LIMITED,
82 Richmond Street West,
Toronto.
- COCHRAN, MURRAY & HAY, LIMITED,
Suite 1001,
7 King Street East,
Toronto.
- COLLIER, NORRIS & QUINLAN, LIMITED,
Room 402, 320 Bay Street,
Toronto.
- CRANG, J. H. & Co.,
40 Adelaide Street West,
Toronto.
(Branches: Niagara Falls, St. Catharines,
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Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St. Thomas,
Kitchener)

BROKERS—Continued

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20th Floor, 44 King Street West,
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DAVIDSON & COMPANY,
25 Adelaide Street West,
Toronto.

(Branches: St. Catharines, Kitchener,
Ottawa)

DEACON, F. H., & COMPANY LIMITED,
181 Bay Street,
Toronto.

DOHERTY, ROADHOUSE & MCCUAIG BROS.,
335 Bay Street,
Toronto.

(Branches: 130 Bloor Street West, Toronto;
Timmins, Kirkland Lake, Haileybury,
North Bay, Sudbury, Owen Sound,
Weston, Fort William, 13 St. Clair W.,
Toronto, Port Arthur, 150 Yorkdale
Shopping Centre, Toronto)

DOMINION SECURITIES COMPANY,
50 King Street West,
Toronto.

DRAPER, DOBIE, & COMPANY, LIMITED
25 Adelaide Street West,
Toronto.

(Branches: North Bay, St. Catharines,
Sudbury, Windsor)

FRANCIS I. DUPONT & CO.,
304 Bay Street,
Toronto.

EASTON, FISHER & COMPANY, LIMITED,
381 Clarence Street,
London, Ontario.

EQUITABLE BROKERS LIMITED,
60 Yonge Street,
Toronto.

EVANS, JENKIN & CO., LTD.,
360 Bay Street, 4th Floor,
Toronto.

(Branches: Cobourg, Picton, Trenton)

FERGUSON, G. TOWER, & CO.,
25 Melinda Street,
Toronto.

FLOOD, WITTSTOCK & CO.,
60 Yonge Street,
Toronto.

FRASER, DINGMAN & CO.,
217 Bay Street,
Toronto.

GAIRDNER & COMPANY LIMITED,
320 Bay Street,
Toronto.

(Branches: Hamilton, Kitchener,
Kingston, London, Ottawa,
St. Catharines)

GARDINER, WARDROP AND CO.,
Room 1101, 330 Bay Street,
Toronto.

GARDINER, WATSON LIMITED,
4th Floor, 335 Bay Street,
Toronto.

GOAD, J. L., & CO.,
Suite 1407, 7 King Street East,
Toronto.

GOODWIN HARRIS & COMPANY, LIMITED,
Room 407,
347 Bay Street,
Toronto.

(Branches: Sarnia, Wallaceburg,
Chatham)

GOULDING, ROSE & TURNER, LIMITED,
320 Bay Street, Room 1212,
Toronto.

GREENSHIELDS LTD.,
11 Adelaide Street West,
Toronto.

(Branches: Ottawa, London)

HEVENOR & COMPANY,
11 Jordan Street,
Toronto.

HOUSSER & COMPANY LIMITED,
Room 1402, 44 King Street West,
Toronto.

HOUSTON AND COMPANY,
335 Bay Street,
Toronto.
(Branch: St. Catharines)

BROKERS—Continued

*INVESTORS' SYNDICATE LIMITED,
130 Bloor Street West,
Toronto.

(Branches: Ottawa, London, Hamilton,
Port Arthur, Sudbury, Kitchener,
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Toronto)

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217 Bay Street,
Toronto.

(Branch: London)

JACKSON McFADYEN SECURITIES LIMITED,
Suite 509, 11 Adelaide Street West,
Toronto.

(Branch: Orillia)

JONES, HEWARD & COMPANY,
Suite 2325, 44 King Street West,
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C. A. KEE & COMPANY,
Ste. 1801, 80 King Street West,
Toronto.

KING, CHARLES, & CO.,
Suite 906-8, 2 King Street East,
Toronto.

LAIDLAW & COMPANY,
Room 303, 68 Yonge Street,
Toronto.

FRANK S. LESLIE & CO. LIMITED
201 Bay Street,
Toronto.

(Branch: Hamilton)

G. E. LESLIE & CO.,
347 Bay Street,
Toronto.

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Suite 501, 55 Yonge Street,
Toronto.

(Branch: 801 Eglinton West, Toronto)

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366 Bay Street,
Toronto.

(Branches: Ottawa, Cornwall, Sault Ste.
Marie)

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Toronto.

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Toronto.

MEIGHEN, WOOD, LIMITED,
Suite 1410, 4 King Street West,
Toronto.

MERRILL LYNCH PIERCE FENNER
& SMITH, INCORPORATED,
11 Adelaide Street West,
Toronto.

MIDLAND-OSLER SECURITIES LIMITED,
801 Huron & Erie Building,
P.O. Box 2215,
London, Ontario.

(Branches: 44 King Street West, Toronto;
Sault Ste. Marie; St. Thomas; Kit-
chener; Brantford; Hamilton; Sarnia)

MILNER, SPENCE & CO., LIMITED,
112 King Street West,
Toronto.

(Branches: Galt, Guelph, Kitchener &
Brantford)

MITCHELL, W. G. & CO.,
11 Adelaide Street West,
Toronto.

MOLSON & COMPANY LIMITED,
4 King Street West,
Toronto.

MOONEY, J. R., & CO., LIMITED,
Room 303,
330 Bay Street,
Toronto.

MOSS, LAWSON & CO. LIMITED,
4th Floor,
48 Yonge Street,
Toronto.

NESBITT, THOMSON & CO.,
350 Bay Street,
Toronto.

NICHOLSON, G. W., & COMPANY LIMITED,
67 Richmond Street West,
Toronto.

O'BRIEN & WILLIAMS,
Suite 1207, 7 King Street East,
Toronto.

*Broker—Not a Member of a Recognized Canadian Exchange.

BROKERS—Continued

OSLER, A. E., COMPANY LIMITED,
11 Jordan Street,
Toronto.

OSLER & HAMMOND, LIMITED,
55 Yonge Street,
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OSWALD, DRINKWATER & GRAHAM LTD.,
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Toronto.

PLAYFAIR & CO., LIMITED,
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Toronto.

(Branch: Newmarket)

POOLER, E. H., & CO. LIMITED,
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Toronto.

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15th Floor, 2 King Street East,
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Leamington, Simcoe, Ottawa,
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Timmins, Elliot Lake, Sault Ste. Marie,
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365 Bay Street,
Toronto.

(Branches: Oshawa, Hamilton)

THOMSON & MCKINNON,
55 Yonge Street,
Toronto.

(Branch: Ottawa)

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Dundas West, Toronto)

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J. H. CRANG & Co.,
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(Branches: Oshawa, St. Catharines,
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Oakville, Stratford, Welland, Brock-
ville, Kingston, Woodstock, St.
Thomas, Kitchener)

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Toronto.

DATTELS & COMPANY LIMITED,
9th Floor, Waterloo Trust Building,
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DAVIDSON & COMPANY,
1st Floor, 25 Adelaide Street West,
Toronto.

(Branches: St. Catharines, Kitchener,
Ottawa)

DEACON FINDLEY, COYNE LIMITED,
181 Bay Street,
Toronto.

DOHERTY, ROADHOUSE & McCUAIG BROS.,
335 Bay Street,
Toronto.

(Branches: Timmins, Kirkland Lake,
Haileybury, 13 St. Clair Avenue West,
Toronto; 130 Bloor Street West, Toronto;
North Bay, Sudbury, Owen Sound,
Weston, Fort William, Port Arthur,
150 Yorkdale Shopping Centre, Toronto)

DOMINION SECURITIES CORPORATION
LIMITED,
50 King Street West,
Toronto.

(Branches: Hamilton, London, Ottawa,
Kitchener, Brantford, St. Catharines,
Fort William, Peterborough)

FRANCIS I. DUPONT & Co.,
304 Bay Street,
Toronto.

EQUITABLE SECURITIES CANADA LIMITED,
60 Yonge Street,
Toronto.

(Branches: Hamilton, Kitchener)

FAIRCLOUGH CO. LIMITED,
48 Yonge Street,
Toronto.

FERGUSON, G. TOWER, & Co.,
25 Melinda Street,
Toronto.

FLEMMING & COMPANY,
419 Dominion Bank Building,
68 Yonge Street,
Toronto.

FRASER, DINGMAN & Co.,
217 Bay Street,
Toronto.

FRY & COMPANY LIMITED,
7 King Street East,
Toronto.

GAIRDNER & COMPANY LIMITED,
320 Bay Street,
Toronto.

(Branches: Hamilton, Kitchener, King-
ston, London, Ottawa, St. Catharines)

GARDINER, WARDROP AND Co.,
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GARDINER, WATSON, EDMONDS LIMITED,
335 Bay Street,
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*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

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(Branches: Sarnia, Wallaceburg, Chatham)
- GOULDING, ROSE & COMPANY LIMITED,
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Toronto.
- GRAHAM, JOHN & COMPANY LIMITED,
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- GRAHAM, J. L., & COMPANY LIMITED,
25 King Street West,
Toronto.
- GRAHAM, ARMSTRONG SECURITIES LTD.,
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- GREENSHIELDS INCORPORATED,
11 Adelaide Street West,
Toronto, Ont.
(Branches: Ottawa, London)
- *HARRIMAN RIPLEY & CO. (CANADA)
LIMITED,
2400, 25 King Street West,
Toronto.
- HARRIS & PARTNERS LIMITED,
55 Yonge Street,
Toronto.
- HOUSER & COMPANY LIMITED,
Room 1402, 44 King Street West,
Toronto.
- INTERCITY SECURITIES CORPORATION
LIMITED,
60 Yonge Street,
Toronto.
- *I.O.S. OF CANADA LTD.,
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Toronto.
- ISARD, ROBERTSON AND CO. LIMITED,
501 Huron & Erie Building,
London, Ontario.
(Branch: 217 Bay Street, Toronto)
- JACKSON, McFADYEN SECURITIES LIMITED,
Suite 509, 11 Adelaide Street West,
Toronto.
(Branch: Orillia)
- JENNINGS, PETRIE & CO. LIMITED,
601 Huron & Erie Building,
London, Ontario.
- KAMM, GARLAND & CO. LIMITED,
38 King Street West,
Toronto.
- KERNAGHAN & CO. LIMITED,
2nd Floor,
365 Bay Street,
Toronto.
- KING, CHARLES & Co.,
Suite 906-8, 2 King Street East,
Toronto.
- *LAIDLAW SECURITIES LIMITED,
Room 303, 68 Yonge Street,
Toronto.
- LAMONT & COMPANY, LIMITED,
Room 718, 68 Yonge Street,
Toronto.
- G. E. LESLIE & Co.,
347 Bay Street,
Toronto.
- J. L. LEVESQUE & L. G. BEAUBIEN LTD.
140 Wellington Street West,
Ottawa.
- *LOCANA SECURITIES LIMITED,
Suite 1330, 25 King Street West,
Toronto.
- HUGH MACKAY & COMPANY LIMITED,
366 Bay Street,
Toronto.
(Branches: Cornwall, Ottawa, Sault Ste. Marie)
- MACNAMES, N. L., & COMPANY LIMITED,
Suite 301, 34 King Street West,
Toronto.
- MACRAE & COMPANY,
80 King Street West,
Toronto.
- MASON & CRYSDALE LIMITED,
37 King Street East,
Toronto.
- MATTHEWS & COMPANY, LIMITED,
220 Bay Street,
Toronto.

*Investment Dealer—Non-Member I.D.A.

INVESTMENT DEALERS—Continued

McCONNELL & COMPANY LIMITED,
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Toronto.

McDONNELL, ADAMS & CO. LIMITED,
330 Bay Street,
Toronto.

McDOUGALL & CHRISTMAS, LIMITED,
14 Metcalfe Street,
Ottawa, Ontario.

McKIEE, GEO. J., & SON,
16 Peel Street,
Simcoe, Ontario.

McLEOD, YOUNG, WEIR & COMPANY,
LIMITED,
50 King Street West,
Toronto.
(Branches: Ottawa, Hamilton, London,
Kitchener, Windsor)

MEGGESON, GOSS & CO. LIMITED,
Room 1610,
2 King Street West,
Toronto.

MERRILL LYNCH PIERCE FENNER
& SMITH, INCORPORATED,
11 Adelaide St. W.,
Toronto.

MIDLAND-OSLER SECURITIES LIMITED,
P.O. Box 2215,
Room 801, Huron and Erie Building,
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BULLETIN

OF

ONTARIO SECURITIES COMMISSION

FOR

November, 1964



ONTARIO

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NOTICE

Effective October 13th, 1964 T. T.
Birkett was appointed Registration
Officer of the Securities Branch

In the Supreme Court of Ontario

IN THE MATTER of an Appeal by James Donald Watling from a conviction in the County Court of the County of York after a trial *de novo* held on the 23rd day of September, 1963, by His Honour Judge Waisberg on two charges:

- (1) Unlawful trading in securities of Rosroc Red Lake Gold Mines Limited, sentenced to be fined \$2,000.00 or to serve six months in jail,
- (2) Unlawful trading in securities of Lorwells Mines Limited, sentenced to be fined \$300.00 or to serve three months in jail,

both contrary to the provisions of Section 6 and Section 63 of The Securities Act, upon the grounds,

- (a) That there was no legal evidence whatsoever that the proceedings were commenced within a year after the facts upon which the proceedings were based first came to the knowledge of the Commission. . . .
- (b) That the Crown did not prove beyond reasonable doubt that the proceedings were commenced within a year after the facts upon which the proceedings were based first came to the knowledge of the Commission. . . .

On September 23rd, 1964, the Appeal was allowed as to Count 1 and dismissed as to Count 2.

C. J. STILES,
Solicitor.

Decision of the Acting Director

IN THE MATTER OF THE SECURITIES ACT AND

IN THE MATTER OF DAVID MALINSKY alias DAVID MALLINS

Hearing: Tuesday, November 10th, 1964—2:30 p.m.

Counsel to Mr. Malinsky—James P. Manley, Q.C.

Securities Branch Counsel—C. J. Meinhardt

This was a hearing convened pursuant to section 8 of The Securities Act founded on facts which came to our attention as the result of investigation into the activities of a company by which Mr. Malinsky was employed shortly before making the application for registration as a salesman under The Securities Act.

Two things emerged from this enquiry. Firstly, Mr. Malinsky incorrectly described the period of his employment by this company, showing himself as being employed elsewhere during a period that may be viewed as significant. Secondly, although in the application form Mr. Malinsky did disclose that he had used the name "David Mallins" for business purposes, it was not clear that he was known generally by this name, but it rather appeared from his answer that he used it in connection with a fur business.

Mr. Malinsky testified that the error as to the period of employment was due to faulty memory and that in answering question 11 regarding use of other than his legal name he had no intention of misleading. I accept Mr. Malinsky's evidence concerning his lack of intent.

The problems with which we are faced, and of which the present hearing is but a further illustration, flow from the casual attitude taken by both the applicant and the intended employer to the questions in the application form. The questions have specific purposes. They are intended to be

answered accurately and in detail. This is emphasized by the Affidavit and the Certificate of the Intended Employer.

I cannot believe, for instance, that Mr. Malinsky did not remember on January 20th, 1964, when he swore that the statements of fact made by him in the application were true, that he had been employed by the particular company and had signed correspondence on their behalf as late as October 22nd, 1963. He signed this correspondence as the "Resident Manager" of a branch office of the firm while in the application form he describes himself rather more modestly as a salesman. Mr. Malinsky should take notice, however, that lapses of a similar nature in the future will seriously prejudice his fitness for continued registration.

In reaching this conclusion I have considered the fact that the application form was certified by the intended employer. The intended employer must always be a registered dealer who should know the reliance placed by the Branch on the detailed accuracy of the application form. The intended employer certifies that he has made enquiry and, "The information submitted by the applicant in the foregoing application is, to the best of my information and belief, true and correct; and I request that the application be granted". Since he certifies that it is true and correct it is assumed that he had made some effort to ensure its accuracy.

Registered dealers should therefore take note that we shall be insisting that they take some responsibility for ensuring that the questions in the application form are answered fully. While he cannot be held responsible for the accuracy of the facts set out, the proposed employer must make some reasonable enquiry since he sponsors the application.

Since there has been no previous declaration on this point, I have not asked the firm who certified Mr. Malinsky's application to account for its certification. Instead, I am instructing that this dedication be published in the next BULLETIN for the guidance of all categories of dealers.

H. S. BRAY,
Acting Director.

TORONTO, November 12th, 1964.

Decision of the Acting Director

IN THE MATTER OF THE SECURITIES ACT
AND

IN THE MATTER OF DAVID THOMAS WALTON

Hearing—October 16th, 1964—10:30 a.m.

This hearing was convened in accordance with section 7 (2) of The Securities Act. It was convened for the purpose of affording Mr. Walton an opportunity of presenting reasons why he should be permitted to re-enter the securities' business in Ontario having regard to the circumstances set out in his application under which he left that business in British Columbia.

I have reviewed the facts with Mr. Walton and after hearing what he had to say, I am still of the opinion that in light of his conduct, Mr. Walton is not suitable for registration. The application will therefore be refused.

H. S. BRAY,
Acting Director.

TORONTO, October 16th, 1964.

Decision of the Acting Director

IN THE MATTER OF THE SECURITIES ACT
AND
IN THE MATTER OF
DASSON COPPER CORPORATION LIMITED,
NANCIS EXPLORATION SERVICES
REGISTERED,
JOHN ALBERGHETTI,
ISABELLE ALBERGHETTI

Counsel for the Branch—C. J. Stiles
Hearing—October 14, 1964—10 a.m.

On August 20th, 1964, the Commission assigned to the Director its powers under section 19(3) of The Securities Act to consider the conduct of Nancis Exploration Services Registered, John Alberghetti and Isabelle Alberghetti. Notices were sent to this company and these individuals by registered post advising them of the fact of this hearing. They did not appear either in person or by Counsel.

That meant that the evidence before me consisted principally of investigation memoranda and copies of certain documents obtained by Investigator McGuire. I have reviewed these facts and have the following observations to make.

Mrs. Alberghetti is the sister-in-law of Delfino Picco of Rouyn, Quebec. Dason Copper Corporation Limited is a Quebec company. In 1961 and subsequently Mrs. Alberghetti and her husband induced certain members of the St. Catharines' Italian community to purchase shares of this company. Some of these shares came from holdings of the vendor, Nancis Exploration Services Registered, also a Quebec corporation and the Alberghettis accepted cheques in the name of that company and issued receipts. From the one

purchaser they also accepted cheques in the name of Delfino Picco as well as John Alberghetti in return for shares. The purchaser, Vittori Sartori, made no less than five purchases from the Alberghettis.

The limitation period with reference to these trades has long since run. Although there were only two known purchasers, it is arguable at least that there were sufficient trades by the Alberghettis to take it outside the "isolated trade" exemption. Prosecution, however, is now academic.

It is likewise clear from Mr. McGuire's reports that not only did the Alberghettis personally benefit from this trading but they were less than candid in their statements to Mr. McGuire. On the other side of the picture complete restitution has been made, in particular, to Mr. Sartori, whose estate is presently being administered by the Public Trustee.

I have come to the conclusion that no useful purpose would be served in making an order under section 19 (3). The evidence does not indicate an abuse of any particular exemption. Despite the overtones of deceit the conduct is not so reprehensible as to warrant a blanket denial of the exemptions. Therefore orders will not issue.

It is important however that this conduct become a matter of record. Accordingly, cards should be opened in both our filing and kardex systems to note the fact of this investigation and the findings in order that this conduct might be considered should these individuals and this company in the future engage in questionable conduct. In addition to the two companies and the two persons named in the heading, record should be made also of Delfino Picco.

Mr. Stiles should warn these individuals and companies by registered post that any future misconduct on their part in relation to the securities' business will be viewed seriously.

H. S. BRAY,
Acting Director

TORONTO, October 15th, 1964.

Decision of the Acting Director

IN THE MATTER OF THE SECURITIES ACT AND IN THE MATTER OF JAMES P. ARTNETT

This hearing was held pursuant to section 8 of The Securities Act with a view to considering the fitness for continued registration of James P. Artnett. Mr. Artnett was granted registration on February 20th, 1964. This followed the usual interview at which the significance of question 5 of the application form was explained to him. Indeed a minor amendment to his answer to question 5 was made by the applicant.

Subsequently, it was discovered that Mr. Artnett's answer to question 5 appeared to be false. This led to and was confirmed by Mr. Artnett during the course of this hearing. Mr. Artnett admitted that his omission of relevant facts was deliberate.

During the hearing he relied on certain surrounding circumstances. He did not give those responsible an opportunity of considering these at the time of his original application because it was false in a material particular. The fact of the deliberate falsity in the public interest at this time outweighs the collateral considerations. Accordingly, the registration of James P. Artnett will be cancelled subject to the usual right of appeal.

H. S. BRAY,
Acting Director

TORONTO, September 25th, 1964.

Decision of the Acting Director

IN THE MATTER OF THE SECURITIES ACT AND IN THE MATTER OF FERGUS McDONALD

Mr. McDonald was granted registration as a salesman on August 14th, 1964. It subsequently came to the attention of the branch that the answer given to question 5 in his application was misleading. Mr. McDonald had been granted registration before the police reports were received but after an interview during which the effect of question 5 was explained to him.

On September 24th, 1964, a hearing was held pursuant to the provisions of section 8, for the purpose of giving Mr. McDonald the opportunity of answering the information which had been received and, if confirmed, to offer him an opportunity of explaining why full facts were not supplied as required by question 5.

Mr. McDonald admitted that the information which had been obtained concerning previous convictions was correct. His explanation was not creditable, particularly in light of the fact that the interview procedure gave him an opportunity of correcting any mistake or omission flowing from misunderstanding.

The affidavit which forms part of the application form is the foundation of the registration procedure. In the absence of some reasonable and cogent explanation, individuals who appear to take this affidavit lightly may be expected to deal with the public in a similar fashion. It is improbable that Mr. McDonald did not know that his original application was

false by what it omitted. This falsity having been discovered, it is in the public interest that his registration be cancelled. It is accordingly cancelled.

Mr. McDonald and his Counsel were advised orally of this decision at the conclusion of the hearing.

H. S. BRAY,
Acting Director

TORONTO, September 25th, 1964.

Counsel to Mr. McDonald—

Terence R. Doidge.

Industrial and Investment Company Issues

Accepted for Filing Since Last Issue of Bulletin

McALLISTER TOWING LTD.: Head Office, 20 Grey Nuns Street, Montreal, Quebec. Canada incorporation, August 1st, 1958, as a private company, with subsequent S.L.P., September 11th, 1964, converting Company into public company. Authorized capital, 1,500,000 n.p.v. shares, of which 750,000 issued and outstanding as fully paid. Present offering, 250,000 shares through W. C. Pitfield & Company, Limited and James Richardson & Sons, which have agreed to purchase the said 250,000 shares for \$2,000,000, the Company to pay the said underwriters a commission of \$125,000 in consideration of such purchase. Offered to the public at \$8 per share. Prospectus dated October 13th, 1964, accepted for filing, October 14th, 1964.

ANGLO-CANADIAN PULP AND PAPER MILLS, LIMITED: Head Office, 10-16 Boulevard des Capucins, Quebec, P.Q. Quebec incorporation, November 20th, 1924, under name of Quebec Paper Mills Limited, with subsequent S.L.P. Name changed to present one by Act of the Quebec Legislature, March 4th, 1925. Authorized capital, 160,000 \$2.80 Cumulative Redeemable Sinking Fund Preferred shares of \$50 par, all issued and 140,444 now outstanding, and 1,500,000 n.p.v. shares, of which 1,264,271 issued and outstanding as fully paid. At a meeting held on October 16th, 1964, the Directors of the Company enacted by By-law altering the authorized capital of the Company by (i) subdividing each of the 1,264,271 issued and 235,729 unissued n.p.v. shares into 4 n.p.v. Common shares, (ii) creating an additional 4,000,000 n.p.v. Common shares and (iii) creating 600,000 4½% Cumulative Redeemable Convertible Preferred shares of \$25 par. A special general meeting of shareholders has been called for October 30th, 1964, for the purpose of sanctioning the said By-law and, if sanctioned by the requisite majority thereof, application to be made for Supplementary Letters Patent confirming such By-law, the present offering being made subject to such Supplementary

Letters Patent being obtained. Present offering, 600,000 4½% Cumulative Redeemable Convertible Preferred shares of \$25 par, through Wood, Gundy & Company Limited and Nesbitt, Thomson and Company, Limited, which have agreed to purchase the said 600,000 shares at \$26 per share, the Company to pay the said underwriters a commission of \$450,000 in consideration of such purchase. Offered to the public at \$26 per share. Prospectus dated October 16th, 1964, accepted for filing, October 19th, 1964.

CANADIAN SECURITY UNDERWRITERS GROWTH FUND LIMITED: Head Office, 320 Bay Street, Toronto, Ontario. Ontario incorporation, June 12th, 1963. Authorized capital, according to Letters of Patent of June 12th, 1963, 10,000,000 Voting and Participating Redeemable Preference shares of \$1 par and 15 Common shares of \$1 par. As at October 13th, 1964, such authorized capital had been reduced by virtue of redemptions since June 30th, 1964, to 9,999,575 Participating shares, of which 84,258 outstanding and fully paid. As at the same date 12 Common shares were outstanding. Present offering, 9,915,317 Voting and Participating Redeemable Preference shares through Canadian Security Underwriters Limited, or through sub-selling agents, the issue price on sales of less than \$5,000 to be 10,000/9,125ths of the net asset value of the shares at time of sale. On such sales a commission is payable by the Fund equal to 8¾% of the issue price, reduced on a sliding scale on single purchases of \$5,000 and over, with a corresponding reduction in the issue price so that the net amount the Fund will receive after payment of sales commission will always be the net asset value of its shares at time of sale. Prospectus dated October 19th, 1964, accepted for filing, October 20th, 1964.

B.C. CENTRAL CREDIT UNION: Head Office, 96 East Broadway, Vancouver, British Columbia. British Columbia incorporation, May 5th, 1944, under The Credit Unions Act of that Province. Also registered under The Co-operative Credit Associations Act of Canada and is, by

the provisions of that Act, deemed to be incorporated by Special Act of Parliament pursuant to the provisions of the said Act for the purposes therein stated. Authorized capital, unlimited number of shares of \$5 par. As at May 31st, 1964, 406,405 shares had been issued and fully paid. Present offering, Short Term Secured Notes issued as discount or interest-bearing Notes in maturities ranging from 1 day to 3 years from the date specified by each purchaser, through McLeod, Young, Weir & Company Limited, acting as Agent, on a commission basis not exceeding $\frac{1}{2}$ of 1% as may from time to time be mutually agreed upon between such Agent and B.C. Central Credit Union. The prospectus states that, while such Short Term Notes will in most cases be issued at par, it is not possible to state with certainty the price or prices at which such Notes will be issued from time to time. Prospectus dated September 28th, 1964, accepted for filing, October 21st, 1964.

GENUINE AUTOTRONICS OF CANADA LIMITED: Head Office, 140 Kendal Avenue, Toronto, Ontario. Ontario incorporation, April 28th, 1954, as a private company under the name of Genuine Auto Body Products Limited, with subsequent S.L.P., February 27th, 1962, converting Company into a public company and changing name to present one. Authorized capital, 1,000,000 n.p.v. Common shares, of which 624,578-4/25ths issued and outstanding as fully paid. Present offering, all or any part of 278,577 shares owned by Barima Minerals Limited, which shares to be offered through registered security dealers acting as Agents at the prevailing market price from time to time. As such shares are outstanding shares, none of the proceeds of any sales thereof will accrue to the benefit of the treasury of the Company. Prospectus dated August 12th, 1964, accepted for filing, October 21st, 1964.

GENUINE AUTOTRONICS OF CANADA LIMITED: Head Office, 140 Kendal Avenue, Toronto, Ontario. Amending Statement filed to show re-payment by Company of loans from Mercury-Chipman Company Limited

and Lighthouse Investments Limited, waiving by employees of stock option plan in favour of profit sharing plan, lapsing of option entered into by Syno Investments Limited with K. Bill Walker and particulars of store lease entered into by Company with Beaver Equity & Management Co. Ltd. Amending Statement, dated September 24th, 1964, to prospectus dated August 12th, 1964, accepted for filing, October 21st, 1964.

HUSKY OIL CANADA LIMITED: Head Office, 815 Sixth Street South West, Calgary, Alberta. Canada incorporation, December 9th, 1953, under the name of Canadian Husky Oil Ltd., with subsequent S.L.P., including those of April 26th, 1963, changing name to present one. Authorized capital, 400,000 Preferred shares of \$50 par, issuable in series, of which 71,363 designated as "6% Cumulative Redeemable Preferred Shares, Series 'A'", and 200,000 designated as "6% Cumulative Redeemable Preferred Shares, Series 'B'", issued and outstanding as fully paid, and 10,000,000 Common Shares of \$1 par, of which 6,178,803 issued and outstanding as fully paid. Present offering, \$20,000,000 6% Sinking Fund Debentures Series A, to be dated November 2nd, 1964, to mature November 2nd, 1984, through W. C. Pitfield & Company, Limited and Wood, Gundy & Company, Limited, which have agreed to purchase the said \$20,000,000 principal amount of Debentures for \$19,300,000. Offered to the public at par. Prospectus dated October 21st, 1964, accepted for filing, October 22nd, 1964.

TRADERS FINANCE CORPORATION LIMITED: Head Office, Traders Building, 625 Church Street, Toronto, Ontario. Canada incorporation, November 23rd, 1926, with subsequent S.L.P. Authorized capital, 35,000 4½% Cumulative Redeemable Preferred shares of \$100 par, of which all issued and fully paid; 125,000 5% Cumulative Redeemable Convertible Preferred shares of \$40 par, of which 29,149 issued and fully paid, the remaining 95,851 having been converted; 6,000,000 Class "A" n.p.v. Common shares, of which 3,674,742 issued and fully paid; 720,000 Class "B" n.p.v.

Common shares, all issued and fully paid. Present offerings, (1) \$6,000,000 6% Debentures due November 1, 1984, to be dated November 1st, 1964, and (2) Short Term Collateral Trust Notes, issued as discount or interest-bearing Notes in maturities ranging from 1 day to 3 years from the date specified by each purchaser, through McLeod, Young, Weir & Company Limited, which has agreed to purchase the said Debentures at 97.50 and to act as agent for the purpose of effecting, itself and/or through sub-agents, the sale of the said Short Term Notes (other than 3% interest-bearing Notes, if issued) subject to the payment by the Company of a commission in an amount to be mutually agreed upon from time to time. In the case of the 3% interest-bearing Short Term Notes, if issued, the Company will sell to McLeod, Young, Weir & Company Limited and/or other dealers, as principals, the 3% interest-bearing Short Term Notes at prices to be mutually agreed upon from time to time. The prospectus states that, while such Short Term Notes will in most cases be issued at par, it is not possible to state with certainty the price or prices at which such Notes will be issued from time to time. Two prospectuses, each dated October 19th, 1964, accepted for filing, October 22nd, 1964.

UNITED FUNDS, INC.: Head Office, 20 West 9th Street, Kansas City, Missouri. Amending Statement filed to show resignations of Francis Irenee duPont II and Philip Young as Directors of Waddell & Reed, Inc., and that Mr. duPont did not stand for re-election as a Director of the Company at stockholders' meeting held on September 28th, 1964. Amending Statement, dated September 28th, 1964, to prospectus dated April 27th, 1964, accepted for filing, October 23rd, 1964.

ENTAREA INVESTMENT MANAGEMENT LIMITED: Head Office, 169 Colborne Street, Oakville, Ontario. Ontario incorporation, May 27th, 1957, as a private company, with subsequent S.L.P., including those of August 21st, 1963, converting Company to public company. Authorized capital,

200,000 Common shares of \$5 par, of which 74,005 issued and fully paid. Present offering, Unsecured Short Term Notes, maturing 540 days or less, to be dated as of date of delivery to purchaser of individual Note, through officials of the Company under its registration as a Non-member Broker-Dealer with no commission payable on any sales thereof. The said Notes may be issued subject to the approval of the Company at varying rates and maturities as non-interest bearing Notes at a discount or as interest bearing Notes at a discount or at face value as interest bearing Notes, rates being available on application. Prospectus dated October 15th, 1964, accepted for filing, October 27th, 1964.

CANADA GROWTH FUND: Head Office of Sponsor (Planned Investments Corporation), 2055 Peel Street, Montreal, Quebec. Head Office of Manager (Planned Investment Management Ltd.), 1155 Dorchester Boulevard West, Montreal, Quebec. Established by Trust Indenture, March 14th, 1961, between Planned Investments Corporations, Mutual Funds Management Corporation Limited (which, on August 15th, 1964, assigned its responsibilities as Manager of the Fund to Planned Investment Management Ltd.) and Crown Trust Company. Authorized, unlimited number of shares, each share represented an undivided interest in the capital (total net assets) of the Fund. As of August 15th, 1964, 1,006,969.131 shares had been issued, 105,018.122 had been redeemed and 901,951.009 were outstanding as fully paid. Present offering, shares of the Fund through authorized representatives of Planned Investments Corporation and through registered security dealers at the net asset value per share plus $8\frac{1}{2}\%$ of the offering price. Sliding scale discounts from the offering price are allowed on investments of \$25,000 and over (offering price) except where the purchase of shares is made under an arrangement which entails administrative costs to the Sponsor or Manager. Two prospectuses (one covering shares offered for sale through authorized representatives of the Sponsor and one covering shares offered for sale through registered security dealers), each dated October 7th, 1964, accepted as annual re-filing, October 29th, 1964.

ENTAREA INVESTMENT FUND: Head Office of Manager, Entarea Investment Management Limited, 169 Colborne Street, Oakville, Ontario. Established by Trust Indenture dated October 26th, 1964, between Entarea Investment Management Limited and The Royal Trust Company. The Fund is the successor of Entarca Investment Club, formed in 1956, of which the Manager acted as manager pursuant to the terms of management contracts entered into between the Manager and the various Club members. Authorized capital, unlimited number of n.p.v. shares, each share representing an undivided interest in the capital (total net assets) of the Fund equal to the quotient at any time and from time to time of the total number of shares outstanding divided into the capital of the Fund. The consideration received by the Fund for the issue of each share is the issue price which is the per share net asset value. No commission is paid by the Fund on the issue of new shares. The Manager receives a commission on the issue of new shares, being the difference between the daily offering price to the public and the issue price received by the Fund. The selling agents of the Manager receive a creation fee of \$20.00 for each new shareholder (i.e., a shareholder whose name is not entered in the share register prior to his purchasing the shares). The maximum price at which the shares of the Fund may be offered to the public is that price which is the sum of the net asset value per share plus 1% of the said offering price and plus the said creation fee of \$20.00 (in respect of new shareholders only). Prospectus dated October 27th, 1964, accepted for filing, October 30th, 1964.

TEXPACK LIMITED: Head Office, 69 Elgin Street, Brantford, Ontario. Ontario incorporation, September 13th, 1935, as a private company under the name of Stericloth Products, Limited, with subsequent S.L.P., including those of January 2nd, 1951, changing name to present one, and those of August 31st, 1964, converting Company into public company. Authorized capital, 450,000 n.p.v. Common shares, of which 312,500 issued and outstanding as fully paid. Present offering, 100,000 Common shares through Wood,

Gundy & Company Limited, which has agreed to purchase the said 100,000 Common shares from 3 shareholders of the Company at \$9.15 per share. Offered to the public at \$9.75 per share. As these shares are outstanding shares, none of the proceeds of any sales thereof will accrue to the benefit of the treasury of the Company. Prospectus dated November 5th, 1964, accepted for filing, November 6th, 1964.

DUNNVILLE CONSOLIDATED TELEPHONE COMPANY, LIMITED, THE: Head Office, 129 Lock Street, Dunnville, Ontario. Ontario incorporation, February 6th, 1907, with subsequent S.L.P. Authorized capital, 6,000 Cumulative Preference shares of \$50 par, issuable in series, of which 3,000, designated as "6½% Series A", 1,500, designated as "6½% Series B" and 882 of 1,500 designated as "6½% Series C", issued and outstanding as fully paid, and 4,000 Common shares of \$20 par, of which 2,625 issued and outstanding as fully paid. Present offering, \$450,000 6% First Mortgage Bonds, Series D, to be dated December 1st, 1964, to mature December 1st, 1984, through Bell, Gouinlock & Company, Limited, which has agreed to purchase the said Bonds at 95. Offered to the public at par. Prospectus dated October 28th, 1964, accepted for filing, November 9th, 1964.

GILL INTERPROVINCIAL LINES LTD.: Head Office, 2864 Norland Avenue, Burnaby, British Columbia. British Columbia incorporation, January 31st, 1952, as a private company under the name of National Pacific Express Ltd., with subsequent Amendments, including that of July 24th, 1952, changing name to present one, and that of September 23rd, 1964, converting Company to public company. Authorized capital, 500,000 n.p.v. Common shares, of which 275,000 issued and outstanding as fully paid. Present offering, \$300,000 6¾% Convertible Sinking Fund Debentures Series A, to be dated November 15th, 1964, to mature November 15th, 1974, and 51,000 Common shares, in Units of 1 Series A Debenture in the principal amount of \$100 and 17 Common shares, through N. L. Sandler & Co. Limited which

has agreed to purchase the said \$300,000 principal amount of Series A Debentures for the aggregate price of \$282,000 and the said 51,000 Common shares for the aggregate price of \$183,600. Offered to the public at \$167.00 per Unit. Prospectus dated October 15th, 1964, accepted for filing, November 12th, 1964.

LAURENTIDE FINANCIAL CORPORATION LTD.:
Head Office, 1030 West Georgia Street, Vancouver, British Columbia. British Columbia incorporation, June 7th, 1950, under name of Imperial Investment Corporation Ltd., with subsequent Amendments, including that of August 31st, 1961, changing name to present one. Authorized capital, 5,000,000 n.p.v. Common shares, of which 1,692,078 issued and outstanding as fully paid; 3,000,000 Subordinated Common shares of \$1 par, all issued and outstanding as fully paid; 25,000 5¼% Series Cumulative Redeemable Preferred shares of \$20 par, of which 17,390 issued and outstanding as fully paid; 50,000 6¼% Series Cumulative Redeemable Preferred shares of \$20 par, of which 35,093 issued and outstanding as fully paid; 270,000 \$1.40 Series Cumulative Redeemable Preferred shares of \$25 par, of which 262,390 issued and outstanding as fully paid; 350,000 \$1.25 Series Cumulative Redeemable Preferred shares of \$20 par, of which 349,350 issued and outstanding as fully paid; 124,473 \$2.00 Cumulative Convertible Redeemable Secondary Preferred shares of \$38 par, of which 115,410 issued and outstanding as fully paid. Present offering, Collateral Trust Notes, Series "E", Maturities up to 20 Years, to be dated as of date of delivery to purchaser of individual Note and to be issued at varying rates of interest and at varying maturities up to 20 years from their specified issue dates, through registered security dealers on a commission basis not to exceed ¾ of .1% of the principal amount for each month of currency of Note maturing 365 days or less and a commission as may be agreed upon but not to exceed 5% of principal amount of Note maturing more than one year from date of issue. Prospectus dated October 27th, 1964, accepted for filing, November 12th, 1964.

ALLIANCE CREDIT CORPORATION: Head Office, 8585 St. Lawrence Boulevard, Montreal, Quebec. Quebec incorporation, June 14th, 1955, with subsequent S.L.P. Authorized capital, 4,000 6½% Cumulative Redeemable First Preferred shares, 1963 Issue, of \$100 (U.S. funds) par, all issued and outstanding as fully paid; 50,000 6¼% Cumulative Redeemable First Preferred shares, 1964 Issue, of \$20 par, all issued and outstanding as fully paid; 129,750 6% Cumulative Redeemable Convertible Subordinated Preferred shares, 1963 Issue, of \$10 par, all issued and outstanding as fully paid; 40,000 6¼% Cumulative Redeemable Subordinated Preferred shares, 1964 Issue, of \$25 par, all issued and outstanding as fully paid; 30,000 6% Cumulative Redeemable Convertible Subordinated Preferred shares, November 1964 Issue, of \$50 par, offered by current prospectus; 2,000,000 Class "A" n.p.v. shares, of which 845,545 issued and outstanding as fully paid; 200,000 Ordinary n.p.v. shares, of which 192,903 issued and outstanding as fully paid. Present offerings, (1) \$3,000,000 6¼% Convertible Subordinated Debentures Series "C", to be dated November 1st, 1964, to mature November 1st, 1979, and (2) 30,000 6% Cumulative Redeemable Convertible Subordinated Preferred shares, November 1964 Issue, through René-T. Leclerc Incorporée, Dominion Securities Corporation Limited and Société de Placement Ltée, which have agreed to purchase the said \$3,000,000 principal amounts of Series "C" Debentures for \$2,872,500 and the said 30,000 Preferred shares at par, subject to the payment of an aggregate commission of \$67,500 on the purchase of such shares. The Debentures and shares to be offered to the public at par. Prospectus dated November 9th, 1964, accepted for filing, November 13th, 1964.

GILL INTERPROVINCIAL LINES LTD.: Head Office, 2864 Norland Avenue, Burnaby, British Columbia. British Columbia incorporation, January 31st, 1952, as a private company under the name of National Pacific Express Ltd., with subsequent Amendments, including that of July 24th, 1952, changing name to present one, and that of Sep-

tember 23rd, 1964, converting Company to public company. Authorized capital, 50,000 n.p.v. Common shares, of which 275,000 issued and outstanding as fully paid. Present offering, 100,000 Common shares through registered security dealers acting as agents of 6 named shareholders of the Company on the usual and customary commission basis. Offered to the public at \$4.00 per share. As the said 100,000 Common shares are outstanding shares, none of the proceeds from any sales thereof will accrue to the benefit of the treasury of the Company. Prospectus dated October 15th, 1964, accepted for filing, November 16th, 1964.

Offering of Additional Securities Pursuant to Section 19(2)1(iii)

HARDEE FARMS INTERNATIONAL LTD. is offering to its existing shareholders 6% Convertible Debentures maturing June 1st, 1971. Recorded O.S.C., October 28th, 1964.

WELLINGTON FINANCIAL CORPORATION LIMITED, THE is offering to its existing shareholders as at the close of business on October 28th, 1964, and to the holders of Trustee's Subscription Certificates as of the record date, rights to subscribe for 1 additional Class B share (as to be constituted upon the issuance of Supplementary Letters Patent applied for) for each 4 Common shares held and for each 4 Common shares subscribed for as evidenced by Trustee's Subscription Certificates held as of the record date. Recorded O.S.C., October 28th, 1964.

MIDLAND & PACIFIC GRAIN CORPORATION LIMITED is offering to its existing Common shareholders of record at close of business on October 30th, 1964, rights at \$2.50 per right, in the ratio of 1 right for each Common share held, each right, if taken up, entitling the holder to a warrant to subscribe for 1 additional Common share of the Company upon payment to the Company of an additional amount of \$3.00 per share at any time between January 1st, 1965, and August 31st, 1968, inclusive, or of \$4.00 per share at any time thereafter up to and including August 31st, 1971, the expiry date of the purchase warrants. Recorded O.S.C., October 30th, 1964.

BRITISH INTERNATIONAL FINANCE (CANADA) LIMITED is offering to its existing security holders the right to subscribe for 1 additional Non-cumulative Participating Class A share for each 2 shares, either Class A or Common, held at the record date, being as at the close of business on November 11th, 1964, at the price of \$10.75 per additional share. Recorded O.S.C., November 10th, 1964.

MOLYBDENUM CORPORATION OF CANADA is offering to the existing holders of its Common shares the right to subscribe for Units, each Unit consisting of \$100 principal amount of Subordinated Debentures due 1976 and 1 Common share of the Company, on the basis of 1 such Unit for each 15 Common shares held. Recorded O.S.C., November 10th, 1964.

ZENITH ELECTRIC SUPPLY LIMITED is offering to its existing security holders of record at close of business on November 6th, 1964, rights to purchase additional shares of the Company on the basis of 1 new share for each 10 shares held as at such record date at the price of \$3.75 per share. Recorded O.S.C., November 10th, 1964.

PERMO GAS & OIL LIMITED is offering to the existing holders of its Common shares of record as of November 9th, 1964, rights to subscribe for additional Common shares of the Company in the ratio of 1 share for each Common share held and at the price of 25c. per share. Recorded O.S.C., November 12th, 1964.

COMMUNITY BUILDING SUPPLIES LIMITED is offering to each of its existing shareholders, in consideration of \$7,000, a 7½% Note in that amount, to be dated November 15th, 1964, to mature February 10th, 1967, together with a bonus of 3 Common shares of the Company with a par value of \$50 each. Recorded O.S.C., November 16th, 1964.

PRINCE GEORGE PULP AND PAPER LIMITED is offering to each of its two existing shareholders, Reed Paper Group Canada Limited and Canadian Forest Products Ltd., at par, 4,999,997 Class "A" Common shares at \$1 par and 4,999,997 Class "B" Common shares of \$1 par, respectively, and \$7,500,000 6% Series A Subordinated Debentures due October 15th, 1986. Recorded O.S.C., November 16th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

LOUANNA GOLD MINES LIMITED: Head Office, 365 Bay Street, Toronto, Ontario. By Agreement, dated July 13th, 1964, W. D. Latimer Co. Limited, acting equally on behalf of its clients, Richfield Securities Limited and Louada Holdings Limited, agreed to purchase 400,000 shares at 12½c per share, 200,000 shares at 15c and 100,000 shares at 17½c, the total firm commitment payable within 3 days after October 14th, 1964, and received options on a further 300,000 shares, being 100,000 at 17½c, payable within 3 months after October 14th, 1964, and 200,000 at 20c, payable within 6 months after October 14th, 1964. Company incorporated, January, 1963, (Ont.) under name of Silver Lode Mining Company Limited. Name changed to present one by Supplementary Letters Patent, October, 1963. Authorized capital, 5,000,000 at \$1 par. Issued, 1,750,005. Escrowed, 810,000. Prospectus dated October 5th, 1964, accepted as annual re-filing, October 14th, 1964.

CHIPMAN LAKE MINES LIMITED: Head Office, Suite #1101, 121 Richmond Street, West, Toronto, Ontario. By agreement, dated June 22nd, 1964, J. P. Cannon & Co. Limited and W. D. Latimer Co. Limited, on behalf of Fleetwood Financial Corporation Limited, agreed to purchase, each as to a 50% interest, 400,000 shares at 10c per share, payable upon acceptance by the Canadian Stock Exchange of a Filing Statement and by the Ontario Securities Commission, and such other regulatory authority having jurisdiction, of a prospectus reflecting the terms of the said Agreement, the last of which acceptances to be the "effective date", and received options on a further 265,924 shares, being 200,000 at 15c and 65,924 at 20c, and, subject to an increase in the authorized capital of the Company to 6,000,000 shares (which increase became effective by the subsequent issuance of Supplementary Letters Patent, August 14th, 1964), options on a further 334,076 shares, being 134,076 at 20c and 200,000 at 25c, the said options being exercisable at the rate of not

less than 200,000 shares every three months following the said effective date, options to terminate in any event by June 22nd, 1966. Company incorporated, April, 1949, (Ont.) under the name of Chipman Lake Uranium Mines Limited. Name changed to present one by Supplementary Letters Patent, October, 1951. Authorized capital, 6,000,000 at \$1 par. Issued, 2,834,077. Escrowed, 1,080,000. Prospectus dated September 28th, 1964, accepted for filing, October 15th, 1964.

MOGAR MINES LIMITED: Head Office, Suite #710, 330 Bay Street, Toronto, Ontario. By Agreement, dated September 15th, 1964, Tom & Barnt, on behalf of Eric Wilberforce Blackwood, President and Promoter of the Company, agreed to purchase 50,000 shares at 10c per share, payable within 3 days after October 19th, 1964, and received options on a further 550,000 shares, being 150,000 at 10c, payable within 6 months after October 19th, 1964, and 2 blocks of 200,000 shares each at 12½c and 15c per share respectively, payable within 9 and 12 months after October 19th, 1964, respectively. Company incorporated, August, 1959, (Ont.) Authorized capital, 4,000,000 at \$1 par. Issued, 871,516. Escrowed, 720,000. Prospectus dated September 18th, 1964, accepted for filing, October 19th, 1964.

NORITE EXPLORATIONS LIMITED: Head Office, Suite #1212, 55 York Street, Toronto, Ontario. Amending Statement filed to show extension to November 8th, 1964, of payment dates with respect to all outstanding options, being 175,000 shares at 12½c and 3 blocks of 200,000 shares each at 15c, 17½c and 20c per share respectively. Amending Statement, dated September 14th, 1964, to prospectus dated January 20th, 1964, accepted for filing, October 19th, 1964.

GOMAR MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street, West, Toronto, Ontario. Under Agreement, dated August 16th, 1963, Durham Securities Limited, acting on behalf of David Jay Foster Limited as to 50% and on behalf of Accra Explorations Limited as to 50%, agreed

to purchase 100,000 shares at 10c per share, payment for which has been acknowledged by the Company, and received options on a further 900,000 shares, being 4 blocks of 200,000 shares each at 15c, 20c, 25c and 30c per share respectively, payable within 3, 6, 9 and 12 months after September 20th, 1963, respectively, and 100,000 at 35c, payable within 15 months after September 20th, 1963. Subsequently Accra Explorations Limited transferred and assigned its 50% interest in the said options to David Jay Foster Limited, which is now the beneficial owner of 100% interest therein. To date 200,000 shares under option at 15c have been taken down and paid for and, by reason of extensions granted, the remaining 700,000 shares under option, being 3 blocks of 200,000 shares each at 20c, 25c, and 30c per share respectively, now payable by December 20th, 1964, March 20th, 1965, and June 20th, 1965, respectively, and 100,000 at 35c now payable by August 16th, 1965. Company incorporated, July, 1963, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 1,050,005. Escrowed, 675,000. Prospectus dated September 25th, 1964, accepted for filing, October 21st, 1964.

LANCER PETROLEUMS LIMITED: Head Office, Suite #408, 62 Richmond Street, West, Toronto, Ontario. Amending Statement filed to show share position to date and further 3 months' extension of all outstanding option payment dates so that 180,000 at 12½c now payable by December 14th, 1964, and 3 blocks of 200,000 shares each at 15c, 17½c and 20c per share respectively, now payable by March 14th, 1965, June 14th, 1965, and September 14th, 1965, respectively. Amending Statement, dated September 25th, 1964, to prospectus dated October 11th, 1963, accepted for filing, October 21st, 1964.

SILVER KEY MINES LIMITED: Head Office, Suite #1502, 330 Bay Street, Toronto, Ontario. By Agreement, dated August 27th, 1964, Ross, Knowles & Company Limited, acting on behalf of James W. Berry, President of the Company, William J. Hay, Vice-president of the Company, and John Peter Mosling, one of the promoters of the Company,

each as to 20%, and on behalf of J. D. Crighton International Limited as to the remaining 40%, agreed to purchase 200,000 shares at 25c per share, payable within 3 business days after October 21st, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 25c, 30c, 35c and 40c per share respectively, payable within 6, 9, 12 and 15 months after October 21st, 1964, respectively. Company incorporated, June, 1964, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 1,060,005. Escrowed, 954,000. Prospectus dated August 31st, 1964, accepted for filing, October 21st, 1964.

MANDARIN MINES LIMITED: Head Office, Suite #301, 200 Bay Street, Toronto, Ontario. Amending Statement filed to show share position to date, 800,000 shares now escrowed, receipt by Company of Abstracts covering 36 mining claims acquired by it in Duff Township, Ontario, and Engineer's Report with respect to such claims. Amending Statement, dated September 2nd, 1964, to prospectus dated November 27th, 1963, accepted for filing, October 23rd, 1964.

AMEREL MINING COMPANY LIMITED: Head Office, Suite #608, 80 Richmond Street West, Toronto, Ontario. Amending Statement filed to show further 3 months' extension of all outstanding option payment dates so that 177,000 at 15c. now payable by December 19th, 1964, and 3 blocks of 200,000 shares each at 20c., 25c. and 30c. per share respectively now payable by March 19th, 1965, June 19th, 1965, and September 19th, 1965, respectively, options to terminate in any event by May 1st, 1965. Amending Statement, dated September 15th, 1964, to prospectus dated May 21st, 1964, accepted for filing, October 26th, 1964.

BRABAR MINES LIMITED: Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. Particulars of offering of shares to public through registered security dealers at the brokerage rates authorized by the Toronto Stock Exchange for mining companies or on a commission basis not to exceed 25%, plus an additional 15% towards distribution

costs. Company incorporated, September, 1962, (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 1,725,005. Escrowed, 756,360. Prospectus dated September 26th, 1964, accepted as annual re-filing, October 26th, 1964.

GULF BAY MINES LIMITED: Head Office, Room #1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and particulars of Agreement, dated October 5th, 1964, whereby Edward Malcolm Barrett, one of the promoters of the Company, has agreed to option to Coronet Securities Limited, the other promoter of the Company and the underwriter-optionee of Company shares, 80,000 free shares of the Company at 15c per share for a period of 3 months from the date of the said Agreement, such shares to be sold to the public on the basis of 1 share for each 4 shares purchased from the treasury. Amending Statement, dated October 5th, 1964, to prospectus dated July 3rd, 1964, accepted for filing, October 26th, 1964.

NORDIC EXPLORATIONS LIMITED: Head Office, Apt. #603, 2121 Bathurst Street, Toronto, Ontario. By Agreement, dated August 21st, 1964, E. H. Pooler and Co. Limited, on behalf of Murrie Mehlman, Vice-President, director and one of the promoters of the Company, agreed to purchase 50,000 shares at 10c per share, payable by October 26th, 1964, and received options on a further 375,000 shares, being 5 blocks of 75,000 shares each at 10c, 12½c, 15, 17½c and 30c per share respectively, payable by January 8th, 1965, April 8th, 1965, July 8th, 1965, October 8th, 1965, and January 8th, 1966, respectively. Company incorporated, April, 1964, (Ont.). Authorized capital, 5,000,000 n.p.v. shares not to exceed \$5,000,000 in the aggregate. Issued, 900,005. Escrowed, 810,000. Prospectus dated October 14th, 1964, accepted for filing, October 26th, 1964.

NORTH CANADIAN OILS LIMITED: Head Office, 640-7th Avenue S.W., Calgary, Alberta. Particulars of offering of \$732,000 4% Convertible Secured Notes, to be dated November 2nd, 1964, to mature November 2nd, 1969,

through Ross, Knowles & Company Limited which has agreed to purchase the said \$732,000 principal amount of Notes for an aggregate consideration of \$704,550. Offered to the public at par. Company incorporated, July, 1947, (Alta.). Authorized capital, 70,000 5½% Cumulative Redeemable Sinking Fund Preferred shares at \$50 par and 7,500,000 Common shares at 25c par. Issued, 70,000 Preferred shares, of which 16,754 redeemed, leaving 53,246 outstanding, and 5,330,945 Common shares. Escrowed, none. Prospectus dated October 23rd, 1964, accepted for filing, October 26th, 1964.

FLINT ROCK MINES LIMITED: Head Office, Suite #1212, 55 York Street, Toronto, Ontario. Amending Statement filed to show present position of escrowed shares, acquisition by Company of 33 unpatented mining claims in Fournier Township, Porcupine Mining Division, Ontario, by purchase, and particulars of Agreement, dated September 17th, 1964, whereby W. D. Latimer Co. Limited, on behalf of its client, Lemu Investments Limited, agreed to purchase 200,000 shares at 15c per share, payable on the effective date, such effective date being the latest date in point of time of the acceptance for filing of the filing statement of the Company by the Canadian Stock Exchange and the filing of the current Amending Statement with the Ontario Securities Commission and the governmental authorities in the Province of Quebec having jurisdiction over the sale of shares to the public, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 20c, 25c, 30c and 35c per share respectively, payable within 3, 6, 9 and 12 months after the said effective date respectively. Amending Statement, dated September 17th, 1964, to prospectus dated January 18th, 1964, accepted for filing, October 28th, 1964.

NORTH CRESCENT EXPLORATIONS LIMITED: Head Office, Suite #302, 121 Richmond Street West, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of 12 contiguous mining claims in Jessop Township, Porcupine Mining Division, Ontario, by purchase. Amending Statement, dated October

16th, 1964, to prospectus dated August 28th, 1964, accepted for filing, October 28th, 1964.

PAUDASH MINES LIMITED: Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. By Agreement, dated March 17th, 1964, W. D. Latimer Co. Limited, on behalf of Walbert Securities Limited as to 50%, on behalf of Garfield Trading Corporation Limited as to 25% and on behalf of Richfield Securities Limited as to 25%, agreed to purchase 400,000 shares at 10c. per share, payable within 3 days after the acceptance by the Canadian Stock Exchange of a Filing Statement and upon acceptance by the Ontario Securities Commission, and such other regulatory authority having jurisdiction, of a prospectus of the Company reflecting the terms of the said Agreement, and received options on a further 600,000 shares, being 3 blocks of 200,000 shares each at 15c., 20c. and 25c. per share respectively, payable within 3, 6 and 9 months from the due date of payment of the firm commitment respectively. Company incorporated, March, 1955 (Ont.), under name of Paudash Lake Uranium Mines Limited. Names changed to present one by Supplementary Letters Patent, May, 1959. Authorized capital, 5,000,000 at \$1 par. Issued, 2,516,009. Escrowed, 210,000. Prospectus dated April 28th, 1964, accepted for filing, October 28th, 1964.

PARR MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date and particulars of Agreement dated September 30th, 1964, whereby the optionors granted to the Company as Optionee an extension to November 30th, 1964, within which to carry out and register a patent survey and obtain leases from the Ontario Government in respect of 12 unpatented mining claims on Michipicoten Island, Sault Ste. Marie Mining District, Ontario. Amending Statement, dated October 5th, 1964, to prospectus dated July 23rd, 1964, accepted for filing, October 29th, 1964.

CENTRE HILL MINES LIMITED: Head Office, Suite #1202, 50 King Street West, Toronto, Ontario. Amending Statement filed to show completion of firm commitment under Agreement dated April 21st, 1964, none of the options, being 3 blocks of 200,000 shares each at 20c., 25c. and 30c. per share respectively having been exercised thereunder, and particulars of new Agreement, dated September 23rd, 1964, whereby the underwriter/optionee has agreed to purchase 400,000 shares at 20c. per share, payable within 5 days after November 2nd, 1964, and has surrendered to the Company its options under the former Agreement of April 21st, 1964. Amending Statement, dated September 23rd, 1964, to prospectus dated June 25th, 1964, accepted for filing, November 2nd, 1964.

MISTANGO RIVER MINES LIMITED: Head Office, 365 Bay Street, Toronto, Ontario. Amending Statement filed to show particulars of Agreement, dated September 2nd, 1964, referred to as the "Development Agreement", entered into between the Company and Canadian Nickel Company Limited, whereunder the latter company agreed to deliver to the Company maps showing the result of airborne electromagnetic surveys carried out by it on the Company's Exploratory Licence referred to in paragraphs 12 and 13 of the prospectus of the Company, &c. Amending Statement, dated October 7th, 1964, to prospectus dated August 14th, 1964, accepted for filing, November 2nd, 1964.

COPCONDA MINES LIMITED: Head Office, Suite #405, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date and 3 months' extension of all option payment dates. Amending Statement, dated October 7th, 1964, to prospectus dated June 30th, 1964, accepted for filing, November 4th, 1964.

REXTON MINES LIMITED: Head Office, Suite #907, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show change in address of Head Office, opening of an Executive Office at 514-330 S.W. 9th Avenue,

Calgary, Alberta, and change in Board of Directors. Amending Statement, dated October 23rd, 1964, to prospectus dated February 5th, 1964, accepted for filing, November 4th, 1964.

GOLDSTAR EXPLORATIONS LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date, acquisition by Company of option on 10 unpatented mining claims in Devlin Township, Quebec, and establishment of October 7th, 1964, as effective date of Agreement dated September 24th, 1964, entered into by Company with Rosmar Corporation Limited with respect to its treasury shares. Amending Statement, dated October 9th, 1964, to prospectus dated May 11th, 1964, accepted for filing, November 5th, 1964.

LEESA EXPLORATIONS LIMITED: Head Office, Suite #304, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of certain Leases in Plympton Township, Ontario. Amending Statement, dated October 6th, 1964, to prospectus dated May 14th, 1964, accepted for filing, November 5th, 1964.

NEW DIGBY DOME MINES LIMITED: Head Office, Room #2402, 44 King Street West, Toronto, Ontario. Amending Statement filed to show share position to date and 3 months' extension of all option payment dates. Amending Statement, dated September 25th, 1964, to prospectus dated June 19th, 1964, accepted for filing, November 5th, 1964.

RAYMOND TIBLEMONT GOLD MINES LIMITED: Head Office, Suite #1905, 7 King Street East, Toronto, Ontario. Amending Statement filed to show completion of firm commitment under Agreement dated June 3rd, 1964, and 3 months' extension of all option payment dates thereunder. Amending Statement, dated October 9th, 1964, to prospectus dated June 19th, 1964, accepted for filing, November 5th, 1964.

TEXAS KIDD MINING CORP. LTD.: Head Office, Suite #604, 635 Dorchester Blvd. West, Montreal, Quebec. Particulars of offering of shares to the public through registered security dealers on a commission basis not to exceed 25%, plus an allowance, not to exceed 15%, towards distribution costs. Company incorporated, May, 1964 (Que.). Authorized capital, 3,000,000 at \$1 par. Issued, 750,005. Escrowed, 675,000. Prospectus dated October 7th, 1964, accepted for filing, November 5th, 1964.

WHITEGATE MINING COMPANY LIMITED: Head Office, Suite #305, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of option, for a period of 1 year, on 6 contiguous unpatented mining claims in Walker Township, Larder Lake Mining Division, Ontario, and 3 months' extension of option payment dates with respect to 200,000 shares at 15c. and 200,000 shares at 17½c., the payment date with respect to the remaining block of 200,000 shares at 20c. being unchanged. Amending Statement, dated October 30th, 1964, to prospectus dated July 8th, 1964, accepted for filing, November 5th, 1964.

MOGAR MINES LIMITED: Head Office, Suite #710, 330 Bay Street, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date, option granted by Company to Denison Mines Limited on 85 unpatented mining claims referred to in paragraph 12 (ii) of the prospectus and particulars of Agreement whereby Denison Mines Limited has agreed to purchase, through Tom & Barnt on behalf of Eric Wilberforce Blackwood, 150,000 shares at 12c. per share from those shares under option at 10c. under Agreement dated September 15th, 1964, and received sub-options on a further 200,000 shares, being 2 blocks of 100,000 shares each at 15c. and 17½c. per share respectively from those shares under option at 12½c. and 15c. per share respectively under the said Agreement dated September 15th, 1964, such sub-option rights to continue until the options terminate. Amending Statement, dated October

28th, 1964, to prospectus dated September 18th, 1964, accepted for filing, November 9th, 1964.

CHIBLOW MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date and particulars of Agreement, dated October 27th, 1964, whereby Norwich Investments Limited agreed to purchase a further 200,000 shares for \$20,000, payable by November 10th, 1964, being the second firm commitment referred to in Agreement dated August 18th, 1964. Amending Statement, dated October 27th, 1964, to prospectus dated October 1st, 1964, accepted for filing, November 10th, 1964.

COLUMBIA PLACERS LIMITED: Head Office, Room #1007, 7 King Street East, Toronto, Ontario. Amending Statement filed to show change in Board of Directors and particulars of Agreement, dated September 28th, 1964, whereby Grove Tree Holdings Limited, on which behalf Doherty, Roadhouse & McCuaig Bros. is the underwriter-optionee of treasury shares of the Company, sold to Clifford Ashton, (acting as trustee on behalf of a Company to be incorporated) 125,000 shares at 35c. per share, payable by October 1st, 1964, and granted the said Clifford Ashton sub-options on a further 200,000 shares, being 2 blocks of 100,000 shares each at 35c. and 50c. per share respectively, payable by October 30th, 1964, and January 26th, 1965, respectively. Subsequently Clifford Ashton assigned his interest in the said Agreement to Santel Investments Limited. Amending Statement, dated October 14th, 1964, to prospectus dated May 1st, 1964, accepted for filing, November 12th, 1964.

COLUMBIA PLACERS LIMITED: Head Office, Room #1007, 7 King Street East, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, termination of Agreement dated March 11th, 1964, under which firm commitment completed and all options exercised, termination of Agreement dated September 28th, 1964, under

which sub-underwriting completed and all sub-options exercised, and particulars of new Agreement, dated October 28th, 1964, whereby Doherty, Roadhouse & McCuaig Bros., acting on behalf of Grove Tree Holdings Limited, agreed to purchase 50,000 shares at 50c. per share, payable by November 12th, 1964, and received options on a further 450,000 shares, being 2 blocks of 125,000 shares each at 50c. and 60c. per share respectively, payable by January 4th, 1965, and March 1st, 1965, respectively and 2 blocks of 100,000 shares each at 70c. and 80c. per share respectively, payable by April 30th, 1965, and July 2nd, 1965, respectively. Under the said Agreement the underwriter-optionee granted to Santel Investments Limited sub-options on 250,000 shares, being 2 blocks of 125,000 shares each at 50c. and 60c. per share respectively, payable by December 28th, 1964, and February 25th, 1965, respectively. Amending Statement, dated October 28th, 1964, to prospectus dated May 1st, 1964, accepted for filing, November 12th, 1964.

SILVER-MEN MINES LIMITED: Head Office, 121 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of property option (65% interest in 15 unpatented mining claims in MacDiarmid Township, Porcupine Mining Division, Ontario), acquisition by Company of 141 unpatented mining claims, being 104 in Geary Township and 37 in Mahaffy Township, Porcupine Mining Division, Ontario, by purchase, and particulars of Agreement, dated September 22nd, 1964, whereby Tom & Barnt, on behalf of Parabola Investments Limited, Reddy Investments Limited and Westar Investments Limited, agreed to purchase 300,000 shares at 25c. per share, payable within 5 days after November 13th, 1964, and received options on a further 700,000 shares, being 3 blocks of 200,000 shares each at 30c., 35c. and 40c. per share respectively, payable within 90, 180 and 270 days after November 13th, 1964, respectively, and 100,000 at 45c., payable within 360 days after November 13th, 1964. Amending Statement, dated October 2nd, 1964, to prospectus dated October 29th, 1963, accepted for filing, November 13th, 1964.

WEST HILL COPPER MINES LIMITED: Head Office, Suite #550, 12 Richmond Street East, Toronto, Ontario. By Agreement, dated September 30th, 1964, Brown, Baldwin & Co. Ltd., acting on behalf of Ericmar Enterprises Limited, the promoter of the Company, agreed to purchase 200,000 shares at 15c. per share, payable one half within 3 business days after November 13th, 1964, and the balance within 60 days after the said date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 15c., 20c., 25c. and 30c. per share respectively, payable within 6, 9, 12 and 15 months after November 13th, 1964, respectively. Company incorporated, June, 1964 (Ont.). Authorized capital, 5,000,000 at \$1 par. Issued, 900,005. Escrowed, 810,000. Prospectus dated October 30th, 1964, accepted for filing, November 13th, 1964.

GLOBE EXPLORATION & MINING COMPANY LIMITED: Head Office, Suite #103, 62 Richmond Street West, Toronto, Ontario. By Agreement, dated September 21st, 1964, G. D. Richmond Securities Limited agreed to purchase 200,000 shares at 10c. per share, payable one half by November 16th, 1964, and the balance within 1 month after the said date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 10c., 15c., 20c. and 25c. per share respectively, payable within 4, 7, 10 and 13 months after November 16th, 1964, respectively. Company incorporated, March, 1946 (Ont.), under name of Dell-Gold Mines Limited. Name changed to Siloro Mines Limited by Supplementary Letters Patent, October, 1946, to Globe Copper Mines Limited by Supplementary Letters Patent, March, 1955, and to present one by Supplementary Letters Patent, October, 1957. Authorized capital, 3,000,000 at \$1 par. Issued, 1,500,006. Escrowed, 900,000. Prospectus dated November 12th, 1964, accepted for filing, November 16th, 1964.

JUMA MINING AND EXPLORATION LIMITED: Head Office, 217 Essex Street, Sarnia, Ontario. Executive Office, Suite #752, 2503 Hurontario Street, Cooksville,

Ontario. Under Agreement, dated January 6th, 1964, Tom & Barnt, acting on behalf of 5 named clients, agreed to purchase 100,000 shares at 30c. per share, payment for which has been acknowledged by the Company, and received options on a further 900,000 shares, being 100,000 at 30c. and 4 blocks of 200,000 shares each at 35c., 40c., 45c. and 50c. per share respectively. To date options have been exercised to the extent of 60,000 shares at 30c. and outstanding option payment dates have been extended for a period of 3 months each, so that 40,000 at 30c. now payable by October 31st, 1964, and 4 blocks of 200,000 shares each at 35c., 40c., 45c. and 50c. per share respectively now payable by October 31st, 1964, January 31st, 1965, April 30th, 1965, and July 31st, 1965, respectively. Company incorporated, March, 1957 (Ont). Authorized capital, 5,000,000 at \$1 par. Issued, 2,416,374. Escrowed, 810,000. Prospectus dated September 28th, 1964, accepted as annual re-filing, November 16th, 1964.

NEW IMPERIAL MINES LIMITED. Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. By Agreement, dated August 22nd, 1964, all previous financing agreements entered into by Company were cancelled and J. P. Cannon & Company Limited, acting on behalf of 5 named clients, agreed to purchase 100,000 shares for \$75,000, payable by September 23rd, 1964, and received options on a further 300,000 shares, being 3 blocks of 100,000 shares each at 75c., \$1.00 and \$1.00 per share respectively, payable by November 20th, 1964, December 21st, 1964, and January 20th, 1965, respectively. Company incorporated, September, 1954 (Alta.), under name of Imperial Mines & Metals Ltd. Name changed to present one by Certificate of the Registrar of Companies, Alberta, March, 1957. Authorized capital, 5,500,000 n.p.v. shares not to exceed \$2,500,000 in the aggregate. Issued, 5,049,091. Escrowed, none. Prospectus dated September 28th, 1964, accepted as annual re-filing, November 16th, 1964.

TOMROSE MINES LIMITED: Head Office, Suite #1A, 392 Bay Street, Toronto, Ontario. Amending Statement

filed to show acquisition by Company of 18 additional mining claims by staking, which 18 claims surround the Company's present property and are being acquired for protection purposes, and particulars of working option granted by Company to Falconbridge Nickel Mines Limited. Amending Statement, dated November 11th, 1964, to prospectus dated May 15th, 1964, accepted for filing, November 16th, 1964.

UTOPIA GOLD MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date, termination of Agreement dated November 9th, 1962, under which a total of 590,000 shares purchased at prices ranging from 12½c. to 20c. per share, and particulars of new Agreement, dated October 30th, 1964, whereby Adelaide Securities Limited agreed to purchase 50,000 shares at 20c. per share, payable by November 16th, 1964, and received options on a further 850,000 shares, being 50,000 at 20c., payable within 3 months after November 16th, 1964, and 4 blocks of 200,000 shares each at 25c., 30c., 35c. and 40c. per share respectively, payable within 6, 9, 12 and 15 months after November 16th, 1964, respectively. Amending Statement, dated November 2nd, 1964, to prospectus dated June 17th, 1964, accepted for filing, November 16th, 1964.

CHESBAR CHIBOUGAMAU MINES LIMITED: Head Office, Suite #20, 1374 Sherbrooke Street West, Montreal, Quebec. Amending Statement filed to show acquisition by Company of 22 unpatented mining claims by staking. Amending Statement dated October 15th, 1964, to prospectus dated April 21st, 1964, accepted for filing, November 17th, 1964.

GORTDRUM MINES LIMITED: Head Office, Suite #3100, 25 King Street West, Toronto, Ontario. Amending Statement filed to show completion of firm commitment and exercise of all options under Agreement dated June 30th, 1964, and particulars of new Agreement, dated October 15th, 1964, whereby Draper, Dobie &

Company Limited, on behalf of the same 5 clients and in the same ratios as those set out in the prospectus with respect to the Agreement dated June 30th, 1964, agreed to purchase 100,000 shares at 60c. per share, payable by November 17th, 1964, and received options on a further 900,000 shares, being 100,000 at 60c., payable within 3 months after November 17th, 1964, and 4 blocks of 200,000 shares each at 70c., 80c., \$1.10 and \$1.50 per share respectively, payable within 6, 9, 12 and 15 months after November 17th, 1964, respectively. Amending Statement, dated October 15th, 1964, to prospectus dated September 30th, 1964, accepted for filing, November 17th, 1964.

Prospecting Syndicate Agreement Accepted for Filing Since Last Issue of "Bulletin"

WASITIS PROSPECTING SYNDICATE: Head Office, 172 Madison Avenue, Toronto, Ontario. Authorized capital, 35,000 n.p.v. units not to exceed \$35,000 in the aggregate. Manager, Adolph Frank Wasitis, Toronto, Ontario. Agreement, dated August 19th, 1964, accepted for filing, October 21st, 1964.

Consents to Release From Escrow Since Last Issue of "Bulletin"

ORCHAN MINES LIMITED: Release of all escrowed shares in view of the fact that Company is now in production. Effective date of release, October 21st, 1964.

EQUITY EXPLORATIONS LIMITED: Release of all escrowed shares. Effective date of release, November 16th, 1964. It is understood that the consent of the Quebec Securities Commission and of the Canadian Stock Exchange must also be obtained for this release.

SILVER TOWER MINES LIMITED: Release of 44,460 shares *pro rata* to all persons entitled thereto. Effective date of release, November 17th, 1964.

Notice

The Honourable A. A. Wishart, Q.C., Attorney General, has announced the appointment of Mr. H. S. Bray, Q.C., to the office of Director of the Securities Branch.

Notice

In April 1961, the Commission issued a Notice for the guidance of registrants and companies relating to information and opinions on mining and oil companies. For the guidance of the industry this Notice is now re-published.

The Commission emphasizes the statement contained in the last paragraph of the Notice that the failure to observe the minimum standards will be a matter for disciplinary action.

Use of Information and Opinion re Mining & Oil Properties

For the guidance of registrants and companies who wish to make use of information or opinion concerning mining or oil properties in reports, letters or other publications which may be used directly or indirectly to further the sale of the securities of the company owning or having an interest in particular properties being reported or commented upon and to ensure a uniform minimum standard in the use of such facts or opinions, either orally or through publication, the following standards of disclosure and definition shall be complied with:

- (1) In general the standards shall be those found in the Commission's "Guide for Mining Engineers, Geologists and Prospectors" under the headings "General" and "Sources of Information". The manner of description and the definitions used shall conform to those set out in the "Guide" under the heading "Contents". (Copies of the Guide may be obtained, without charge, upon written request to the Commission.)
- (2) Sources of information and opinion shall be named specifically either by reference to a named person or an official publication.

- (3) Where technical data are quoted or opinions based on technical information are expressed, the source of such facts or opinions must be in writing and made by a person who, in the opinion of the Commission, is a qualified Mining Engineer, Geologist or Prospector and whose formal reports would otherwise be accepted for filing by the Commission pursuant to Section 38(2) of The Securities Act.
- (4) Where the person making a report or offering opinions has any interest, direct or indirect, in the company whose shares are being distributed whether by way of share holdings or other financial interest, or where such person is an officer, director or employee of that company, the interest or position must clearly be disclosed.
- (5) Such facts or opinions must be quoted verbatim and not out of context. The omission of unfavourable or negative facts or comment will be viewed as misleading.
- (6) Where the results obtained fairly warrant either an upgrading or downgrading of the engineering reports already submitted and accepted for filing by the Commission, this is a material change and must be the subject of an amendment under Section 38(19) of The Securities Act.

Failure to comply with these minimum standards will be viewed as affecting the fitness for registration of the registrant in whose name or on whose behalf such material is published or used.

Decision of the Commission

THE SECURITIES ACT

JOHN JESO — SALESMAN

Hearing — 12th November, 1964

C. J. Stiles — Commission Counsel

No one appearing on behalf of Applicant

An appeal from the judgment of the Acting Director in this matter, dated the 9th of October, 1964, came on for a Hearing before the Commission on the 12th day of November, 1964. It is the view of the Commission that the judgment of the Acting Director in this matter is correct, and should be confirmed. The appeal is thereby dismissed.

Fraud is one of the most serious matters which concerns the Securities Commission from time to time. A person, convicted of fraud, is not a very good candidate for entry into the securities industry. The applicant herein stands, this moment, as a person convicted of fraud. The fact that the appellant has an application pending before the Minister of Justice, under Section 596 of the Criminal Code, is irrelevant. If that application is successful, there will be a new trial and, if on the new trial the appellant is acquitted, different considerations will apply to the application for registration under The Securities Act. If the appellant is successful, as he hopes to be with respect to his conviction for fraud, he would be at liberty to re-apply for registration with the Commission at that time and the matter can be fully considered in light of the new circumstances.

BY THE COMMISSION

G. E. AINSBOROUGH,
Secretary.

TORONTO, 1st December, 1964.

Decision of the Director

IN THE MATTER OF THE SECURITIES ACT

AND

IN THE MATTER OF JOHN JESO

Hearing — October 9th, 1964

This hearing was convened pursuant to subsection 2 of section 7 of The Securities Act to consider Mr. Jeso's application for registration as a salesman. Mr. Jeso has a recent criminal fraud conviction. This conviction involved an allegation that Mr. Jeso defrauded members of the public of money by representations that he could obtain visas for immigration purposes. He was sentenced to three years in jail.

This conviction has been appealed to the Ontario Court of Appeal and to the Supreme Court of Canada. Mr. Jeso advised me that presently an application for mercy is before the Minister of Justice pursuant to section 596 of the Criminal Code (Canada). As the matter now stands, however, Mr. Jeso is a convicted person who has served his term in prison.

During the course of the hearing we dealt with several discrepancies and omissions. For instance, during the period in which he was in penitentiary Mr. Jeso showed his residence at an address in this area where he has only resided since April of this year. These are but collateral matters.

Accordingly, I have been unable to reach the conclusion that the applicant is suitable for registration. The application for registration will be refused.

H. S. BRAY,
Acting Director.

TORONTO, October 9th, 1964.

Decision of the Director

IN THE MATTER OF THE SECURITIES ACT

AND

IN THE MATTER OF ARTHUR CAPLAN

Hearing — November 3rd, 1964, 10 a.m.

This hearing was convened pursuant to the provisions of subsection 2 of section 7 of The Securities Act in order to afford the applicant an opportunity of elaborating on certain facts set out in his application as well as making submissions concerning his suitability for registration as a salesman. Mr. Caplan elected to proceed without Counsel.

One of the first duties of the Director in considering an application under subsection 1 of section 7 is to satisfy himself that the applicant is suitable for registration. In my opinion Mr. Caplan fails to meet even a minimum standard. This opinion is based on a number of factors.

Firstly, Mr. Caplan's background and experience does not commend itself to me as a training ground for a securities salesman. He recently made a personal assignment in bankruptcy. He knows nothing about the companies whose securities are being offered by his prospective employer. Indeed, he appears to know nothing about securities and The Securities Act.

For these reasons it is my opinion that Arthur Caplan is not suitable for registration and it will therefore be refused.

H. S. BRAY,
Acting Director.

TORONTO, November 3rd, 1964.

Decision of the Director

IN THE MATTER OF THE SECURITIES ACT
AND

IN THE MATTER OF
HERBERT THOMAS LAMPORT

Hearing — October 28th, 1964, 2 p.m.

Counsel to H. T. Lamport — R. Thomas

This hearing was held under section 8 of The Securities Act to consider whether Mr. Lamport's registration as a securities salesman should be continued. The applicant had sworn as part of the application that the statements of fact made by him in the application were true. The answer to question 5 in the form was not true.

When the matter was brought to his attention after registration but prior to this hearing he stated he had forgot to include an earlier conviction. During the hearing he stated that he had disclosed the true facts to officials of his prospective employer and, acting on their advice, did not disclose the conviction in the application form. He also admitted that, prior to his being granted registration, he was interviewed by an official of the Securities Branch who went over the application form with him. He admits that the omission was deliberate.

It is unfortunate that Mr. Lamport elected to follow the course he did. The earlier conviction did not involve moral turpitude. However, he deprived the Director of the opportunity of considering his previous conduct through the submission of a false application and was granted registration. If he would take this step one must consider the possibility that he would not deal with the public with candour. Accordingly, his registration will be cancelled.

H. S. BRAY,

TORONTO, October 28th, 1964.

Acting Director.

NOTE: Although application was made for a Hearing and Review by the Commission, this application was subsequently abandoned.

Industrial and Investment Company Issues Accepted for Filing Since Last Issue of Bulletin

SECURITY CAPITAL CORPORATION LIMITED:
Head Office, 25 Adelaide Street West, Toronto, Ontario.
Ontario incorporation, April 26th, 1962, with subsequent S.L.P. Authorized capital, as of June 9th, 1964, 11,076 6% Cumulative Convertible Redeemable Class A shares of \$20 par, all issued and fully paid; 2,019,990 Non-cumulative Participating Class B n.p.v. shares, of which 181,510 issued and fully paid; 22,699 n.p.v. Common shares, of which 9,315 issued and fully paid. Present offering, Short Term Secured Notes, issued as interest-bearing or discount Notes in maturities ranging to not more than 3 years from the date of issue of each Note, through officers of the Company under its registration as a Security Issuer, with no commission payable to such officers on any sales of the said Notes, or through registered security dealers on a commission basis not to exceed 6c per month to date of maturity for each \$100 principal amount of Notes maturing up to 365 days and 4% of principal amount of Notes maturing more than one year from date of issue. The said Short Term Notes will be issued at rates to be determined by the Company from time to time in the form of non-interest bearing Notes on a discount basis or in the form of interest-bearing Notes at par value. Prospectus dated August 28th, 1964, accepted for filing, November 18th, 1964.

ROYAL TRUST COMPANY MORTGAGE CORPORATION, THE: Head Office, 105 St. James Street West, Montreal, Quebec. Quebec incorporation, March 21st, 1912 with subsequent S.L.P. Authorized capital, 5,000 4% Cumulative Preferred shares of \$100 par, all issued and outstanding as fully paid; 500,000 Cumulative Preferred shares of \$20 par, issuable in series, of which 125,000, designated as "Series A 5% Cumulative Preferred Shares (Non-Redeemable)", are subject of current prospectus; 40,000 Common shares of \$100 par, of which 17,000 issued and outstanding as fully paid. Present offering, 125,000 Series A

5% Cumulative Preferred Shares (Non-Redeemable) through A. E. Ames & Co. Limited, acting as Agent for the sale of the said shares at a cost not to exceed \$25,000. Offered to the public at par. Prospectus dated November 18th, 1964, accepted for filing, November 19th, 1964.

SAVINGS AND INVESTMENT CORPORATION
MUTUAL FUND OF CANADA LTD.: Head Office, 860 d'Youville, Quebec, P.Q. Canada incorporation, August 7th, 1956. Authorized capital, as of October 15th, 1964, 1,000 Common shares of \$1 par, all issued and fully paid, and 10,000,000 Special shares of \$1 par, of which 4,243,302.06 issued and fully paid, out of which 999,743.12 redeemed and cancelled, leaving 3,243,558.94 outstanding. Present offering, unissued Special shares of the Company through Savings and Investment Corporation on a commission basis of $8\frac{1}{2}\%$ of the public offering price, which commission is reduced on a sliding scale on single sales of \$10,000 and over. Offered to the public at the net asset value per share at time of sale plus the commission referred to above. Prospectus dated November 16th, 1964, accepted as annual re-filing, November 19th, 1964.

SECURITY CAPITAL CORPORATION LIMITED:
Head Office, 25 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show addition of two directors to Board of Directors and purchase by Company at \$11 per share of a total of 40,000 shares of the par value of \$10 each, representing a 20% interest in the outstanding capital stock of Federal Savings and Loan Corporation, a company incorporated under The Loan and Trust Corporations Act of Ontario, the Company having advanced, on account of that purchase, \$165,770 for 12,300 fully paid shares and 27,700 10% paid shares and having been granted an option at \$11 per share on an additional 10,000 shares, exercisable by February 15th, 1966, which, if exercised, will increase the Company's interest to 25%. Amending Statement, dated November 18th, 1964, to prospectus dated August 28th, 1964, accepted for filing, November 19th, 1964.

TRANS-NATION LAND CORPORATION (TORONTO) LIMITED: Head Office, Suite 406, 12 Richmond Street East, Toronto, Ontario. Ontario incorporation, April 27th, 1964. Authorized capital, 23,300 6% Non-Voting Preference shares of \$100 par, of which none issued, and 270,000 n.p.v. Common shares, of which 5 issued and outstanding as fully paid. Present offering, 23,000 6% Non-Cumulative, Non-Voting Redeemable Preference shares and 269,995 Common shares, in Units of 230 Preference shares and 2,000 Common shares. (Of the Units offered, the Directors of the Company have subscribed for an aggregate of 10 Units and, of the Common shares offered, the Directors of the Company will subscribe for an aggregate of 69,995 Common shares.) The said Units to be offered through Deacon Findley Coyne Limited, acting as Agent on behalf of the Company on a remuneration basis aggregating \$2,500. Offered to the public at \$25,000 per Unit. Prospectus dated October 29th, 1964, accepted for filing, November 19th, 1964.

G-I CREDIT CORP. LIMITED: Head Office, 55 Bloor Street East, Toronto, Ontario. Ontario incorporation, March 9th, 1962, with subsequent S.L.P. Authorized capital, 200,000 Non-Voting Non-Cumulative Convertible Class A shares without par value, of which 15,000 issued and fully paid, and 180,000 Common shares without par value, of which 87,200 issued and fully paid. Present offerings, (1) \$250,000 6¾% Subordinated Convertible Debentures Series A and (2) 15,000 Non-Cumulative (30c) Non-Voting Participating Convertible Class A Shares, through Annett & Company Limited and Walwyn, Stodgell & Co. Limited, which have agreed to purchase the said \$250,000 principal amount of Debentures at par, less a commission of \$12,500, and the said 15,000 Class A shares at \$6.00 per share, less a commission of \$5,400. The Debentures to be offered to the public at par and the Class A shares at \$6.00 per share. Prospectus dated November 18th, 1964, accepted for filing, November 25th, 1964.

MIDLAND & PACIFIC GRAIN CORPORATION LIMITED: Head Office, 1550 Elveden House, Calgary, Alberta. Canada incorporation, April 4th, 1928, with subsequent S.L.P. Authorized capital, 400,000 Cumulative Redeemable Preferred shares of \$25 par, issuable in series, of which 80,000, designated as "\$1.30 Cumulative Redeemable Preferred Shares 1964 Series" are offered by current prospectus, and 2,500,000 n.p.v. Common shares, of which 500,000 issued and outstanding as fully paid. Present offering, 80,000 \$1.30 Cumulative Redeemable Preferred Shares 1964 Series through Wood, Gundy & Company Limited which has agreed to purchase the said 80,000 Preferred shares at par, the Company to pay the said underwriter the sum of \$90,000 as remuneration for the placing of such shares with the public. Offered to the public at \$24.75 per share. Prospectus dated November 25th, 1964, accepted for filing, November 27th, 1964.

CORPORATE INVESTORS LIMITED: Head Office, 67 Yonge Street, Toronto, Ontario. Canada incorporation, July 30th, 1931, with subsequent S.L.P. Authorized capital, as of September 30th, 1964, 6,000,000 Class "A" shares of 25c par, of which 2,583,817 issued, 68,349 redeemed and 2,515,468 outstanding as fully paid, and 4,000 Class "B" shares of 25c par, all issued and outstanding as fully paid. Present offering, unissued Class "A" shares through Corporate Investors (Marketing) Limited, formerly known as Trojan Securities Limited, at the liquidating value per share as determined at the close of business on the first full business day on which the Toronto Stock Exchange is open next preceding the day on which sale is effected, plus a sales premium not to exceed 8½% of the selling price, which sales premium reduced on a sliding scale on single purchases of \$25,000 and over. Prospectus dated November 25th, 1964, accepted as annual re-filing, November 30th, 1964.

DALE-ROSS HOLDINGS LIMITED: Head Office, 1155 Dorchester Boulevard West, Montreal, Quebec. Canada incorporation, October 29th, 1964. Authorized capital, 500,000 Preferred shares of \$10 par, issuable in series, of

which 200,000, designated as "6% Cumulative Redeemable Preferred Shares Series A", together with 200,000 Common shares, are being offered by current prospectus, and 300,000 n.p.v. Common shares, of which 10 issued and outstanding as fully paid. Present offerings, (1) 200,000 6% Cumulative Redeemable Preferred Shares Series A and 100,000 Common shares, in units of 2 Preferred shares and 1 Common share, and (2) 100,000 Common shares, through Deacon Findley Coyne Limited which has agreed to purchase the said 200,000 Preferred shares and the 200,000 Common shares for an aggregate consideration of \$3,000,000, the Company to pay the said underwriter a commission of 50c for each Preferred share and 25c for each Common share so purchased. The units of Preferred and Common shares to be offered to the public at \$25 per unit. The second 100,000 Common shares are being reserved for sale to senior employees of the Company and Dale and Company Limited at \$5 per share and are not available for public subscription. Prospectus dated November 27th, 1964, accepted for filing, November 30th, 1964.

INTERNATIONAL ATLAS DEVELOPMENT & EXPLORATION LIMITED: Head Office, 360 Victoria Avenue, Westmount, Quebec. Executive Office, 2 Carlton Street, Toronto, Ontario. Quebec incorporation, May 6th, 1951, under name of Atlas Sulphur & Iron Company Limited, with subsequent S.L.P., including those of June 26th, 1963, changing name to present one. Authorized capital, 5,000,000 of \$1 par, of which 1,216,956 issued and outstanding as fully paid. Present offering, \$400,000 6¾% Sinking Fund Debentures Series A, to be dated November 1st, 1964, to mature November 1st, 1974, with a bonus at the rate of 60 Common shares of the Company for each \$500 principal amount of such Debentures, through Ord, Wallington & Co. Limited which has agreed to purchase \$250,000 principal amount of the said Debentures and 62,500 Common shares for an aggregate consideration of \$225,000 and received an option on a further \$150,000 principal amount of the said Debentures and 37,500 Common shares for an aggregate consider-

ation of \$135,000, payable by March 1st, 1965, the underwriter to retain as an investment the Common shares not sold to the public in the units being offered at \$500 per unit. Prospectus dated October 26th, 1964, accepted for filing, November 30th, 1964.

INVESTORS GROWTH FUND OF CANADA LTD.: Head Office, 280 Broadway, Winnipeg, Manitoba. Canada incorporation, September 10th, 1957, with subsequent S.L.P. Authorized capital, 20,000,000 Special shares of \$1 par, of which, as of August 31st, 1964, 16,846,278.152 issued and fully paid and 5,261,082.672 redeemed and cancelled, leaving 11,585,195.480 outstanding, and 1,000 Common shares of \$1 par, all issued and outstanding as fully paid. Present offering, unissued Special shares of the Company through Investors Syndicate Limited, which has arranged with certain registered security dealers to participate with it in the distribution of such shares, on a commission basis of 8% of the public offering price, which commission is reduced on a sliding scale on single sales of \$5,000 and over. Offered to the public at the asset value per Special share at close of business on the last full business day preceding the day upon which application for such Special shares is accepted, plus commission as set out above. Prospectus dated November 28th, 1964, accepted as annual re-filing, November 30th, 1964.

NORTHERN TELEPHONE LIMITED: Head Office, New Liskeard, Ontario. Ontario incorporation, January 1st, 1960, being an amalgamation of Northern Telephone Company Limited, Norwesto Enterprises Limited and Norwesto Communications Limited, with subsequent S.L.P. Authorized capital, 500,000 First Preference shares of \$20 par, issuable in series, of which 75,000, designated as "5½% Cumulative Redeemable First Preference Shares Series A", 50,000, designated as "5½% Cumulative Redeemable First Preference Shares Series B", 100,000, designated as "5½% Cumulative Redeemable First Preference Shares Series C", and 25,000, designated as "5½% Cumulative Redeemable First Preference Shares Series D", issued and outstanding as fully

paid; 250,000 Second Preference shares of \$20 par, issuable in series, of which 98,420, designated as "5% Cumulative Redeemable Convertible Second Preference Shares Series A", issued and outstanding as fully paid; 5,000,000 n.p.v. Common shares, of which 1,384,090 issued and outstanding as fully paid. Present offerings, (1) \$2,000,000 20-year Sinking Fund Debentures, 5 $\frac{5}{8}$ % Series G due 1984, to be dated December 15th, 1964, to mature December 15th, 1984, and (2) a maximum of 319,477 Common shares to the holders of the Company's Common shares of record at close of business on November 27th, 1964, by way of subscription warrants, called "1964 Warrants", evidencing the right to subscribe for Common shares of the Company on the basis of 1 Common share, at \$8 (Canadian currency) per Common share for each 5 Common shares then held, such 1964 Warrants to expire at 4 p.m. on December 22nd, 1964. Royal Securities Corporation Limited has agreed to purchase the said Series G Debentures at 97.25 and Royal Securities Corporation Limited and Burns Bros. and Denton Limited have agreed to subscribe for and purchase from the Company at \$8.00 per share all of the Common shares offered by the Company and not purchased by December 22nd, 1964, through the exercise of the 1964 Warrants, and have also agreed to use their best efforts to sell the unsubscribed shares purchased by them by January 30th, 1965, at the highest prices reasonably obtainable therefor and to pay to the Company any excess over \$8.00 per share realized on the sale of the unsubscribed shares, less brokerage, in consideration of which the Company to pay the said underwriters the sum of \$15,000. The Series G Debentures to be offered to the public at 99.75. Two prospectuses, each dated November 26th, 1964, accepted for filing, November 30th, 1964.

WELLINGTON FINANCIAL CORPORATION LIMITED, THE: Head Office, 96 Wyndham Street North, Guelph, Ontario, Executive Office, 48 Yonge Street, Toronto, Ontario. Canada incorporation, June 7th, 1926, under the name of The Wellington Acceptance Corporation, Limited, with subsequent S.L.P., including those of March

20th, 1963, changing name to present one. Authorized capital, 2,500,000 Class A n.p.v. shares, of which none issued, and 2,500,000 Class B n.p.v. shares, of which 565,227 issued and outstanding as fully paid. Present offering, 200,000 Class A shares through Ross, Knowles & Company Ltd., which has agreed to purchase the said 200,000 Class A shares for \$1,600,000, the Company to pay the said underwriter a commission of \$120,000 in consideration of such purchase. Offered to the public at \$8.00 per share. Prospectus dated November 27th, 1964, accepted for filing, November 30th, 1964.

COMPUTING DEVICES OF CANADA LIMITED: Head Office, Township of Nepean, Bells Corners, Ontario. Postal address, P.O. Box 508, Ottawa 4, Ontario. Canada incorporation, August 31st, 1948, with subsequent S.L.P. Authorized capital, 1,500,000 n.p.v. Common shares, of which 775,000 issued and outstanding as fully paid. Present offering, 141,100 Common shares through Greenshields Incorporated which has agreed to purchase the said shares from 10 named shareholders of the Company at \$20.68 per share. Offered to the public at \$22.00 per share. As the said shares are outstanding shares, none of the proceeds from any sales thereof will accrue to the benefit of the treasury of the Company. Prospectus dated November 30th, 1964, accepted for filing, December 1st, 1964.

PENSION MUTUAL FUND LIMITED: Head Office, Suite #405, 181 Bay Street, Toronto, Ontario. Ontario incorporation, August 28th, 1964, with subsequent S.L.P. Authorized capital, 99,990 Class A shares of \$10 par, of which none issued, and 100 n.p.v. Common shares, of which 7 issued and outstanding as fully paid. Present offering, 99,990 Class A shares through officers of the Company under its registration as a Security Issuer with no commission payable on any sales thereof. Offered to the public at the net asset value per share, determined in accordance with the provisions set out in paragraph 9 of the prospectus. Prospectus dated December 4th, 1964, accepted for filing, December 11th, 1964.

CANADIAN ANAESTHETISTS' MUTUAL ACCUMULATING FUND LIMITED: Head Office, 178 St. George Street, Toronto, Ontario. Canada incorporation, September 13th, 1957, with subsequent S.L.P. Authorized capital, 995,000 Class A shares of \$1 par, of which 204,272 issued and 46,106 subsequently redeemed, leaving 158,166 outstanding as fully paid, and 5,000 Class B shares of \$1 par, of which 8 issued and outstanding as fully paid. Present offering, 790,728 Class A shares through officials of the Company under its registration as a Security Issuer or through registered security dealers on a commission basis not to exceed 10%. Offered to the public at an amount equivalent to the net asset value per share as at the close of business on the first full business day on which the Toronto Stock Exchange is open in the month during which subscription for such Class A shares is accepted by the Company. Prospectus dated December 8th, 1964, accepted as annual re-filing, December 14th, 1964.

SLATER STEEL INDUSTRIES LIMITED: Head Office, 681 King Street West, Hamilton, Ontario. Ontario incorporation, February 22nd, 1962, being an amalgamation of Slater Industries Limited, incorporated on October 13th, 1960, and Burlington Steel Company, Limited, incorporated on December 8th, 1930. Authorized capital, 293,735 Class A Preference shares of \$20 par, issuable in series, of which 186,734 have been designated as "6¼% Cumulative Redeemable Class A Preference Shares, Series A" and 181,444 have been issued and are outstanding as fully paid, the Company intending to redeem all such Class A Preference shares out of the proceeds of current issue; 500,000 Class B Preference shares of \$20 par, issuable in series, of which 100,000, designated as "5½% Cumulative Redeemable Class B Preference Shares, \$1.10 Series", issued and outstanding as fully paid, and 200,000 designated as "5½% Cumulative Redeemable Class B Preference Shares, \$1.10 Second Series"; 2,000,000 n.p.v. Common shares, of which 985,281 issued and outstanding as fully paid. A special resolution has been passed by the Board of Directors and will be submitted to

the Annual and Special General Meeting of Shareholders to be held early in February, 1965, authorizing the Company to apply to the Lieutenant Governor of Ontario for Supplementary Letters Patent to reduce the authorized capital of the Company by cancelling all of the unissued Class A Preference shares and to redesignate the Class B Preference shares as "Preference shares", the 5½% Cumulative Redeemable Class B Preference Shares, \$1.10 Series, as "5½% Cumulative Redeemable Preference Shares, \$1.10 Series" and the 5½% Cumulative Redeemable Class B Preference Shares, \$1.10 Second Series, as "5½% Cumulative Redeemable Preference Shares, \$1.10 Second Series". Present offering, 200,000 5½% Cumulative Redeemable Preference Shares, \$1.10 Second Series, through Nesbitt, Thomson and Company, Limited, which has agreed to purchase the said shares at par, the Company to pay such underwriter a commission of 75c per share so purchased. Offered to the public at par. Prospectus dated December 11th, 1964, accepted for filing, December 14th, 1964.

GREAT NORTHERN GAS UTILITIES LTD.: Head Office, 9924 - 63rd Avenue, Edmonton, Alberta. Canada incorporation, March 19th, 1962, under name of Great Northern Gas Utilities (Operations) Ltd., with subsequent S.L.P., including those of October 5th, 1964, changing name to present one. Authorized capital, 5,000,000 n.p.v. Common shares, of which 3,130,000 issued and fully paid, and 350,000 Preferred shares of \$20 par, issuable in series, of which 300,000, designated as "5½% Initial Series Preferred Shares", issued and fully paid. Present offering, \$9,000,000 6% Sinking Fund Debentures Series A, to be dated January 15th, 1965, to mature January 15th, 1985, through Green-shields Incorporated, Deacon Findley Coyne Limited and Royal Securities Corporation Limited, which have agreed to purchase the said Series A Debentures at 97. Offered to the public at par. Prospectus dated December 14th, 1964, accepted for filing, December 15th, 1964.

Offering of Additional Securities Pursuant to Section 19(2)1(iii)

INDUSTRIAL MINERALS OF CANADA LIMITED is offering to its existing security holders transferable subscription warrants evidencing the right to purchase 1 share of the Company at \$10 per share for each share held on the record date, November 27th, 1964. Recorded O.S.C., November 20th, 1964.

Mining, Gas and Oil Issues Accepted for Filing Since Last Issue of Bulletin

BRACEMAC MINES LIMITED: Head Office, Room #906, 357 Bay Street, Toronto, Ontario. Amending Statement filed to show particulars of work to be performed on previously inactive claims owned by Company, abandonment of 2 property options and acquisition by Company of 54 unpatented mining claims in Newmarket Township, Ontario, by staking. Amending Statement, dated November 4th, 1964, to prospectus dated February 28th, 1964, accepted for filing, November 18th, 1964.

FILE LAKE EXPLORATIONS LIMITED: Head Office, 302 Bay Street, Toronto, Ontario. Executive Offices, 1617 Park Royale Blvd., Port Credit, Ontario. By Agreement, dated September 30th, 1964, L. & M. Securities Limited agreed to purchase 100,000 shares at 10c per share, payable within 3 days after November 18th, 1964, and received options on a further 500,000 shares, being 5 blocks of 100,000 shares each at 10c, 12½c, 15c, 17½c and 20c per share respectively, payable within 6, 9, 12, 15 and 18 months after November 18th, 1964, respectively. Company incorporated, February, 1957, (Ont.) under name of Chisel Lake Mines Limited. Name changed to present one by Supplementary Letters Patent, February, 1958. Authorized capital, 5,000,000 at \$1 par. Issued, 1,300,479. Escrowed, 810,000. Prospectus dated November 5th, 1964, accepted for filing, November 18th, 1964.

SILVER KEY MINES LIMITED: Head Office, Room #1502, 330 Bay Street, Toronto, Ontario. Amending Statement filed to show share position to date and particulars of option granted by Company to its Managing Director, Leon Frederick La Prairie, on 100,000 shares at 25c per share, exercisable at any time in whole or in part from time to time up to September 30th, 1966, provided only if, at the time of exercise, he is Managing Director of the Company.

Amending Statement, dated October 27th, 1964, to prospectus dated August 31st, 1964, accepted for filing, November 18th, 1964.

MARVEL MINERALS LIMITED: Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. By Agreement, dated September 25th, 1964, Goldmack Securities Corporation Limited agreed to purchase 200,000 shares for \$20,000, payable one half within 3 days after November 19th, 1964, and the balance within 60 days after the said date, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at $12\frac{1}{2}c$, $15c$, $17\frac{1}{2}c$ and $20c$ per share respectively, payable within 6, 9, 12 and 15 months after November 19th, 1964, respectively. Company incorporated, September, 1964, (Ont.) Authorized capital, 10,000,000 at \$1 par. Issued, 1,500,005. Escrowed, 1,350,000. Prospectus dated November 13th, 1964, accepted for filing, November 19th, 1964.

HOME OIL COMPANY LIMITED: Head Office, 304 Sixth Avenue S.W., Calgary, Alberta. Particulars of offering to the holders of the Company's Class A and Class B shares, at par, through the exercise of transferable Rights expiring at 4 p.m. on December 11th, 1964, \$20,061,700 principal amount of $5\frac{1}{2}\%$ Convertible Subordinated Debentures, due December 1st, 1984, to bear interest from December 11th, 1964, on the basis of \$100 principal amount of Debentures for each 25 Class A or Class B share held of record at close of business on November 19th, 1964, such Debentures being convertible into Class A shares at \$20 per share, subject to adjustment under certain conditions. The Company is also offering to its officers and employees the privilege of subscribing, at the subscription price, for limited amounts of such Debentures not subscribed for by the exercise of the said Rights. Wood, Gundy & Company Limited, which is acting as the Representative of a group of 13 named Canadian Underwriters, including itself, and Lehman Brothers, New York, N.Y., who are acting as the Representative of a group of United States Underwriters, have agreed, under

the terms and conditions set forth in an Agreement dated November 23rd, 1964, to purchase, at the subscription price, such principal amount of the said Debentures as shall not have been subscribed for by the shareholders, officers or employees of the Company referred to above. The Company has agreed to pay the said Underwriters an amount equal to the sum of (a) $1\frac{3}{4}\%$ of the aggregate principal amount of the Debentures and (b) $1\frac{1}{4}\%$ of the aggregate principal amount of (i) unsubscribed Debentures and (ii) Debentures acquired for the accounts of the Underwriters through the purchase and exercise of Rights. Company incorporated, September, 1929, (Can.) Authorized capital, 4,343,873 Class A n.p.v. shares and 3,656,127 Class B n.p.v. shares, the aggregate consideration for which the said 4,343,873 Class A and 3,656,127 Class B shares to be issued not to exceed \$75,000,000 in the aggregate. Issued, 2,600,943 Class A and 2,414,460 Class B. Escrowed, none. Prospectus dated November 23rd, 1964, accepted for filing, November 23rd, 1964.

MIRO MINES LIMITED: Head Office, Suite #600, 250 University Avenue, Toronto, Ontario. Amending Statement filed to show share position to date and acquisition by Company of 10 contiguous unpatented mining claims in Montgolfier Township, Abitibi West, Quebec, by staking. Amending Statement, dated October 27th, 1964, to prospectus dated August 14th, 1964, accepted for filing, November 25th, 1964.

SIRMAC MINES LIMITED: Head Office, Suite #1326, 67 Yonge Street, Toronto, Ontario. Under agreement, dated August 14th, 1963, Thomas Mackay & Co. Ltd., as to a one half interest, and Thomson, Kernaghan & Co. Limited, on behalf of 3 named clients, and E. H. Pooler & Co. Limited, on behalf of 6 named clients, as to a one half interest, agreed to purchase 300,000 shares at 10c per share, payment for which has been acknowledged by the Company, and received options on a further 700,000 shares, being 3 blocks of 200,000 shares each at 15c, 20c and 25c per share

respectively, and 100,000 at 30c. Subsequently Thomas Mackay & Co. Ltd. assigned its one half interest in the said options to the said clients of Thomson, Kernaghan & Co. Limited and E. H. Pooler & Co. Limited in the same proportion as they held the one half interest in the Agreement dated August 14th, 1963. To date 200,000 shares under option at 15c and 200,000 shares under option at 20c have been taken down and paid for and the remaining options, i.e., 200,000 shares at 25c and 100,000 shares at 30c now payable, by reason of a 6 months' extension granted, by December 10th, 1964, and March 10th, 1965, respectively. Company incorporated, May, 1960, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 2,112,431. Escrowed, 810,000. Prospectus dated September 16th, 1964, accepted as annual re-filing, November 25th, 1964.

TWIN MOUNTAIN URANIUM MINES LTD.: Head Office, Oka, Quebec. By Agreement, dated October 28th, 1964, Goodwin Harris & Company Limited, acting on behalf of 9 named clients, agreed to purchase 400,000 shares at 10c per share, payable by November 25th, 1964, and received options on a further 600,000 shares, being 6 blocks of 100,000 shares each at 12½c, 12½c, 17½c, 17½c, 22½c and 22½c per share respectively, payable within 3, 6, 9, 12, 15 and 18 months after November 25th, 1964, respectively. Company incorporated, July, 1954, (Que.) Authorized capital, 5,000,000 at \$1 par. Issued, 1,400,000. Escrowed, 810,000. Prospectus dated October 29th, 1964, accepted for filing, November 25th, 1964.

MONPRE MINING COMPANY LIMITED: Head Office, Suite #305, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show resignation of 1 director, share position to date and acquisition by Company of 70 contiguous unpatented mining claims in Nursey Sothman and Halliday Townships, Montreal River Mining Division, Ontario, by staking. Amending Statement, dated August 31st, 1964, to prospectus dated February 28th, 1964, accepted for filing, November 26th, 1964.

WHITEGATE MINING COMPANY LIMITED: Head Office, Suite #305, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show acquisition by Company of 17 contiguous unpatented mining claims in Knight Township, Montreal River Mining Division, Ontario, by staking. Amending Statement, dated November 2nd, 1964, to prospectus dated July 8th, 1964, accepted for filing, November 26th, 1964.

ALDAGE MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. Amending Statement filed to show share position to date and abandonment by Company of 9 contiguous claims in Cassels Township, Timiskaming Mining Division, Ontario. Amending Statement, dated November 19th, 1964, to prospectus dated January 15th, 1964, accepted for filing, November 27th, 1964.

MANDARIN MINES LIMITED: Head Office, Suite #301, 200 Bay Street, Toronto, Ontario. Amending Statement filed to show 3 months' extension of October 20th, 1964, option payment date with respect to 100,000 shares at 20c per share, all subsequent option payment dates being similarly extended with the exception of that covering 200,000 shares at 30c per share, which remains unchanged. Amending Statement, dated November 10th, 1964, to prospectus dated November 27th, 1963, accepted for filing, November 27th, 1964.

REXDALE MINES LIMITED: Head Office, 17 Queen Street East, Toronto, Ontario. Amending Statement filed to show share position to date and 90 days' extension of all treasury option payment dates. Amending Statement dated September 7th, 1964, to prospectus dated April 24th, 1964, accepted for filing, November 27th, 1964.

SAPAWA GOLD MINES LIMITED: Head Office, 235 Bay Street, Port Arthur, Ontario. By Agreement, dated August 22nd, 1964, Bouchard & Co. Ltd., Montreal, Quebec,

acting on behalf of its client, Shattuck Denn Mining Corp., New York, N.Y., agreed to purchase at par under certain terms and conditions set out in paragraph 14 of the prospectus, including the issuance of S.L.P. increasing the capitalization of the Company to 10,000,000 shares by the creation of an additional 5,000,000 shares, \$300,000 6% Redeemable Income Bonds, to be dated September 1st, 1964, accompanied by Share Purchase Warrants. Shares of the Company derived from conversion of the Bonds and/or exercise of the Share Purchase Warrants, to the maximum number of 4,266,400 shares, may be offered for sale to the public under current prospectus through registered security dealers on a commission basis not to exceed 25%. Company incorporated, February, 1955, (Ont.) under name of Lindsay Uranium Mines Limited. Subsequently name changed to Lindsay Explorations Limited and to present one by Supplementary Letters Patent, January, 1963. Authorized capital, 5,000,000 at \$1 par. Issued, 4,000,000. Escrowed, 292,571. Prospectus dated August 27th, 1964, accepted for filing, November 27th, 1964.

AIRNORTH MINES LIMITED: Head Office, Suite #511, 320 Bay Street, Toronto, Ontario. By Agreement, dated October 26th, 1964, W. D. Latimer Company Limited, acting on behalf of Richfield Securities Limited, agreed to purchase 150,000 shares at 10c per share, payable within 3 days after November 30th, 1964, and received options on a further 850,000 shares, being 150,000 at 10c, payable within 6 months after November 30th, 1964, 3 blocks of 200,000 shares each at 12½c, 15c and 17½c per share respectively, payable within 9, 12 and 15 months after November 30th, 1964, respectively, and 100,000 at 20c, payable within 18 months after November 30th, 1964. Company incorporated, April, 1961, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 750,003. Escrowed, 675,000. Prospectus dated November 6th, 1964, accepted for filing, November 30th, 1964.

MARINER MINES LIMITED: Head Office, Suite #301, 69 Yonge Street, Toronto, Ontario. Under Agreement, dated May 16th, 1963, W. D. Latimer Co. Limited, acting on behalf of Heathgate Securities Ltd., as to 50%, and on behalf of Phil Spence Construction Co. Ltd., as to 50%, agreed to purchase 200,000 shares at 10c per share and 100,000 shares at 12½c per share, payment for which has been acknowledged by the Company, and received options on a further 700,000 shares, being 100,000 at 12½c and 3 blocks of 200,000 shares each at 15c, 17½c and 20c per share respectively. To date the said options have been exercised to the extent of 100,000 shares at 12½c and 200,000 at 15c and, by reason of extensions granted, the balance of the options, i.e., 2 blocks of 200,000 shares each at 17½c and 20c per share respectively, now payable at the rate of \$30,000 every 90 days, options to terminate in any event by May 16th, 1965. Company incorporated, March, 1963, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 1,500,005. Escrowed, 810,000. Prospectus dated October 26th, 1964, accepted for filing, November 30th, 1964.

NEWRICH EXPLORATIONS LIMITED: Head Office, Room #304, 62 Richmond Street West, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, share position to date, present position of escrowed shares, termination of Agreement dated June 4th, 1963, under which firm commitment completed and all options exercised in full, particulars of new Agreement, dated November 10th, 1964, whereby W. D. Latimer Co. Limited, acting on behalf of its client, Glenelm Developers Limited, agreed to purchase 100,000 shares at 45c per share, payable on the date upon which the Company shall have received a letter from the Canadian Stock Exchange accepting a filing statement disclosing the terms of the said Agreement and letters from each of the Securities Commissions having jurisdiction, accepting for filing the current Amending Statement, hereinafter referred to as the "effective date", and received options on a further 400,000 shares, being 4 blocks of 100,000 shares each at 50c, 60c, 70c and 80c per

share respectively, payable within 3, 6, 9 and 12 months after the said effective date respectively, and particulars of option and sub-options granted by Glenelm Developers Limited to G. D. Richmond Securities Limited, at a 1c per share mark-up, on the 100,000 shares firmly underwritten and on all or any part of any optioned shares taken down under the said Agreement of November 10th, 1964. Amending Statement, dated November 12th, 1964, to prospectus dated August 5th, 1964, accepted for filing, November 30th, 1964.

ALCOURT MINES LIMITED: Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show further 3 months' extension of December 4th, 1964, option payment date with respect to unexercised portion of 70,000 shares at 25c per share, i.e., 35,000 shares, the remaining options to be taken up at the rate of 35,000 shares every 3 months thereafter until the expiry date, September 10th, 1965. Amending Statement, dated November 17th, 1964, to prospectus dated August 5th, 1964, accepted for filing, December 1st, 1964.

CHARLOTTE MINES LIMITED: Head Office, Suite #1024, 85 Richmond Street West, Toronto, Ontario. Amending Statement filed to show death of Promoter of Company, Allen C. McLean, and further 3 months' extension of December 24th, 1964, option payment date with respect to the unexercised portion of 200,000 shares at 12½c per share, i.e., 143,750 shares, all subsequent option payment dates being similarly extended. Amending Statement, dated November 17th, 1964, to prospectus dated March 11th, 1964, accepted for filing, December 1st, 1964.

TARA EXPLORATION AND DEVELOPMENT COMPANY LIMITED: Head Office, Suite #1905, 7 King Street East, Toronto 1, Ontario. Under agreement dated November 14th, 1963, Draper Dobie & Company Limited, (acting on behalf of its client, Hibernian Investment Limited), subscribed and paid for 100,000 shares at 50c per

share and received an option covering 900,000 Treasury shares of the company exercisable 200,000 shares at 60c per share within 3 months from December 2nd, 1964 and thereafter 200,000 shares at 70c, 80c and \$1.05 per share exercisable within 6, 9 and 12 months respectively from December 2nd, 1964 and 100,000 shares at \$1.30 per share within 15 months from December 2nd, 1964. Amending statement dated October 2nd, 1964, to prospectus dated November 18th, 1963, accepted for filing, December 2nd, 1964.

JOGRAM MINES LIMITED: Head Office, 244 Bay Street, Toronto 1, Ontario. By agreement dated September 30th, 1964, between the company and W. D. Latimer Company Limited, W. D. Latimer Company Limited, acting on behalf of clients, agreed to purchase 200,000 shares at 10c per share, payable within two days of qualification date and in consideration therefor received an option covering 800,000 shares, payable 200,000 at 10c, 200,000 at 12½c, 200,000 at 15c, and 200,000 at 17½c, payable within 3 months, 6 months, 9 months and 12 months of qualification date respectively. The company incorporated May, 1964. Authorized capital 3,000,000 shares, par value \$1.00. Issued 1,020,005. Escrowed 675,001 shares. Prospectus dated November 9th, 1964, accepted for filing, December 3rd, 1964.

MONPRE MINING COMPANY LIMITED: Head Office, Suite #305, 62 Richmond Street West, Toronto 1, Ontario. Amending Statement filed to show an option to Whitegate Mining Company for a period of one year of six contiguous unpatented mining claims in Walker Township, consideration of 200,000 shares, Whitegate Mining Company and \$5,006.01, 90% of which shares are escrowed.

2) Abandonment of option in four mining claims in Courville Township.

3) Termination of underwriting agreement dated January 3rd, 1964 and a new underwriting agreement dated September 28th, 1964 between the company and the Cumco

Corporation Limited, under which Cumco has agreed to purchase 200,000 shares at 10c per share, subject to acceptance of filing statement by Canadian Stock Exchange and acceptance of amending statement by Ontario Securities Commission and such other regulative authority having jurisdiction. In consideration of the underwriting, Cumco received an option to purchase 800,000 shares, being 4 blocks of 200,000 each at 15c, 20c, 25c and 30c per share, payable within 3, 6, 9 and 12 months from the effective date. Amending statement dated November 12th, 1964, to prospectus dated February 28th, 1964, accepted for filing, December 3rd, 1964.

NORTH DEVON MINES LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto 1, Ontario. By agreement dated October 23rd, 1964, between the company and H. E. Smith Securities Limited, the underwriter optionee agreed to purchase 200,000 shares at 10c per share, payable within 48 hours of the effective date, and in consideration was granted an option on 800,000 shares as follows: 200,000 shares at 10c, payable 4 months from the effective date and 4 blocks of 150,000 shares at 15c, 17½c, 20c and 25c, payable within 7, 10, 13 and 16 months respectively from the effective date. Company incorporated October 5th, 1964. Authorized capital 5,000,000 shares, par value \$1.00, of which 900,005 shares issued. Escrowed 810,000 shares. Prospectus dated November 17th, 1964, accepted for filing, December 3rd, 1964.

TRENTON GAS AND OIL LIMITED: Head Office, 44 King Street West, Toronto 1, Ontario. By agreement dated September 24th, 1963, as amended by agreement dated December 30th, 1964 made between the company and Corner Stone Investment Corporation Limited, and subsequently assigned to Davidson & Company 30,000 shares were firmly underwritten and taken down at 17½c per share and the first option of 100,000 shares at 20c per share exercised. Remaining options 50,000 shares at 20c per share and 150,000 shares at 25c per share exercisable within 9 and 12

months respectively from the completion of the firm underwriting. Incorporated December, 1962. Supplementary letters patent dated October, 1963 were obtained, increasing capital of the company and to sub-divide 500,000 shares on basis of four for one creating an authorized capital of 2,000,000 shares, no par value. Issued 910,020. Escrowed none. Prospectus dated October 9th, 1964, accepted for filing, December 3rd, 1964.

FIDELITY MINING INVESTMENT LIMITED: Head Office, Suite #325, 200 Bay Street, Toronto 1, Ontario. Amending Statement filed to show share position to date and abandonment of 12 unpatented mining claims in Bestor Township. Amending statement dated October 19th, 1964, to prospectus dated December 31st, 1963, accepted for filing, December 7th, 1964.

KIDD MINING COMPANY LIMITED: Head Office, Suite #603, 67 Richmond Street West, Toronto, Ontario. Amending statement filed to show share position to date and staking of 10 claims in two groups located in the Amos Area, Quebec. Amending statement dated November 3rd, 1964, accepted for filing, December 7th, 1964.

CANADIAN JAMIESON MINES LIMITED: Head Office, 251 Third Avenue, Timmins, Ontario. Amending Statement filed to show termination of Agreement dated May 22nd, 1964, under which firm commitment completed and options exercised to the extent of 200,000 shares at 75c per share and 200,000 shares at \$1.00 per share, particulars of new Agreement, dated November 19th, 1964, whereby Doherty, Roadhouse & McCuaig Bros., on behalf of Kam-Nor Explorers Limited, agreed to purchase 400,000 shares at \$1.00 per share, payable by December 9th, 1964, and received options on a further 400,000 shares, being 2 blocks of 200,000 shares each at \$1.25 and \$1.50 per share respectively, payable within 3 and 6 months after December 9th, 1964, respectively, particulars of sale by Kam-Nor Explorers Limited, through the underwriter-optionee, at \$1.10 per

share, of 175,000 shares to each of Reddy Investments Limited and E. W. Darke Investments Limited, for a total of 350,000 shares, of the 400,000 firmly underwritten shares, and particulars of incentive stock options granted by Company to each member of the Board of Directors of the Company at \$1.10 per share. Amending Statement, dated November 19th, 1964, to prospectus dated May 14th, 1964, accepted for filing, December 9th, 1964.

NORTH SUMMIT EXPLORATIONS LIMITED: Head Office, Suite #305, 100 Adelaide Street West, Toronto, Ontario. By Agreement, dated October 19th, 1964, Durham Securities, acting on behalf of David Jay Foster Limited, agreed to purchase 200,000 shares at 10c per share, payable within 48 hours after December 9th, 1964, and received options on a further 800,000 shares, being 4 blocks of 200,000 shares each at 10c, 15c, 20c and 25c per share respectively, payable within 3, 6, 9 and 12 months after December 9th, 1964, respectively. Company incorporated, September, 1964, (Ont.) Authorized capital, 3,000,000 at \$1 par. Issued, 750,005. Escrowed, 675,000. Prospectus dated November 17th, 1964, accepted for filing, December 9th, 1964.

VICTORIA ALGOMA MINERAL COMPANY LIMITED: Head Office, Ninth Floor, 88 University Avenue, Toronto, Ontario. Amending Statement filed to show change in Board of Directors, completion of firm commitment under Agreement dated July 13th, 1964, assignment by Tom & Barnt to Flood-Wittstock & Co., with the consent and approval of Tuina Enterprises Limited, of all options under the said Agreement of July 13th, 1964, and 3 months' extension of all option payment dates. Amending Statement, dated December 8th, 1964, to prospectus dated July 27th, 1964, accepted for filing, December 9th, 1964.

LYNX - CANADA EXPLORATIONS LIMITED: Head Office, Suite #1400, 4 King Street West, Toronto, Ontario. Particulars of offering of shares to the public

through registered security dealers on a commission basis not to exceed 25%, plus an additional amount, not to exceed 15%, towards distribution costs. Company incorporated, April, 1964, (Ont.) Authorized capital, 5,000,000 at 50c par. Issued, 920,003. Escrowed, 810,000. Prospectus dated November 2nd, 1964, accepted for filing, December 10th, 1964.

MCAREE MINES LIMITED: Head Office, Suite #1500, 372 Bay Street, Toronto, Ontario. By Agreement, dated October 2nd, 1964, Waite, Reid & Company Limited, acting on behalf of its client, Harry Fielding, Route #1, Troy, Ontario, agreed to purchase 100,000 shares at 10c per share, payable within 3 days after December 11th, 1964, and received options on a further 900,000 shares, being 200,000 at 10c, payable with 3 months after December 11th, 1964, 100,000 at 12½c, payable with 6 months after December 11th, 1964, 200,000 at 15c, payable within 9 months after December 11th, 1964, 100,000 at 17½c, payable within 12 months after December 11th, 1964, 200,000 at 20c, payable within 15 months after December 11th, 1964, and 100,000 at 25c, payable within 18 months after December 11th, 1964. Company incorporated, May, 1958, (Ont.) Authorized capital, 5,000,000 at \$1 par. Issued, 800,006. Escrowed, 720,000. Prospectus dated October 20th, 1964, accepted for filing, December 11th, 1964.

BLACKHAWK MINING LTD.: Head Office, Suite #102, 400 St. James Street West, Montreal, Quebec. Executive Office, 4 King Street West, Toronto, Ontario. Particulars of shares which may be offered for sale to the public, as follows: (a) all or any part of 1,300,000 shares previously sold for cash by the Company to Denison Mines Limited, such sales having been made in the years 1962 and 1963, for a total price of \$180,000, (b) all or any part of 150,000 shares to be allotted and issued by the Company to Denison Mines Limited (along with Secured Notes) in consideration of financing to be provided by Denison Mines Limited to the Company for purposes referred to in the prospectus, and (c)

400,000 shares to be allotted and issued to Trans-Canada Explorations Limited (240,000 shares) and Roman Corporation Limited (160,000 shares) as part of consideration to be paid by the Company for acquisition of all issued shares of Rotra Mines Corporation. Trans-Canada Explorations Limited and Roman Corporation Limited have given the Company notice that the said 400,000 shares to be allotted and issued to them are being acquired for investment purposes and that they have no present intention of offering the same for distribution. Company incorporated, May, 1960, (Que.) Authorized capital, 5,000,000 at \$1 par. Issued, 3,289,009. Escrowed, 729,000. Prospectus dated November 30th, 1964, accepted for filing, December 15th, 1964.

Prospecting Syndicate Agreement Accepted for Filing Since Last Issue of Bulletin

ESSEX PROSPECTING SYNDICATE: Head Office, P.O. Box 475, Blind River, Ontario. Amending Statement filed to show replacement by prospector, without cost to the Syndicate, of 3 unpatented mining claims in Keefer Township, District of Timiskaming, Ontario, by a group of 6 claims in the same Township. Amending Statement, dated August 31st, 1964, to Agreement dated June 5th, 1964, accepted for filing, November 19th, 1964.

SILVERFIELDS MINING CORPORATION LIMITED: Release of all escrowed shares pro rata to all persons entitled thereto. Effective date of release December 3rd, 1964.

Offering of Additional Securities Pursuant to Section 19(2)1(iii)

PICK MINES LIMITED is offering to its existing security holders \$500,000 principal amount of 7% Convertible Sinking Fund Debentures, in denominations of \$100, \$500 and \$1,000, or any multiple thereof, convertible into Common shares of the Company at varying prices between \$2.00 and \$5.00 per share, depending upon the date of conversion, such Debentures to carry a bonus of 10 Common shares (escrowed) for each \$100 principal amount. Recorded O.S.C., November 23rd, 1964.

Consents to Release From Escrow Since Last Issue of Bulletin

CONSOLIDATED CANORAMA EXPLORATIONS LIMITED: Release of 170,840 shares pro rata to all persons entitled thereto. Effective date of release, November 18th, 1964. It is understood that the consents of the Quebec Securities Commission and the Canadian Stock Exchange are also required for this release.

BRABAR MINES LIMITED: Release of 96,360 shares pro rata to all persons entitled thereto. Effective date of release, November 27th, 1964.

MARCH MINERALS LIMITED: Release of 36,360 shares pro rata to all persons entitled thereto, which release not to vary or affect in any way the 100,000 shares now being held for the benefit of the Company. Effective date of release, November 27th, 1964.

SAPAWA GOLD MINES LIMITED: Release of 264,848 shares pro rata to all persons entitled thereto. Effective date of release, December 11th, 1964.

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